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OFFICIAL USE  
11-00403

### Notice by Financial Institutions of Termination of Activities as a Government Securities Broker or Government Securities Dealer

1. Appropriate regulatory agency (check one):

- A.  Comptroller of the Currency
- B.  Board of Governors of the Federal Reserve System
- C.  Federal Deposit Insurance Corporation

- D.  Office of Thrift Supervision
- E.  Securities and Exchange Commission

SECURITIES AND EXCHANGE COMMISSION

RECEIVED  
DEC 3 2012

DIVISION OF TRADING & MARKETS

2. A. Full name of the financial institution:

BancorpSouth Dealer Bank Department

B. Address of principal office of financial institution:

525 E. Capital Street, Jackson, MS 39201

C. Mailing address if different from (B):

3. Furnish the name and address of the person who has or will have custody or possession of the financial institution's books and records with respect to the financial institution's activities as a government securities broker or government securities dealer:

Full Name

BancorpSouth Investment Services, Inc.

Last First Middle

525 E. Capital St, Jackson, MS 39201

Address

4. Furnish the address of the place where such books and records will be located:

same as above

5. The financial institution submitting this notice of termination of activities and the person executing it represent that all of the information contained herein is true, current and complete.

Please print name and title of person executing this notice:

Michelle M Smothers Financial/Operations Principal  
First Middle Last Title

Michelle Smothers November 6, 2012  
Manual Signature Date