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UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

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**ANNUAL AUDITED REPORT
FORM X-17A-5
PART III**

SEC FILE NUMBER
8-68384

Washington, DC
FACING PAGE

**Information Required of Brokers and Dealers Pursuant to Section 17 of the
Securities Exchange Act of 1934 and Rule 17a-5 Thereunder**

REPORT FOR THE PERIOD BEGINNING 01/01/11 AND ENDING 12/31/11
MM/DD/YY MM/DD/YY

A. REGISTRANT IDENTIFICATION

NAME OF BROKER-DEALER: American Medtech Equity Advisors, LLC

OFFICIAL USE ONLY

ADDRESS OF PRINCIPAL PLACE OF BUSINESS: (Do not use P.O. Box No.)

FIRM I.D. NO.

708 Third Avenue, 5th fl.

(No. and Street)

New York

NY

10017

(City)

(State)

(Zip Code)

NAME AND TELEPHONE NUMBER OF PERSON TO CONTACT IN REGARD TO THIS REPORT

(Area Code - Telephone Number)

B. ACCOUNTANT IDENTIFICATION

INDEPENDENT PUBLIC ACCOUNTANT whose opinion is contained in this Report*

Davis, Graber, Plotzker & Ward, LLP

(Name - if individual, state last, first, middle name)

150 E. 58th Street

New York

NY

10155

(Address)

(City)

(State)

(Zip Code)

CHECK ONE:

- Certified Public Accountant
- Public Accountant
- Accountant not resident in United States or any of its possessions.

SECURITIES AND EXCHANGE COMMISSION
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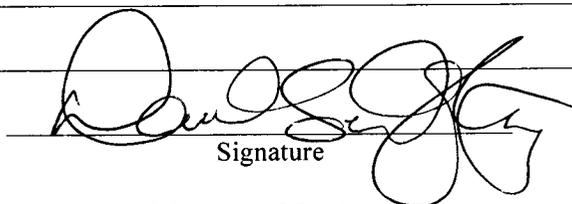
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*Claims for exemption from the requirement that the annual report be covered by the opinion of an independent public accountant must be supported by a statement of facts and circumstances relied on as the basis for the exemption. See Section 240.17a-5(e)(2)

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2A

OATH OR AFFIRMATION

I, Dan D'Agostino, swear (or affirm) that, to the best of my knowledge and belief the accompanying financial statement and supporting schedules pertaining to the firm of American Medtech Equity Advisors, LLC, as of December 31, 2011, are true and correct. I further swear (or affirm) that neither the company nor any partner, proprietor, principal officer or director has any proprietary interest in any account classified solely as that of a customer, except as follows:


Signature

Managing Member
Title



Notary Public

NEAL HARPER
Notary Public, State of New York
No. 4111222
Qualified in Westchester County
Commission Expires June 30, 2015

This report ** contains (check all applicable boxes):

- (a) Facing Page.
- (b) Statement of Financial Condition.
- (c) Statement of Income (Loss).
- (d) Statement of Changes in Financial Condition.
- (e) Statement of Changes in Stockholders' Equity or Partners' or Sole Proprietors' Capital.
- (f) Statement of Changes in Liabilities Subordinated to Claims of Creditors.
- (g) Computation of Net Capital.
- (h) Computation for Determination of Reserve Requirements Pursuant to Rule 15c3-3.
- (i) Information Relating to the Possession or Control Requirements Under Rule 15c3-3.
- (j) A Reconciliation, including appropriate explanation of the Computation of Net Capital Under Rule 15c3-1 and the Computation for Determination of the Reserve Requirements Under Exhibit A of Rule 15c3-3.
- (k) A Reconciliation between the audited and unaudited Statements of Financial Condition with respect to methods of consolidation.
- (l) An Oath or Affirmation.
- (m) A copy of the SIPC Supplemental Report.
- (n) A report describing any material inadequacies found to exist or found to have existed since the date of the previous audit.

**For conditions of confidential treatment of certain portions of this filing, see section 240.17a-5(e)(3).

American Medtech Equity Advisors, LLC

Statement of Financial Condition

Year Ended December 31, 2011

American Medtech Equity Advisors, LLC

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Davis, Graber, Plotzker & Ward, LLP
Certified Public Accountants and Consultants

150 East 58th Street, 20th Floor
New York, NY 10155
Tel: 212-230-2600
Fax: 212-758-0215

REPORT OF INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM

The Member
American Medtech Equity Advisors, LLC
New York, New York

We have audited the accompanying statement of financial condition of American Medtech Equity Advisors, LLC (the "Company") as of December 31, 2011. This financial statement is the responsibility of the Company's management. Our responsibility is to express an opinion on the statement of financial condition based on our audit.

We conducted our audit in accordance with auditing standards generally accepted in the United States of America. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial statements are free of material misstatement. An audit includes consideration of internal control over financial reporting as a basis for designing audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the Company's internal control over financial reporting. Accordingly, we express no such opinion. An audit also includes examining, on a test basis, evidence supporting the amounts and disclosures in the financial statements, assessing the accounting principles used and significant estimates made by management, as well as evaluating the overall financial statement presentation. We believe that our audit provides a reasonable basis for our opinion.

In our opinion, the statement of financial condition referred to above present fairly, in all material respects, the financial position of American Medtech Equity Advisors, LLC as of December 31, 2011, in conformity with accounting principles generally accepted in the United States of America.

Davis, Graber, Plotzker & Ward, LLP

Davis, Graber, Plotzker & Ward, LLP

New York, New York
February 29, 2012

AMERICAN MEDTECH EQUITY ADVISORS, LLC
STATEMENT OF FINANCIAL CONDITION
DECEMBER 31, 2011

ASSETS

CURRENT ASSETS:

Cash	\$ 10,019
Accounts receivable, net of allowance of \$20,095	2,424
Loan to member	1,559
Prepaid and other	<u>31</u>
Total current assets	14,033

EQUIPMENT AND SOFTWARE,

less accumulated depreciation (Note 2)	<u>778</u>
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Total assets	<u><u>\$ 14,811</u></u>
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LIABILITIES AND MEMBER'S EQUITY

CURRENT LIABILITIES:

Accounts payable	<u>\$ 5,832</u>
Total current liabilities	5,832

MEMBER'S EQUITY	<u>8,979</u>
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Total liabilities and member's equity	<u><u>\$ 14,811</u></u>
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See accompanying notes to statement of financial condition.

American Medtech Equity Advisors, LLC

Notes to Statement of Financial Condition

Note 1 - Summary of Business and Significant Accounting Policies

Business

American Medtech Equity Advisors, LLC (“Company”), was organized on March 25, 2009, pursuant to the laws of the State of Delaware. The Company is broker-dealer registered with the Securities and Exchange Commission (“SEC”) and regulated by the Financial Industry Regulatory Authority (“FINRA”) formerly the National Association of Securities Dealers (“NASD”). The Company provides merger and acquisition advisory and related consulting services.

Basis of Accounting

The Company’s financial statements are prepared on the accrual basis of accounting in accordance with accounting principles generally accepted in the United States of America, whereby revenues, if any, from advisory and consulting fees are recognized when earned and expenses are recognized when incurred.

Use of Estimates

The preparation of financial statements in conformity with generally accepted accounting principles requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities and the disclosure of contingent assets and liabilities at the date of the financial statements and the reported amounts of revenues and expenses during the reporting period. Actual results could differ from those estimates.

Equipment and Software

Equipment and Software are stated at cost. Depreciation is provided for by the straight-line method for financial statement purposes based upon the estimated useful lives of the assets. Asset lives for Equipment and Software range from 3 to 5 years for financial statement purposes.

American Medtech Equity Advisors, LLC

Notes to Statement of Financial Condition

Long-Lived Assets

Long-lived assets, such as equipment and software, are evaluated for impairment when events or changes in business circumstances indicate that the carrying amount of the assets may not be fully recoverable. An impairment loss would be recognized when estimated undiscounted future cash flows expected to result from the use of these assets and its eventual disposition are less than its carrying amount. Impairment, if any, is assessed using discounted cash flows.

Income Taxes

The Company is organized as a limited liability company and is taxed as a partnership. Accordingly no provision has been made for federal and state income taxes. These taxes are the responsibility of the member who includes the Company's income and deductions in their income tax returns. The Company recognizes and measures its unrecognized tax benefits in accordance with ASC Topic No. 740, "Income Taxes". Under that guidance the Company assesses the likelihood, based on their technical merit that tax positions will be sustained upon examination based on the facts, circumstances and information available at the end of each period. The measurement of unrecognized tax benefits is adjusted when new information is available or when an event occurs that requires a change.

With few exceptions, the statute of limitations for the examination of the Company's tax returns is generally three years from the due date of the tax return including extensions. The tax years open for assessments are the years ending on or after December 31, 2009.

Note 2 – Equipment and Software

Equipment and Software at December 31, 2011 consists of the following:

Computers and equipment	\$ 1,364
Software	<u>423</u>
	1,787
Less accumulated depreciation and amortization	<u>(1,009)</u>
Total	<u>\$ 778</u>

Depreciation expense was \$413 in 2011.

American Medtech Equity Advisors, LLC

Notes to Statement of Financial Condition

Note 3 - Net Capital Requirement

As a broker-dealer, the Company is subject to the SEC regulations and operating guidelines, which require the Company to maintain specific amount of net capital, as defined, and a ratio of aggregate indebtedness to net capital, as defined, not to exceed 8 to 1. Net capital and the related ratio of aggregate indebtedness to net capital may fluctuate on a daily basis. At December 31, 2011, the Company had net capital of \$4,187 which was \$813 lower than its required minimum net capital of \$5,000. The Company's ratio of aggregate indebtedness to net capital ratio was 1.3929 to 1 at December 31, 2011.

The Company is exempt from Rule 15c3-3 of the Securities and Exchange Commission since the Company does not carry security accounts for customers or perform custodial functions relating to customer securities. All accounts are on fully disclosed basis. Therefore, the Company is not required to make periodic computation of the reserve requirements for the exclusive benefit of customers.

Note 4 - Operating Lease

The Company leases its office facilities under a month to month operating lease. Rent expense was \$15,438 in 2011.

Note 5 - Concentration of Credit Risk

The Company has potential concentration of credit risk in that it maintains deposits with one major financial institution. At times, the amount on deposit at this institution may exceed the maximum balance insured by the Federal Deposit Insurance Corporation. At December 31, 2011, there were no uninsured amounts.

The Company's receivables are on a non-collateralized basis. Credit is extended based on an evaluation of each customer's financial condition. The Company provides an allowance for doubtful accounts based on a review of outstanding receivables. After all attempts to collect a receivable have failed, the receivable is written off against the allowance.

Note 6 - Transactions with Major Customers

Due to the nature of the Company's business large transactions with customers will occur each year. Transactions with seven major customers accounted for approximately 98% of revenues for the year ended December 31, 2011.

American Medtech Equity Advisors, LLC

Notes to Statement of Financial Condition

Note 7 – Related Parties

During 2011, the Company loaned the sole member \$276 under a non-interest bearing demand note. The amount due from the sole member at December 31, 2011 totaled \$1,559 and is included in Loan to member.

Note 8 - Subsequent Events

The Company has evaluated subsequent events from the balance sheet date through February 29, 2012, the date the financial statements were available to be issued, and has determined there are no events to disclose.