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NASDAQ[®]
THE NASDAQ OMX GROUP

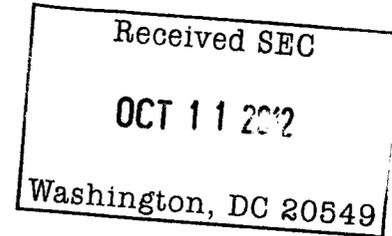


William Slattery, CFA
Vice President
Listing Qualifications

By Electronic Mail

October 11, 2012

Mr. Jeffrey Thomas
Chief, IT Services
Division of Corporation Finance
U.S. Securities and Exchange Commission
100 F Street, N.E.
Washington, D.C. 20549



Dear Mr. Thomas:

This is to certify that on September 14, 2012 The Nasdaq Stock Market (the "Exchange") received from Methes Energies International Ltd. (the "Registrant") a copy of the Registrant's application on Form 8-A 12(b) for the registration of the following securities:

Units, each consisting of one share of Common Stock, one Class A Common Stock Purchase Warrants, and one Class B Common Stock Purchase Warrant

Common Stock, \$.001 par value per share
Class A Common Stock Purchase Warrants
Class B Common Stock Purchase Warrants

We further certify that the securities described above have been approved by the Exchange for listing and registration upon official notice of issuance.

We understand that the Registrant is seeking effectiveness of the Form 8-A 12(b) concurrently with effectiveness of its 1933 Act Registration Statement, and we hereby join in such request.

Sincerely,

William Slattery