Regulator File No. 84-01100	In accordance with Rule 202 of Regulation S-T, this is being filed in paper pursuant to a continuing UNITED STA SECURITIES AND EXCHANT Washington, D.C	hardship exemption. ATES NGE COMMISSION C. 20549	OMB Approval OMB Number: 3235-0084 Expires: April 30, 2015 Estimated average burden hours p response1.5
12061138	FORM TA		
	FOR REGISTRATION AS A TRANSFER A SUANT TO SECTION 17A OF THE SECUE		
Board Excha	TA-1 is to be used to register or amend registrat of Governors of the Federal Reserve System, the inge Commission pursuant to Section 17A of the leting this form. Please print or type all response	ne Federal Deposit Insura e Securities Exchange Ac	ance Corporation or the Securities an
	tory agency (check one) (See General Instructio	· · · · · · · · · · · · · · · · · · ·	
		Board of Governors of t Securities and Exchange	the Federal Reserve System e Commission
2. Filing Status of th	is form (check one):		
	Registration 🛛 Amendment to Registra	ation	CURITIES AND EXCHANGE COMMISSION
3. a. Full name of reg			RECEIVED
Goldman, Sachs &			DEC 27 2012
Previous name, if t N/A	eing amended:		REGISTRATIONS BRARLEH
b. Financial Indust 900050	ry Number Standard (FINS) number (See Specia	al Instruction A1):	
	cipal office where transfer agent activities are,		e. Telephone Number:
(Number and Stree	ed (See Special Instruction A2): (City) (State) (Zip Code)		(Include Area Code)
71 S. Wacker Dr.	Suite 500 Chicago, IL 60606		312-655-4400
d. Mailing addres N/A	s, if different from response to Question 3c.		
	nduct, or will conduct transfer agent activities at uestion 3c above? If "yes", provide address(es):		Yes No
	or will it act, as a transfer agent solely for its ov liate(s)? (See Special Instruction A5)	vn securities and/or	Yes No
L			
SEC 1528 (9-01)	Persons who are to respond to the are not required to respond unless number.		

 $\mathfrak{b}_{\mathfrak{U}}$

						OFFICIAL USE
Form TA-1 Page 2		ame: <u>Goldma</u> nber 20, 2012	an, Sachs & Co	<u>).</u>		
 Has registrant, as a national to perform any transferm 		ngaged, or will it	t engage, a service	company	Yes	No
If "yes," provide the perform its transfer ap Name:	name(s) and address(e gent functions:	s) of all service of	companies engage	d, or that will be enga	ged, by t	the registrant to
Address: (Number and S	treet) (Cit	y)	(State)	(Zip Code)		
Name:						
				(7in Code)		
Address: (Number and S			(State)	(Zip Code)	Yes	
 Address: (Number and S 7. Has registrant been e agent to perform trans If "yes," provide the r has been engaged, or 	ngaged, or will it be e sfer agent functions? name(s) and FINS nun	ngaged, as a serv	vice company by a med transfer agen	a named transfer t(s) for which the regi	Yes Strant	No Delete
 Has registrant been e agent to perform trans If "yes," provide the n has been engaged, or 	ngaged, or will it be e sfer agent functions? name(s) and FINS nun	ngaged, as a serv	vice company by a med transfer agen to perform transfe	a named transfer t(s) for which the register agent functions:		No Delete
 Has registrant been e agent to perform trans If "yes," provide the r 	ngaged, or will it be e sfer agent functions? name(s) and FINS nun	ngaged, as a serv	vice company by a med transfer agen	a named transfer t(s) for which the register agent functions:		
 Has registrant been e agent to perform trans If "yes," provide the n has been engaged, or Name: 	ngaged, or will it be e sfer agent functions? name(s) and FINS nun	ngaged, as a serv	vice company by a med transfer agen to perform transfe	a named transfer t(s) for which the register agent functions:		
 Has registrant been e agent to perform trans If "yes," provide the n has been engaged, or 	ngaged, or will it be e sfer agent functions? name(s) and FINS nun	ngaged, as a serv	vice company by a med transfer agen to perform transfe FINS Number	a named transfer t(s) for which the register agent functions:		
 7. Has registrant been e agent to perform trans If "yes," provide the r has been engaged, or Name: Name: 	ngaged, or will it be e sfer agent functions? name(s) and FINS nun	ngaged, as a serv	vice company by a med transfer agen to perform transfe FINS Number FINS Number	a named transfer t(s) for which the register agent functions:		

ATTENTION: INTENTIONAL MISSTATEMENTS OR OMISSIONS OF FACT CONSTITUTE FEDERAL CRIMINAL VIOLATIONS. See 18 U.S. C. 1001 and 15 U.S.C. 78ff(a)

EXECUTION: The registrant submitting this form, and as required, the SEC supplement and Schedules A-D,						
And the executing official hereby represent that all the information contained herein is true, correct and complete.						
Manual signature of Official responsible for form:	Title:					
h	Chief Compliance Officer					
Name of Official responsible for form:	Date Executed (Month/Day/Year):					
(First name, Middle name, Last name)	December 20, 2012					
Robert Allan Mass						

Regulator/File No.		OMB APPROVAL	
84-01100	SEC Supplement to Form TA-1	OMB Number: 3235 Expires: April 30, 20	
		Estimated average bu	
		response1.5	
	Completion of the SEC Supplement to Form TA-1 is required of all Whose appropriate regulatory agency is the Securities and		
Full name of registrant:	Goldman, Sachs & Co.		
1. If registrant is a:			
	omplete Schedule A Implete Schedule B Sole Proprietorship - Complete Schedul Other (specify): - Complete Schedul	e C	
		nete Section C	
(a) directly or indirect	ntity not named in Schedules A, B or C: ly, through agreement or otherwise exercise or have the power to ex		No
control over the m	anagement or policies of applicant; or		
	lule D the exact name of each person or entity and describe the agree	ement or other basis thr	ough which such
	ises or has the power to exercise control.) y finance the business of applicant, directly or indirectly, in any man	ner other than by a pub	lic offering of
securities made pursu	ant to the Securities Act of 1933 or by credit extended in the ordinar	y course of business by	suppliers, banks and
others?		Yes	No
	lule D the exact name of each person or entity and describe the agree	ست ment or arrangement tl:	arough which such
financing is made ava	ilable, including the amount thereof.)		
3. Definitions:			
Control Affiliate:	- An individual or firm that directly or indirectly controls, is und		
	applicant. Included are any employees identified in Schedules control. Excluded are any employees who perform solely cleri		
	functions, or who, regardless of title, perform no executive dut		
Investment or	authority.		
investment related	- Pertaining to securities, commodities, banking, insurance, or re		
	as or being associated with a broker-dealer, investment compar bank, or savings and loan association).	ny, investment adviser,	futures sponsor,
	build, or suvings and four association).		
Involved	 Doing an act of aiding, abetting, counseling, commanding, ind to supervise another in doing an act. 	ucing, conspiring with	or failing reasonably
		1 1 1 14	
A. In the past ten years has	s the applicant or a control affiliate been convicted of or plead guilty	or nolo contendere ("n	o contest?) to:
	emeanor involving: investment or an investment-related business, fr	-	
taking of property	y, or bribery, forgery, counterfeiting or extortion?	Yes	No
(2) Any other felony	?	Yes	No
B. Has any court in the pas	st ten years:		
	·	Yes	No
(1) Enjoined the appl	licant or a control affiliate in connection with any investment-related	activity?	
	plicant or a control affiliate was involved in a violation of investmentions?		No
	and Exchange Commission or the Commodity Futures Trading Com		_
		Yes	No
(1) Found the applica	ant or a control affiliate to have made a false statement or omission?		
	ant or a control affiliate to have been involved in a violation of its re-		No
or statues?			

F	Regulator/File No.					
	84-01100	Supplement to Form TA-1 Page 2				
(trol affiliate to have been a cause of an investment-related business to business denied, suspended, revoked or restricted?		Yes		No
(spending or revoking the applicant's or a control affiliate's ciplined it by restricting its activities?		Yes		No
D.		ry agency or any state regulatory agency: r a control affiliate to have made a false statement or omission or to have been	dishor	nest, un	fair, or	
	(2) ever found the applicant or	a control affiliate to have been involved in a violation of investment-related re	gulatio	Yes ons or s	tatutes'	No ?
				Yes		No
	(3) ever found the applicant or business denied, suspended, re	a control affiliate to have been a cause of an investment-related business havir voked, or restricted?	ng its a		ation to	
	(4) in the past ten years entered	I an order against the applicant or a control affiliate in connection with investm	L ra	Yes	L]	No
	(4) In the past on years entered	an order against the appreart of a control arritate in connection with investi		Yes		No
		evoked the applicant's or a control affiliate's registration or license, or prevent, or otherwise disciplined it by restricting its activities?	ted it fi		ociatin	
		, or other wise disciplined it by restricting its derivities.	\boxtimes	Yes		No
	(6) ever revoked or suspended th	ne applicant's or a control affiliate's license as an attorney or accountant?				
E.	Has any self-regulatory organiz	zation or commodities exchange ever:		Yes		No
	(1) found the applicant o	r a control affiliate to have made a false statement or omission?		Yes		No
	(2) found the applicant o	r a control affiliate to have been involved in a violation of its rules?	\boxtimes	Yes		No
	(3) found the applicant o business?	r a control affiliate to have been the cause of an investment-related business lo	sing it	s author	izatior	n to do
				Yes		No
		cant or a control affiliate by expelling or suspending it from membership, by bar r members, or by otherwise restricting its activities?	arring	or suspe	ending	its
				Yes		No
F.	Has any foreign government, c related to investments or fraud	ourt, regulatory agency, or exchange ever entered an order against the applicar ?	nt or a	control Yes	affiliat	te No
G.	Is the applicant or a control aff	iliate now the subject of any proceeding that could result in a yes answer to pa	rts A-l	F of this Yes	item?	No
H.	Has a bonding company denied	d, paid out on, or revoked a bond for the applicant or a control affiliate?				
I.	Does the applicant or a control	affiliate have any unsatisfied judgments or liens against it?		Yes		No
				Yes		No

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4. For each yes to Item 3, provide on Schedule D the following details of any court or regulatory action: The individuals named in the action

- The title and date of the action •

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- The court or body taking the action and its location ٠
- A description of the proceeding

File Number 84-01100		Schedule A Fo						
		This form	requests in	formation o	on corporate regis	strants.		
 A. each Chi Complian B. each other security of 2. Check "Con Control – th through ow officer exer has the righ is presumed 3. Ownership NA – 0 – 55 	ef Executive nee Officer, er person wh of registrant nerol Person nership of se cising execut t to vote 25 l to control to codes are: M = 1	oriate columns for e Officer, Chief F Director, and per no is, directly or i " column if perso direct or cause th ecurities, by cont ative responsibility percent or more that company. 0% up to 25% 5% up to 50%	Financial Off rsons with s ndirectly the on has "control e direction ract, or othe ty (or havin of the votin D - 50%	similar statu ne beneficia trol". Contr of the mana erwise. An ng similar st g securities - 75%	is or functions an l owner of 5% or rol is defined as: agement or polici y individual or fi atus or functions	ies of a company rm that is a dire) or that directly	ass of equity y, whether ctor, partner or y or indirectly	
ADD	Section fo	r Initial Registrat	ion and for	Amendme	nts Reporting Ad	ditional Persons	5.	
Full Name Last First M	iddle	Social Security Number	Date of Re (beginning	elationship g)	Title or Status	Ownership Code	Control Person	
	ection for an rsons.	nendments report	ing changes	s in the title	, status or owner	ship code of pre	viously reported	
					ł			
DELETE		Section for	amendmen	ts to report	deletion of previ	ously reported p	persons.	
	DELETE Section for amendments to report deletion of previously reported persons. Ending							

Schedule B of SEC Supplement to Form TA-1
For Partnership Registrants
full Name of Registrant:
Goldman, Sachs & Co.

This form requests information on partnership registrants.

- 1. Please complete for all general partners and list all limited and special partners who have contributed 5% or more of the partnership's capital.
- 2. For each partner, complete appropriate columns below.
- 3. Check "Control Person" column if person has "control." Control is defined as:
- Control: The power to direct or cause the direction of the management or policies of a company, whether through ownership of securities, by contract, or otherwise. Any individual or firm that is a director, partner or officer exercising executive responsibility (or having similar status or functions) or that directly or indirectly has the right to vote 25 percent or more of the voting securities or is entitled to 25 percent or more of the profits is presumed to control that company.
- 4. Ownership codes are:

ADD	Sec	Section for Initial Registration and for Amendments Reporting Additional Persons.						
Full Name Last First M		Social Security Number	Date of Re (beginning		A	tle or atus	Ownership Code	Control Person
	ction for am		ing changes	s in the ti	tle, sta	atus or owners	ship code of previo	ously
					_			
<u>,</u>								
DELETE		Section for	amendmen	ts to repo	ort dele	etion of previo	ously reported pers	sons.
				Ending				
· · · · · · · · · · · · · · · · · · ·								
		····						

For Partnership Registrants	
Name of Registrant: dman, Sachs & Co.	
	Name of Registrant:

This form requests information on applicants other than partnerships and corporations.

- 1. Please complete for any person, including a trustee, who directs, manages, or participates in directing or managing the affairs of registrant.
- 2. Give each listed person's title or status and describe the nature of his authority and his beneficial interest in applicant.

ADD		Sec	Section for Initial Registration and for Amendments Reporting Additional Persons.						
Full Name Last First	Mi	ddle	Social Security Date of Re Number (beginning		elatior		Title or Status	Ownership Code	Control Person
				-					
							· · ·		
			· · · · · · · · · · · · · · · · · · ·						
AMEND		ction for an orted perso		ing change	s in th	e title	, status or owner	ship code of previo	ously
						<u> </u>			
DELETE			Section for	amendmer	ts to r	eport	deletion of previ	ously reported per	sons.
					Endi	ng			
· · · · · · · · · · · · · · · · · · ·									
				· · · · · · · · · · · · · · · · · · ·					
1									

File Number	Schedule D of SEC Supplement to Form TA-1	
84-01100		
	Full Name of Registrant:	
12/20/2012	Goldman, Sachs & Co.	

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Item on Form	s Schedule to report details of affirmative responses to questions contained in the SEC Supplement.
(Identify)	Answer
3D(5)	Illinois Department of Financial and Professional Regulation, Division of Banking File No. 2012- MBR-11 The State of Illinois Department of Financial and Professional Regulation, Division of Banking (the "Department"), alleged that: (i) in its application to renew its residential mortgage license for 2011 and 2012, MTGLQ Investors, L.P. ("MTGLQ") submitted deficient financial statements, and (ii) MTGLQ did not respond to notices from the Department notifying MTGLQ of these deficiencies and certain additional deficiencies, nor did it otherwise remedy the noted deficiencies. As a result the Department alleged that MTGLQ violated Sections 2-2, 2-4(d) & (t), 2-6, 3-2, 3-5, and 4- 5(i)(11) & (17) of the Illinois Residential Mortgage License Act of 1987 (the "Act") and Sections 1050.320 and 1050.430 of the rules promulgated under the Act. On May 23, 2012, the Department entered an Order Refusing to Renew License and Assessing Fine (the "Order"). The Department refused to renew and denied MTGLQ's residential mortgage license renewal for 2012, and assessed a \$4,500 fine against MTGLQ, which was paid by submission of a check on October 30, 2012. MTGLQ has not conducted any activity requiring the Illinois license. By order dated October 26, 2012, the Department rescinde the prior Order, and acknowledged that MTGLQ has completed its residential mortgage license renewal application for calendar year 2012 and is in compliance with the Act.
3E(2)	CFE File Nos. 12-0002 and 12-0003 The CBOE Futures Exchange, LLC ("CFE") alleged that, during the approximate period from on or about July 22, 2011 through on or about October 18, 2012, Goldman Sachs Execution & Clearing L.P. ("GSEC") submitted certain orders to CFE through certain GSEC proprietary front-end order and routing, or trading and connectivity systems (REDI) with incorrect customer type indicator (CTI) codes, in alleged violation of CFE Rule 403(a). Without admitting or denying the allegations, GSEC consented to a fine and censure and entered into an Offer of Settlement and Letter of Consent, which was approved by the CFE Business Conduct Committee on November 7, 2012, and on November 26, 2012, GSEC submitted a check to CFE in payment of the fine in the amount of \$30,000.
3E(2)	FINRA MRV No. 20110295836 A review of conduct in connection with NYSE Amex Rule 904 by the Market Regulation Department ("Market Regulation") at the Financial Industry Regulatory Authority, Inc. ("FINRA"), on behalf of NYSE Regulation, Inc., indicated that on November 18, 2011, Goldman, Sachs & Co. (the "Firm") executed three trades on behalf of a client which resulted in the client exceeding the relevant option position limit for contracts in Financial Select Sector SPDR Fund ("XLF"), in alleged violation of NYSE Amex Options Rule 904 Commentary .02. Without admitting or denying the allegations, on November 12, 2012, the Firm executed and returned to FINRA the Notice of Fine for Minor Violation(s) of Rules ("Summary Fine"), consenting to pay the Summary Fine of \$500. On November 15, 2012, the Firm submitted a check to FINRA in payment of the Summary Fine.

3E(2)	

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FINRA File No. 20100235665-01

Financial Industry Regulatory Authority, Inc. ("FINRA") Department of Market Regulation alleged that during the period of January 19, 2010 through March 18, 2011, Goldman, Sachs & Co. (the "Firm") failed to report and/or inaccurately reported, in certain instances, the contra party for certain reportable options positions, in alleged violation of FINRA Rule 2360(b)(5). Without admitting or denying the allegations or findings, the Firm consented to a censure and fine and entered into a Letter of Acceptance, Waiver and Consent (AWC) which was accepted by FINRA on November 21, 2012, and on December 11, 2012, the Firm submitted a wire in payment of the fine in the amount of \$50,000. FINRA Rule 2360(b)(5).