

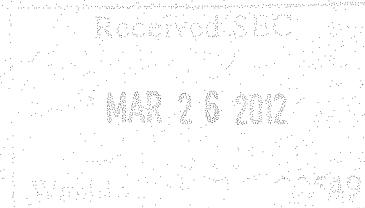
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NYSE Regulation

NYSE Regulation, Inc.
11 Wall Street, 10th Floor
New York, NY 10005
nyseregulation.com

March 26, 2012

Chief, Information Technology
Securities and Exchange Commission
Division of Corporation Finance
100 F Street, NE MS 3040
Washington, DC 20549



CERT NYS
File No. 001-35474

To whom it may concern:

This is to certify that on March 23, 2012 the NYSE Amex LLC (the "Exchange") received from U.S. Silver Corporation (the "Registrant"), a copy of the Registrant's application on Form 40-F for the registration of the following securities:

Common Stock

We further certify that the above described securities have been approved by the Exchange for listing and registration.

We understand that the Registrant is seeking immediate acceleration of the effective date of registration, and we hereby join in such request.

Sincerely,

Jamie Paturelli (ca)

Jamie Paturelli
Director, Corporate Compliance
NYSE Regulation, Inc.