

U.S. SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549



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FORM 11-K

JUN 28 2012

ANNUAL REPORT
PURSUANT TO SECTION 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934

Washington DC
401

ANNUAL REPORT PURSUANT TO SECTION 15(d) OF THE SECURITIES
EXCHANGE ACT OF 1934

For the fiscal year ended December 31, 2011

OR

TRANSITION REPORT PURSUANT TO SECTION 15(d) OF THE SECURITIES
EXCHANGE ACT OF 1934

For the transaction period from _____ to _____.

Commission file number: 0-25756

A. Full title of the plan and address of the plan, if different from that of the issuer
named below:

**IBERIABANK Corporation Retirement Savings Plan
(formerly, ISB Financial Corporation Profit Sharing Plan and Trust)**

B. Name of issuer of the securities held pursuant to the plan and the address of its
principal executive office:

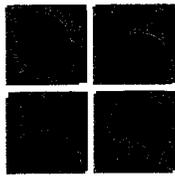
**IBERIABANK Corporation
200 West Congress Street
Lafayette, Louisiana 70501**

As filed on June 28, 2012

IBERIABANK CORPORATION RETIREMENT SAVINGS PLAN

Index to Financial Statements and Supplementary Schedules

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**Castaing
Hussey &
Lolan, LLC**

— Certified Public Accountants

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Roger E. Hussey, CPA, *Retired*

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Donna Lasseigne, CPA
Martha C. Edley, CPA

Report of Independent Registered Public Accounting Firm

To the Trustees and Participants of the
IBERIABANK Corporation Retirement Savings Plan
Lafayette, LA

We have audited the accompanying statements of net assets available for benefits of the IBERIABANK Corporation Retirement Savings Plan as of December 31, 2011 and 2010, and the related statements of changes in net assets available for benefits for the years then ended. These financial statements are the responsibility of the Plan's management. Our responsibility is to express an opinion on these financial statements based on our audits.

We conducted our audits in accordance with the standards of the Public Company Accounting Oversight Board (United States). Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial statements are free of material misstatement. An audit includes examining, on a test basis, evidence supporting the amounts and disclosures in the financial statements. An audit also includes assessing the accounting principles used and significant estimates made by management, as well as evaluating the overall financial statement presentation. We believe that our audits provide a reasonable basis for our opinion.

In our opinion, the financial statements referred to above present fairly, in all material respects, the net assets available for benefits of the IBERIABANK Corporation Retirement Savings Plan as of December 31, 2011 and 2010, and the changes in net assets available for benefits for the years then ended in conformity with U.S. generally accepted accounting principles.

Our audits were conducted for the purpose of forming an opinion on the basic financial statements taken as a whole. The supplemental schedule of assets held for investment purposes at end of year is presented for the purpose of additional analysis and is not a required part of the basic financial statements but is supplementary information required by the Department of Labor's Rules and Regulations for Reporting and Disclosure under the Employee Retirement Income Security Act of 1974. The supplemental schedule is the responsibility of the Plan's management. The supplemental schedule has been subjected to the auditing procedures applied in the audits of the basic financial statements and, in our opinion, is fairly stated in all material respects in relation to the basic financial statements taken as a whole.

Castaing, Hussey & Lolan, LLC

New Iberia, Louisiana
June 27, 2012

**IBERIABANK CORPORATION
RETIREMENT SAVINGS PLAN**

**STATEMENTS OF NET ASSETS
AVAILABLE FOR BENEFITS**

DECEMBER 31, 2011 AND 2010

	2011	2010
ASSETS		
Participant-Directed Investments (at fair value)	\$ 53,719,026	\$ 51,757,268
Receivables:		
Notes Receivable from Participants	1,339,739	1,140,118
Dividends Receivable	126,482	122,662
TOTAL RECEIVABLES	1,466,221	1,262,780
TOTAL ASSETS	\$ 55,185,247	\$ 53,020,048
 LIABILITIES		
Dividends Payable	\$ 13,872	\$ 14,362
TOTAL LIABILITIES	13,872	14,362
NET ASSETS AVAILABLE FOR BENEFITS REFLECTING INVESTMENTS AT FAIR VALUE	55,171,375	53,005,686
Adjustment from fair value to contract value for fully benefit-responsive investment contract	(162,500)	(123,630)
NET ASSETS AVAILABLE FOR BENEFITS	\$ 55,008,875	\$ 52,882,056

The accompanying notes are an integral part of these financial statements.

**IBERIABANK CORPORATION
RETIREMENT SAVINGS PLAN**

**STATEMENTS OF CHANGES IN NET
ASSETS AVAILABLE FOR BENEFITS**

**FOR THE YEARS ENDED
DECEMBER 31, 2011 AND 2010**

	2011	2010
ADDITIONS		
Additions to net assets attributed to:		
Investment Income:		
Net (depreciation) appreciation in fair value of investments	\$ (4,275,584)	\$ 5,028,239
Interest	54,584	46,965
Dividends and Other Income	620,918	518,631
Total Investment Income	(3,600,082)	5,593,835
Contributions:		
Employer	1,177,283	738,150
Participant	6,777,703	5,435,471
Rollover	1,079,256	937,477
Total Contributions	9,034,242	7,111,098
TOTAL ADDITIONS	5,434,160	12,704,933
DEDUCTIONS		
Deductions from net assets attributed to:		
Benefits paid to participants	3,290,033	2,878,792
Administrative Expenses	17,308	37,171
TOTAL DEDUCTIONS	3,307,341	2,915,963
NET INCREASE DURING YEAR	2,126,819	9,788,970
NET ASSETS AVAILABLE FOR BENEFITS:		
Beginning of Year	52,882,056	43,093,086
End of Year	\$ 55,008,875	\$ 52,882,056

The accompanying notes are an integral part of these financial statements.

**IBERIABANK CORPORATION
RETIREMENT SAVINGS PLAN**

NOTES TO FINANCIAL STATEMENTS

DECEMBER 31, 2011 AND 2010

NOTE 1 – PLAN DESCRIPTION:

The following description of the IBERIABANK Corporation Retirement Savings Plan (the Plan) provides only general information. Participants should refer to the Plan agreement for a more complete description of the Plan's provisions.

General

The Plan is a defined contribution plan with an employee stock ownership plan ("ESOP") component covering employees age 18 or older of the participating employers. The participating employers, who are all members of a controlled group with IBERIABANK Corporation as parent corporation, include IBERIABANK, Iberia Financial Services, LLC, IBERIABANK Mortgage, Iberia Capital Partners, Lenders Title Company, American Abstract and Title Company and United Title of Louisiana. The Plan is subject to the provisions of the Employee Retirement Income Security Act of 1974 (ERISA) and is designed to comply with Section 4975(e)(7) and the regulations thereunder of the Internal Revenue Code of 1986, as amended ("CODE").

Contributions

Participants may contribute up to 100 percent of pretax annual compensation in the form of a salary reduction, as defined by the Plan. Participants who have attained age 50 before then end of the Plan year are eligible to make catch-up contributions. Participants may also contribute amounts representing distributions from other qualified plans. The employer may make a discretionary matching contribution equal to a percentage of the amount of the salary reduction elected by the participant. For the years ended December 31, 2011 and 2010, the employer match was 50% of the first 3% of participant contributions, with a maximum match of \$1,500. In addition, the employer may make an additional discretionary contribution based on a percentage of annual compensation. Contributions are subject to certain IRS limitations.

Participant Accounts

Individual accounts are maintained for each participant. Each participant's account is credited with the participant's contribution and allocations of (a) the employer's contribution, and (b) the earnings from the participant's investment accounts, and (c) forfeitures of terminated participants' non-vested accounts not otherwise allocated to employer contributions. The benefit to which a participant is entitled is the benefit that can be provided from the participant's vested account.

Vesting

Participants are immediately vested in their contributions plus actual earnings thereon and in all dividends paid on employer securities. Vesting in the employer's matching and discretionary contribution portions of their accounts plus actual earnings thereon is based on years of continuous service. A participant is 100 percent vested after 6 years of credited service.

On the occurrence of death, retirement, or Plan termination, a participant becomes fully vested in employer contributions and related earnings.

Notes Receivable from Participants

Participants may borrow from their fund accounts up to the lesser of \$50,000 or 50 percent of their vested account balance. Loan terms range from six months to five years or up to 30 years for the purchase of a primary residence. The loans are secured by the balance in the participant's account and bear interest at a rate commensurate with local prevailing rates. Principal and interest are paid ratably through bi-weekly payroll deductions.

**IBERIABANK CORPORATION
RETIREMENT SAVINGS PLAN**

NOTES TO FINANCIAL STATEMENTS

DECEMBER 31, 2011 AND 2010

NOTE 1 – PLAN DESCRIPTION (Continued):

Plan Expenses

Expenses are incurred at either the fund level or Plan level. All expenses by the funds (commissions, management fees, etc.) are paid out of the investor assets, and are therefore, netted in realized and unrealized appreciation in fair value of investments in the Statement of Net Assets Available for Benefits. The Company pays all Plan level expenses.

Payment of Benefits

Participants with vested balances of greater than \$5,000 upon termination of service due to death, disability, retirement or termination of employment may elect to receive a lump-sum distribution or annual installments as indicated in the plan document. Upon termination of service, a participant with a vested balance of less than \$5,000 will receive a lump-sum amount equal to the vested value in his or her account as soon as administratively feasible after termination.

Forfeited Accounts

Forfeitures of employer contributions shall be used to reinstate previously forfeited account balances of former participants, to make up contributions for any eligible employees erroneously omitted from the plan, to offset employer contributions, to offset administrative costs or to allocate to participants in the same manner as employer contributions. At December 31, 2011 and 2010 forfeited non-vested accounts totaled \$3,370 and \$17,062, respectively. During 2011 and 2010, employer contributions were reduced by \$116,468 and \$226,174, respectively.

ESOP Features

Each participant is entitled to elect whether dividends shall be distributed to the participant or reinvested in Employer securities. Participants with stock retain voting rights with respect to Employer securities allocated to his or her account. Cash dividends paid on IBERIABANK Corporation common stock are 100% vested regardless of years of service performed.

Put Ownership. Under Federal income tax regulations, employer stock that is held by the Plan and its participants and is not readily tradable on an established market, or is subject to trading limitations includes a put option. The put option is the right to demand that the Company buy any shares of its stock from participants for which there is no market. The put price is representative of the fair market value of the stock. The Company can pay for the purchase with interest over a period of five years. The purpose of the put option is to ensure that the participant has the ability to ultimately obtain cash.

NOTE 2 - SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES:

Basis of Accounting

The financial statements of the Plan are prepared on the accrual basis of accounting in accordance with generally accepted accounting principles in the United States of America.

**IBERIABANK CORPORATION
RETIREMENT SAVINGS PLAN**

NOTES TO FINANCIAL STATEMENTS

DECEMBER 31, 2011 AND 2010

NOTE 2 - SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES (Continued):

Investment contracts held by a defined-contribution plan are required to be reported at fair value. However, contract value is the relevant measurement attribute for that portion of net assets available for benefit of a defined-contribution plan attributable to fully benefit-responsive, because contract value is the amount participants would receive if they were to initiate permitted transactions under the terms of the plan. The Statement of Net Asset Available for Benefits presents the fair value of the investment contracts as well as the adjustment of the fully benefit-responsive investment contracts from fair value to contract value. The Statement of Changes in Net Assets Available for Benefits is prepared on a contract value basis.

Use of Estimates

The preparation of financial statements in conformity with generally accepted accounting principles requires management to make estimates and assumptions that affect certain reported amounts of assets and liabilities and changes therein, and disclosure of contingent assets and liabilities. Actual results may differ from those estimates.

Investment Valuation and Income Recognition

The Plan's investments are stated at fair value. Fair value is the price that would be received to sell an asset or paid to transfer a liability in an orderly transaction between market participants at the measurement date. See Note 3 for a discussion of fair value measurements.

Purchases and sales of securities are recorded on a trade-date basis. Interest income is recorded on the accrual basis. Dividends are recorded on the ex-dividend date. Net appreciation includes the plan's gains and losses on investments bought and sold as well as held during the year.

Notes Receivable from Participants

Notes receivable from participants are measured at their unpaid principal balance plus any accrued but unpaid interest. No allowance for credit losses has been recorded as of December 31, 2011 or 2010. Delinquent participant loans are reclassified as distributions based upon the terms of the plan document.

Administration

The Plan is administered by the Plan Administration and Investment Committee, which is comprised of employees of IBERIABANK and IBERIABANK Corporation, who are appointed by the Board of the Bank. The trustee of the Plan is Principal Financial. Additional Plan information is provided to participants by the Company in the form of a Summary Plan Description. Administration costs are paid by the participating employers as incurred.

Payment of Benefits

Benefits are recorded when paid.

Subsequent Events

The Plan has evaluated subsequent events through June 27, 2012, the date the financial statements were available to be issued.

**IBERIABANK CORPORATION
RETIREMENT SAVINGS PLAN**

NOTES TO FINANCIAL STATEMENTS

DECEMBER 31, 2011 AND 2010

NOTE 3 – FAIR VALUE MEASUREMENTS:

Accounting Standards Codification (ASC) Topic 820 establishes a fair value hierarchy that prioritizes the inputs to valuation techniques used to measure fair value. This hierarchy consists of three broad levels: Level 1, which consist of unadjusted quoted prices in active markets for identical assets have the highest priority, Level 2, which refers to securities not traded on an active market but for which observable market inputs are readily available or Level 1 securities where there is a contractual restriction, and Level 3 which have the lowest priority. The Plan uses appropriate valuation techniques based on the available inputs to measure the fair value of its investments. When available, the Plan measures fair value using Level 1 inputs because they generally provide the most reliable evidence of fair value. Level 3 which were only used when Level 1 or Level 2 which were not available.

Level 1 Fair Value Measurements

The fair values of common stock are based on quoted market prices in actively traded markets. The fair values of mutual funds are based on quoted net asset values of the shares held by the Plan at year-end.

Level 2 Fair Value Measurements

The fair value of the Plan's investments in pooled separate accounts and the collective investment trust are based on observable inputs other than quoted market prices included in Level 1, such as quoted prices for similar assets and liabilities in active markets, similar assets and liabilities that are not active markets, or other inputs that are observable or can be corroborated by observable market data.

Level 3 Fair Value Measurements

At December 31, 2010, one separate account was not actively traded and significant other observable inputs were not available. Thus, the fair value of this investment was determined by discounting the related cash flows based on current yields of similar instruments with comparable durations.

The Plan's investments are reported at fair value in the accompanying statement of net assets available for benefit. The methods used to measure fair value may produce an amount that may not be indicative of net realizable value or reflective of future fair values. Furthermore, although the Plan believes its calculation methods are appropriate and consistent with other market participants, the use of different methodologies or assumptions to determine the fair value of certain financial instruments could result in a different fair value measurement at the reporting date.

**IBERIABANK CORPORATION
RETIREMENT SAVINGS PLAN**

NOTES TO FINANCIAL STATEMENTS

DECEMBER 31, 2011 AND 2010

NOTE 3 – FAIR VALUE MEASUREMENTS (continued):

	Fair Value Measurement Using:			
	Fair Value	Quoted Prices In Active Markets for Identical Assets (Level 1)	Significant Other Observable Inputs (Level 2)	Significant Unobservable Inputs (Level 3)
<u>December 31, 2011</u>				
Pooled Separate Accounts				
Balanced Asset Allocation	\$ 15,839,544	\$ -	\$ 15,839,544	\$ -
Fixed Income	2,302,643	-	2,302,643	-
International Equity	1,655,119	-	1,655,119	-
Large U.S. Equity	3,025,472	-	3,025,472	-
Small / Mid U.S. Equity	1,909,198	-	1,909,198	-
Mutual Funds	-	-	-	-
Large U.S. Equity	1,761,099	1,761,099	-	-
Small / Mid U.S. Equity	1,700,814	1,700,814	-	-
Common Stock	-	-	-	-
Employer Security	18,373,872	18,373,872	-	-
Collective Investment Trust	-	-	-	-
Short-Term Fixed Income	7,151,265	-	7,151,265	-
Total	\$ 53,719,026	\$ 21,835,785	\$ 31,883,241	\$ -

	Fair Value Measurement Using:			
	Fair Value	Quoted Prices In Active Markets for Identical Assets (Level 1)	Significant Other Observable Inputs (Level 2)	Significant Unobservable Inputs (Level 3)
<u>December 31, 2010</u>				
Pooled Separate Accounts				
Balanced Asset Allocation	\$ 13,417,058	\$ -	\$ 13,417,058	\$ -
Fixed Income	1,814,743	-	1,614,198	200,545
International Equity	1,683,992	-	1,683,992	-
Large U.S. Equity	2,715,971	-	2,715,971	-
Small / Mid U.S. Equity	1,925,211	-	1,925,211	-
Mutual Funds	-	-	-	-
Large U.S. Equity	1,548,648	1,548,648	-	-
Small / Mid U.S. Equity	1,125,069	1,125,069	-	-
Common Stock	-	-	-	-
Employer Security	21,349,697	21,349,697	-	-
Collective Investment Trust	-	-	-	-
Short-Term Fixed Income	6,176,879	-	6,176,879	-
Total	\$ 51,757,268	\$ 24,023,414	\$ 27,533,309	\$ 200,545

**IBERIABANK CORPORATION
RETIREMENT SAVINGS PLAN**

NOTES TO FINANCIAL STATEMENTS

DECEMBER 31, 2011 AND 2010

NOTE 3 – FAIR VALUE MEASUREMENTS (CONTINUED):

The following table provides further detail of the Level 3 fair value measurements.

	Pooled Separate Account December 31,	
	2011	2010
Beginning Balance	\$ 200,545	\$ 159,925
Total gains or losses (realized and unrealized) included in changes in net assets available for benefits	6,783	25,511
Purchases	70,838	82,748
Sales, issuances and settlements	(2,088)	(67,639)
Transfer to Level 2	(276,078)	-
Ending Balance	\$ -0-	\$ 200,545

At December 31, 2010, the fair value of the Principal U. S. Property Settlement Account was valued using Level 3 valuation techniques due to the withdrawal limitation that was in effect at that time. This limitation expired on March 25, 2011, at which time this investment was transferred to Level 2 and valued using Level 2 valuation techniques.

NOTE 4 – PARTICIPANT-DIRECTED INVESTMENTS:

The following presents investments that represent 5 percent or more of the Plan's net assets:

	December 31,	
	2011	2010
Gartmore Morley Cap Mgmt Stable Value Sig Fund 398,205.61 and 350,194.14 shares, respectively	\$ 7,151,263	\$ 6,176,879
IBERIABANK Corporation 372,695.18 and 361,063.71 shares, respectively	\$ 18,373,872	\$ 21,349,697
Principal LifeTime 2020 Separate Account 332,645.66 and 283,060.03 shares, respectively	\$ 5,321,195	\$ 4,339,273
Principal LifeTime 2030 Separate Account 329,766.74 and 286,451.19 shares, respectively	\$ 5,144,799	\$ 4,357,054

During 2011, the Plan's investments (including gains and losses on investments bought and sold, as well as held during the year) depreciated in value by \$4,275,584 as follows:

Pooled Separate Accounts	\$ (597,737)
Mutual Funds	(236,924)
Common Stock	(3,541,995)
Investment contract with insurance company	101,072
Total	\$ (4,275,584)

**IBERIABANK CORPORATION
RETIREMENT SAVINGS PLAN**

NOTES TO FINANCIAL STATEMENTS

DECEMBER 31, 2011 AND 2010

NOTE 5 - ALLOCATED AMOUNTS:

At December 31, 2011 and 2010, there were no amounts allocable to participants who had elected to withdraw from the plan.

NOTE 6 - TAX STATUS:

The Plan has applied for but has not received a determination letter from the Internal Revenue Service stating that the Plan is qualified under Section 401(a) of the Internal Revenue Code (the "Code"). However, the Plan administrator believes that the Plan is qualified and, therefore, the related trust is exempt from taxation.

Accounting principles generally accepted in the United States of America require Plan management to evaluate tax positions taken by the Plan and recognize a tax liability (or asset) if the organization has taken an uncertain position that more likely than not would not be sustained upon examination by the Internal Revenue Service. The Plan administrator has analyzed the tax positions taken by the Plan, and has concluded that as of December 31, 2011, there are no uncertain positions taken or expected to be taken that would require recognition of a liability (or asset) or disclosure in the financial statements. The Plan is subject to routine audits by taxing jurisdictions; however, there are currently no audits for any tax periods in progress.

NOTE 7 - PLAN TERMINATION:

Although it has not expressed any intent to do so, participating employers have the right under the Plan to discontinue contributions at any time and to terminate the Plan subject to the provisions of ERISA. In the event of plan termination, participants will become 100 percent vested in their accounts.

NOTE 8 - PARTIES-IN-INTEREST TRANSACTIONS:

Parties-in-interest are defined under Department of Labor regulations as any fiduciary of the Plan, any party rendering service to the plan, the Employer and certain others. Certain plan investments are held in pooled separate accounts and a collective investment trust managed by Principal Financial Group. Principal is also the trustee as defined by the Plan and, therefore these transactions qualify as exempt party-in-interest transactions.

One of the investment options of the Plan is IBERIABANK Corporation common stock. At December 31, 2011 and 2010, the Plan held an aggregate of 372,695.18 and 361,063.71 shares of IBERIABANK Corporation common stock valued at \$18,373,872 and \$21,349,697, respectively. Dividends received on IBERIABANK Corporation stock were \$499,020 and \$483,908, respectively. Participant loans are also considered party-in-interest investments.

All administrative expenses other than loan fees paid by participants are paid by the Company. Such expenses have historically been comprised of fees for audit, custody and recordkeeping services. IBERIABANK provides certain accounting and administrative services to the Plan for which no fees are charged.

**IBERIABANK CORPORATION
RETIREMENT SAVINGS PLAN**

NOTES TO FINANCIAL STATEMENTS

DECEMBER 31, 2011 AND 2010

NOTE 9 – CONCENTRATION OF INVESTMENTS:

The Plan's investment in the shares of IBERIABANK Corporation Common Stock represents approximately 33% and 40% of total Plan assets as of December 31, 2011 and 2010, respectively.

The Company is a Louisiana corporation that serves as a bank holding company for IBERIABANK, Iberia Capital Partners and Lenders Title Company. Through the Subsidiaries, the Company offers commercial and retail products and services to customers throughout South Central and South Eastern United States.

NOTE 10 – DIFFERENCES BETWEEN FINANCIAL STATEMENTS AND FORM 5500

The following is a reconciliation of net assets available for benefits per the financial statements to the Form 5500:

	December 31,	
	2011	2010
Net Assets Available for benefits per the financial statements	\$ 55,008,875	\$ 52,882,056
Adjustment from contract value to fair value for fully benefit-responsive investment contracts	162,500	123,630
Net assets available for benefits per Form 5500	\$ 55,171,375	\$ 53,005,686
	December 31,	
	2011	2010
Net Increase per the financial statements	\$ 2,126,819	\$ 9,788,970
Adjustment for income reported from contract value to Fair value	38,867	84,337
Net Income Form 5500	\$ 2,165,686	\$ 9,873,807

NOTE 11 – RISKS AND UNCERTAINTIES

The Plan provides for various investment options in any combination of employer securities and certain investments. These investments are exposed to various risks, such as interest rate, market, and credit risks. Due to the level of risk associated with these investments, it is at least reasonably possible that changes in the values of investments will occur in the near term and that such changes could materially affect participants' account balances and the amounts reported in the Statement of Net Assets Available for Benefits.

**IBERIABANK CORPORATION
RETIREMENT SAVINGS PLAN
72-0218470 PLAN 002**

SCHEDULE H, LINE 4i -

SCHEDULE OF ASSETS (HELD AT END OF YEAR)

DECEMBER 31, 2011

(a) (b) Identity of issue, borrower, lessor or similar party	(c) Description of investment including maturity date, rate of interest, collateral, par or maturity value	(d) Cost	(e) Current Value
* Participant Loans	Notes Receivable, ranging from interest rates of 4.25% to 9.25% and maturities of one to thirty years	\$-0-	\$1,339,739
* IBERIABANK Corporation	372,695.18 Shares Common Stock		18,373,872
Gartmore Morley Cap Mgmt Stable Value Sig Fund	398,205.61 Shares		7,151,263
* Principal Global Investors Bond & Mtg Sep Acct	1,020.08 Shares		975,364
* Principal Global Investors Lifetime 2010 Sep Acct	87,531.31 Shares		1,377,182
* Principal Global Investors Lifetime 2020 Sep Acct	332,645.66 Shares		5,321,195
* Principal Global Investors Lifetime 2030 Sep Acct	329,766.74 Shares		5,144,799
* Principal Global Investors Lifetime 2040 Sep Acct	159,077.50 Shares		2,456,055
* Principal Global Investors Lifetime 2050 Sep Acct	82,584.81 Shares		1,215,552
* Principal Global Investors Lifetime Str Inc Sep Acct	20,854.66 Shares		324,761
* Goldman Sachs Asset Mgmt MidCap Value I Sep Acct	22,486.77 Shares		781,823
* Principal Global Investors Smcap S&P 600 Index Sep Acct	18,178.35 Shares		451,468
* Principal Global Investors Midcap S&P 400 Index Sep Acct	27,856.91 Shares		675,907

**IBERIABANK CORPORATION
RETIREMENT SAVINGS PLAN
72-0218470 PLAN 002**

SCHEDULE H, LINE 4i -

SCHEDULE OF ASSETS (HELD AT END OF YEAR)**DECEMBER 31,****2011**

(a)	(b) Identity of issue, borrower, lessor or similar party	(c) Description of investment including maturity date, rate of interest, collateral, par or maturity value	(d) Cost	(e) Current Value
*	Goldman Sachs/Wellington Mgmt Small Cap Value A Fund	6,633.40	Shares	258,039
	Columbus Circle Investors Large Co Growth Sep Acct	58,860.94	Shares	1,387,306
	Fidelity Management & Research Fidelity Adv Small Cap T Fund	45,332.13	Shares	939,282
*	Principal Global Investors Lgcap S&P 500 Index Sep Acct	31,623.41	Shares	1,638,167
*	Principal Global Investors Diversified Intl Sep Acct	16,656.99	Shares	822,967
*	Principal Global Investors US Property Sep Acct	1,072.00	Shares	584,647
*	Principal Global Investors Intl Emerging Mkts Sep Acct	17,596.06	Shares	832,153
	Pimco - Core Plus Bond I SA	59,806.64	Shares	742,632
	Munder Midcap Core Growth	17,832.74	Shares	485,407
	MFS Value R2 Fund	79,293.08	Shares	1,761,099
	Eagle Asset Management Small Cap Growth A Fund	482.43	Shares	18,086
	Totals			\$55,058,765

* Denotes party-in-interest

EXHIBIT INDEX
TO
FORM 11-K FOR
IBERIABANK CORPORATION
RETIREMENT SAVINGS PLAN

Exhibit Number

Description of Exhibit

23.1

Consent of Castaing, Hussey & Lolan, LLC
dated June 27, 2012

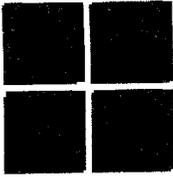
SIGNATURES

The Plan. Pursuant to the requirements of the Securities Exchange Act of 1934, the IBERIABANK Corporation Retirement Savings Plan Committee has duly caused this annual report to be signed on its behalf by the undersigned hereunto duly authorized.

IBERIABANK CORPORATION
RETIREMENT SAVINGS PLAN

Date: June 28, 2012

By: 
Name: Greg Rizzuto
Title: Chairman of the Plan
Administration and Investment
Committee



Castaing
Hussey &
Lolan, LLC

— Certified Public Accountants

Charles E. Castaing, CPA, Retired
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Robin G. Freyou, CPA

Shalee M. Landry, CPA
Donna Lasseigne, CPA
Martha C. Edley, CPA

EXHIBIT 23.1

CONSENT OF INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM

As an independent registered public accounting firm, we hereby consent to the use in this Form 11-K of our report dated June 27, 2012 and the incorporation by reference of our report in IBERIABANK Corporation's Registration Statements on Form S-8 (File No. 333-79811 and 333-135359).

Castaing, Hussey & Lolan, LLC

New Iberia, Louisiana
June 27, 2012