

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington D.C. 20549



12061333

ANNUAL AUDITED REPORT
FORM X-17A-5
PART III

SEC File Number

8-68515

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Information Required of Brokers and Dealers Pursuant to Section 17 of the
Securities Exchange Act of 1934 and Rule 17a-5 Thereunder

Report for the period beginning January 1, 2011 and ending December 31, 2011

A. REGISTRANT INFORMATION

NAME OF BROKER-DEALER:
River Branch Capital LLC.

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SEC

Mail Processing
Section

ADDRESS OF PRINCIPAL PLACE OF BUSINESS (Do not use P.O. Box No.):

300 N. LaSalle Street, Suite 200

(No. and Street)

Chicago

(City)

Illinois

(State)

60654

(Zip Code)

MAY 02 2012

Washington DC

405

NAME AND TELEPHONE NUMBER OF PERSON TO CONTACT IN REGARD TO THIS
REPORT:

Michael Wilson

(312) 244 0900

(Area Code -- Telephone No.)

B. ACCOUNTANT IDENTIFICATION

INDEPENDENT PUBLIC ACCOUNTANT whose opinion is contained in this Report*

Baker Tilly Virchow Krause, LLP

(Name -- if individual, state last, first, middle name)

205 N. Michigan Avenue

(No. and Street)

Chicago

(City)

Illinois

(State)

60601-5927

(Zip Code)

CHECK ONE:

- Certified Public Accountant
- Public Accountant
- Accountant, not resident in United States or any of its possessions

FOR OFFICIAL USE ONLY

*Claims for exemption from the requirement that the annual report covered by the opinion of an independent public accountant must be supported by a statement of facts and circumstances relied on at the bureau for the exemption. See section 240.17a-5(e)(2)

OATH OR AFFIRMATION

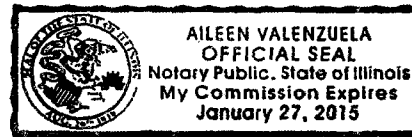
I, **Michael J. Wilson**, swear (or affirm) that, to the best of my knowledge and belief, the accompanying financial statements and supporting schedules pertaining to the firm of **River Branch Capital LLC**, as of **December 31, 2011**, are true and correct. I further swear (or affirm) that neither the company nor any partner, proprietor, principal officer or director has any proprietary interest in any account classified solely as that of a customer, except, as follows:

None.

Michael J. Wilson
Signature

CEO
Title

Aileen Valenzuela
Notary Public



This Report** contains (check all applicable boxes):

- (a) Facing Page.
- (b) Statement of Financial Condition.
- (c) Statement of Income (Loss).
- (d) Statement of Cash Flows.
- (e) Statement of Changes in Stockholders' Equity or Partners or Sole Proprietor's Capital.
- (f) Statement of Changes in Liabilities Subordinated to Claims of general creditors.
- (g) Computation of Net Capital for brokers and dealers pursuant to Rule 15c3-1
- (h) Computation for Determination of Reserve Requirements Pursuant to Rule 15c-3-3.
- (i) Information Relating to the Possession or Control Requirements for brokers and dealers Under Rule 15c-3-3.
- (j) A reconciliation, including appropriate explanation, of the Computation of Net capital Under Rule 15c3-1 and the Computation for Determination of the Reserve Requirements Under Exhibit A of Rule 15c3-3.
- (k) A Reconciliation between audited and unaudited Statements of Financial Condition with respect to methods of consolidation.
- (l) An Oath or Affirmation.
- (m) A copy of the SIPC Supplemental Report.
- (n) A report describing any material inadequacies found to exist or found to have existed since the date of the previous audit.
- (o) Independent Auditors' Report on Internal Accounting Control
- (p) Schedule of segregation requirements and funds in segregation—customers' regulated commodity futures account pursuant to Rule 171-5

** For conditions of confidential treatment of certain portions of this filing, see section 240.17a-5(e)3.

RIVER BRANCH CAPITAL LLC

STATEMENT OF FINANCIAL CONDITION
December 31, 2011

ASSETS	
ASSETS	
Cash and cash equivalents	\$ 441,324
Accounts receivable	112,620
Due from sole member	50,000
Prepaid expenses	7,500
Interest receivable	<u>7</u>
TOTAL ASSETS	<u>\$ 611,451</u>
 LIABILITIES AND MEMBER'S EQUITY	
LIABILITIES	
Unearned client retainers	<u>\$ 133,435</u>
MEMBER'S EQUITY	<u>478,016</u>
TOTAL LIABILITIES AND MEMBER'S EQUITY	<u>\$ 611,451</u>

See notes to financial statements.