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ANNUAL AUDITED REPORT
FORM X-17A-5
PART III

SEC
 Main Processing
 Section
 FEB 28 2012
 Washington, DC

SEC FILE NUMBER
8-48259

FACING PAGE
 Information Required of Brokers and Dealers Pursuant to Section 17 of the
 Securities Exchange Act of 1934 and Rule 17a-5 Thereunder

REPORT FOR THE PERIOD BEGINNING 01-01-2011 AND ENDING 12-31-2011
 MM/DD/YY MM/DD/YY

A. REGISTRANT IDENTIFICATION

NAME OF BROKER-DEALER: Geary Securities, Inc.

ADDRESS OF PRINCIPAL PLACE OF BUSINESS: (Do not use P.O. Box No.)
211 N. Robinson, Suite 200
 (No. and Street)
Oklahoma City Oklahoma 73102
 (City) (State) (Zip Code)

NAME AND TELEPHONE NUMBER OF PERSON TO CONTACT IN REGARD TO THIS REPORT
Denise Hintze 405-235-5714
 (Area Code - Telephone Number)

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FIRM I.D. NO.

B. ACCOUNTANT IDENTIFICATION

INDEPENDENT PUBLIC ACCOUNTANT whose opinion is contained in this Report*
James Dee Johnson & Company Certified Public Accountants PC
 (Name - if individual, state last, first, middle name)
3608 N.W. 58th Street, Suite 101, Oklahoma City, OK 73112
 (Address) (City) (State) (Zip Code)

- CHECK ONE:
- Certified Public Accountant
 - Public Accountant
 - Accountant not resident in United States or any of its possessions.

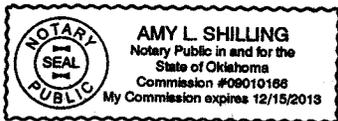
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*Claims for exemption from the requirement that the annual report be covered by the opinion of an independent public accountant must be supported by a statement of facts and circumstances relied on as the basis for the exemption. See Section 240.17a-5(e)(2)

JD
3/12/12

OATH OR AFFIRMATION

I, Keith D. Geary, swear (or affirm) that, to the best of my knowledge and belief the accompanying financial statement and supporting schedules pertaining to the firm of Geary Securities, Inc. (The "Company"), as of December 31,, 2011, are true and correct. I further swear (or affirm) that neither the company nor any partner, proprietor, principal officer or director has any proprietary interest in any account classified solely as that of a customer, except as follows:



[Signature]
Signature
President and Chief Financial Officer
Title

[Signature]
Notary Public

This report ** contains (check all applicable boxes):

- (a) Facing Page.
- (b) Statement of Financial Condition.
- (c) Statement of Income (Loss).
- (d) Statement of Changes in Financial Condition.
- (e) Statement of Changes in Stockholders' Equity or Partners' or Sole Proprietors' Capital.
- (f) Statement of Changes in Liabilities Subordinated to Claims of Creditors.
- (g) Computation of Net Capital.
- (h) Computation for Determination of Reserve Requirements Pursuant to Rule 15c3-3.
- (i) Information Relating to the Possession or Control Requirements Under Rule 15c3-3.
- (j) A Reconciliation, including appropriate explanation of the Computation of Net Capital Under Rule 15c3-1 and the Computation for Determination of the Reserve Requirements Under Exhibit A of Rule 15c3-3.
- (k) A Reconciliation between the audited and unaudited Statements of Financial Condition with respect to methods of consolidation.
- (l) An Oath or Affirmation.
- (m) A copy of the SIPC Supplemental Report.
- (n) A report describing any material inadequacies found to exist or found to have existed since the date of the previous audit.

**For conditions of confidential treatment of certain portions of this filing, see section 240.17a-5(e)(3).

Geary Securities, Inc.
(a wholly owned subsidiary of The Geary Companies, Inc.)

STATEMENTS OF FINANCIAL CONDITION

Year ended December 31, 2011

ASSETS	<u>2011</u>
CASH AND CASH EQUIVALENTS	\$ 100,892
RECEIVABLES FROM CLEARING ORGANIZATIONS	104,700
PROPERTY AND EQUIPMENT, net	71,208
OTHER ASSETS	<u>43,921</u>
	<u>\$ 320,721</u>
LIABILITIES AND STOCKHOLDER'S EQUITY	
LIABILITIES	
Accrued liabilities and payables	\$ <u>20,296</u>
COMMITMENTS AND CONTINGENCIES (notes B and G)	
STOCKHOLDER'S EQUITY	
Common stock - \$.01 par value; authorized, issued and outstanding, 3,000,000 shares	30,000
Additional paid-in capital	289,975
Retained earnings	<u>(19,550)</u>
	<u>300,425</u>
	<u>\$ 320,721</u>

The accompanying notes are an integral part of these statements.