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UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

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ANNUAL AUDITED REPORT
FORM X-17A-5
PART III

OMB APPROVAL	
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FACING PAGE

Information Required of Brokers and Dealers Pursuant to Section 17 of the
Securities Exchange Act of 1934 and Rule 17a-5 Thereunder

REPORT FOR THE PERIOD BEGINNING 01/01/12 AND ENDING 12/31/12
MM/DD/YY MM/DD/YY

A. REGISTRANT IDENTIFICATION

NAME OF BROKER-DEALER: GOLDMAN LASS SECURITIES

ADDRESS OF PRINCIPAL PLACE OF BUSINESS: (Do not use P.O. Box No.)

20 SOUTH BROADWAY

(No. and Street)

YONKERS

NEW YORK

10701

(City)

(State)

(Zip Code)

NAME AND TELEPHONE NUMBER OF PERSON TO CONTACT IN REGARD TO THIS REPORT

(Area Code - Telephone Number)

B. ACCOUNTANT IDENTIFICATION

INDEPENDENT PUBLIC ACCOUNTANT whose opinion is contained in this Report*

CAPUTO & BONCARDO, CPAs PC

(Name - if individual, state last, first, middle name)

538 WESTCHESTER AVE, RYE BROOK, N.Y.

10573

(Address)

(City)

(State)

(Zip Code)

CHECK ONE:

- Certified Public Accountant
- Public Accountant
- Accountant not resident in United States or any of its possessions.

FOR OFFICIAL USE ONLY

*Claims for exemption from the requirement that the annual report be covered by the opinion of an independent public accountant must be supported by a statement of facts and circumstances relied on as the basis for the exemption. See Section 240.17a-5(e)(2)

SEC 1410 (06-02)

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OATH OR AFFIRMATION

I, BARRY LASS, swear (or affirm) that, to the best of my knowledge and belief the accompanying financial statement and supporting schedules pertaining to the firm of GOLDMAN LASS SECURITIES, INC, as of DECEMBER 31, 20 12, are true and correct. I further swear (or affirm) that neither the company nor any partner, proprietor, principal officer or director has any proprietary interest in any account classified solely as that of a customer, except as follows:

Barry Lass
Signature
PRESIDENT
Title

Notary Public

This report ** contains (check all applicable boxes):

- (a) Facing Page.
- (b) Statement of Financial Condition.
- (c) Statement of Income (Loss).
- (d) Statement of Changes in Financial Condition.
- (e) Statement of Changes in Stockholders' Equity or Partners' or Sole Proprietors' Capital.
- (f) Statement of Changes in Liabilities Subordinated to Claims of Creditors.
- (g) Computation of Net Capital.
- (h) Computation for Determination of Reserve Requirements Pursuant to Rule 15c3-3.
- (i) Information Relating to the Possession or Control Requirements Under Rule 15c3-3.
- (j) A Reconciliation, including appropriate explanation of the Computation of Net Capital Under Rule 15c3-1 and the Computation for Determination of the Reserve Requirements Under Exhibit A of Rule 15c3-3.
- (k) A Reconciliation between the audited and unaudited Statements of Financial Condition with respect to methods of consolidation.
- (l) An Oath or Affirmation.
- (m) A copy of the SIPC Supplemental Report.
- (n) A report describing any material inadequacies found to exist or found to have existed since the date of the previous audit.

**For conditions of confidential treatment of certain portions of this filing, see section 240.17a-5(e)(3).

FINANCIAL STATEMENTS

GOLDMAN LASS SECURITIES, INC.

FOR THE YEAR ENDED DECEMBER 31, 2012
(WITH REPORT OF INDEPENDENT REGISTERED
PUBLIC ACCOUNTING FIRM THEREON)

INDEX TO THE FINANCIAL STATEMENTS
OF
GOLDMAN LASS SECURITIES, INC.

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CAPUTO & BONCARDO CPAs PC

CERTIFIED PUBLIC ACCOUNTANTS

538 Westchester Avenue • Rye Brook, New York 10573
Telephone: (914) 937-0880 • Fax: (914) 935-0582 • E-mail: cbcpas.org

Rocco Caputo, CPA
Nicholas J. Boncardo, CPA

Antonio Braccia, CPA
Vincent D. Caputo

REPORT OF INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM

To The Officers and Directors of
Goldman LASS Securities, Inc.
Yonkers, New York

We have audited the accompanying statement of financial condition of Goldman LASS Securities, Inc. as of December 31, 2012 and the related statements of income, cash flows, and changes in stockholder's equity for the year then ended. These financial statements are the responsibility of the Company's management. Our responsibility is to express an opinion on these financial statements based on our audit.

We conducted our audit in accordance with generally accepted auditing standards as established by the Auditing Standards Board (United States) and in accordance with the auditing standards of the Public Company Accounting Oversight Board (United States). Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial statements are free of material misstatement. The Company is not required to have, nor were we engaged to perform, an audit of its internal control over financial reporting. Our audit included consideration of internal control over financial reporting as a basis for designing audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the Company's internal control over financial reporting. Accordingly, we express no such opinion. An audit also includes examining, on a test basis, evidence supporting the amounts and disclosures in the financial statements, assessing the accounting principles used and significant estimates made by management, as well as evaluating the overall financial statement presentation. We believe that our audit provides a reasonable basis for our opinion.

In our opinion, the financial statements referred to above present fairly, in all material respects, the financial position of Goldman LASS Securities, Inc. as of December 31, 2012, and the results of its operations and cash flows for the year then ended in conformity with accounting principles generally accepted in the United States of America.

Our audit was made for the purpose of forming an opinion on the basic financial statements taken as a whole. The information contained on pages 9 - 13 is presented for purposes of additional analysis and is not a required part of the basic financial statements but is supplementary information required by Rule 17a-S of the Securities and Exchange Commission. Such information has been subjected to the auditing procedures applied in the audit of the basic financial statements, and in our opinion, is fairly stated in all material respects in relation to the basic financial statements taken as a whole.

Caputo • Boncardo CPAs P.C.
CAPUTO & BONCARDO, CPAs P.C.
Rye Brook, New York
February 13, 2013

GOLDMAN LASS SECURITIES, INC.
STATEMENT OF FINANCIAL CONDITION
DECEMBER 31, 2012

ASSETS

Cash	\$ 484,410
Other assets	<u>22,776</u>
TOTAL ASSETS	<u>\$ 507,186</u>

LIABILITIES AND STOCKHOLDER'S EQUITY

LIABILITIES	\$ <u>-</u>
STOCKHOLDER'S EQUITY	
Common stock	\$ 3,000
Paid in capital	203,709
Retained earnings	<u>300,477</u>
TOTAL STOCKHOLDER'S EQUITY	<u>507,186</u>
TOTAL LIABILITIES & STOCKHOLDER'S EQUITY	<u>\$ 507,186</u>

See independent auditor's report and accompanying notes to financial statements.

GOLDMAN LASS SECURITIES, INC.
STATEMENT OF INCOME
FOR THE YEAR ENDED DECEMBER 31, 2012

REVENUES	
Commissions	\$ 9,105
Interest & dividend income	<u>5,443</u>
TOTAL REVENUES	<u>\$ 14,548</u>
EXPENSES	
Rent & utilities	\$ 9,037
Dues & assessments	996
Professional fees	6,500
Insurance	656
Commissions	2,200
Other expenses	<u>5,988</u>
TOTAL EXPENSES	<u>\$ 25,377</u>
NET LOSS	<u>\$ (10,829)</u>

See independent auditor's report and accompanying notes to financial statements.

GOLDMAN LASS SECURITIES, INC.
STATEMENT OF CHANGES IN STOCKHOLDER'S EQUITY
FOR THE YEAR ENDED DECEMBER 31, 2012

	COMMON STOCK	PAID IN CAPITAL	RETAINED EARNINGS	STOCKHOLDER EQUITY
BALANCES:				
December 31, 2011	\$3,000	\$203,709	\$311,306	\$518,015
LOSS 2012:	<u> -</u>	<u> -</u>	<u>(10,829)</u>	<u>(10,829)</u>
BALANCES:				
December 31, 2012	<u>\$3,000</u>	<u>\$203,709</u>	<u>\$300,477</u>	<u>\$507,186</u>

See independent auditor's report and
accompanying notes to financial statements.

GOLDMAN LASS SECURITIES, INC.
STATEMENT OF CASH FLOWS
FOR THE YEAR ENDED DECEMBER 31, 2012

CASH FLOWS FROM OPERATING ACTIVITIES	
Net loss	<u>\$(10,829)</u>
Adjustments to reconcile net income to net cash:	
Increase in other assets	(10,387)
Decrease in payable to customers	(474,682)
Decrease in receivable from brokers	<u>13,007</u>
Total adjustments	<u>(472,062)</u>
NET CASH FLOWS FROM OPERATING ACTIVITIES	(482,891)
CASH & CASH EQUIVALENTS - DECEMBER 31, 2011	<u>967,301</u>
CASH & CASH EQUIVALENTS - DECEMBER 31, 2012	<u>\$ 484,410</u>

See independent auditor's report and accompanying notes to financial statements.

GOLDMAN LASS SECURITIES, INC.
NOTES TO FINANCIAL STATEMENTS
DECEMBER 31, 2012

NOTE 1 - ORGANIZATION OF COMPANY

Goldman Lass Securities, Inc. is a New York State corporation formed for the purpose of conducting business as a clearing/broker dealer in securities, located in Yonkers, New York.

NOTE 2 - SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES

Basis of accounting

The Company prepares its financial statements on the accrual basis of accounting in accordance with generally accepted accounting principles. Revenue is recognized when earned and expenditures are recognized when incurred.

Cash and cash equivalents

For purposes of reporting cash flows, the Company considers cash and equivalents to include money market accounts, and treasury bills with maturities of three months or less.

Securities transactions (and the related commission revenue and expenses) are recorded on a settlement date basis, generally the fifth business day following the transaction date. Other items, such as open trades are not yet recorded because of terms of delivery and contingencies of a reasonably definite nature, would make no material change in the foregoing position.

Marketable securities are valued at current market value.

Property, equipment and depreciation

Property and equipment are recorded at cost. The Company provides for depreciation using straight-line and accelerated methods over the estimated useful lives of the related assets.

Income taxes

The Corporation's stockholder elected S corporation status on November 1, 2001 for Federal and New York State income tax purposes. The Corporation's income or loss is treated, for income tax purposes, substantially as if the corporation was a partnership and is reportable on the stockholder's individual income tax returns. For Federal income tax purposes, a provision for income taxes is not required. The Corporation is subject to a build-in gains tax on disposal of property and equipment and other assets that were purchased prior to November 1, 2001.

Investments

Investments are stated at market value. Net appreciation (depreciation) in the fair value of investments, which consist of the realized gains or losses and the unrealized appreciation (depreciation) on those investments, is shown in the statement of activities, and are included in other income.

GOLDMAN LASS SECURITIES, INC.
NOTES TO FINANCIAL STATEMENTS
DECEMBER 31, 2012

NOTE 2 - SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES (continued)

Fair value of financial instruments

Management believes the Company's carrying value of its financial instruments is a reasonable estimate of their fair value.

Use of estimates

The preparation of financial statements in conformity with generally accepted accounting principles require management to make estimates and assumptions that affect the reported amounts of assets and liabilities and disclosures of contingent assets and liabilities at the date of the financial statements, and the reported amounts of revenues and expenses during the reporting period. Actual results could differ from those estimates.

Securities and Exchange Commission Rule 15c-3 exemption:

The Corporation was not required to maintain a reserve account for the benefit of customers under Rule 15c3-3 of the Securities and Exchange Commission at December 31, 2012. All transactions are cleared through another broker-dealer on a fully disclosed basis.

Advertising costs

Advertising costs are expensed as incurred.

NOTE 3 - CASH AND CASH EQUIVALENTS

At various times during the year, the Company had balances in its operating accounts which were in excess of FDIC insurance limits. At December 31, 2012, the bank balances were in excess of FDIC insurance limits by approximately \$234,410.

NOTE 4 - RENTAL OF OFFICE SPACE

The Company rented office space under a month to month basis, from a non-related party. Rent expense, including utilities, for the year ended December 31, 2012 was \$9,037.

NOTE 5 - NET CAPITAL REQUIREMENTS

The Company is subject to the Securities and Exchange Commission Uniform Net Capital Rule (SEC rule 15c3-1), which requires the maintenance of minimum net capital and requires that the ratio of aggregate indebtedness to net capital, both as defined, shall not exceed 15 to 1. At December 31, 2012, the Company had net capital of \$414,410 which was \$164,410 in excess of its required net capital of \$250,000.

GOLDMAN LASS SECURITIES, INC.
NOTES TO FINANCIAL STATEMENTS
DECEMBER 31, 2012

NOTE 9 - SUBSEQUENT EVENTS

Goldman Lass Securities, Inc. has evaluated the effects of events that have occurred subsequent to December 31, 2012 and through February 28, 2013, the date Goldman Lass Securities, Inc. issued its statement of financial condition. During this period, there have been no material events that would require recognition in Goldman Lass securities, Inc. 2012 financial statements to be disclosed in the notes to financial statements.

SUPPLEMENTARY INFORMATION

GOLDMAN LASS SECURITIES, INC.
COMPUTATION OF NET CAPITAL
UNDER S.E.C. RULE 15c3-1
AS OF DECEMBER 31, 2012

NET CAPITAL COMPUTATION

CREDIT FACTORS	
Common stock	\$ 3,000
Paid in capital	203,709
Retained earnings	<u>300,477</u>
Total Credit Factors	<u>\$ 507,186</u>
DEBIT FACTORS	
Other assets	22,776
Excess deductible on indemnity bond	<u>70,000</u>
Total Debit Factors	<u>92,776</u>
NET CAPITAL	\$ 414,410
Less: Capital requirements greater of \$250,000 Or 6 2/3% of aggregate indebtedness	<u>250,000</u>
REMAINDER: NET CAPITAL IN EXCESS OF ALL REQUIREMENTS	<u>\$ 164,410</u>
Capital Ratio: (Maximum allowance 1500%) Aggregate indebtedness	<u>\$ -</u>
NET CAPITAL	\$ 250,000
AGGREGATE INDEBTEDNESS	<u>\$ -</u>
6 2/3% OF AGGREGATE INDEBTEDNESS	<u>\$ -</u>

See independent auditor's report and accompanying notes to financial statements.

GOLDMAN LASS SECURITIES, INC.
DETERMINATION OF RESERVE REQUIREMENT UNDER
RULE 15c3-3 AND INFORMATION RELATING TO THE
POSSESSION AND CONTROL REQUIREMENTS
AS OF DECEMBER 31, 2012

Free credit balances & other balances in customers' securities accounts	\$ <u> -</u>
TOTAL CREDITS	\$ <u> -</u>
Debit balances in customers' cash & margin accounts excluding unsecured accounts & accounts doubtful of collection	\$ <u> -</u>
EXCESS OF TOTAL CREDITS OVER TOTAL DEBITS	\$ <u> -</u>
AMOUNT HELD ON DEPOSIT IN RESERVE BANK ACCOUNTS	\$ <u> -</u>
ADDITIONAL DEPOSIT REQUIRED	\$ <u> -</u>

There are no differences between this schedule and the schedule included in Goldman Lass Securities, Inc., Focus Part II as of December 31, 2012.

See independent auditor's report and accompanying notes to financial statements.

GOLDMAN LASS SECURITIES, INC.
RECONCILIATION OF COMPUTATION OF NET CAPITAL
AS OF DECEMBER 31, 2012

Net capital per focus Report-X-17A-5 Part II	\$ 164,410
Adjustments changing net capital:	<u> -</u>
NET CAPITAL PER AUDIT REPORT	<u>\$ 164,410</u>

See independent auditor's report and accompanying
notes to financial statements.

GOLDMAN LASS SECURITIES, INC.
SCHEDULE OF RESERVE REQUIREMENT RECONCILIATION
AS OF DECEMBER 31, 2012

Reconciliation is not required. The Focus Report is identical to the auditor's report.

See independent auditor's report and accompanying notes to financial statements.

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

Dec 31 2012

FORM
X-17A-5

FOCUS REPORT
(FINANCIAL AND OPERATIONAL COMBINED UNIFORM SINGLE REPORT)
PART II 11

(Please read instructions before preparing Form)

This report is being filed pursuant to (Check Applicable Block(s)):

- 1) Rule 17a-5(a) 16
- 2) Rule 17a-5(b) 17
- 3) Rule 17a-11 18
- 4) Special request by designated examining authority 19
- 5) Other 28

NAME OF BROKER-DEALER

SEC. FILE NO.

8-30544

ADDRESS OF PRINCIPAL PLACE OF BUSINESS (Do not use P.O. Box No.)

FIRM ID NO.

2029

(No. and Street)

FOR PERIOD BEGINNING (MM/DE/YY)

01/01/12

(City)

(State)

(Zip Code)

AND ENDING (MM/DD/YY)

12/31/12

NAME AND TELEPHONE NUMBER OF PERSON TO CONTACT IN REGARD TO THIS REPORT

(Area code) & Telephone No.

NAME(S) OF SUBSIDIARIES OR AFFILIATES CONSOLIDATED IN THIS REPORT

OFFICIAL USE

DOES RESPONDENT CARRY ITS OWN CUSTOMER ACCOUNTS ?

YES 40 NO 41

CHECK HERE IF RESPONDENT IS FILING AN AUDITED REPORT

42

EXECUTION:

The registrant/broker or dealer submitting this Form and its attachments and the person(s) by whom it is executed represent hereby that all information contained therein is true, correct and complete. It is understood that all required items, statements, and schedules are considered integral parts of this Form and that the submission of any amendment represents that all unamended items, statements and schedules remain true, correct and complete as previously submitted.

Dated the _____ day of _____ 20 _____

Manual Signatures of:

- 1) _____
Principal Executive Officer or Managing Partner
- 2) _____
Principal Financial Officer or Partner
- 3) _____
Principal Operations Officer or Partner

ATTENTION - Intentional misstatements or omissions of facts constitute Federal Criminal Violations. (See 18 U.S.C. 1001 and 15 U.S.C. 78:f (a))

Dec 31, 2012

STATE AND OPERATIONAL COMBINED UNIFORM SINGLE REPORT
PART II

N 2

STATEMENT OF FINANCIAL CONDITION as of (MM/DD/YY) 99
SEC FILE NO. 98
Consolidated 199
Unconsolidated 199

ASSETS

Allowable

Nonallowable

Total

1. Cash and deposits in banks and other financial institutions	468,085	200		\$	750
2. Cash and deposits in banks and other financial institutions	76,324	210			760
3. Receivables from other financial institutions					
1. Receivables from other financial institutions		220			
2. Other		230			770
4. Securities held for sale					
1. Securities held for sale		240			
2. Other		250			780
5. Securities held to maturity					
1. Securities held to maturity		260			
2. Other		270			790
6. Clearing organizations					
1. Clearing organizations		280			
2. Other		290			800
7. Other		300		550	810
8. Receivables from other financial institutions					
1. Receivables from other financial institutions		310			
2. Other		320		560	
9. Securities held for sale					
1. Securities held for sale		330			570
2. Other		335		580	
10. Securities held to maturity					
1. Securities held to maturity		340			
2. Other		350	10,387	600	830
11. Securities held for sale					
1. Securities held for sale		360		605	840
12. Securities held to maturity					
1. Securities held to maturity					
2. Other					
13. Banker's acceptances, commercial paper, and other short-term debt securities		370			
14. State and local government securities					380
15. State and local government securities					
1. State and local government securities		390			
2. Other		400			

FINANCIAL AND OPERATIONAL COMBINED UNIFORM SINGLE REPORT
PART II

as of 12/31/12

STATEMENT OF FINANCIAL CONDITION

		ASSETS (continued)		
		Allowable	Nonallowable	Total
				410
				420
				422
				424
				430
J. Total investment securities of	numbered	120		\$ 850
8. Securities owned not readily marketable:				
A. Available for sale		130	440	\$ 610
9. Other investments not readily marketable:				
A. Available for sale		140		
B. Restricted			450	620
10. Restricted investments and other securities held in connection with agreements and other arrangements, at fair value:				
A. Available for sale		150		
B. Restricted		130	460	630
11. Restricted investments and other securities held in connection with agreements and other arrangements, at fair value:				
A. Available for sale		170		
B. Restricted		180	470	640
12. Receivables:				
A. Owned, at fair value		190		
B. Owned at cost				650
C. Included in consolidated financial statements of company, but not included in consolidated financial statements of registrant				660
13. Investments in other entities:				
A. Available for sale			480	670
14. Property, plant and equipment, net of accumulated depreciation and amortization			490	12589
15. Other assets:				
A. Cash and cash equivalents			500	690
B. Prepaid expenses and other receivables			510	700
C. Other assets			520	710
D. Other assets			530	720
E. Other assets			536	
F. Other assets			537	
16. TOTAL ASSETS		486,409	22,776	\$ 509,185

FEDERAL OPERATIONAL COMBINED UNIFORM SINGLE REPORT
PART II

as of 12/31/12

**STATEMENT OF FINANCIAL CONDITION
LIABILITIES AND OWNERSHIP EQUITY**

	A.I. Liabilities *	Non-A.I. Liabilities *	Total
17. Bank and finance			
Demand deposits	1030	1240	1460
Time deposits	1040	1250	1470
18. Insurance		1260	1480
19. Real estate			
Real estate			
Real estate			
Real estate	1050	1270	1490
Real estate	1060	1280	1500
20. Other			
Includable "Formal" Reserve			
Includable "Formal" Reserve	1070		1510
Other	1080	1290	1520
C. Omnibus			
1. Includable "Formal" Reserve			
Requirements	1090		1530
Other	1095	1300	1540
D. Cleaning organizations			
Includable "Formal" Reserve			
Requirements	1100		1550
Other	1105	1310	1560
Other	1110	1320	1570
20. Other			
Accounts receivable	1120		1580
Accounts receivable	1130	1330	1590
21. Other			
Accounts receivable	1140	1340	1600
Accounts receivable	1150	1350	1610
22. Other			
Accounts receivable		1360	1620
23. Accounts and accrued liabilities and expense			
Accounts payable	1160		1630
Accounts payable	1170		1640
Accounts payable	1180		1650
Accounts payable		1370	1660
Accounts payable	1190		1670
Accounts payable	1200	1380	1680
Accounts payable		1386	1686
Accounts payable		1387	1687

OMFC PENNIES

For each reporting period, the net capital requirement method need not complete these columns.

GENERAL AND OPERATIONAL COMBINED UNIFORM SINGLE REPORT
PART II

as of 12/31/12

STATEMENT OF FINANCIAL CONDITION
LIABILITIES AND OWNERSHIP EQUITY (continued)

	Liabilities	A.I. Liabilities *	Non-A.I. Liabilities *	Total
24. Liabilities subject to claims of				
A. Unsecured	\$ 1210			\$ 1690
B. Secured	1211		1390	1700
25. Liabilities subject to claims of				
A. General creditors			1400	1710
B. From members	0970			
C. From equity subordination (15c3-1(d))	0930		1410	1720
D. From market makers	0930			
E. Secured			1420	1730
F. From members	1000			
G. From equity subordination (15c3-1(d))	1010			
H. From members contributed for net value			1430	1740
I. From other debt			1440	1750
J. From net capital purposes	1220		1450	1760
26. TOTAL LIABILITIES	\$ 1230	\$	\$ 1450	\$ 1760
27. Sole proprietorship				1770
28. Partnership limited partners	1020			1780
29. Corporation				1791
Preferred stock			3000	1792
Common stock			203709	1793
Preferred stock			302402	1794
Common stock			509111	1795
Preferred stock				1796
Common stock				1800
30. TOTAL OWNERSHIP EQUITY				\$ 509111
31. TOTAL LIABILITIES AND OWNERSHIP EQUITY				1810

302402
2058
302402

OMIT PENNIES

* Brokers or dealers electing the alternative net capital requirement method need not complete these columns.

FINANCIAL AND OPERATIONAL COMBINED UNIFORM SINGLE REPORT

PART II

as of 12/31/12

COMPUTATION OF NET CAPITAL

1. Total ownership equity	Statement of Financial Condition - Item 1800	\$	509111	3480
2. Deduct ownership equity not allowable for Net Capital		(3490
3. Total ownership equity eligible for Net Capital				3500
4. Add:				
A. Unsettled proceeds of claims of general creditors allowable in computation of net capital				3520
B. Unsettled proceeds of claims of general creditors allowable in computation of net capital				3525
C. Unsettled proceeds of claims of general creditors allowable in computation of net capital		\$	509111	3530
D. Aged claims				
1. Aged claims				3540
2. Aged claims		\$	22776	3540
3. Aged claims				3550
4. Aged claims				3560
5. Aged claims				3570
6. Aged claims				3450
E. Aged claims				3460
1. Aged claims		\$	3460	3580
2. Aged claims				3470
F. Short-term debt				3590
1. Short-term debt				3600
2. Short-term debt				3610
3. Short-term debt				3615
4. Short-term debt				3620
5. Short-term debt			22776	3620
6. Short-term debt				3630
G. Short-term debt		\$	486335	3640
H. Short-term debt				
1. Short-term debt		\$		3660
2. Short-term debt				3670
3. Short-term debt				
4. Short-term debt				3680
5. Short-term debt				3690
6. Short-term debt				3700
7. Short-term debt				3710
8. Short-term debt				3720
9. Short-term debt				3730
10. Short-term debt				3732
11. Short-term debt				3734
12. Short-term debt				3650
13. Short-term debt				3736
14. Short-term debt				3740
15. Short-term debt		\$	486335	3750

**FINANCIAL AND OPERATIONAL COMBINED UNIFORM SINGLE REPORT
PART II**

REGISTRATION NO. _____

For the period (MMDDYY) from 10/1/12 3932 to 12/31/12 3933
Number of months included in this statement 3 3931

STATEMENT OF INCOME (LOSS)

REVENUES

1. Commissions:					
a. Commissions on transaction in listed equity securities executed on an exchange				\$	3935
b. Commissions on transaction in exchange listed equity securities executed over-the-counter					3937
c. Commissions on listed option transactions					3938
d. Other commissions					3939
e. Total commissions					3940
2. Interest on:					
a. Margin accounts					3941
b. Other securities					
c. Total interest					3943
3. Profits or losses from:					
a. Investment accounts					3944
b. Underwriting and selling groups					3945
c. Total realized and unrealized gains (losses)					3949
4. Profits or losses from:					
a. Corporate equity securities					3950
b. Investment advisory and administrative services					4235
c. Total realized and unrealized gains (losses)					4236
5. Profits or losses from:					
a. Underwriting and selling groups					3952
b. Corporate equity securities					3955
6. Revenue from sale of:					
a. Investment company shares					3960
7. Fees for securities supervision, investment advisory and administrative services					3970
8. Revenue from research services					3975
9. Commission revenue					3980
10. Other revenue					3990
11. Total revenues					3985
12. Total revenues					3995

EXPENSES

13. Compensation:					
a. Salaries and administrative expenses					4110
b. Salaries and administrative expenses for general partners and voting stockholder officers					4040
c. Total compensation					4120
14. Brokerage commissions:					
a. Commissions credited to Special and Limited Partners capital accounts					4130
b. Commissions paid to certain brokers (see definition)					4055
c. Commissions paid to all other brokers (see definition)					4145
d. Total brokerage commissions					4135
15. Communication:					
a. Telephone and other charges					4060
b. Total communication expenses					4080
16. Occupancy and equipment costs					4150
17. Promotional costs					4075
18. Interest expense:					
a. Interest on accounts subject to subordination agreements					4070
b. Total interest expense					4170
19. Losses on:					
a. Accounts and loans					4186
b. Total losses					4190
20. Depreciation and amortization					4195
21. Other expenses:					
a. Miscellaneous expenses					4100
b. Total other expenses					4200

NET INCOME

22. Federal income taxes and items below (Item 12 less Item 28)					4210
23. Provision for Federal income taxes (for parent only)					4220
24. Extraordinary gains (losses) of consolidated subsidiaries not included above					4222
25. Extraordinary gains (losses)					4238
26. Extraordinary gains (losses)					4224
27. Other extraordinary items					4239
28. Other extraordinary items					4225
29. Net income (loss) after Federal income taxes and extraordinary items					4230
30. Income tax provision (only) before provision for Federal income taxes and extraordinary items					4211

**FINANCIAL AND OPERATIONAL COMBINED UNIFORM SINGLE REPORT
PART II**

EXPIRES ON 12/31/12 as of 12/31/12

**COMPUTATION FOR DETERMINATION OF RESERVE REQUIREMENTS
FOR BROKER-DEALERS UNDER RULE 15c3-3
(See Rule 15c3-3, Exhibit A and Related Notes)**

CREDIT BALANCE

1. Free credit balances and other debit balances in customers' security accounts (see Note A, Exhibit A, Rule 15c3-3)	\$	4340	
2. Interest on cash collateralized securities (see Note D)		4350	
3. Margin proceeds against customer securities loaned (see Note C)		4360	
4. Cash and securities credited to customer accounts which are attributable to:			
a. Dividends		4380	
b. Mark-to-market stock splits and similar distributions			
c. Dividends over 30 calendar days		4390	
7. * Mark-to-market of short security		4400	
8. ** Mark-to-market of short securities accounts			
a. Not to be offset by longs or by			
b. over 30 calendar days		4410	
9. Margin proceeds of securities which are in transfer in excess of 40 calendar days and have not been confirmed to the issuer during 90 days		4420	
10. Other (List)		4425	
11. TOTAL CREDIT BALANCE	\$		4430

DEBIT BALANCE

12. ** Debit balances in customer cash and margin accounts excluding unsecured accounts doubt of collection net of deductions pursuant to Rule 15c3-3	\$	4440	
13. Securities borrowed to effect short sales by customers and to make delivery on customers'			
a. Securities not older than 30 calendar days		4450	
b. Securities older than 30 calendar days		4460	
15. Margin required on deposits with the Options			
a. on or all options contracts			
b. in customer accounts (see Note F)		4465	
16. Other (List)		4469	
17. ** Mark-to-market debit	\$		4470
18. ** Mark-to-market debit			4471
19. ** Mark-to-market debit			4472

RESERVE COMPUTATION

20. Excess of credits over total debits (line 19 less line 11)	\$	4480	
21. Excess of debits over total credits (line 11 less line 19)		4490	
22. If net position permitted on a monthly basis, enter 105% of debits		76324	4500
23. Amount held in "Reserve Bank Account(s)", including value of qualified securities, at end of reporting period			4510
24. Amount of deposits (or withdrawals) including value of qualified securities		4520	
25. Net amount in Reserve Bank account(s) after adding deposit or subtracting withdrawal including value of qualified securities	\$		4530
26. Daily deposit (or withdrawal)			4540

OMIT PENNIES

27. Frequency: 4332 Monthly 4333 4334

** If the Reserve Bank Account is computed under the alternative method, this "Reserve Bank Account" should be prepared in accordance with the requirements of paragraph (f) of Rule 15c3-1.

FINANCIAL AND OPERATIONAL COMBINED UNIFORM SINGLE REPORT
Capital Withdrawals
PART II

ERROR OR DELETED as of 12/31/12

RECAP

Ownership Equity and Subordinated Liabilities maturing or proposed to be withdrawn within the next six months and accruals, which have not been deducted in the computation of Net Capital.

1. Ownership Equity

A. Ownership Equity		
1. Common Equity	\$	4700
2. Preferred Equity		4710
3. Retained Earnings		4720
4. Other (see Schedule Below)		4730
5. Total Ownership Equity		4735
B. Subordinated Liabilities		
1. Demand Notes		4740
2. Preferred Obligations		4750
3. Retained Earnings (Dividends and Other)		4760
4. Other (see Schedule Below)		4770

2. Subordinated Liabilities

A. Secured Demand Notes		4780
B. Cash Subordinations		4790
C. Debentures		4800
D. Other (see Schedule Below)		4810

3. Other Subordinated Withdrawals

A. Subordinated Withdrawals		4820
B. Withdrawal Contributions to Pension or Profit Sharing Plans		4860
C. Other (see Schedule Below)		4870

4. Total Ownership Equity

\$ 4830

**STATEMENT OF CHANGES IN OWNERSHIP EQUITY
(SOLE PROPRIETORSHIP, PARTNERSHIP OR CORPORATION)**

1. Balance, beginning of period	\$	51166	4240
2. Additions (includes non-coming capital of)		2055	4250
3. Deductions (includes non-coming capital of)	\$	4262	4260
4. Balance, end of period (from item 1)	\$	50911	4270
5. Balance, end of period (from item 2)	\$		4290

**STATEMENT OF CHANGES IN LIABILITIES SUBORDINATED
TO CLAIMS OF GENERAL CREDITORS**

3. Balance, beginning of period	\$	4300
4. Additions		4310
5. Deductions		4320
6. Balance, end of period (from item 3)	\$	4330

OMIT PENNIES

GOLDMAN LASS SECURITIES, INC.
INFORMATION RELATING TO POSSESSION OR CONTROL REQUIREMENTS
UNDER RULE 15c-3-3 OF THE SECURITIES AND EXCHANGE COMMISSION
AS OF DECEMBER 31, 2012

Customers' full paid and excess margin securities not in the respondent's possession or control as of the report date (for which instructions to reduce to possession or control had been issued as of the report date but for which the required action was not taken by respondent within the time frames specified under rule 15c3-3): NONE

Customer's fully paid securities and excess margin securities for which instructions to reduce to possession or control had not been issued as of the report date, excluding items arising from "temporary lags which result from normal business operations" as permitted under rule 15c3-3. NONE



CAPUTO & BONCARDO CPAs PC

CERTIFIED PUBLIC ACCOUNTANTS

538 Westchester Avenue • Rye Brook, New York 10573
Telephone: (914) 937-0880 • Fax: (914) 935-0582 • E-mail: cbcpas.org

Rocco Caputo, CPA
Nicholas J. Boncardo, CPA

Antonio Braccia, CPA
Vincent D. Caputo

To the Officers and Directors of
Goldman Lass Securities, Inc.

Gentlemen:

In planning and performing our audit of the financial statements of Goldman Lass Securities, Inc. for the year ended December 31, 2012, in accordance with auditing standards generally accepted in the United States of America, we considered the Company's internal control over financial reporting (internal control) as a basis for designing our auditing procedures for the purpose of expressing an opinion on the financial statements, but not for the purpose of expressing an opinion on the effectiveness of the Company's internal control. Accordingly, we do not express an opinion on the effectiveness of the Company's internal control.

Also, as required by rule 17a-5(g)(1) of the Securities Exchange Commission, (the "SEC"), we have made a study of the practices and procedures followed by the Company including consideration of control activities for safeguarding securities. This study included tests of such practices and procedures that we considered relevant to the objectives stated in rule 17a-5(g), in making the periodic computations of aggregate indebtedness and net capital under rule 17a-3(a)(11) and the procedures for determining compliance with the exemptive provisions of rule 15c3-3. Because the Company does not carry security accounts for customers or perform custodial functions relating to customer securities we did not review the practices and procedures followed by the Company in any of the following:

1. Making the quarterly securities examinations, counts, verifications and comparisons and recordation of differences required by rule 17a-13.
2. Complying with the requirements for prompt payment for securities under section 8 of Federal Reserve Regulation T of the Board of Governors of the Federal Reserve System.

The management of the Company is responsible for establishing and maintaining internal control and the practices and procedures referred to in the preceding paragraph. In fulfilling this responsibility, estimates and judgments by management are required to assess the expected benefits and related costs of controls and of the practices and procedures referred to in the policies and procedures and of the practices and procedures referred to in the preceding paragraph and to assess whether those practices and procedures can be expected

to achieve the SEC's above-mentioned objectives. Two of the objectives of an internal control structure and the practices and procedure are to provide management with reasonable, but not absolute assurance that assets for which the Company has responsibility are safeguarded against loss from unauthorized use or disposition and that transactions are executed in accordance with management's authorization and recorded properly to permit preparation of financial statements in conformity with generally accepted accounting principles.

A control deficiency exists when the design or operation of a control does not allow management or employees, in the normal course of performing their assigned functions, to prevent or detect misstatements on a timely basis. A significant deficiency is a deficiency, or combination of deficiencies, in internal control that is less severe than a material weakness, yet important enough to merit attention by those charged with governance.

A material weakness is a deficiency, or combination of deficiencies, in internal control, such that there is a reasonable possibility that a material misstatement of the Company's financial statements will not be prevented or detected and corrected on a timely basis.

Our consideration of the internal control was for the limited purpose described in the first and second paragraphs and would not necessarily identify all deficiencies in internal control that might be material weaknesses. We did not identify and deficiencies in internal control and control activities for safeguarding securities that we consider to be material weaknesses, as defined above.

We understand that practices and procedures that accomplish the objectives referred to in the second paragraph of this report are considered by the SEC to be adequate for its purposes in accordance with the Securities Exchange Act of 1934 and related regulations, and that practices and procedures that do not accomplish such objectives in all material respects indicate a material inadequacy for such purposes. Based on this understanding and on our study, we believe that the Company's practices and procedures were adequate at December 31, 2012 to meet the SEC's objectives.

This report is intended solely for the use of management, the Securities and Exchange Commission, the National Association of Securities Dealers, Inc. and other regulatory agencies which rely on Rule 17a-5(g) under the Securities Exchange Act of 1934 in their regulation of registered brokers and dealers, and is not intended to be and should not be used by anyone other than these specified parties.

Very truly yours,

Caputo + Boncardo CPAs P.C.
CAPUTO & BONCARDO CPAs PC

Rye Brook, New York
February 28, 2013



CAPUTO & BONCARDO CPAs PC

CERTIFIED PUBLIC ACCOUNTANTS

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Rocco Caputo, CPA

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Vincent D. Caputo

Independent Accountant's Report on Applying Agreed-Upon
Procedures Related to an Entity's SIPC Assessment Reconciliation

Goldman Lass Securities, Inc.
20 South Broadway
Yonkers, New York 10701

In accordance with Rule 17a-5(e)(4) under the Securities Exchange Act of 1934, we have performed the procedures enumerated below with respect to the accompanying Schedule of Assessment and Payments (General Assessment Reconciliation (Form SIPC-7)) to the Securities Investor Protection Corporation (SIPC) for the year ended December 31, 2012 which were agreed to by Goldman Lass Securities, Inc. And the Securities and Exchange Commission, Financial Industry Regulatory Authority, Inc., and SIPC, solely to assist you and the other specified parties in evaluating Goldman, Lass Securities, Inc.'s compliance with the applicable instructions of the General Assessment Reconciliation (Form SIPC-7). Goldman Lass Securities, Inc.'s management is responsible for Goldman Lass Securities, Inc.'s compliance with those requirements. This agreed-upon procedures engagement was conducted in accordance with attestation standards established by the American Institute of Certified Public Accountants. The sufficiency of these procedures is solely the responsibility of those parties specified in this report. Consequently, we make no representation regarding the sufficiency of the procedures described below either for the purpose for which this report has been requested or for any other purpose. The procedures we performed and our findings are as follows:

1. Compared the listed assessment payments in Form SIP-7 with respective cash disbursement records entries, including cancelled checks and bank statements of Goldman, Lass Securities, Inc., noting no differences.
2. Compared the amounts of the audited Form X-17A-5 for the year ended December 31, 2012, as applicable, with the amounts reported in Form SIPC-7 for the year ended December 31, 2012, noting no differences.
3. Compared any adjustments reported in Form SIPC-7 with supporting schedules and working papers noting no differences.
4. Proved the arithmetical accuracy of the calculations reflected in Form SIPC-7 and in the related schedules and working papers supporting the adjustments, noting no differences.

We were not engaged to, and did not conduct an examination, the objective of which would be the expression of an opinion on compliance. Accordingly, we do not express such an opinion. Had we performed additional procedures, other matters might have come to our attention that would have been reported to you.

This report is intended solely for the information and use of the specified parties listed above and is not intended to be and should not be used by anyone other than these specified parties.

Caputo & Boncardo CPAs P.C.

CAPUTO & BONCARDO, CPAs P.C.

Rye Brook, New York

February 13, 2013

SIPC-7

(33-REV 7/10)

SECURITIES INVESTOR PROTECTION CORPORATION
P.O. Box 92185 Washington, D.C. 20090-2185
202-371-8300

General Assessment Reconciliation

SIPC-7

(33-REV 7/10)

For the fiscal year ended 12/31/2012

(Read carefully the instructions in your Working Copy before completing this Form)

TO BE FILED BY ALL SIPC MEMBERS WITH FISCAL YEAR ENDINGS

1. Name of Member, address, Designated Examining Authority, 1934 Act registration no. and month in which fiscal year ends for purposes of the audit requirement of SEC Rule 17a-5:

030544 FINRA DEC
GOLDMAN LASS SECURITIES 12*12
20 S BROADWAY STE 907
YONKERS NY 10701-3718

Note: If any of the information shown on the mailing label requires correction, please e-mail any corrections to form@sipc.org and so indicate on the form filed.

Name and telephone number of person to contact respecting this form.

BARRY LASS 9149698080

- 2. A. General Assessment (item 2e from page 2) \$ 13.63
- B. Less payment made with SIPC-6 filed (exclude interest) ()
- Date Paid _____
- C. Less prior overpayment applied (118.01)
- D. Assessment balance due or (overpayment) _____
- E. Interest computed on late payment (see instruction E) for _____ days at 20% per annum _____
- F. Total assessment balance and interest due (or overpayment carried forward) \$ _____
- G. PAID WITH THIS FORM:
 Check enclosed, payable to SIPC
 Total (must be same as F above) \$ 0
- H. Overpayment carried forward \$(104.38)

3. Subsidiaries (S) and predecessors (P) included in this form (give name and 1934 Act registration number):

The SIPC member submitting this form and the person by whom it is executed represent thereby that all information contained herein is true, correct and complete

GOLDMAN LASS SECURITIES

(Name of Corporation, Partnership or other organization)

Barry Lass

(Authorized Signature)

Pres.

(Title)

Dated the 15 day of FEB, 20 13

This form and the assessment payment is due 60 days after the end of the fiscal year. Retain the Working Copy of this form for a period of not less than 6 years, the latest 2 years in an easily accessible place.

SIPC REVIEWER

Dates: _____
 Postmarked Received Reviewed

Calculations _____ Documentation _____ Forward Copy _____

Exceptions: _____

Disposition of exceptions: _____

DETERMINATION OF "SIPC NET OPERATING REVENUES" AND GENERAL ASSESSMENT

Amounts for the fiscal period
beginning 1/1/2012
and ending 12/31/2012

Item No.
2g. Total revenue (FOCUS Line 12/Part IIA Line 9, Code 4030)

Eliminate cents
\$ 14,548

2c. Additions:

- (1) Total revenues from the securities business of subsidiaries (except foreign subsidiaries) and predecessors not included above.
- (2) Net loss from principal transactions in securities in trading accounts.
- (3) Net loss from principal transactions in commodities in trading accounts.
- (4) Interest and dividend expense deducted in determining item 2a.
- (5) Net loss from management of or participation in the underwriting or distribution of securities.
- (6) Expenses other than advertising, printing, registration fees and legal fees deducted in determining net profit from management of or participation in underwriting or distribution of securities.
- (7) Net loss from securities in investment accounts.

14548

Total additions

2c. Deductions:

- (1) Revenues from the distribution of shares of a registered open end investment company or unit investment trust, from the sale of variable annuities, from the business of insurance, from investment advisory services rendered to registered investment companies or insurance company separate accounts, and from transactions in security futures products.
- (2) Revenues from commodity transactions.
- (3) Commissions, floor brokerage and clearance paid to other SIPC members in connection with securities transactions.
- (4) Reimbursements for postage in connection with proxy solicitation.
- (5) Net gain from securities in investment accounts.
- (6) 100% of commissions and markups earned from transactions in (i) certificates of deposit and (ii) Treasury bills, bankers acceptances or commercial paper that mature nine months or less from issuance date.
- (7) Direct expenses of printing advertising and legal fees incurred in connection with other revenue related to the securities business (revenue defined by Section 16(9)(L) of the Act).
- (8) Other revenue not related either directly or indirectly to the securities business.
(See Instruction C):

8933

(Deductions in excess of \$100,000 require documentation)

(9) (i) Total interest and dividend expense (FOCUS Line 22/PART IIA Line 13, Code 4075 plus line 2b(4) above) but not in excess of total interest and dividend income.

\$ _____

(ii) 40% of margin interest earned on customers securities accounts (40% of FOCUS line 5, Code 3960).

\$ 165

Enter the greater of line (i) or (ii)

165
9098
\$ 5450

Total deductions

2d. SIPC Net Operating Revenues

\$ _____

2e. General Assessment @ .0025

\$ 1363

(to page 1, line 2.A.)