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Corporate Actions & Market Watch

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Received SEC

DEC 102012

Washington, DC 20549

001-10306

December 10, 2012

Chief, Information Technology Securities and Exchange Commission Division of Corporation Finance 100 F Street, NE MS 3040 Washington, DC 20549

To whom it may concern:

The New York Stock Exchange certifies approval for listing and registration under the Securities Exchange Act of 1934, The Royal Bank of Scotland Group plc, 6.125% Subordinated Tier 2 Notes due 2022, and requests immediate acceleration of registration. Adequate distribution assured. Form 8-A received on December 4, 2012. Tentative listing date – December 11, 2012.

Sincerely,

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