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PACIFIC SELECT FUND



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ROBIN S. YONIS
Vice President
General Counsel

Phone: (949) 219-6767

Fax: (949) 719-0804

Robin.Yonis@PacificLife.com

July 19, 2012

BY COURIER OR OVERNIGHT DELIVERY

Office of Applications and Report Services
Securities and Exchange Commission
100 F Street, N.E.
Washington, D.C. 20549

Re: Civil Action Document Filed with Respect to Pacific Select Fund
(File No. 811-5141)

Dear Sirs:

Enclosed for filing on behalf of the registered investment company captioned above, pursuant to Section 33 of the Investment Company Act of 1940, as amended, is a copy of the Stipulation of Dismissal with Prejudice dated July 19, 2012 regarding the action titled *Pacific Select Fund v. The Bank of New York Mellon and BNY Mellon, N.A.*, (U.S.D.C., C.D. Cal.) (Case No. SACV10-00198 (ANx)).

Please acknowledge receipt of this filing by date stamping the enclosed copy of this letter and returning it in the envelope provided. Thank you.

Sincerely,

Enclosures

1 **BOIES, SCHILLER & FLEXNER LLP**
2 Jonathan D. Schiller (*Pro Hac Vice*)
3 *jschiller@bsflp.com*
4 575 Lexington Avenue, 7th Floor
5 New York, NY 10022
6 Telephone: (212) 446-2300
7 Facsimile: (212) 446-2350
8 *Attorney for Defendants (additional counsel*
9 *listed on signature page)*

10 **IRELL & MANELLA LLP**
11 John C. Hueston (CA Bar No. 164921)
12 *jhueston@irell.com*
13 840 Newport Center Drive, Suite 400
14 Newport Beach, CA 92660-6324
15 Telephone: (949) 760-0991
16 Facsimile: (949) 760-5200
17 *Attorney for Plaintiff (additional counsel*
18 *listed on signature page)*

19 UNITED STATES DISTRICT COURT
20 CENTRAL DISTRICT OF CALIFORNIA
21 SOUTHERN DIVISION

22 PACIFIC SELECT FUND,

23 Plaintiff,

24 v.

25 THE BANK OF NEW YORK
26 MELLON, a New York state chartered
27 bank, and BNY MELLON, N.A., a
28 nationally-chartered bank,

Defendants.

NO. SACV10-00198-JST (ANx)

STIPULATION OF DISMISSAL
WITH PREJUDICE

Complaint Filed: 2/17/2010

Trial Date: 7/31/2012

Judge Josephine Staton Tucker

