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NASDAQ

THE NASDAQ OMX GROUP

William Slattery
Vice President
Listing Qualifications

OCT 20 2011

Washington, DC 20549

By Electronic Mail Only

October 20, 2011

Ms. Cecile Peters
Chief, IT Services
Division of Corporation Finance
U.S. Securities and Exchange Commission
100 F Street, N.E.
Washington, D.C. 20549

CERT NAS

File No. 001-35289

Dear Ms. Peters:

This is to certify that on August 31, 2011 The Nasdaq Stock Market (the "Exchange") received from Burcon NutraScience Corporation (the "Registrant") a copy of the Registrant's application on Form 40FR 12(b) for the registration of the following security:

Common Shares

We further certify that the security described above has been approved by the Exchange for listing and registration.

We understand that the Registrant is seeking immediate acceleration of the effective date of registration, and we hereby join in such request.

Sincerely,

William Slattery