

Edwin Mecabe
Managing Director
Corporate Actions & Market Watch



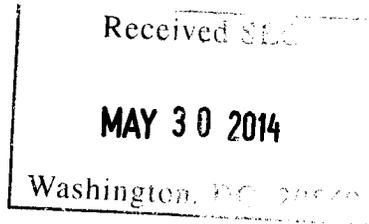
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NYSE
EURONEXT



May 30, 2014

Chief, Information Technology
Securities and Exchange Commission
Division of Corporation Finance
100 F Street, NE MS 3040
Washington, DC 20549

To whom it may concern:

The New York Stock Exchange certifies its approval for listing and registration of the 5.125% Subordinated Tier 2 Notes due 2024 of The Royal Bank of Scotland Group plc under the Exchange Act of 1934.

Sincerely,