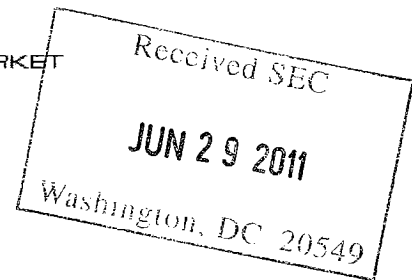


**NASDAQ**<sup>®</sup>

THE NASDAQ STOCK MARKET  
8800 BLACKWELL ROAD  
ROCKVILLE, MD 20850



Gary N. Sundick  
Vice President  
Listing Qualifications

By Facsimile and First Class Mail



CERTNAS  
001-35220

June 29, 2011



11007824

Ms. Cecile Peters  
Chief, IT Services  
Division of Corporation Finance  
U.S. Securities and Exchange Commission  
100 F Street, N.E.  
Washington, D.C. 20549

Dear Ms. Peters:

This is to certify that on June 29, 2011 The Nasdaq Stock Market (the "Exchange") received from 57<sup>th</sup> Street General Acquisition Corp. (the "Registrant") a copy of the Registrant's application on Form 8-A 12(b) for the registration of the following securities:

Units, each consisting of one share of Common Stock and one Warrant  
Common Stock, par value \$.0001 per share  
Common Stock Purchase Warrants

We further certify that the securities described above have been approved by the Exchange for listing and registration.

We understand that the Registrant is seeking immediate acceleration of the effective date of registration, and we hereby join in such request.

Sincerely,

*Gary N. Sundick*