



14006506

Edwin Mecabe  
Managing Director  
Corporate Actions & Market Watch



Received SEC

APR 29 2014

April 29, 2014

Washington, DC 20549

CERT NYS

File No. 001-14965

Chief, Information Technology  
Securities and Exchange Commission  
Division of Corporation Finance  
100 F Street, NE MS 3040  
Washington, DC 20549

To whom it may concern:

The New York Stock Exchange certifies approval for listing and registration under the Securities Exchange Act of 1934, The Goldman Sachs Group, Inc. Depositary Shares, Each Representing 1/1,000th Interest in a Share of 6.375% Fixed-to-Floating Rate Non-Cumulative Preferred Stock, Series K and requests immediate acceleration of registration. Adequate distribution assured. Form 8-A received on April 25, 2014. Tentative listing date – May 1, 2014.

Sincerely,