

CERTIFICATE

Edwin Mecabe
Managing Director
Corporate Actions & Market Watch



November 7, 2012

Chief, Information Technology
Securities and Exchange Commission
Division of Corporation Finance
100 F Street, NE MS 3040
Washington, DC 20549

To whom it may concern:

The New York Stock Exchange certifies approval for listing and registration under the Exchange Act of 1933, Stellus Capital Investment Corporation, Common Stock, par value \$0.001. The NYSE requests simultaneous acceleration of registration of the Securities Exchange Act of 1934, together with the 1933 Act. Adequate distribution assured. Form 8-A received on November 7, 2012. Tentative listing date – November 8, 2012.

Sincerely,

A handwritten signature in black ink, appearing to read "Edw Mecabe".

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