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13003131

Your Ref: SEC File No. 83-2
Re: Section 11 (a) of the
Asian Development Bank –
Regulation AD Rule 2(a) SEC

Mail Processing
Section

SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

JUL 24 2013

Periodic Report

Washington DC

Pursuant to Rule 2 (a) of Regulation AD adopted pursuant to Section 11 (a) ⁴⁰⁵ of the
Asian Development Bank Act.

For the Fiscal quarter ended 30 June 2013

ASIAN DEVELOPMENT BANK
6 ADB Avenue
Mandaluyong City
1550 Metro Manila, Philippines

- (1) Information as to purchase or sale by ADB of its primary obligations during the quarter:

Summary information in respect of purchases and sales of ADB's primary obligations in the second quarter of 2013 is set out in Appendices A and B.

- (2) Copies of the ADB's regular quarterly financial statements:

ADB's financial statements for the quarter ended 30 June 2013 have not been approved by the ADB's Board of Directors but will be provided following approval.

- (3) Copies of any material modifications or amendments during such quarter of any exhibits previously filed with the Commission under any statute:

There were no material modifications or amendment of any exhibits previously filed with the Commission.



SUMMARY OF NEW BORROWINGS
FOR THE SECOND QUARTER 2013

| SECID | ISSUE DATE | MATURITY DATE | DESCRIPTION | CCY | PRINCIPAL AMOUNT |
|--------------------|-------------|---------------|--|-----|-------------------------|
| 0944_AUDM0009_01_1 | 24-May-2013 | 5-Jul-2017 | AUD300mn 3.50% Notes | AUD | 300,000,000.00 |
| | | | AUD TOTAL | | 300,000,000.00 |
| 0964_GMTN0711_06_1 | 9-Apr-2013 | 25-Sep-2015 | BRL50mn 5.25% Notes payable in USD | BRL | 50,000,000.00 |
| 0990_GMTN0736_00_2 | 26-Apr-2013 | 20-Apr-2016 | BRL6.5mn 5.35% Notes payable in JPY | BRL | 6,500,000.00 |
| 0993_GMTN0739_00_2 | 22-May-2013 | 22-May-2018 | BRL58mn 0.50% Deep Discount Notes payable in JPY | BRL | 58,000,000.00 |
| 0971_GMTN0718_01_1 | 23-May-2013 | 23-Feb-2016 | BRL50mn 5.00% Notes payable in USD | BRL | 50,000,000.00 |
| | | | BRL TOTAL | | 164,500,000.00 |
| 0987_GMTN0733_00_2 | 4-Apr-2013 | 4-Apr-2023 | MXN600mn 0.50% Deep Discount Notes | MXN | 600,000,000.00 |
| 0994_GMTN0740_00_2 | 23-May-2013 | 23-May-2018 | MXN2.201bn 3.06% Notes | MXN | 2,201,150,000.00 |
| 0995_GMTN0741_00_2 | 12-Jun-2013 | 12-Jun-2023 | MXN1.6bn 0.50% Deep Discount Notes | MXN | 1,600,000,000.00 |
| | | | MXN TOTAL | | 4,401,150,000.00 |
| 0949_NZDM0003_02_1 | 30-Apr-2013 | 20-Jul-2017 | NZD350mn 3.25% Notes | NZD | 350,000,000.00 |
| | | | NZD TOTAL | | 350,000,000.00 |
| 0992_GMTN0738_00_2 | 30-May-2013 | 22-May-2018 | TRY8.8mn 4.84% Notes | TRY | 8,800,000.00 |
| 0998_GMTN0744_00_2 | 27-Jun-2013 | 21-Jun-2018 | TRY8.6mn 4.70% Notes | TRY | 8,600,000.00 |
| | | | TRY TOTAL | | 17,400,000.00 |
| 0991_GMTN0737_00_2 | 8-May-2013 | 8-May-2023 | USD30mn Floating Rate Callable Notes | USD | 30,000,000.00 |
| 0996_GMTN0742_00_1 | 29-May-2013 | 29-May-2015 | USD750mn Floating Rate Notes | USD | 750,000,000.00 |
| 0997_GMTN0743_00_1 | 29-May-2013 | 29-May-2015 | USD250mn Floating Rate Notes | USD | 250,000,000.00 |
| | | | USD TOTAL | | 1,030,000,000.00 |



SUMMARY OF REDEMPTIONS
FOR THE SECOND QUARTER 2013

| CCY | SECID | REDEMPTION DATE | DESCRIPTION | EARLY REDEMPTION | FINAL REDEMPTION |
|------------|--------------------|-----------------|--|--------------------|--------------------------|
| AUD | | | | | |
| AUD | 0783_GMTN0536_00_2 | 22-Apr-13 | AUD174.1mn 5.00% Notes | | 174,100,000.00 |
| AUD | 0369_GMTN0145_00_2 | 8-May-13 | AUD300mn 1% Deep Discount Notes | | 300,000,000.00 |
| | | | | AUD - TOTAL | 474,100,000.00 |
| BRL | | | | | |
| BRL | 0784_GMTN0538_00_1 | 30-Apr-13 | BRL225 mn 9.25% Notes payable in USD | | 225,000,000.00 |
| BRL | 0784_GMTN0538_01_1 | 30-Apr-13 | BRL50 mn 9.25% Notes payable in USD | | 50,000,000.00 |
| BRL | 0784_GMTN0538_02_1 | 30-Apr-13 | BRL50 mn 9.25% Notes payable in USD | | 50,000,000.00 |
| BRL | 0784_GMTN0538_03_1 | 30-Apr-13 | BRL50 mn 9.25% Notes payable in USD | | 50,000,000.00 |
| | | | | BRL - TOTAL | 375,000,000.00 |
| JPY | | | | | |
| JPY | 0338_GMTN0116_00_2 | 15-Apr-13 | JPY1.2bn Fixed and FX-Linked Callable Notes | 1,200,000,000.00 | |
| JPY | 0639_GMTN0400_00_2 | 7-May-13 | JPY1bn Callable and Redeemable Fixed and FX-Linked Dual Currency Notes | 1,000,000,000.00 | |
| JPY | 0413_GMTN0188_00_2 | 20-May-13 | JPY5bn Callable and Redeemable Fixed and FX-Linked Notes | 5,000,000,000.00 | |
| JPY | 0415_GMTN0189_00_2 | 6-Jun-13 | JPY700mn Fixed and FX-Linked Callable Notes | 700,000,000.00 | |
| JPY | 0416_GMTN0190_00_2 | 6-Jun-13 | JPY1.1bn Fixed and FX-Linked Callable Notes | 1,100,000,000.00 | |
| JPY | 0246_GMTN0024_00_2 | 13-Jun-13 | JPY1.2bn Fixed and FX-Linked Callable Notes | 1,200,000,000.00 | |
| JPY | 0391_GMTN0167_00_2 | 14-Jun-13 | JPY1bn Fixed and FX-Linked Callable Notes | 1,000,000,000.00 | |
| JPY | 0421_GMTN0196_00_2 | 27-Jun-13 | JPY600mn Fixed and FX-Linked Callable Notes | 600,000,000.00 | |
| JPY | 0422_GMTN0193_00_2 | 28-Jun-13 | JPY1bn FX-Linked Callable Notes | 1,000,000,000.00 | |
| | | | | JPY - TOTAL | 12,800,000,000.00 |
| NZD | | | | | |
| NZD | 0782_GMTN0537_00_2 | 22-Apr-13 | NZD75.5mn 4.26% Notes | | 75,500,000.00 |
| | | | | NZD - TOTAL | 75,500,000.00 |
| TRY | | | | | |
| TRY | 0903_GMTN0655_00_2 | 14-May-13 | TRY750mn 0.50% Deep Discount Notes | 45,000,000.00 | |
| TRY | 0953_GMTN0701_00_2 | 19-Jun-13 | TRY27.42mn 5.62% Notes | 12,700,000.00 | |
| TRY | 0961_GMTN0709_00_2 | 19-Jun-13 | TRY28.61mn 5.52% Notes | 10,500,000.00 | |
| TRY | 0903_GMTN0655_00_2 | 26-Jun-13 | TRY750mn 0.50% Deep Discount Notes | 58,000,000.00 | |
| TRY | 0914_GMTN0666_00_2 | 28-Jun-13 | TRY23.5mn 6.20% Notes | 11,000,000.00 | |
| | | | | TRY - TOTAL | 137,200,000.00 |
| USD | | | | | |
| USD | 0778_GMTN0533_00_2 | 8-Apr-13 | USD20mn Zero Coupon Callable Notes | 23,565,056.49 | |
| USD | 0861_GMTN0614_00_2 | 26-Apr-13 | USD25mn Zero Coupon Callable Notes | 27,436,644.00 | |
| USD | 0787_GMTN0541_00_2 | 3-Jun-13 | USD20mn Zero Coupon Callable Notes | 23,438,111.46 | |
| USD | 0937_GMTN0687_00_2 | 11-Jun-13 | USD250mn 0.54% Callable Notes | 250,000,000.00 | |
| USD | 0802_GMTN0554_00_2 | 18-Jun-13 | USD20mn Zero Coupon Callable Notes | 23,418,109.28 | |
| USD | 0803_GMTN0557_00_2 | 25-Jun-13 | USD20mn Zero Coupon Callable Notes | 23,364,825.78 | |
| | | | | USD - TOTAL | 371,222,747.01 |
| ZAR | | | | | |
| ZAR | 0780_GMTN0535_00_2 | 18-Apr-13 | ZAR2.093bn 7.18% Notes | | 2,093,000,000.00 |
| ZAR | 0649_GMTN0405_00_2 | 28-May-13 | ZAR200mn 8.50% Notes | | 200,000,000.00 |
| ZAR | 0653_GMTN0408_00_2 | 5-Jun-13 | ZAR200mn 1.00% Deep Discount Notes | | 200,000,000.00 |
| ZAR | 0666_GMTN0421_00_2 | 27-Jun-13 | ZAR300mn 9.00% Notes | | 300,000,000.00 |
| | | | | ZAR - TOTAL | 2,793,000,000.00 |