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ANNUAL AUDITED REPORT FORM X-17A-5 PART III

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Public

FACING PAGE

Information Required of Brokers and Dealers Pursuant to Section 17 of the Securities Exchange Act of 1934 and Rule 17a-5 Thereunder

REPORT FOR THE PERIOD BEGINNING 01/01/11 AND ENDING 12/31/11 MM/DD/YY MM/DD/YY

A. REGISTRANT IDENTIFICATION

NAME OF BROKER-DEALER: Global Arena Capital Corp.

OFFICIAL USE ONLY FIRM I.D. NO.

ADDRESS OF PRINCIPAL PLACE OF BUSINESS: (Do not use P.O. Box No.)

708 Third Ave., 11th Fl. New York, NY 10017 (City) (State) (Zip Code)

NAME AND TELEPHONE NUMBER OF PERSON TO CONTACT IN REGARD TO THIS REPORT John Matthews 212-508-4778 (Area Code - Telephone Number)

B. ACCOUNTANT IDENTIFICATION

INDEPENDENT PUBLIC ACCOUNTANT whose opinion is contained in this Report\*

Wei, Wei & Co., LLP 133-10 39th Ave., Flushing, NY 11354 (Name - if individual, state last, first, middle name) (Address) (City) (State) (Zip Code)

CHECK ONE:

- [x] Certified Public Accountant [ ] Public Accountant [ ] Accountant not resident in United States or any of its possessions.

FOR OFFICIAL USE ONLY

\*Claims for exemption from the requirement that the annual report be covered by the opinion of an independent public accountant must be supported by a statement of facts and circumstances relied on as the basis for the exemption. See Section 240.17a-5(e)(2)

Handwritten initials/signature

OATH OR AFFIRMATION

I, John S. Matthews, swear (or affirm) that, to the best of my knowledge and belief the accompanying financial statement and supporting schedules pertaining to the firm of Global Arena Capital Corp., as of December 31, 2011, are true and correct. I further swear (or affirm) that neither the company nor any partner, proprietor, principal officer or director has any proprietary interest in any account classified solely as that of a customer, except as follows:

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

[Signature]  
Signature  
CEO  
Title

[Signature]  
Notary Public 3-6-12

**EVENS FRANCOIS**  
Notary Public, State of New York  
Qualified in New York County  
Reg. No. 01FR4981729  
My Commission Expires 05-20-2015

This report \*\* contains (check all applicable boxes):

- (a) Facing Page.
- (b) Statement of Financial Condition.
- (c) Statement of Income (Loss).
- (d) Statement of Changes in Financial Condition.
- (e) Statement of Changes in Stockholders' Equity or Partners' or Sole Proprietors' Capital.
- (f) Statement of Changes in Liabilities Subordinated to Claims of Creditors.
- (g) Computation of Net Capital.
- (h) Computation for Determination of Reserve Requirements Pursuant to Rule 15c3-3.
- (i) Information Relating to the Possession or Control Requirements Under Rule 15c3-3.
- (j) A Reconciliation, including appropriate explanation of the Computation of Net Capital Under Rule 15c3-1 and the Computation for Determination of the Reserve Requirements Under Exhibit A of Rule 15c3-3.
- (k) A Reconciliation between the audited and unaudited Statements of Financial Condition with respect to methods of consolidation.
- (l) An Oath or Affirmation.
- (m) A copy of the SIPC Supplemental Report.
- (n) A report describing any material inadequacies found to exist or found to have existed since the date of the previous audit.

\*\*For conditions of confidential treatment of certain portions of this filing, see section 240.17a-5(e)(3).

# GLOBAL ARENA CAPITAL CORP.

## STATEMENT OF FINANCIAL CONDITION DECEMBER 31, 2011

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### ASSETS

Cash and cash equivalents	\$	17,502
Commissions receivable from clearing organization		223,763
Deposit with clearing organization		50,003
Advances to registered representatives and employees, net		119,167
Property and equipment, net <i>(Notes 2 and 6)</i>		12,342
Prepaid expenses		123,650
Due from affiliates		5,997
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TOTAL ASSETS	\$	552,424

### LIABILITIES AND STOCKHOLDERS' EQUITY

#### LIABILITIES:

Commissions payable	\$	84,145
Accounts payable and accrued expenses		81,764
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Total liabilities		165,909

#### COMMITMENTS AND CONTINGENCIES *(Notes 2, 10 and 11)*

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#### STOCKHOLDERS' EQUITY:

Common stock, par value \$1.00 per share, 12,000 shares authorized, 10,679 shares issued and outstanding		10,679
Additional paid-in capital		1,956,336
Accumulated deficit		(1,580,500)
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Total stockholders' equity		386,515
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TOTAL LIABILITIES AND STOCKHOLDERS' EQUITY	\$	552,424

See accompanying notes to financial statements.