

Edwin Mecabe  
Managing Director  
Corporate Actions & Market Watch



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Chief, Information Technology  
Securities and Exchange Commission  
Division of Corporation Finance  
100 F Street, NE MS 3040  
Washington, DC 20549

To whom it may concern:

The New York Stock Exchange certifies its approval for listing and registration of the Common Stock, par value \$0.01 per share, Depositary Shares, each representing a 1/40<sup>th</sup> interest in a share of 8.00% Non-Cumulative Perpetual Preferred Stock, Series C and 7.50% Senior Notes Due April 15, 2020 of Banc of California, Inc. under the Exchange Act of 1934.

Sincerely,