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UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

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**ANNUAL AUDITED REPORT
FORM X-17A-5
PART III**

SEC FILE NUMBER
8-67468

FACING PAGE

Information Required of Brokers and Dealers Pursuant to Section 17 of the Securities Exchange Act of 1934 and Rule 17a-5 Thereunder

REPORT FOR THE PERIOD BEGINNING 1/1/12 AND ENDING 12/31/12
MM/DD/YY MM/DD/YY

A. REGISTRANT IDENTIFICATION

NAME OF BROKER-DEALER: Rockwell Securities LLC

ADDRESS OF PRINCIPAL PLACE OF BUSINESS: (Do not use P.O. Box No.)

1 Penn Plaza - Suite 1624

New York

(City)

(No. and Street)

New York

(State)

10119

(Zip Code)

NAME AND TELEPHONE NUMBER OF PERSON TO CONTACT IN REGARD TO THIS REPORT

Daniel Sakol

(212) 601 - 9950

(Area Code - Telephone Number)

B. ACCOUNTANT IDENTIFICATION

INDEPENDENT PUBLIC ACCOUNTANT whose opinion is contained in this Report*

WeiserMazars LLP

(Name - if individual, state last, first, middle name)

60 Crossways Park Drive West, Suite 301 Woodbury

(Address)

(City)

NY

(State)

11797

(Zip Code)

CHECK ONE:

- Certified Public Accountants
- Public Accountant
- Accountant not resident in United States or any of its possessions.

FOR OFFICIAL USE ONLY

*Claims for exemption from the requirement that the annual report be covered by the opinion of an independent public accountant must be supported by a statement of facts and circumstances relied on as the basis for the exemption. See Section 240.17a-5(e)(2)

SEC 1410 (06-02)

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OATH OR AFFIRMATION

I Daniel Sakol, swear (or affirm) that, to the best of my knowledge and belief the accompanying financial statement and supporting schedules pertaining to the firm of Rockwell Securities LLC, as of December 31, 2012, are true and correct. I further swear (or affirm) that neither the company nor any partner, proprietor, principal officer or director has any proprietary interest in any account classified solely as that of a customer, except as follows:

Jan 25th, 2013

[Signature] Signature CEO

[Signature] Notary Public

CAMILLA LISIO Notary Public - State of New York No. 01LI4520020 Qualified in Queens County My Commission Expires Jan. 31, 2015 Title

This report ** contains (check all applicable boxes):

- (a) Facing Page. (b) Statement of Financial Condition. (c) Statement of Income (Loss). (d) Statement of Changes in Financial Condition. (e) Statement of Changes in Stockholders' Equity or Partners' or Sole Proprietors' Capital. (f) Statement of Changes in Liabilities Subordinated to Claims of Creditors. (g) Computation of Net Capital. (h) Computation for Determination of Reserve Requirements Pursuant to Rule 15c3-3. (i) Information Relating to the Possession or Control Requirements Under Rule 15c3-3. (j) A Reconciliation, including appropriate explanation of the Computation of Net Capital Under Rule 15c3-1 and the Computation for Determination of the Reserve Requirements Under Exhibit A of Rule 15c3-3. (k) A Reconciliation between the audited and unaudited Statements of Financial Condition with respect to methods of consolidation. (l) An Oath or Affirmation. (m) A copy of the SIPC Supplemental Report. (n) A report describing any material inadequacies found to exist or found to have existed since the date of the previous audit. (o) Independent Auditors' Report on Internal Accounting Control.

**For conditions of confidential treatment of certain portions of this filing, see section 240.17a-5(e)(3).

ROCKWELL SECURITIES, LLC

DECEMBER 31, 2012

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The Company's Statement of Financial Condition as of December 31, 2012 is available for examination at the office of the Company and at the Regional Office of the Securities and Exchange Commission.

Independent Auditors' Report

To the Member
of Rockwell Securities, LLC

We have audited the accompanying statement of financial condition of Rockwell Securities, LLC, (the "Company"), as of December 31, 2012, that is filed pursuant to rule 17a-5 under the Securities Exchange Act of 1934 and the related notes to the financial statement.

Management's Responsibility for the Financial Statement

Management is responsible for the preparation and fair presentation of this financial statement in accordance with accounting principles generally accepted in the United States of America; this includes the design, implementation, and maintenance of internal control relevant to the preparation and fair presentation of the financial statement that is free from material misstatement, whether due to fraud or error.

Auditor's Responsibility

Our responsibility is to express an opinion on this financial statement based on our audit. We conducted our audit in accordance with auditing standards generally accepted in the United States of America. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial statement is free from material misstatement.

An audit involves performing procedures to obtain audit evidence about the amounts and disclosures in the financial statement. The procedures selected depend on the auditor's judgment, including the assessment of the risks of material misstatement of the financial statement, whether due to fraud or error. In making those risk assessments, the auditor considers internal control relevant to the Company's preparation and fair presentation of the financial statement in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the Company's internal control. Accordingly, we express no such opinion. An audit also includes evaluating the appropriateness of accounting policies used and the reasonableness of significant accounting estimates made by management, as well as evaluating the overall presentation of the financial statement.

We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our audit opinion.

Opinion

In our opinion, the financial statement referred to above presents fairly, in all material respects, the financial position of Rockwell Securities, LLC as of December 31, 2012, in accordance with accounting principles generally accepted in the United States of America.

Woodbury, NY

February 26, 2013

Wesley Meyers LLP

ROCKWELL SECURITIES, LLC

STATEMENT OF FINANCIAL CONDITION DECEMBER 31, 2012

Assets

Cash and cash equivalents	\$ 195,148
Deposits with clearing broker	25,000
Receivable from clearing broker	327,549
Prepaid expenses	41,618
Property and equipment, net	1,898
Due from affiliate	6,421
Other assets	1,057

Total assets

\$ 598,691

Liabilities and Member's Equity

Liabilities

Accrued expenses and other liabilities	\$ 187,004
Rent payable	32,500
Tax payable	45,041
Total liabilities	<u>264,545</u>

Member's equity

334,146

Total liabilities and member's equity

\$ 598,691

See notes to financial statement.

ROCKWELL SECURITIES, LLC
NOTES TO THE FINANCIAL STATEMENT
DECEMBER 31, 2012

1. ORGANIZATION AND DESCRIPTION OF BUSINESS

Rockwell Securities, LLC (the "Company") was organized on July 26, 2006 under the laws of the State of Delaware. The Company is a registered broker and dealer pursuant to section 15(b) of the Securities Exchange Act of 1934. On April 18, 2007, the Company became a member of the Financial Industry Regulatory Authority.

The Company is engaged in executing transactions on behalf of its clients. The Company operates under a clearing agreement with another broker, whereby such broker assumes and maintains the Company's customers' accounts.

The Company is wholly-owned by Rockwell Management LLC ("Member"). The liability of the Member for the losses, debts and obligations of the Company is generally limited to its capital contributions.

2. SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES

Cash equivalents

The Company considers all money market accounts and all highly liquid instruments with original maturities of three months or less to be equivalents.

Revenue recognition

Securities transactions and the related revenues and expenses are recorded on a trade date basis.

Income Taxes

The Company is a Limited Liability Company with a single member; therefore, the Company's member includes the operations of the Company in its tax return and will pay all Federal and applicable state taxes associated with the operation of the Company. The Company is subject to New York City unincorporated business tax and has properly accrued income taxes for the year ended December 31, 2012.

Use of estimates

The preparation of financial statements in conformity with accounting principles generally accepted in the United States of America requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities and disclosure of contingent assets and liabilities at the date of the financial statements and the reported amounts of revenues and expenses during the reporting period. Actual results could differ from those estimates.

Property and equipment

Property and equipment are stated at cost and are depreciated using the straight-line method over their estimated useful lives. The Company's property and equipment consist of office furniture, which is being depreciated over a useful life of five years. At December 31, 2012, the cost and accumulated depreciation of these assets is \$39,518 and \$37,620 respectively.

ROCKWELL SECURITIES, LLC
NOTES TO THE FINANCIAL STATEMENT
DECEMBER 31, 2012

2. SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES *(continued)*

Uncertain tax position

The Company adopted the provisions of the *Financial Accounting Standards Board's ("FASB") Accounting Standards Codification No. 740 "Accounting for Uncertainty in Income Taxes*. As a result of the implementation, the Company was not required to recognize any amounts from uncertain tax positions.

The Company's conclusions regarding uncertain tax positions may be subject to review and adjustment at a later date based upon ongoing analyses of tax laws, regulations and interpretations thereof as well as other factors. Generally, federal, state and local authorities may examine the Company's tax returns for three years from the date of filing; consequently, the respective tax returns for years prior to 2009 are no longer subject to examination by tax authorities.

3. RECEIVABLE FROM CLEARING BROKER

Receivable from clearing broker results from the Company's normal securities transactions. As of December 31, 2012, the amount due from its current and previous broker (see Note 6) was \$286,232 and \$41,317, respectively.

4. LEASES

The Company is obligated under an operating lease for its office premises which expires on May 31, 2013. Additionally, as required by FASB Accounting Standards Codification No. 840, "*Accounting for Leases*", the Company amortizes its rent expense on a straight-line basis over the life of the related lease. Future annual minimum rent payments are \$106,034 for the year ending December 31, 2013.

5. 401(K) PLAN

The Company sponsors a defined contribution plan under Section 401(k) of the Internal Revenue Code. The plan covers substantially all employees, and provides for participants to defer salary amounts up to statutory limitations as outlined in the underlying documents. The Company is not required to make matching contributions and no contribution was made for the year ended December 31, 2012.

ROCKWELL SECURITIES, LLC
NOTES TO THE FINANCIAL STATEMENT
DECEMBER 31, 2012

6. CLEARANCE AGREEMENT

In 2012, the Company entered into an agreement with another broker (clearing broker) to execute and clear, on a fully disclosed basis, customer and proprietary accounts of the Company. As part of the agreement, the clearing broker executes orders, settles contracts and transactions in securities, and engages in all cashiering functions, including the receipt, delivery, and transfer of securities purchased, sold, borrowed or loaned and the receipt and distribution of interest and principal payments. The Company is required to maintain balances of not less than \$25,000 with the clearing broker. As of December 31, 2012, the amount on deposit was \$25,000.

Previously, the Company had entered into an agreement with another clearing broker to execute and clear, on a fully disclosed basis, customer and proprietary accounts of the Company. As of December 31, 2012 the Company was in the process of finalizing the termination of this agreement and has an outstanding receivable from the clearing broker of \$41,317 (see Note 3).

7. NET CAPITAL REQUIREMENTS

The Company is subject to the uniform net capital requirements of Rule 15c3-1 of the Securities and Exchange Act, as amended, which requires a broker-dealer to have, at all times, sufficient liquid assets to cover indebtedness. In accordance with the Rule, the Company is required to maintain defined minimum net capital of the greater of \$5,000 or 1/15 of aggregate indebtedness.

At December 31, 2012, the Company had net capital, as defined, of \$263,461, which exceeded the required minimum net capital of \$17,684 by \$245,777. Aggregate indebtedness at December 31, 2012 totaled \$265,261. The ratio of aggregate indebtedness to net capital was 1.01 to 1.

8. OFF-BALANCE-SHEET RISK AND CONCENTRATION OF CREDIT RISK

In the normal course of business, the Company's customer activities involve the executions, settlement, and financing of various securities transactions. These activities may expose the Company to off-balance-sheet credit risk in the event the customer or other party is unable to fulfill its contractual obligations.

9. CONCENTRATION OF RISK

The Company's cash balances are deposited in high credit quality financial institutions. The Company also maintains accounts which are insured by the FDIC up to \$250,000. At times, the Company's cash deposits in these interest bearing accounts may exceed federally insured limits. The Company has not experienced any losses on such accounts.

ROCKWELL SECURITIES, LLC
NOTES TO THE FINANCIAL STATEMENT
DECEMBER 31, 2012

10. RELATED PARTY TRANSACTIONS

The Company may pay some expenses on behalf of the Member. As of December 31, 2012, the Company is owed \$6,042 from the Member for such expenses paid during 2012.

11. ARBITRATION SETTLEMENT

During August 2012, the Company settled a claim made by a customer, in the amount of \$16,546.

12. SUBSEQUENT EVENTS

Management of the Company has evaluated events or transactions that may have occurred since December 31, 2012 and determined that there are no material events that would require disclosures in the Company's financial statement.