

CERTNAS

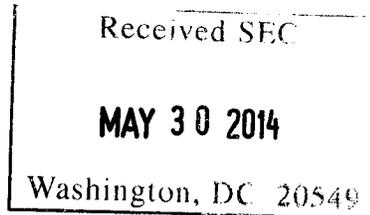
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NASDAQ
THE NASDAQ OMX GROUP



14007362

William Slattery, CFA
Vice President
Listing Qualifications



By Electronic Mail

May 30, 2014

Mr. Jeffrey Thomas
Chief, IT Services
Division of Corporation Finance
U.S. Securities and Exchange Commission
100 F Street, N.E.
Washington, D.C. 20549

Dear Mr. Thomas:

This is to certify that on May 13, 2014 The Nasdaq Stock Market (the "Exchange") received from Gulf Coast Ultra Deep Royalty Trust (the "Registrant") a copy of the Registrant's application on Form 8-A 12(b) for the registration of the following security:

Royalty Trust Units

We further certify that the security described above has been approved by the Exchange for listing and registration.

We understand that the Registrant is seeking immediate acceleration of the effective date of registration, and we hereby join in such request.

Sincerely,

William Slattery