

Edwin Mecabe
Managing Director
Corporate Actions & Market Watch



File # 1-35519

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5/17/2012

The Division of
Investment Management

May 17, 2012

Chief, Information Technology
Securities and Exchange Commission
Division of Corporation Finance
100 F Street, NE MS 3040
Washington, DC 20549

To whom it may concern:

The New York Stock Exchange certifies approval for listing and registration under the Exchange Act of 1933, Salient Midstream & MLP Fund, Common Shares of Beneficial Interest, \$0.01 Par Value Per Unit. The NYSE requests simultaneous acceleration of registration of the Securities Exchange Act of 1934, together with the 1933 Act. Adequate distribution assured. Form 8-A received on April 20, 2012. Tentative listing date – May 25, 2012.

Sincerely,

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