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SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

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**ANNUAL AUDITED REPORT  
FORMX-17A-5  
PART III**

SEC FILE NUMBER  
~~8-68883~~  
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**Information Required of Brokers and Dealers Pursuant to Section 17 of the  
Securities Exchange Act of 1934 and Rule 17a-5 Thereunder**

REPORT FOR THE PERIOD BEGINNING 1/01/12 AND ENDING 12/31/12  
MM/DD/YY MM/DD/YY

**A. REGISTRANT IDENTIFICATION**

NAME OF BROKER-DEALER: Wisdom Securities, LLC

OFFICIAL USE ONLY  
FIRM I.D. NO.

ADDRESS OF PRINCIPAL PLACE OF BUSINESS: (Do not use P.O. Box No.)

43 Barnes Lane

(No. and Street)

Chappaqua

NY

10514

(City)

(State)

(Zip Code)

NAME AND TELEPHONE NUMBER OF PERSON TO CONTACT IN REGARD TO THIS REPORT

Dom Petito

(914)238-3491

(Area Code - Telephone Number)

**B. ACCOUNTANT IDENTIFICATION**

INDEPENDENT PUBLIC ACCOUNTANT whose opinion is contained in this Report<sup>1</sup>

LEONARD ROSEN & COMPANY, P.C.

(Name - if individual, state last, first, middle name)

15 MAIDEN LANE, ROOM 505

NEW YORK

NY

10038

(Address)

(City)

(State)

(Zip Code)

CHECK ONE:

- Certified Public Accountant D Public Accountant
- Public Accountant
- Accountant not resident in United States or any of its possessions.

SEC  
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Section

MAR 01 2013

Washington DC

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\*Claims for exemption from the requirement that the annual report be covered by the opinion of an independent public accountant must be supported by a statement of facts and circumstances relied on as the basis for the exemption. See Section 240.17a-5(e)(2)

SEC 1410 (06-02)

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**WISDOM SECURITIES, LLC**  
**STATEMENT OF FINANCIAL CONDITION**  
**December 31, 2012**

LEONARD ROSEN &amp; COMPANY, P.C.

*Certified Public Accountants*15 MAIDEN LANE  
NEW YORK, N. Y. 10038**Independent Auditor's Report**

We have audited the accompanying statement of financial condition of Wisdom Securities, LLC as of December 31, 2012.

***Management's Responsibility for the Financial Statements***

Management is responsible for the preparation and fair presentation of this financial statement in accordance with accounting principles generally accepted in the United States of America; this includes the design, implementation, and maintenance of internal control relevant to the preparation and fair presentation of financial statements that are free from material misstatement, whether due to fraud or error.

***Auditor's Responsibility***

Our responsibility is to express an opinion on this financial statement based on our audit. We conducted our audit in accordance with auditing standards generally accepted in the United States of America. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial statements are free from material misstatement.

An audit involves performing procedures to obtain audit evidence about the amounts and disclosures in the financial statements. The procedures selected depend on the auditor's judgment, including the assessment of the risks of material misstatement of the financial statements, whether due to fraud or error. In making those risk assessments, the auditor considers internal control relevant to the entity's preparation and fair presentation of the financial statements in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the entity's internal control. Accordingly, we express no such opinion. An audit also includes evaluating the appropriateness of accounting policies used and the reasonableness of significant accounting estimates made by management, as well as evaluating the overall presentation of the financial statements.

We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our audit opinion.

***Opinion***

In our opinion, the financial statement referred to above presents fairly, in all material respects, the financial position of Wisdom Securities, LLC as of December 31, 2012 in accordance with accounting principles generally accepted in the United States of America.

*Leonard Rosen & Company, P.C.*New York, NY  
February 25, 2013SEC  
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**WISDOM SECURITIES, LLC**  
**STATEMENT OF FINANCIAL CONDITION**

December 31, 2012

**ASSETS**

Cash and Cash Equivalents	\$27,049
Accounts Receivable	<u>75,000</u>
	<u>\$102,049</u>

**LIABILITIES AND MEMBER'S EQUITY**

Liabilities:	
Accrued Expenses Payable	\$10,126
Member's Equity	<u>91,923</u>
	<u>\$102,049</u>

SEE ACCOMPANYING NOTES TO THE FINANCIAL STATEMENTS

WISDOM SECURITIES, LLC

NOTES TO THE FINANCIAL STATEMENTS

DECEMBER 31, 2012

1. Organization of the Company

Wisdom Securities, LLC (the Company) is a Limited Liability Company organized in the State of Delaware. The Company is registered with the Financial Industry Regulatory Authority ("FINRA") as a Broker Dealer and is exempt from Securities and Exchange Rule 15c3-3 under Section (k)(2) (i).

2. Nature of Business

The Firm acts as a mergers and acquisitions advisor. The Firm does not hold or maintain funds or securities for other broker-dealers.

3. Summary of Significant Accounting Policies

A. Cash and Cash Equivalents

For the purpose of the statement of cash flows, the Company considers money market funds to be cash and cash equivalents.

B. Use of Estimates

Management uses estimates and assumptions in preparing financial statements. Those estimates and assumptions affect the reported amounts of assets and liabilities, revenues and expenses.

4. Income Taxes

As a Limited Liability Company, the Company is not subject to Federal Income Taxes. Instead, any net income or loss that the Company earns during the year flows directly to the Members who are liable for the any taxes on their share of the income. Therefore, the accompanying Statement of Income does not have a provision for any income taxes.

5. Net Capital Requirement

The Company is subject to the Securities and Exchange Commission's Net Capital Rule 15c3-1, which requires the maintenance of minimum net capital and requires that the ratio of aggregate indebtedness to net capital, both as defined, shall not exceed 1,500%. At December 31, 2012, the Company's net capital of \$16,923 was \$11,923 in excess of its required net capital of \$5,000. The ratio of aggregate indebtedness to net capital was 59.84%.

6. Reserve Requirement Computation

The Company is registered with FINRA as a Broker Dealer exempt from SEC Rule 15c3-3 under Section (k)(2)(i). Therefore, they are not required to compute 15c3-3 Reserve Requirements.

7. Possession and Control Requirements

The Company is registered with FINRA as a Broker Dealer exempt from SEC Rule 15c3-3 under Section (k)(2)(i). Therefore, they are not subject to Possession or Control Requirements under SEC Rule 15c3-3.

8. Subsequent Events

The Company has evaluated events and transactions that occurred between December 31, 2012 and February 25, 2013, which is the date the financial statements were available to be issued, for possible disclosure and recognition in the financial statements.