



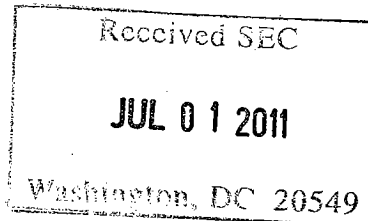
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## NYSE Regulation

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July 1, 2011

Ms. Cecile Peters  
Chief, Information Technology  
Securities and Exchange Commission  
Division of Corporate Finance  
Room 2531  
100 F Street, NE MS 3040  
Washington, DC 20549



CERT NYS  
File No. 001-32942

Dear Ms. Peters:

This is to certify that on June 29, 2011, NYSE Amex, LLC (the "Exchange") received from Evolution Petroleum Corporation (the "Registrant"), a copy of the Registrant's application on Form 8-A for the registration of the following securities:

**8.5% Series A Cumulative Preferred Stock**

We further certify that the above described securities have been approved by the Exchange for listing and registration upon official notice of issuance and to customary closing conditions.

We understand that the Registrant is seeking effectiveness of the 8-A concurrently with effectiveness of its 1933 Act Registration Statement, and we hereby join in such request.

Sincerely,

Via email: [filer-support@sec.gov](mailto:filer-support@sec.gov)