

Asian Development Bank



Registered Air Mail
File Desk
United States Securities &
Exchange Commission
100 F Street, NE
Washington DC 20549

Our Ref: TR/150.01/KF/11-014 Your Ref: SEC File No. 83-2

18 October 2011 Mail Processing Section

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Vashington, DG 105

Dear Sirs:

Re:

Section 11(a) of the Asian Development Bank Act Regulation AD Rule 2 (a)

Enclosed are two copies of the regular periodic report for the quarter ended 30 September 2011 which ADB files in accordance with the above Regulation.

Sincerely yours,

KAZUKI FUKUNAGA

Deputy Treasurer and concurrent

Assistant Treasurer

Encl.: a/s

Cc:

Ms. Wanda Olson

Cleary, Gottlieb, Steen & Hamilton

One Liberty Plaza

New York, New York 10006

Mr. Jeremy H. Hovland General Counsel



Asian Development Bank

Your Ref: SEC File No. 83-2 Re: Section 11 (a) of the Asian Development Bank – Regulation AD Rule 2(a)

SECURITIES AND EXCHANGE COMMISSION
Washington, DC 20549

Periodic Report

Washington, DC

Mell Processing

Pursuant to Rule 2 (a) of Regulation AD adopted pursuant to Section 11 (a) of the Asian Development Bank Act.

For the Fiscal quarter ended 30 September 2011

ASIAN DEVELOPMENT BANK 6 ADB Avenue Mandaluyong City 1550 Metro Manila, Philippines

(1) Information as to purchase or sale by ADB of its primary obligations during the quarter:

Summary information in respect of purchases and sales of ADB's primary obligations in the third quarter of 2011 is set out in Appendices A and B.

- (2) Copies of the ADB's regular quarterly financial statements:
 - ADB's financial statements for the quarter ended 30 September 2011 have not been approved by the ADB's Board of Directors but will be provided following approval.
- (3) Copies of any material modifications or amendments during such quarter of any exhibits previously filed with the Commission under any statute:

On 1 August 2011, the Board of Directors of ADB approved an extension of the fifth general capital increase (GCI V) subscription period until 30 September 2011.

As of 30 September 2011, ADB received subscriptions from 66 out of its 67 members to its GCI V, bringing the total subscriptions to 98.5% of members and 99.7% of GCI V shares

SUMMARY OF NEW BORROWINGS FOR THE THIRD QUARTER 2011

SECID	ISSUE DATE	MATURITY DATE	DESCRIPTION	CCY	PRINCIPAL AMOUNT
0881 GMTN0634 00 2	6-Jul-11	6-Jul-41	Zero Coupon Callable Notes	USD	10,000,000.00
0882 GMTN0635 00 2	11-Jul-11	11-Jul-16	7.10% Notes	TRY	20,000,000.00
0883 GMTN0637 00 2	28-Jul-11	28-Jul-14	4.40% Notes	AUD	5,000,000.00
0884 GMTN0636 00 2	28-Jul-11	26-Jul-19	0.50% Deep Discount Notes	AUD	94,900,000.00
0885 GMTN0638 00 2	15-Aug-11	15-Aug-16	7.05% Notes	TRY	6,000,000.00
0886 GMTN0639 00 1	1-Sep-11	1-Sep-15	0.75% Notes	USD	1,000,000,000.00
0887_GMTN0640_00_2	29-Sep-11	29-Sep-41	Zero Coupon Deep Disc Call Nts	USD	154,000,000.00

SUMMARY OF REDEMPTIONS FOR THE THIRD QUARTER 2011

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CCY	SECID	VALUE DATE	DESCRIPTION	EARLY REDEMPTION	ANNUAL REDEMPTION
AUD					44 000 000 00
AUD	0679_GMTN0439_00_2	27-Jul-11	6.83% FIXED RATE NOTE 2008 - 11	-	41,000,000.00
AUD	0688_GMTN0453_00_2	18-Aug-11	6% FIXED RATE NOTE 2008 - 11	-	120,000,000.00
AUD	0693_GMTN0448_00_2	25-Aug-11	6% FIXED RATE NOTE 2008 - 11		44,000,000.00
			AUD- TOTAL		205,000,000.00
<u>JPY</u> JPY	0252 GMTN0030 00 2	21-Sep-11	4.5% FIXED AND FX-LINKED CALLABLE NOTES 2002-27	1,000,000,000.00	
JPY	0332 GMTN0109 00 2	20-Sep-11	,		_
JPY	0332_GMTN0109_00_2 0336_GMTN0115_00_2	21-Sep-11	0% FX LINKED NOTES/ CALLABLE (STEP UP, STEP DOWN) 2003 - 33	1,200,000,000.00 1,000,000,000.00	_
JPY	0471 GMTN0242 00 2	16-Sep-11	0% FIXED AND FLOATING RATE NOTES/ REDEEMABLE (TARN) 2006 - 21	500,000,000.00	
JF 1	0471_GWITN0242_00_2	10-Зер-11	JPY- TOTAL		
			JI I TOTAL	3,700,000,000.00	
SGD					
SGD	0494 ASNM0001 00 1	18-Sep-11	3.335% FIXED RATE NOTE 2006 - 11	-	300,000,000.00
	- 		SGD- TOTAL		300,000,000.00
<u>THB</u>					
THB	0493_NMTN_00	18-Sep-11	5.34% FIXED RATE NOTE 2006 - 11		5,500,000,000.00
			THB- TOTAL		5,500,000,000.00
TDV					
<u>TRY</u> TRY	0581 GMTN0338 00 2	25-Jul-11	9% DEEP DISCOUNT NOTES 2007 - 11	_	15,000,000.00
TRY	0672 GMTN0419 00 2	15-Jul-11	14.5% FIXED RATE NOTE 2008 - 11		27,000,000.00
TRY	0676 GMTN0433 00 2	22-Jul-11	1% DEEP DISCOUNT NOTES 2008 - 11		80,000,000.00
TRY	0686 GMTN0438 00 2	18-Aug-11	16.5% FIXED RATE NOTE 2008 - 11	_	18,000,000.00
TRY	0691_GMTN0444_00_2	22-Aug-11	16.1% FIXED RATE NOTE 2008 - 11	_	4,000,000.00
TRY	0692 GMTN0454 00 2	26-Aug-11	1% DEEP DISCOUNT NOTES 2008 - 11	_	50,000,000.00
TRY	0701 GMTN0452 00 2	16-Sep-11	15.5% FIXED RATE NOTE 2008 - 11	_	18,000,000.00
TRY	0701_GMTN0460_00_2	22-Sep-11	1% DEEP DISCOUNT NOTES 2008 - 11	_	110,000,000.00
TRY	0704 GMTN0467 00 2	20-Sep-11	14.38% FIXED RATE NOTE 2008 - 11		3,700,000.00
1131	0704_0M1110401_00_2	20 00p 11	TRY- TOTAL	-	325,700,000.00
					,,
USD					
USD	0661_GMTN0427_00_2	1-Jul-11	0% ZERO COUPON/ CALLABLE 2008 - 43	18,206,151.16	-
USD	0695_GMTN0458_00_2	12-Sep-11	0% ZERO COUPON/ CALLABLE 2008 - 38	11,970,937.49	-
USD	0700_GMTN0457_00_2	16-Sep-11	2.97% FIXED RATE NOTE 2008 - 11		20,500,000.00
			USD- TOTAL	30,177,088.65	20,500,000.00



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SECURITIES AND EXCHANGE COMMISSION Washington, DC 20549

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0883 GMTN0637 00 2	28-Jul-11	28-Jul-14	4.40% Notes	AUD	5,000,000.00
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0887_GMTN0640_00_2	29-Sep-11	29-Sep-41	Zero Coupon Deep Disc Gali Nts	USD	154,000,000.00



ASIAN DEVELOPMENT BANK TREASURY DEPARTMENT FUNDING DIVISION

SUMMARY OF REDEMPTIONS FOR THE THIRD QUARTER 2011

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SCY	SECID	WAEUE DAT	E DESCRIPTION		EARLY REDEMPTION	ANNUAL REDEMPTION
AUD AUD AUD AUD	0679_GMTN0439_00_2 0688_GMTN0453_00_2 0693_GMTN0448_00_2	27-Jul-11 18-Aug-11 25-Aug-11	6.83% FIXED RATE NOTE 2008 - 11 6% FIXED RATE NOTE 2008 - 11 6% FIXED RATE NOTE 2008 - 11	AUD-TOTAL		41,000,000.00 120,000,000.00 44,000,000.00 205,000,000.00
JPY JPY JPY JPY	0252_GMTN0030_00_2 0332_GMTN0109_00_2 0336_GMTN0115_00_2 0471_GMTN0242_00_2	21-Sep-11 20-Sep-11 21-Sep-11 16-Sep-11	4.5% FIXED AND FX-LINKED CALLABLE NOTES 200 0% FIXED AND FX LINKED NOTES/ CALLABLE 2003 0% FX LINKED NOTES/ CALLABLE (STEP UP, STEP 0% FIXED AND FLOATING RATE NOTES/ REDEEMA	- 33 DOWN) 2003 - 33	1,000,000,000.00 1,200,000,000.00 1,000,000,000.00 500,000,000.00 3,700,000,000.00	
<u>SGD</u> SGD	0494_ASNM0001_00_1	18-Sep-11	3.335% FIXED RATE NOTE 2006 - 11	SGD-TOTAL		300,000,000,00 300,000,000,00
THB THB	0493_NMTN_00	18-Sep-11	5.34% FIXED RATE NOTE 2006 - 11	THB-TOTAL		5,500,000,000.00 5,500,000,000.00
TRY	0581_GMTN0338_00_2 0672_GMTN0419_00_2 0676_GMTN0433_00_2 0686_GMTN0438_00_2 0691_GMTN0444_00_2 0692_GMTN0454_00_2 0701_GMTN0452_00_2 0702_GMTN0460_00_2 0704_GMTN0467_00_2	25-Jul-11 15-Jul-11 22-Jul-11 18-Aug-11 22-Aug-11 26-Aug-11 16-Sep-11 22-Sep-11	9% DEEP DISCOUNT NOTES 2007 - 11 14.5% FIXED RATE NOTE 2008 - 11 1% DEEP DISCOUNT NOTES 2008 - 11 16.5% FIXED RATE NOTE 2008 - 11 16.1% FIXED RATE NOTE 2008 - 11 1% DEEP DISCOUNT NOTES 2008 - 11 15.5% FIXED RATE NOTE 2008 - 11 1% DEEP DISCOUNT NOTES 2008 - 11 14.38% FIXED RATE NOTE 2008 - 11	TRY- TOTAL		15,000,000.00 27,000,000.00 80,000,000.00 18,000,000.00 4,000,000.00 50,000,000.00 18,000,000.00 110,000,000.00 3,700,000.00
USD USD USD USD	0661_GMTN0427_00_2 0695_GMTN0458_00_2 0700_GMTN0457_00_2	1-Jul-11 12-Sep-11 16-Sep-11	0% ZERO COUPON/ CALLABLE 2008 - 43 0% ZERO COUPON/ CALLABLE 2008 - 38 2.97% FIXED RATE NOTE 2008 - 11	USD- TOTAL	18,206,151.16 11,970,937.49 - 30,177,088.65	20,500,000.00 20,500,000.0 0