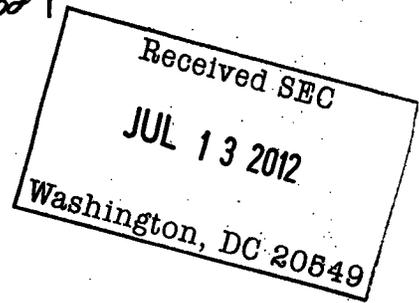


24-10324

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549



FORM 1-A /A

REGULATION A OFFERING STATEMENT
UNDER THE SECURITIES ACT OF 1933

SOFT LANDING LABS, LTD.

(Exact name of issuer specified in its charter)
State of Illinois

(State or other jurisdiction of incorporation or organization)

1S224 Summit Avenue, No. 310, Oak Brook Terrace, Illinois 60181
(630) 690-7370

(Address including zip code, and telephone number, including area code of issuer's principle executive office)

Tracy Firm, Ltd., 800 W. Fifth Ave., Suite 201A, Naperville, IL 60563
(888) 611.7716

(Name, address, including zip code, and telephone number, including area code, of agent for service)

8071

(Primary Standard Industrial Classification Code Number)

27-0477825

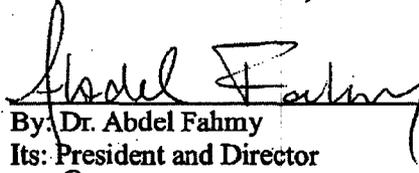
(I.R.S. Employer Identification Number)

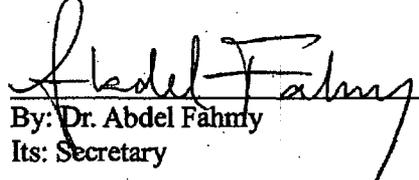
THE UNITED STATES SECURITIES AND EXCHANGE COMMISSION DOES NOT PASS UPON THE MERITS OF OR GIVE ITS APPROVAL TO ANY SECURITIES OFFERED OR THE TERMS OF THE OFFERING, NOR DOES IT PASS UPON THE ACCURACY OR COMPLETENESS OF ANY OFFERING CIRCULAR OR OTHER SELLING LITERATURE. THESE SECURITIES ARE OFFERED PURSUANT TO AN EXEMPTION FROM REGISTRATION WITH THE COMMISSION; HOWEVER, THE COMMISSION HAS NOT MADE AN INDEPENDENT DETERMINATION THAT THE SECURITIES OFFERED HEREUNDER ARE EXEMPT FROM REGISTRATION.

THIS OFFERING STATEMENT SHALL ONLY BE QUALIFIED UPON ORDER OF THE COMMISSION, UNLESS A SUBSEQUENT AMENDMENT IS FILED INDICATING THE INTENTION TO BECOME QUALIFIED BY OPERATION OF THE TERMS OF REGULATION A

Signed this 13th Day of July, 2012

SOFT LANDING LABS, LTD.


By: Dr. Abdel Fahmy
Its: President and Director


By: Dr. Abdel Fahmy
Its: Secretary

Received SEC
JUL 13 2012
Washington, DC 20549

FACSIMILE TRANSMITTAL SHEET

TO: Soft Landing Labs	FROM: The Tracy Firm, Ltd.
FAX NUMBER: 17038136963	DATE: Jul 13, 2012
RE:	TOTAL NO. OF PAGES INCLUDING COVER: 4

URGENT FOR REVIEW PLEASE COMMENT PLEASE REPLY INFORMATIONAL

NOTES/COMMENTS:



800.611.7716 tel.
630.669.9471 fax
at@tracyfirm.com
www.tracyfirm.com

Received SEC
JUL 13 2012
Washington, DC 20549

July 13, 2012

Via Fax 703-813-6963

Mr. Rory Regen
Division of Corporation Finance
Securities and Exchange Commission
100 F Street, N.E.
Washington, D.C. 20549

RE: Soft Landing Labs, Ltd., Form 1/A

Dear Mr. Regan,

Attached you will find an amended Cover Page containing the requisite legends. Please let me know if you have any questions. Thank you for your time and consideration.

Yours very truly,

Adam S. Tracy, Esq.

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