



UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D. C. 20549

OMB APPROVAL	
OMB Number:	3235-0327
Expires:	May 31, 2012
Estimated average burden hours per response . . . . .	0.10

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JUN 02 2011

FORM SE

FORM FOR SUBMISSION OF PAPER FORMAT EXHIBITS  
BY EDGAR ELECTRONIC FILERS

Washington, DC

Carroll Bancorp, Inc.  
Exact name of registrant as specified in charter

0001515069  
Registrant CIK Number

Amendment NO. 2 to Registration Statement  
on Form S-1 originally filed on March 11, 2011  
Electronic report, schedule or registration statement  
of which the documents are a part (give period of report)

333-172770  
SEC file number, if available

S- \_\_\_\_\_  
(Series identifier(s) and names(s), if applicable; add more lines as needed)

C- \_\_\_\_\_  
(Class (contract) identifier(s) and names(s), if applicable; add more lines as needed)

Report period (if applicable) \_\_\_\_\_

Name of person filing this exhibit (if other than the registrant) \_\_\_\_\_

Identify the provision of Regulation S-T (§232 of this chapter) under which this exhibit is being filed in paper (check only one):

- Rule 201 (Temporary Hardship Exemption)
- Rule 202 (Continuing Hardship Exemption)
- Rule 311 (Permitted Paper Exhibit)

SIGNATURES

Filings Made By the Registrant:

The Registrant has duly caused this form to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of Sykesville, State of Maryland, June 2, 2011.

Carroll Bancorp, Inc.  
(Registrant)  
By: [Signature]  
(Name)  
President and Chief Executive Officer  
(Title)

Filings Made by Person Other Than the Registrant:

After reasonable inquiry and to the best of my knowledge and belief, I certify on \_\_\_\_\_, 20\_\_\_\_, that the information set forth in this statement is true and complete.

By: \_\_\_\_\_  
(Name)  
\_\_\_\_\_  
(Title)

**IN ACCORDANCE WITH RULE 202 OF REGULATION S-T, THESE  
EXHIBITS TO EXHIBIT 99.8, UPDATED APPRAISAL REPORT, FILED WITH  
AMENDMENT 2 TO REGISTRATION STATEMENT ON FORM S-1 ARE BEING  
FILED IN PAPER PURSUANT TO A CONTINUING HARDSHIP EXEMPTION.**

**EXHIBIT 1**

**Stock Prices  
As of May 13, 2011**

RP FINANCIAL, LC.  
Financial Services Industry Consultants  
1100 North Glebe Road, Suite 1100  
Arlington, Virginia 22201  
(703) 528-1700

Exhibit 1A  
Weekly Thrift Market Line - Part One  
Prices As Of May 13, 2011

Financial Institution	Market Capitalization			Price Change Data				Current Per Share Financials					
	Share(1) outstanding(9)	Out- Capital- Share(1)	(\$)(000) (\$M1)	High (\$)	Low (\$)	Last Week (\$)	% Change From Last Week (%)	52 Week (1) High (\$)	52 Week (1) Low (\$)	Trailing 12 Mo. EPS(3)	Core EPS(3)	Book Value/Share(4)	Tangible Assets/Share(4)
All Public Companies(119)	11.52	32.604	337.3	13.47	8.08	11.55	0.12	0.58	4.44	0.04	-0.08	14.21	13.24
NYSE Traded Companies(6)	12.26	216,293	2,133.9	15.08	11.04	12.52	-1.24	-25.10	-9.12	0.01	0.16	9.74	7.33
AMEX Traded Companies(1)	35.71	2,084	74.4	37.32	26.01	36.65	-2.56	13.11	2.53	3.45	3.51	36.71	34.94
NASDAQ Listed OTC Companies(112)	11.25	22,477	239.0	13.13	8.60	11.26	0.22	1.90	5.22	0.01	-0.13	14.25	13.37
California Companies(5)	10.69	8,561	104.5	12.30	6.69	10.65	0.33	3.95	6.18	1.06	0.48	13.05	12.97
Florida Companies(3)	9.42	55,216	896.8	11.85	9.25	9.79	0.22	-51.00	-32.57	-1.93	-1.47	5.89	5.57
MID-Atlantic Companies(36)	12.55	46,768	574.3	14.44	9.79	12.65	-1.39	2.36	1.03	0.13	0.17	14.05	12.59
MID-West Companies(32)	8.59	30,997	331.9	11.08	6.74	8.50	2.10	-7.24	6.80	-0.21	-0.51	13.62	12.92
New England Companies(17)	15.74	36,494	462.1	16.81	11.48	15.74	-0.41	22.81	7.01	0.83	0.79	15.84	14.11
North-West Companies(5)	7.96	32,989	392.2	9.44	6.26	8.17	-2.51	0.06	22.51	-0.50	-0.46	13.03	12.16
South-West Companies(15)	12.35	6,783	71.4	14.51	9.69	12.45	0.38	-1.44	5.28	-0.38	-0.59	16.61	16.21
South-East Companies(15)	13.01	16,134	210.1	14.06	9.51	12.78	1.72	14.43	13.87	0.47	0.15	15.62	15.60
Western Companies (Incl CA)(3)	14.01	10,891	159.7	16.11	11.84	13.95	0.61	-6.31	-2.65	0.45	0.36	14.62	14.54
Thrift Strategy(113)	11.53	29,922	307.4	13.46	8.89	11.56	-0.16	1.33	5.08	-0.07	-0.03	14.37	13.44
Mortgage Banker Strategy(3)	3.30	32,019	56.2	4.41	1.86	3.22	10.26	-16.84	-12.08	-1.28	-2.08	4.46	4.33
Real Estate Strategy(1)	2.00	25,670	51.3	2.35	1.61	1.94	3.09	-12.28	9.89	-0.38	-0.57	2.30	2.30
Diversified Strategy(2)	27.95	181,768	2,519.2	32.97	22.52	28.23	-1.53	-7.64	-7.59	1.05	0.81	29.81	21.40
Companies Issuing Dividends (74)	13.62	39,403	504.6	15.71	10.67	13.68	-0.45	3.30	1.16	0.72	0.67	15.75	13.97
Companies Without Dividends (45)	8.18	21,470	70.9	9.50	6.03	8.15	1.03	-3.75	6.67	-0.03	-1.26	5.60	4.33
Equity/Assets <6%(9)	2.33	15,124	22.3	3.04	1.35	2.11	6.39	-41.10	-2.66	-3.38	-2.46	15.10	14.23
Equity/Assets 6-12%(36)	12.09	29,313	286.6	14.27	9.16	12.13	-0.35	9.42	2.70	0.24	0.16	15.10	14.23
Equity/Assets >12%(52)	12.36	59,086	534.1	13.21	9.78	12.57	-0.13	18.66	19.23	0.41	0.28	14.42	14.40
Converted Last 3 Mths (no MHC)(2)	10.76	21,902	227.6	11.30	8.09	10.86	-0.59	18.80	6.56	0.11	0.28	14.42	14.40
Market Value Below \$20 Million(15)	23.85	31,182	592.2	24.32	13.84	23.86	-1.18	-21.30	0.21	1.62	1.60	22.16	20.59
Assets Over \$1 Billion(9)(14)	4.65	4,753	18.7	5.11	3.85	4.19	0.24	0.47	4.46	-0.16	-2.43	9.16	9.13
Assets Over \$1 Billion(9)(14)	11.14	33,773	348.4	13.11	9.72	13.10	0.11	-5.95	-1.78	-0.04	-0.15	14.06	13.10
Assets \$250-\$500 Million(32)	12.11	62,600	624.4	13.71	9.62	12.70	-0.11	5.13	13.44	0.37	0.27	13.25	11.81
Assets \$50-\$250 Million(32)	10.87	5,160	52.9	12.74	8.98	11.30	-0.51	7.13	13.44	-0.63	-0.72	14.71	14.11
Assets \$25-\$50 Million(3)	14.72	1,335	15.2	12.74	8.98	11.73	1.61	7.38	13.44	0.35	0.17	15.09	13.40
Co-ops(1) Companies(7)	11.77	37,730	450.5	14.13	9.19	11.82	-0.23	-1.02	4.73	-0.35	-0.58	13.66	13.83
Non-Co-ops(1) Companies(67)	11.35	24,889	151.1	12.64	8.58	11.34	0.23	4.53	4.69	0.07	-0.02	14.46	12.87
Acquirers of Public Cases(1)	15.27	112,074	1,711.4	19.48	13.97	15.42	-0.97	-18.95	-9.75	1.06	1.43	16.43	14.14

(1) Average of high/low or bid/ask price per share.  
 (2) Or since offering price if converted or first listed in the past 52 weeks. Percent change figures are actual year-to-date and are not annualized.  
 (3) EPS (earnings per share) is based on actual trailing twelve month data and is not shown on a pro forma basis.  
 (4) Excludes intangibles (such as goodwill, value of core deposits, etc.).  
 (5) ROA (return on assets) and ROE (return on equity) are indicated ratios based on trailing twelve month common earnings and average common equity and assets balances.  
 (6) Annualized dividend as a percent of trailing twelve month earnings.  
 (7) Indicated dividend as a percent of trailing twelve month earnings.  
 (8) Excluded from averages due to actual or rumored acquisition activities or unusual operating characteristics.  
 (9) For MHC institutions, market value reflects share price multiplied by public (non-MHC) shares.

\* Parentheses following market averages indicate the number of institutions included in the respective averages. All figures have been adjusted for stock splits, stock dividends, and secondary offerings.  
 Source: SM Financial, LC. and RP Financial, LC. calculations. The information provided in this table has been obtained from sources we believe are reliable, but we cannot guarantee the accuracy or completeness of such information.  
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RP FINANCIAL, LC.  
Financial Services Industry Consultants  
1100 North Glebe Road, Suite 1100  
Arlington, Virginia 222011  
(703) 528-1700

Exhibit 1A (continued)  
Weekly Thrift Market Lines - Part One  
Prices As Of May 13, 2011

Financial Institution	Market Capitalization		Price Change Data				Current Per Share Financials						
	Price/Share(1)	Shares Outstanding(2)	52 Week High (\$)	52 Week Low (\$)	Last Week (\$)	Last 52 Weeks % Change	Trailing 12 Mo. EPS(3)	12 Mo. Core EPS(3)	Book Value/Share(4)	Tangible Assets/Share(4)			
Market Averages: MFC Institutions	8.95	33,216	10.55	6.83	8.98	-0.14	-1.43	4.75	0.23	0.19	8.13	7.60	71.65
All Public Companies(26)	9.95	33,216	120.1	10.55	6.83	8.98	-0.14	-1.43	0.23	0.19	8.13	7.60	71.65
MARDAQ Listed OTC Companies(26)	9.95	33,216	120.1	10.55	6.83	8.98	-0.14	-1.43	0.23	0.19	8.13	7.60	71.65
MID-Atlantic Companies(15)	9.00	28,626	122.0	10.91	6.99	9.03	0.18	-6.20	0.23	0.23	8.20	7.80	77.73
MID-West Companies(6)	7.93	61,459	162.7	9.50	6.20	8.07	-1.32	-5.54	0.17	-0.01	7.46	6.51	58.37
New England Companies(3)	8.98	12,002	55.3	9.78	5.72	8.95	-0.50	17.53	0.34	0.36	8.12	7.54	79.54
South-East Companies(2)	11.58	12,468	76.1	12.37	9.25	11.39	1.72	15.80	0.28	0.09	9.68	9.54	57.14
Thrift Strategy(26)	8.95	33,216	120.1	10.55	6.83	8.98	-0.14	-1.43	0.23	0.19	8.13	7.60	71.65
Companies Issuing Dividends(16)	9.85	15,641	60.5	11.23	7.70	9.92	-0.94	3.35	0.23	0.24	8.63	8.12	74.16
Companies Without Dividends(10)	7.60	59,585	209.4	9.54	5.53	7.57	1.07	-8.60	1.01	0.10	7.38	6.81	87.90
Equity/Assets <6%(1)	9.22	2,485	8.3	10.25	6.00	10.23	-9.87	36.80	0.47	1.01	8.21	5.81	9.28
Equity/Assets 6-12%(15)	8.97	17,947	79.3	10.27	6.66	8.93	0.42	3.76	0.32	0.23	8.21	7.82	80.90
Equity/Assets >12%(10)	8.88	62,084	199.5	11.07	7.20	8.93	0.01	-14.34	0.00	0.04	7.80	7.15	46.21
Market Value Below \$20 Million(1)	9.05	12,889	1.3	6.95	0.40	0.50	6.00	-92.44	-1.08	-0.41	5.68	7.68	80.62
Holding Company Structure(24)	9.05	34,184	124.3	10.66	6.80	9.08	-0.08	-1.01	0.23	0.19	8.24	7.81	72.99
Assets Over \$1 Billion(10)	10.46	79,531	296.1	13.02	8.14	10.40	0.76	-9.28	0.18	0.03	8.45	7.31	83.27
Assets \$500-\$1 Million(7)	7.91	7,836	20.5	9.77	5.86	7.75	2.17	-9.46	0.11	0.13	9.00	8.43	79.64
Assets \$250-\$500 Million(8)	8.25	6,504	21.1	9.57	6.09	8.39	-1.80	16.60	0.39	0.36	7.47	5.38	70.99
Assets less than \$250 Million(1)	8.17	7,790	25.5	10.76	7.73	5.19	-11.10	-18.87	0.27	0.26	7.99	7.16	68.48
Goodwill Companies(16)	9.63	46,422	176.5	10.87	7.23	5.74	-1.30	3.19	0.26	0.23	8.71	8.71	81.85
Non-Goodwill Companies(9)	8.62	9,351	22.1	10.37	6.83	8.52	1.41	0.43	0.26	0.17	8.13	7.60	71.65
MFC Institutions(26)	8.95	33,216	120.1	10.55	6.83	8.98	-0.14	-1.43	0.23	0.19	8.13	7.60	71.65

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  - (2) Or since offering price if converted or first listed in the past 52 weeks. Percent change figures are actual year-to-date and are not annualized.
  - (3) EPS (earnings per share) is based on actual trailing twelve month data and is not shown on a pro forma basis.
  - (4) Excludes intangibles (such as goodwill, value of core deposits, etc.).
  - (5) ROA (return on assets) and ROE (return on equity) are indicated ratios based on trailing twelve month common earnings and average common equity and assets balances.
  - (6) Annualized, based on last regular quarterly cash dividend announcement.
  - (7) Indicated dividend as a percent of trailing twelve month earnings.
  - (8) Excluded from averages due to actual or rumored acquisition activities or unusual operating characteristics.
  - (9) For MFC institutions, market value reflects share price multiplied by public (non-MFC) shares.
- \* Parentheses following market averages indicate the number of institutions included in the respective averages. All figures have been adjusted for stock splits, stock dividends, and secondary offerings.
- Source: S&P Financial, LC, and RP Financial, LC, calculations. The information provided in this table has been obtained from sources we believe are reliable, but we cannot guarantee the accuracy or completeness of such information.
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SP FINANCIAL, LC.  
Financial Services Industry Consultants  
1100 North Glebe Road, Suite 1100  
Arlington, Virginia 22201  
(703) 528-1700

Exhibit 1A (Continued)  
Weekly Thrift Market Line - Part One  
Prices As Of May 13, 2011

Financial Institution	Market Capitalization			Price Change Data					Current Per Share Financials					
	Shares (\$)	Outst. Capital (000) (\$M)	Market Value (\$)	52 Week (1)		% Change From			Trailing 12 Mo. EPS (3)	12 Mo. Core EPS (3)	Book Value/ Share (\$)	Tangible Value/ Share (\$)	Assets/ Share (\$)	
				High	Low	Last	Week	Last 52 Wks						Mostrmt
<b>NYSE Traded Companies</b>														
AFSI	13.87	28,478	1,365.9	16.86	11.55	14.34	-3.28	-16.90	-0.29	0.90	0.86	12.84	10.96	179.81
AMF	0.90	62,354	56.7	2.64	0.60	0.89	1.12	-63.86	-21.74	-2.37	-2.42	1.01	0.77	71.92
AMN	27.07	27,238	2,622.2	29.30	26.90	28.21	-4.04	0.26	0.26	0.07	1.74	14.78	14.07	111.15
AMT	1.44	539,712	797.3	6.10	1.13	1.46	-1.37	-76.59	-11.66	-1.62	-0.56	1.78	2.81	23.51
AMT	16.48	437,841	7,111.2	19.19	14.90	16.19	0.43	-0.25	-13.74	1.25	1.01	12.67	6.94	93.86
AMT	13.39	60,034	833.3	13.66	11.14	14.03	-0.19	6.71	-7.53	0.83	0.82	15.35	9.48	113.68
<b>AMEX Traded Companies</b>														
TSR	35.71	2,084	74.4	37.32	26.01	36.65	-3.56	13.11	2.53	3.45	3.51	36.71	34.94	361.66
<b>NASDAQ Listed OTC Companies</b>														
ALFA	11.44	20,232	231.5	13.23	8.51	11.85	-2.46	14.63	-4.11	0.38	0.38	10.52	10.52	58.00
ALFA	10.86	5,474	59.4	11.70	8.54	10.83	0.28	7.31	-2.69	0.29	0.29	13.66	15.66	86.28
ANCH	0.88	21,683	19.1	1.90	0.48	0.68	25.41	-4.35	-26.67	-2.71	-1.48	0.15	0.00	175.43
ANCH	9.56	2,550	24.4	11.28	9.53	10.10	-5.35	4.40	4.40	-2.16	-2.28	24.37	24.37	200.05
ANCH	13.55	2,553	34.6	14.25	10.50	13.75	-1.45	21.52	8.49	0.69	0.71	19.51	13.35	111.30
ANCH	9.79	2,629	25.6	14.05	5.51	9.74	-0.10	35.13	8.96	-6.99	-9.13	24.51	24.47	344.71
ANCH	13.42	3,192	42.8	13.73	9.44	13.37	0.37	35.56	18.76	0.26	0.25	15.81	15.79	195.73
ANCH	3.95	45,819	181.0	7.27	3.60	3.70	6.76	-43.89	-17.36	-1.51	-1.91	6.82	5.66	55.20
ANCH	8.55	21,073	180.2	10.11	8.12	8.60	-0.58	-8.36	-12.31	-0.28	-0.24	11.90	10.59	80.92
ANCH	13.51	6,413	86.6	14.39	8.43	14.30	-5.32	42.21	15.49	0.87	0.94	17.36	17.36	161.21
ANCH	8.35	80,718	301.1	11.05	7.15	8.34	0.12	-21.96	-5.44	-0.22	-0.19	7.54	5.37	60.73
ANCH	21.11	14,115	268.0	22.92	16.80	21.24	-0.61	3.03	4.52	0.94	1.03	27.63	13.42	204.40
ANCH	16.23	10,352	168.0	16.95	10.80	16.07	1.00	1.56	4.64	1.87	1.54	13.25	13.25	167.71
ANCH	2.42	1,744	4.2	4.45	1.68	2.41	0.41	-43.19	-0.41	1.10	0.45	9.60	9.60	277.48
ANCH	8.43	59,072	498.0	11.68	8.36	8.96	-5.92	-23.50	-22.30	0.43	0.49	8.42	7.54	51.76
ANCH	5.34	12,889	58.0	6.25	4.01	5.49	-2.73	-9.64	2.10	-1.08	-0.41	5.68	5.68	40.68
ANCH	5.34	10,865	58.0	6.25	4.01	5.49	-2.73	-9.64	2.10	-1.08	-0.41	5.68	5.68	40.68
ANCH	10.32	13,314	137.4	10.40	7.52	10.33	-0.10	41.37	21.41	0.88	0.87	10.60	11.60	132.23
ANCH	11.46	167,494	1,919.5	15.57	10.16	11.01	4.03	-22.93	-73.82	0.22	0.37	11.50	11.50	58.11
ANCH	0.50	2,484	1.2	8.85	0.31	0.57	-12.28	-94.39	-73.82	-14.59	-15.04	3.72	3.67	299.32
ANCH	18.70	1,681	31.4	20.00	9.80	18.85	-0.80	86.07	35.70	1.31	1.04	21.98	20.66	304.78
ANCH	1.50	4,128	6.2	2.26	0.45	1.25	20.00	-6.25	154.12	-1.66	-1.98	2.16	2.13	66.67
ANCH	10.91	18,588	125.0	11.24	7.50	10.72	1.77	9.10	22.50	0.23	0.23	7.67	6.37	57.23
ANCH	9.20	8,865	31.4	9.50	7.30	8.98	2.45	6.36	3.37	0.23	0.19	7.67	6.37	68.52
ANCH	14.51	5,980	86.8	14.70	10.79	14.30	1.47	12.57	32.91	0.09	0.07	15.38	13.38	97.28
ANCH	5.25	5,113	26.8	5.70	3.51	5.25	0.00	29.63	14.70	-1.47	-1.18	10.13	9.99	113.50
ANCH	4.64	11,509	53.4	6.38	3.90	4.76	-2.52	-35.79	6.91	-0.31	-0.25	6.24	6.10	90.49
ANCH	10.93	26,137	105.0	12.18	8.08	10.82	1.02	33.62	1.11	0.33	0.33	6.83	6.83	43.04
ANCH	12.72	4,188	53.3	13.09	9.35	12.72	0.00	19.55	4.26	0.89	0.86	16.82	16.82	143.70
ANCH	3.49	4,362	15.2	5.10	2.72	3.14	11.15	-22.44	0.29	0.32	0.15	8.42	8.42	120.97
ANCH	22.10	20,687	457.2	22.63	14.19	22.34	-1.07	33.37	25.07	0.82	0.82	13.83	12.25	134.11
ANCH	14.19	34,683	492.2	15.89	11.52	14.71	-3.54	2.09	2.09	1.24	1.27	9.72	8.11	119.44
ANCH	12.30	14,812	182.2	14.33	10.03	12.92	-4.80	0.82	-9.09	1.04	1.08	11.47	8.61	129.95
ANCH	11.32	12,468	141.1	13.49	10.62	11.84	-4.39	-13.19	-14.37	0.35	0.29	13.04	13.04	87.73
ANCH	11.08	4,083	45.2	11.81	8.76	11.25	-1.51	6.44	2.31	0.46	0.24	12.97	12.97	81.95
ANCH	16.75	1,864	32.9	18.50	14.15	16.78	-0.18	-0.06	-8.22	2.66	1.19	13.31	12.73	254.50
ANCH	14.30	1,012	14.5	15.00	13.00	14.50	-1.38	2.14	0.42	1.33	0.85	18.34	18.34	206.72
ANCH	15.00	2,991	44.9	15.50	7.84	14.59	2.81	28.87	9.01	0.18	0.33	19.84	19.40	113.46
ANCH	8.98	3,062	27.5	9.75	4.92	8.90	0.90	33.57	58.38	0.09	0.52	14.06	13.19	233.63
ANCH	13.05	4,108	53.6	13.89	10.12	13.16	-0.84	22.65	7.58	0.41	0.20	16.24	16.24	84.04
ANCH	6.05	1,551	9.4	9.70	5.12	6.05	0.00	-33.81	-9.84	-2.43	-2.45	12.58	12.58	131.65
ANCH	16.60	2,787	46.3	16.81	14.19	16.50	0.61	7.79	0.24	1.35	1.18	17.31	15.35	161.19
ANCH	6.90	7,886	54.4	7.37	5.19	6.59	-1.29	12.20	1.77	0.48	0.38	9.80	8.22	72.89
ANCH	0.29	5,457	1.6	3.00	0.25	0.28	3.37	-89.42	-76.23	-3.49	-3.74	1.88	1.88	86.35
ANCH	14.75	9,724	143.4	15.00	8.53	13.95	5.73	18.66	33.35	0.74	0.28	23.31	16.79	212.05
ANCH	3.65	2,884	10.5	4.01	1.81	3.57	2.24	82.50	20.36	0.07	0.00	8.15	7.95	74.70
ANCH	7.37	969	7.3	19.50	4.70	10.40	-27.21	-56.24	1.07	-7.58	-8.88	19.11	19.11	596.16
ANCH	6.12	18,805	115.1	6.43	3.21	6.17	-0.81	34.16	53.00	-1.86	-1.91	9.39	9.39	62.35
ANCH	9.67	16,527	193.8	13.24	8.98	10.04	-3.49	-33.27	-15.99	-0.39	-1.17	14.92	12.85	193.80

Exhibit 1A (continued)  
Weekly Thrift Market Line - Part One  
Prices As Of May 13, 2011

Financial Institution	Market Capitalization				Price Change Data				Current Per Share Financials					
	Price/ Share(1)	Outst- Shares(1)	Capital- ization(1)	Market Value(1)	High	Low	Last	52 Week % Change	Last 52 Week	Last 52 Week	Trailing 12 Mo. EPS(3)	Book Value/ Share(4)	Tangible Book Value/ Share(4)	Assets/ Share(5)
MASDAQ Listed OTC Companies (continued)														
FFTB First Truist Bancorp of CA	14.53	9,729	141.4	16.68	6.80	14.48	0.35	56.24	9.50	0.20	-0.02	13.94	13.94	65.62
FFTC First Place Fin. Corp. of OH	1.86	16,974	31.6	5.25	1.37	1.65	12.73	-63.53	-28.74	-2.10	2.91	10.76	10.76	185.73
FFPD First Savings Fin. Corp. of IN	16.29	2,369	38.6	18.49	12.49	16.00	1.81	23.66	20.19	1.30	1.64	23.66	20.19	216.46
FFPC First Capital Bancorp. of NY	13.83	31,351	433.6	15.15	10.51	14.30	-3.29	-4.88	-1.21	1.24	1.30	12.57	12.01	137.70
FFCB Fox Chase Bancorp. Inc. of PA	13.28	14,550	193.2	14.03	9.13	13.28	0.00	22.62	12.07	0.24	0.15	14.22	14.22	72.63
FFBK Franklin Financial Corp. of VA	20.59	1,258	25.9	22.12	11.26	11.76	0.34	18.00	18.00	-0.07	0.20	17.44	17.44	76.96
GBLA GS Financial Corp. of LA(0)	18.38	4,146	33.3	19.37	15.01	16.06	-1.77	6.86	-5.60	1.25	1.21	11.27	11.27	135.18
OCBC Green Co Bancorp. of NY (44.1)	10.95	6,979	76.4	11.27	9.25	11.05	-0.90	-1.26	1.39	0.55	0.25	13.69	13.06	172.98
FFTC HF Financial Corp. of SD	2.63	4,368	11.1	6.14	2.02	3.00	-12.33	-55.95	-6.41	-4.71	-4.99	12.77	12.77	206.79
FFBK Hampden Bancorp. Inc. of MA	13.40	6,799	91.5	13.80	9.06	13.20	1.52	36.73	18.27	0.28	0.24	13.66	13.66	86.57
HAML Harleyville Svcs Fin Cy of PA	14.66	3,732	55.5	16.20	13.71	15.14	-1.85	1.43	0.34	1.32	1.32	14.74	14.74	229.50
FFOS Heritage Fin Group, Inc of CA	12.00	8,713	104.6	15.72	9.32	12.15	-1.23	-20.21	-3.38	0.16	0.46	13.70	13.36	86.70
FFFS Singhas Int. for Sev. of MA	51.75	2,124	109.9	52.99	35.02	51.11	1.25	43.35	16.29	5.08	5.08	35.32	35.32	486.35
FFCP Home Bancorp Inc. Lafayette LA	14.78	8,087	119.5	16.19	12.34	15.00	-1.47	6.79	6.95	0.57	0.66	16.39	16.18	86.62
FFMS Home Federal Bancorp Inc of IN	10.93	16,562	181.0	15.72	10.31	10.57	3.41	-30.69	-10.92	-0.28	-0.16	11.97	11.75	80.64
FFBL Home Federal Bancorp Inc of LA	13.23	3,046	40.3	14.00	8.45	13.17	0.46	41.80	15.04	0.64	0.15	16.55	16.55	71.43
FFCP Hoyle Bancorp, Inc. of KY	7.95	7,396	58.3	12.28	7.95	8.49	-5.36	-30.08	-12.06	0.89	0.38	12.73	12.62	147.37
FFBK Hudson City Bancorp, Inc. of NY	9.26	526,718	4,877.4	13.48	9.20	9.44	-1.31	-29.85	-27.32	-0.32	-0.35	8.98	8.68	99.54
FFBK Investors Bancorp of NY(43.0)	14.41	113,167	721.2	15.09	10.56	14.56	1.03	0.28	9.83	0.59	0.54	8.12	7.78	66.82
FFBK Jacksonville Bancorp Inc of TN	12.75	1,937	24.6	12.98	9.35	12.63	0.95	10.87	18.27	1.19	0.90	10.98	17.56	159.74
FFTB KY Fed Sp Banc of NY (39.3)	3.50	6,635	23.2	5.02	2.75	3.31	5.74	-19.72	-11.60	-3.53	-3.73	6.51	6.17	52.49
FFBK Kaiser Federal Fin Group of CA	12.16	9,559	116.2	14.70	9.58	12.20	-0.33	-12.52	5.01	0.87	0.87	16.23	15.83	94.36
FFBK Kasey Fin Cy MHC of NY (25.1)	9.23	67,975	165.4	10.43	8.24	9.24	-0.11	-5.24	7.33	0.09	0.12	7.05	5.45	42.57
FFBK LBS Fin. Corp. of Lafayette LA	15.60	4,584	24.2	16.36	8.90	15.39	0.06	32.20	14.87	1.15	0.65	23.04	23.04	294.09
FFBK LBS Fin. Corp. of Lafayette LA	9.57	4,584	19.8	10.01	6.00	9.50	0.74	31.66	5.86	0.59	0.44	11.21	9.24	98.53
FFBK Lake Shore Bancorp Inc of MA(0)	13.06	5,257	26.6	14.00	7.52	10.80	0.74	36.05	17.88	0.51	0.38	12.35	11.38	104.92
FFBK Legacy Bancorp, Inc. of MA(0)	15.37	2,423	35.7	13.86	7.32	13.20	-0.31	38.05	-0.61	-0.43	-0.36	12.35	11.38	104.92
FFBK MB Bancorp, Inc. of MA(0)	2.50	2,173	11.7	3.07	2.15	2.32	-0.18	-24.20	3.27	0.70	0.10	8.82	8.82	65.26
FFBK MB Bancorp, Inc. of MA(0)	8.50	2,103	21.6	9.56	6.25	7.39	4.65	13.68	12.00	0.14	0.16	7.87	7.87	97.74
FFBK MB Bancorp, Inc. of MA(0)	8.51	2,103	21.6	10.31	6.85	9.00	1.14	-15.92	4.31	-0.42	-0.38	10.04	10.04	113.23
FFBK MB Bancorp, Inc. of MA(0)	13.57	22,443	124.3	17.88	11.90	12.00	-1.32	11.33	15.10	0.61	0.38	10.04	10.04	113.23
FFBK Meta Financial Group of MA	13.58	3,117	42.3	17.88	11.90	12.00	-1.32	11.33	15.10	0.61	0.38	10.04	10.04	113.23
FFBK MutualFirst Fin. Inc. of TN	8.00	6,985	55.9	10.50	6.10	8.05	-0.62	0.13	-13.98	0.94	0.60	14.22	13.57	201.42
FFBK NAB Fin. Inc. of Grandview MO	13.37	7,868	105.2	22.35	12.49	13.77	-2.90	-36.96	-20.23	0.89	-2.32	21.58	21.26	169.95
FFBK NAB Fin. Inc. of NY (44.6)	6.40	13,115	38.1	6.59	4.40	6.36	0.63	16.79	14.29	1.36	0.87	14.49	8.11	35.53
FFBK NAB Fin. Inc. of NY (44.6)	13.13	5,174	75.8	13.75	9.30	13.35	-1.65	26.25	4.62	0.21	0.23	7.45	7.44	173.46
FFBK NAB Fin. Inc. of NY (44.6)	8.31	7,019	21.6	9.07	4.70	8.25	0.73	17.04	23.11	0.21	0.23	7.45	7.44	173.46
FFBK NAB Fin. Inc. of NY (44.6)	16.75	1,351	23.6	14.48	10.97	14.20	0.00	15.32	18.33	0.57	0.56	14.39	14.39	128.84
FFBK Northfield Bancshares of IA	13.60	42,918	259.5	15.00	10.51	13.56	3.08	-9.46	0.36	0.92	0.92	29.39	28.90	340.20
FFBK Northfield Bancshares of IA	12.19	107,733	1,313.3	12.67	10.24	12.23	-0.33	-9.39	2.10	0.36	0.33	9.22	8.84	54.89
FFBK OBA Financial Serv. Inc of PA	14.80	4,629	68.5	15.00	10.75	14.76	0.27	35.28	7.09	0.57	0.58	11.95	10.32	75.39
FFBK Ocean Shore Holding Co. of MO	12.46	7,297	90.9	13.25	10.12	12.30	1.30	13.38	8.82	0.18	0.17	17.47	17.47	76.90
FFBK OceanFirst Fin. Corp. of MO	13.92	16,844	262.3	14.69	11.08	13.97	-0.36	3.96	8.16	0.73	0.74	13.94	13.94	128.04
FFBK OceanFirst Fin. Corp. of MO	12.25	6,348	27.2	13.50	11.00	13.05	1.66	23.50	22.50	0.39	0.39	12.09	12.09	57.04
FFBK Ocala Financial Corp. of MO	14.62	11,839	173.1	15.93	11.00	14.31	2.17	23.48	7.90	0.14	0.05	16.76	16.76	112.76
FFBK Ocala Financial Corp. of MO	8.60	7,162	61.6	10.67	7.06	8.46	1.65	-16.83	9.55	0.55	0.58	11.64	8.22	92.37
FFBK Ocala Financial Corp. of MO	12.56	56,202	705.9	12.98	9.10	12.02	4.49	15.97	2.61	0.31	0.31	11.50	11.50	45.50
FFBK Ocala Financial Corp. of MO	5.06	6,525	14.2	5.98	2.60	5.28	-4.17	24.32	21.93	0.20	0.32	7.19	6.08	73.05
FFBK FFB Hlgs Inc MHC of CT (42.9)	2.00	25,670	51.3	2.35	1.61	1.94	3.09	-12.32	9.69	-0.38	-0.57	2.90	2.90	30.28
FFBK FFB Hlgs Inc MHC of CT (42.9)	3.25	1,193	3.9	5.07	3.12	3.65	-10.96	-28.26	-9.72	-4.49	-4.49	15.11	15.11	177.53
FFBK Park Bancorp of Chicago IL	10.30	5,582	57.5	12.00	5.75	10.71	-3.83	12.20	12.20	-2.81	1.14	16.19	11.16	320.87
FFBK Park Bancorp of Chicago IL	9.22	2,485	8.3	10.25	6.00	10.23	-9.67	36.80	8.47	1.01	0.81	9.81	8.26	164.40
FFBK Peoples Fed Bancshares Inc of MA	14.24	7,142	101.7	14.91	10.10	13.99	1.79	45.40	9.45	-0.01	0.45	16.31	16.31	74.01
FFBK Peoples United Financials of CT	13.16	354,940	4,671.0	14.94	12.17	13.51	-2.59	-10.35	-6.07	0.35	0.36	14.54	9.04	70.33
FFBK Peoples United Financials of CT	8.12	11,419	92.7	8.70	4.57	8.10	0.25	17.68	12.15	1.25	-0.42	12.22	12.22	117.26
FFBK Provident Fin. Holdings of CA	9.02	38,073	343.4	11.09	7.86	9.18	-1.74	-13.10	-14.01	0.54	0.36	11.04	6.74	76.68
FFBK Provident Fin. Holdings of CA	6.45	10,031	13.5	8.00	5.50	6.55	-1.53	-11.64	6.61	0.23	0.26	5.58	5.58	52.20
FFBK Provident Banc MHC PA (25.5)	17.00	10,472	77.4	17.82	5.50	7.20	2.64	11.46	-2.51	0.81	0.42	6.34	7.96	127.78
FFBK River Valley Bancorp of IN	3.09	22,472	69.4	3.50	1.71	3.14	-1.59	-10.95	13.60	1.53	0.83	17.48	17.43	255.36
FFBK River Valley Bancorp. Inc. of MA	3.09	22,472	69.4	3.50	1.71	3.14	-1.59	-10.95	13.60	1.53	0.83	17.48	17.43	255.36

**RP FINANCIAL, INC.**  
 1100 North Glades Road, Suite 1100  
 Williams, Virginia 22201  
 (703) 528-1700

Exhibit 1A (continued)  
 Weekly Thrift Market Line - Part One  
 Prices As Of May 13, 2011

Financial Institution	Market Capitalization		Price Change Data					Current Per Share Financials				
	Price/ Share(1) (\$)	Shares Market- Outstanding(9) (000) (\$M1)	52 Week (1) High (\$)	Low (\$)	Last Week (\$)	% Change From Last 52 Wks Mo(2) (%)	12 Mo. EPS(3) (\$)	13 Mo. Core EPS(3) (\$)	Book Value/ Share(4) (\$)	Tangible Value/ Share(4) (\$)	Assets/ Share(4) (\$)	
WASDAQ Listed OTC Companies (continued)												
ACCA	9.71	29,501	10.87	6.92	9.63	0.83	19.73	0.28	0.36	11.39	11.35	64.40
ROXA	10.55	30,291	12.47	9.29	10.56	-0.09	-14.37	0.18	0.14	7.02	6.96	61.20
SIPI	10.27	10,576	10.50	6.11	9.91	3.63	53.28	0.26	0.22	12.19	11.80	87.88
SPAC	11.86	1,725	12.50	8.71	11.68	1.54	18.60	0.65	0.08	18.61	18.61	138.44
SVBI	4.10	10,067	5.95	2.80	4.45	-7.87	-26.92	0.04	-0.02	7.84	7.81	96.13
SVND	15.40	3,478	17.03	10.90	15.34	0.39	54.00	0.64	0.90	21.74	19.00	125.26
TRSD	21.99	2,822	22.86	19.05	21.78	0.96	2.85	1.15	0.93	26.32	24.71	242.46
TRSL	10.49	108,418	14.09	7.76	10.40	0.87	-25.50	-0.02	-0.06	5.68	5.65	35.29
TRSK	20.02	12,028	20.80	16.46	20.03	-0.05	5.31	1.04	1.00	18.91	18.91	123.74
TRST	5.78	7,045	6.50	2.90	6.01	-3.83	-20.42	0.39	0.16	10.18	9.31	105.59
TRST	5.67	77,244	7.07	5.19	5.74	-1.22	-18.88	0.39	0.35	3.35	3.34	51.89
UCBA	7.11	7,846	8.13	6.04	7.40	-3.92	-5.20	0.15	0.12	7.04	6.97	62.85
UNRC	1.38	30,951	2.17	1.10	1.33	3.76	-33.33	-0.34	-1.19	5.73	5.72	69.34
UNRC	16.05	16,056	16.76	12.68	16.00	0.31	15.63	0.67	0.66	13.92	13.38	99.39
VFCO	12.54	34,839	13.75	8.82	12.36	1.46	1.21	0.62	0.33	11.48	11.44	80.26
WFS	2.81	7,992	3.75	1.85	3.10	-9.35	-17.35	-0.49	-0.45	6.55	6.55	51.22
WFS	42.74	6,595	50.99	32.87	42.94	-0.47	-4.92	1.75	1.27	37.08	33.15	459.75
WFS	6.85	2,058	13.70	8.31	8.65	2.31	-36.56	0.30	0.30	13.78	13.78	120.22
WFS	15.27	112,074	19.48	13.97	15.42	-0.97	-18.95	1.06	1.43	16.43	14.14	120.33
WFS	3.03	31,250	4.53	2.37	2.94	3.06	-23.68	-0.11	-0.92	5.47	5.47	56.35
WFS	6.59	3,004	9.93	7.11	8.40	2.26	0.70	0.74	0.69	12.65	11.97	136.32
WFS	8.78	28,046	9.45	7.23	8.87	-1.01	1.86	0.11	0.01	7.89	7.89	44.39
WFS	14.90	2,508	14.99	11.00	14.50	2.76	49.00	-1.74	-1.08	24.93	24.93	130.93

RP FINANCIAL, LC  
Financial Services Industry Consultants  
1100 North Glebe Road, Suite 1100  
Arlington, Virginia 22201  
(703) 528-1700

Exhibit 13  
Weekly Thrift Market Line - Part Two  
Prices as of May 15, 2011

Financial Institution	Key Financial Ratios				Asset Quality Ratios				Pricing Ratios				Dividend Data(6)				
	Equity/ Assets (%)	Loan/ Assets (%)	ROA(5) (%)	ROE(5) (%)	Assets NPA(%)	Reeve/ NPA(%)	Price/ Earning(2)	Price/ Assets(3)	Price/ Tang. Book(4)	Price/ Core Earnings(5)	Div./ Earnings(7)	Div./ Yield(8)	Payout Ratio(7)				
Market Averages: All Public Companies (no MNCs)	11.65	10.98	0.02	1.31	3.99	0.36	-0.07	0.36	1.84	16.94	79.39	9.60	87.23	19.06	0.22	1.63	26.21
All Public Companies(119)	9.46	7.37	-0.51	-1.36	9.65	0.36	-0.55	-2.69	2.33	15.09	113.44	11.51	149.77	16.21	0.43	2.57	57.80
NMSE Traded Companies(6)	10.15	9.71	0.95	1.36	9.65	0.82	0.96	0.82	1.78	10.35	97.28	9.87	102.20	10.17	1.44	4.03	41.74
NMSE Traded Companies(1)	11.79	11.19	0.04	1.36	3.88	0.42	-0.05	0.42	3.73	17.13	77.29	9.49	83.55	19.39	0.19	1.57	25.82
WARRAD Listed OTC Companies(112)	11.05	10.98	0.76	8.06	15.18	0.35	3.58	3.58	1.81	7.84	78.64	9.46	79.04	9.96	0.14	1.07	7.70
California Companies(5)	5.43	5.33	-2.25	0.51	0.26	-1.86	12.58	12.58	3.39	NM	95.90	8.65	108.23	15.56	0.19	0.69	0.00
Florida Companies(3)	11.58	10.56	0.31	4.23	3.41	4.45	0.31	4.45	1.53	17.56	89.27	10.39	103.04	18.44	0.27	2.11	32.49
Mid-Atlantic Companies(36)	9.54	10.10	-0.37	-3.42	4.04	-0.59	-6.10	-6.10	2.43	12.81	62.22	6.13	65.79	16.96	0.18	1.59	24.25
New England Companies(17)	14.03	12.85	0.50	4.43	4.34	0.49	4.18	4.18	1.08	22.52	96.63	13.38	103.16	22.59	0.31	2.07	34.87
North-West Companies(5)	12.57	11.54	-0.44	-3.21	-1.12	-0.43	-3.21	-3.21	2.19	16.87	63.81	8.15	73.02	21.32	0.05	0.31	7.55
South-East Companies(15)	14.16	13.95	0.13	1.15	2.19	-0.22	1.53	1.53	1.71	20.18	71.17	10.69	73.02	21.10	0.19	0.98	22.43
South-West Companies(3)	14.20	14.19	0.46	4.02	3.79	0.17	1.47	1.47	1.25	19.24	86.73	12.39	86.86	38.00	0.07	0.53	10.75
Western Companies (Excl CA)(3)	15.32	15.24	0.41	2.77	2.68	0.30	2.02	2.02	1.74	18.86	94.20	14.42	94.77	20.02	0.29	2.11	40.64
Thrift Strategy(113)	11.83	11.20	0.06	1.31	4.12	-0.02	0.54	0.54	1.74	16.67	79.08	9.73	86.39	18.36	0.22	1.66	27.34
Mortgage Banker Strategy(3)	9.57	9.03	-1.16	10.79	15.39	-1.76	-3.63	-3.63	4.59	6.50	77.78	2.89	91.67	NM	0.01	0.16	3.20
Real Estate Strategy(1)	9.58	9.58	0.16	-12.10	-19.00	-1.74	-18.15	-18.15	4.97	NM	68.97	6.61	68.97	NM	0.00	0.00	0.00
Diversified Strategy(2)	14.37	10.61	0.46	3.34	3.38	0.42	2.78	2.78	1.56	31.01	102.89	14.00	137.25	35.10	0.55	2.96	27.43
Companies Issuing Dividends(74)	12.24	11.34	0.48	4.40	4.97	0.42	3.94	3.94	1.47	17.14	90.34	11.08	101.18	18.93	0.35	2.65	39.29
Companies Without Dividends(45)	10.71	10.41	-0.70	-4.54	1.72	-0.86	-6.41	-6.41	2.44	16.26	61.55	7.24	64.52	19.56	0.00	0.00	0.00
Equity/Assets <6%(9)	2.81	2.52	-2.11	-13.75	9.09	-2.20	-13.44	-13.44	10.42	6.21	57.57	2.44	64.52	19.56	0.00	0.00	0.00
Equity/Assets 6-12%(58)	6.75	6.33	0.10	1.82	5.51	-0.05	0.24	0.24	3.85	2.20	41.93	1.20	50.29	17.21	0.01	0.10	0.00
Equity/Assets >12%(52)	16.32	15.30	0.27	1.98	2.21	0.25	1.66	1.66	1.82	13.64	78.07	6.78	83.65	17.00	0.26	1.81	24.32
Converted Last 3 Mths (no MNC)(2)	20.17	20.15	0.20	4.17	1.15	0.45	5.37	5.37	1.55	34.68	76.46	15.21	76.61	22.76	0.21	1.66	30.69
Actively Traded Companies(4)	8.90	8.11	0.48	5.39	3.38	0.51	5.49	5.49	1.77	13.96	97.34	8.58	105.37	12.95	0.40	1.64	18.94
Market Value Below \$10 Million(15)	6.42	6.39	-1.16	-6.70	11.17	-1.34	-8.62	-8.62	2.93	13.32	46.35	3.41	46.54	18.99	0.08	0.67	20.20
Market Value Below \$20 Million(15)	6.42	6.39	-1.16	-6.70	11.17	-1.34	-8.62	-8.62	2.93	13.32	46.35	3.41	46.54	18.99	0.08	0.67	20.20
Holding Company Structure(114)	11.72	11.04	0.00	1.04	3.97	0.12	0.00	0.12	1.86	17.09	78.57	9.62	86.36	19.10	0.21	1.62	26.90
Assets Over \$1 Billion(56)	11.55	10.33	0.17	2.52	4.51	0.07	1.40	1.40	1.82	16.36	91.08	10.66	104.11	18.79	0.28	2.14	32.33
Assets \$500 Million-\$1 Billion(32)	11.34	10.78	-0.21	0.24	1.48	-0.34	-0.39	-0.39	1.82	17.03	70.16	8.51	73.93	19.15	0.16	1.03	18.41
Assets \$250-\$500 Million(22)	12.57	12.22	0.04	1.82	5.81	-0.07	0.49	0.49	2.06	17.65	70.39	9.36	74.25	18.93	0.19	1.31	26.59
Assets Less Than \$250 Million(9)	11.47	11.44	-0.15	-1.79	4.84	-0.35	-3.44	-3.44	1.55	18.48	62.30	7.39	62.45	22.10	0.15	1.24	25.54
Goodwill Companies(71)	10.96	9.85	0.08	1.85	4.24	0.03	1.43	1.43	1.79	16.69	80.89	9.09	93.73	18.22	0.26	2.00	28.64
Non-Goodwill Companies(47)	12.87	12.87	-0.05	0.77	3.58	-0.20	-0.93	-0.93	1.93	17.44	78.41	10.59	78.41	20.99	0.15	1.08	28.14
Acquirers of FSLIC Cases(1)	13.65	11.98	0.90	6.62	6.94	1.21	8.93	8.93	1.90	14.41	92.94	12.69	107.99	10.60	0.24	1.57	22.64

(1) Average of high/low or bid/ask price per share.  
(2) Or since offering price if converted or first listed in the past 52 weeks. Percent change figures are actual year-to-date and are not annualized.  
(3) EPS (earnings per share) is based on actual trailing twelve month data and is not shown on a pro forma basis.  
(4) Excludes intangibles (such as goodwill, value of core deposits, etc.).  
(5) ROA (return on assets) and ROE (return on equity) are indicated ratios based on trailing twelve month common earnings and average common equity and assets balances; ROI (return on investment) is current EPS divided by current price.  
(6) Annualized, based on last regular quarterly cash dividend announcement.  
(7) Indicated dividend as a percent of trailing twelve month earnings.  
(8) Excluded from averages due to actual or rumored acquisition activities or unusual operating characteristics.

\* Parentheses following market averages indicate the number of institutions included in the respective averages. All figures have been adjusted for stock splits, stock dividends, and secondary offerings.

Sources: S&P Financial, LC, and RP Financial, LC. Calculations. The information provided in this table has been obtained from sources we believe are reliable, but we cannot guarantee the accuracy or completeness of such information.

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Market Averages, MFC Institutions	Financial Institution	Key Financial Ratios										Asset Quality Ratios					Pricing Ratios					Dividend Data(2)	
		Equity/Assets (%)	Trans-Assets (%)	Reported ROA(5) (%)	ROE(3) (%)	ROTI(3) (%)	Core ROA(3) (%)	Core ROE(3) (%)	MPA Assets (%)	MPA Ratio (%)	MPA Loans (%)	MPA Reserve/Loans (%)	Price/Retiring (2)	Price/Book (3)	Price/Assets (%)	Price/Long-Term Assets (%)	Price/Core Assets (%)	Div./Share (3)	Div. Yield (%)	Return Ratio(1) (%)			
All Public Companies(26)		13.72	11.94	0.25	2.28	2.80	0.23	1.68	4.45	30.77	1.52	25.51	108.89	13.94	117.67	23.99	0.17	1.72	22.42				
AMBA(1)		13.72	11.94	0.25	2.28	2.80	0.23	1.68	4.45	30.77	1.52	25.51	108.89	13.94	117.67	23.99	0.17	1.72	22.42				
Mid-Atlantic Companies(15)		13.72	11.94	0.25	2.28	2.80	0.23	1.68	4.45	30.77	1.52	25.51	108.89	13.94	117.67	23.99	0.17	1.72	22.42				
Mid-West Companies(9)		13.72	11.94	0.25	2.28	2.80	0.23	1.68	4.45	30.77	1.52	25.51	108.89	13.94	117.67	23.99	0.17	1.72	22.42				
New England Companies(3)		13.72	11.94	0.25	2.28	2.80	0.23	1.68	4.45	30.77	1.52	25.51	108.89	13.94	117.67	23.99	0.17	1.72	22.42				
South-Start Companies(2)		13.72	11.94	0.25	2.28	2.80	0.23	1.68	4.45	30.77	1.52	25.51	108.89	13.94	117.67	23.99	0.17	1.72	22.42				
Thrift Strategy(26)		13.72	11.94	0.25	2.28	2.80	0.23	1.68	4.45	30.77	1.52	25.51	108.89	13.94	117.67	23.99	0.17	1.72	22.42				
Companies Without Dividends(10)		13.72	11.94	0.25	2.28	2.80	0.23	1.68	4.45	30.77	1.52	25.51	108.89	13.94	117.67	23.99	0.17	1.72	22.42				
Equity/Assets <12.5(1)		13.72	11.94	0.25	2.28	2.80	0.23	1.68	4.45	30.77	1.52	25.51	108.89	13.94	117.67	23.99	0.17	1.72	22.42				
Equity/Assets >12.5(15)		13.72	11.94	0.25	2.28	2.80	0.23	1.68	4.45	30.77	1.52	25.51	108.89	13.94	117.67	23.99	0.17	1.72	22.42				
Market Cap <\$100 Million(1)		13.72	11.94	0.25	2.28	2.80	0.23	1.68	4.45	30.77	1.52	25.51	108.89	13.94	117.67	23.99	0.17	1.72	22.42				
Market Cap >\$100 Million(25)		13.72	11.94	0.25	2.28	2.80	0.23	1.68	4.45	30.77	1.52	25.51	108.89	13.94	117.67	23.99	0.17	1.72	22.42				
Assets <\$50 Million(1)		13.72	11.94	0.25	2.28	2.80	0.23	1.68	4.45	30.77	1.52	25.51	108.89	13.94	117.67	23.99	0.17	1.72	22.42				
Assets >\$50 Million(25)		13.72	11.94	0.25	2.28	2.80	0.23	1.68	4.45	30.77	1.52	25.51	108.89	13.94	117.67	23.99	0.17	1.72	22.42				
Assets less than \$250 Million(1)		13.72	11.94	0.25	2.28	2.80	0.23	1.68	4.45	30.77	1.52	25.51	108.89	13.94	117.67	23.99	0.17	1.72	22.42				
Goodwill Companies(15)		13.72	11.94	0.25	2.28	2.80	0.23	1.68	4.45	30.77	1.52	25.51	108.89	13.94	117.67	23.99	0.17	1.72	22.42				
Non-goodwill Companies(9)		13.72	11.94	0.25	2.28	2.80	0.23	1.68	4.45	30.77	1.52	25.51	108.89	13.94	117.67	23.99	0.17	1.72	22.42				
MFC Institutions(26)		13.72	11.94	0.25	2.28	2.80	0.23	1.68	4.45	30.77	1.52	25.51	108.89	13.94	117.67	23.99	0.17	1.72	22.42				

(1) Average of high/low or bid/ask price per share.  
 (2) Or since offering price if converted or first listed in the past 52 weeks. Percent change figures are actual year-to-date and are not annualized.  
 (3) Earnings per share is based on actual trailing twelve month data and is not shown on a pro forma basis.  
 (4) Includes intangibles (such as goodwill, value of core deposits, etc.).  
 (5) ROA (return on assets) and ROE (return on equity) are indicated ratios based on trailing twelve month common earnings and average common equity and assets balances; ROI (return on investment) is current EPG divided by current price.  
 (6) Annualized, based on last regular quarterly cash dividend announcement.  
 (7) Indicated dividend as a percent of trailing twelve month earnings.  
 (8) Excluded from averages due to actual or rumored acquisition activities or unusual operating characteristics.  
 \* Parentheses following market averages indicate the number of institutions included in the respective averages. All figures have been adjusted for stock splits, stock dividends, and secondary offerings.  
 Sources: S&P Financial, LC, and MFC Financial, LC, calculations. The information provided in this table has been obtained from sources we believe are reliable, but we cannot guarantee the accuracy or completeness of such information.  
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BB FINANCIAL, INC.  
Financial Services Industry Consultants  
1180 North Glebe Road, Suite 1100  
Arlington, Virginia 22201  
(703) 528-1700

Schedule 1B (continued)  
Weekly Thrift Market List - Part Two  
Prices As Of May 13, 2011

Financial Institution	Key Financial Ratios				Asset Quality Ratios				Pricing Ratios				Dividend Data(6)					
	Equity/ Assets (%)	Equity/ Assets (%)	Reported Earnings ROA(5) (%)	Core Earnings ROA(5) (%)	NPA Assets (%)	Resva/ NPA (%)	Loans Assets (%)	Price/ Earning (%)	Price/ Assets (%)	Price/ Tang. Assets (%)	Price/ Book (%)	Core Earnings Book (%)	Ind. Div./ Share (\$)	Payout Ratio(7) (%)				
<b>NYSE Traded Companies</b>																		
AF	7.14	6.16	0.47	7.16	6.49	0.45	6.84	2.91	36.82	1.37	15.41	108.02	7.71	126.55	16.13	0.52	3.75	57.78
BBK	1.40	1.07	-3.15	NM	NM	-3.22	NM	12.26	28.28	5.12	NM	89.11	1.25	116.88	NM	0.00	0.00	NM
BRU	13.30	12.74	0.06	0.51	0.26	1.56	12.58	MA	MA	1.64	NM	183.15	24.35	192.40	15.56	0.56	2.07	NM
PAC	7.57	7.57	-2.51	-29.95	NM	-3.88	-46.38	8.77	23.73	3.67	NM	80.90	6.13	80.90	NM	0.00	0.00	NM
NYS	13.50	7.88	1.31	9.97	7.69	1.06	8.05	1.89	20.36	0.55	13.01	128.33	17.32	234.29	16.10	1.00	6.15	NM
PPS	13.50	8.79	0.73	5.50	5.93	0.72	5.43	1.51	66.77	1.63	16.86	91.14	12.31	147.57	17.06	0.48	3.43	57.83
<b>AMEX Traded Companies</b>																		
TECH	10.15	9.71	0.95	3.65	9.66	0.96	9.82	2.60	50.80	1.78	10.35	97.28	9.87	102.20	10.17	1.44	4.03	41.74
<b>NASDAQ Listed OTC Companies</b>																		
ABDC	18.14	18.14	0.62	3.61	3.32	0.62	3.61	3.74	9.81	0.63	30.11	108.75	19.72	108.75	30.11	0.24	2.10	63.16
AAAB	18.15	18.15	0.35	2.83	2.67	0.35	2.83	4.11	27.25	1.80	37.45	69.35	12.59	69.35	37.45	0.16	1.47	55.17
AAWB	0.09	0.00	-1.98	NM	NM	-1.73	NM	13.74	31.99	5.51	NM	NM	0.50	NM	NM	0.00	0.00	NM
AAWB	12.18	12.18	-1.10	-10.44	-22.59	-1.15	-10.92	NA	NA	2.22	NM	39.23	4.78	39.23	NM	0.00	0.00	NM
AAWB	17.56	17.44	0.63	3.53	5.09	0.64	3.63	3.02	47.15	1.90	19.64	69.45	12.20	70.03	19.06	0.20	1.48	26.99
AAWB	7.11	7.10	-2.03	NM	NM	-2.65	NM	7.78	20.73	2.31	NM	39.70	2.82	39.76	NM	0.00	0.00	NM
AAWB	9.08	8.07	0.13	1.42	1.94	0.13	1.36	1.81	44.31	1.32	NM	84.88	6.86	84.99	NM	0.00	0.00	NM
AAWB	12.36	10.48	-2.38	-20.15	-3.27	-2.83	-23.90	5.85	31.63	3.18	NM	57.92	7.16	69.79	NM	0.04	1.01	NM
AAWB	10.77	13.30	-0.37	-2.29	-3.27	-0.32	-1.97	4.51	29.27	1.70	NM	71.85	10.57	80.74	NM	0.28	3.27	NM
AAWB	12.42	10.09	-0.37	-2.81	-2.63	-0.32	-2.42	1.41	104.95	1.95	15.53	77.82	8.38	77.82	14.37	0.20	1.48	25.99
AAWB	7.90	7.90	1.25	14.88	11.52	1.03	12.25	0.81	136.11	1.49	22.46	76.40	10.33	136.90	20.50	0.64	3.03	69.09
AAWB	3.46	3.46	0.37	5.89	45.45	0.15	2.41	14.25	29.66	4.73	8.68	122.49	9.68	122.49	10.54	0.00	0.00	NM
AAWB	13.96	14.82	1.05	5.83	5.81	1.05	5.83	1.04	94.82	1.19	2.20	20.21	0.87	25.21	5.38	0.00	0.00	NM
AAWB	10.07	10.06	0.32	3.10	NM	-1.00	-6.53	19.04	21.80	5.15	17.20	100.12	16.29	111.80	17.20	0.34	4.03	69.39
AAWB	8.77	8.77	0.09	1.04	1.39	0.07	2.61	8.03	18.61	0.26	16.69	51.40	5.17	51.43	19.78	0.00	0.00	NM
AAWB	13.29	13.27	1.10	8.78	8.53	1.09	8.68	5.25	23.36	1.67	11.73	97.36	12.94	116.35	11.86	0.00	0.00	NM
AAWB	19.79	19.79	0.41	2.70	1.92	0.69	4.55	12.22	23.48	0.27	NM	59.45	19.72	59.65	30.37	0.30	2.62	NM
AAWB	7.21	6.81	0.41	4.85	7.01	0.33	3.85	3.40	21.40	0.99	14.27	85.08	6.14	90.31	17.39	0.20	1.07	15.27
AAWB	3.24	3.20	-2.45	-35.85	NM	-2.52	-42.76	5.60	63.34	4.82	NM	69.44	2.25	70.42	NM	0.00	0.00	NM
AAWB	12.69	12.48	0.26	2.20	1.87	-0.35	-2.88	2.72	34.67	1.77	NM	150.28	19.06	158.30	NM	0.28	1.89	NM
AAWB	11.49	9.77	0.51	2.92	2.30	0.42	2.41	2.59	15.41	0.32	40.00	126.90	13.43	140.93	NM	0.08	5.23	NM
AAWB	15.81	15.81	0.10	0.58	0.82	0.07	0.45	0.39	77.25	0.59	NM	24.34	14.21	51.55	NM	0.00	0.00	NM
AAWB	8.23	8.21	-1.30	-13.97	-8.00	-0.94	-11.22	2.45	28.66	0.28	NM	71.92	5.13	72.87	NM	0.00	0.00	NM
AAWB	6.30	6.25	-3.23	-3.76	-8.68	-0.27	-3.03	2.44	45.95	0.95	33.12	160.03	25.13	160.03	33.12	0.24	2.20	72.71
AAWB	11.97	11.97	0.78	4.95	3.02	0.78	4.89	MA	MA	1.48	14.29	160.63	8.85	160.63	14.79	0.00	0.00	NM
AAWB	11.70	11.70	0.64	5.11	3.00	0.51	3.30	4.52	23.50	1.51	10.31	41.45	2.89	41.45	23.27	0.00	0.00	NM
AAWB	9.31	9.38	0.26	4.94	3.74	0.24	3.33	7.56	24.50	1.66	26.43	159.80	16.48	180.41	26.95	0.16	0.72	19.28
AAWB	10.14	9.88	1.05	13.32	8.74	0.88	14.51	1.03	14.15	0.97	11.44	145.99	11.88	174.97	11.17	0.56	3.95	45.16
AAWB	8.93	6.98	0.80	9.05	8.46	0.93	13.67	8.89	38.35	1.02	11.83	107.24	9.47	142.86	11.39	0.33	2.68	31.73
AAWB	14.86	14.86	0.41	2.55	3.09	0.34	2.11	1.92	38.79	1.08	32.34	86.81	12.90	86.81	39.03	0.20	1.77	57.14
AAWB	15.93	15.93	0.75	5.03	5.02	0.70	2.01	1.09	45.18	0.88	18.47	85.43	13.52	85.43	39.03	0.28	2.53	46.67
AAWB	7.59	5.13	0.97	8.65	14.99	0.47	4.18	MA	MA	0.90	6.81	86.74	6.92	131.58	14.82	0.80	4.78	32.52
AAWB	8.97	8.97	0.66	7.36	9.30	0.67	4.71	1.48	78.60	1.35	10.75	77.97	6.58	77.97	16.82	0.12	0.80	66.67
AAWB	17.49	17.17	0.16	1.02	1.20	0.28	1.86	0.78	107.51	1.18	NM	75.60	13.22	77.32	NM	0.08	0.89	NM
AAWB	6.28	5.92	0.04	0.55	1.00	0.23	3.19	2.54	35.48	1.79	NM	63.87	4.02	68.08	17.27	0.20	1.53	48.78
AAWB	19.32	19.32	1.80	2.47	3.14	0.24	1.20	0.95	111.32	1.49	31.83	80.36	15.53	80.36	NM	0.00	0.00	NM
AAWB	9.56	9.32	-1.80	-17.26	NM	-1.81	-17.40	4.05	30.48	2.56	13.30	95.90	10.30	108.14	14.07	0.76	4.58	56.30
AAWB	10.74	9.64	0.83	7.84	8.13	0.72	6.85	1.88	52.51	1.57	14.38	70.41	9.47	83.94	18.16	0.24	3.48	50.00
AAWB	13.44	11.53	0.65	4.88	6.36	0.52	3.87	MA	MA	1.46	14.38	70.41	9.47	83.94	14.07	0.00	0.00	NM
AAWB	2.18	2.18	-3.68	NM	NM	-3.94	NM	2.65	74.56	2.75	19.93	63.28	6.96	87.85	NM	0.00	0.00	NM
AAWB	10.99	8.17	0.35	2.95	5.02	0.13	1.12	5.23	23.08	1.71	15.23	44.79	4.89	45.91	NM	0.00	0.00	NM
AAWB	10.31	10.67	0.09	0.86	1.92	0.00	0.00	17.31	29.18	1.71	NM	39.61	1.27	39.61	NM	0.00	0.00	NM
AAWB	3.21	3.21	-1.15	-18.47	NM	-1.35	-21.64	5.23	13.67	2.48	NM	65.18	9.72	65.18	NM	0.00	0.00	NM
AAWB	14.92	14.92	-2.78	-18.96	NM	-2.86	-19.47	12.52	13.67	2.48	NM	64.81	4.84	76.44	NM	0.00	0.00	NM
AAWB	7.47	6.40	-0.49	-5.10	-10.34	-6.03	-6.03	4.84	53.23	3.30	NM	104.23	16.93	104.23	NM	0.20	2.07	NM
AAWB	16.24	16.24	0.22	1.72	1.38	-0.02	-0.17	6.19	23.03	1.74	NM	104.23	16.93	104.23	NM	0.42	2.89	NM

Exhibit 1B (continued)  
Weekly Thrift Market Line Part Two  
Prices As Of May 13, 2011

Financial Institution	Key Financial Ratios				Asset Quality Ratios				Pricing Ratios				Dividend Data(6)			
	Equity/ Assets (%)	Tang. Assets (%)	Reported Earnings ROA(S) (%)	ROE(S) (%)	NPAs Assets (%)	Revs/ NPA's (%)	Revs/ Loans (%)	Price/ Earnings (%)	Price/ Book (%)	Price/ Assets (%)	Price/ Tang. Book (%)	Price/ Earnings (%)	Div./ Share (%)	Yield X(14)	Payout Ratio(7)	
MASDAQ Listed OTC Companies (continued)																
FFFC First Place Fin. Corp. of IN*	5.79	5.53	-1.10	-13.16	4.42	32.78	1.76	1.20	MM	17.29	1.00	18.16	0.00	0.00	MM	
FFFC First Savings Fin. Corp. of OH*	10.93	9.48	0.61	5.64	7.98	7.31	7.98	7.31	MM	68.85	7.53	80.68	9.33	0.00	MM	
FFFC First Savings Fin. Corp. of OH*	9.13	8.76	0.31	10.09	0.96	10.58	0.96	10.58	MM	11.15	110.02	115.15	10.64	0.52	3.76	
FFFC First Savings Fin. Corp. of OH*	19.31	19.31	0.31	1.84	3.61	16.90	0.84	0.84	MM	93.39	18.04	93.39	MM	0.08	0.60	
FFFC First Savings Fin. Corp. of OH*	22.66	22.66	-0.09	MM	0.26	24.92	2.43	MM	MM	67.66	15.33	67.66	MM	0.00	0.00	
FFFC First Savings Fin. Corp. of OH*	10.61	10.61	0.23	2.24	-0.02	-0.18	0.83	MM	MM	92.75	9.84	92.75	MM	0.40	1.94	
FFFC First Savings Fin. Corp. of OH*	8.34	8.34	1.00	11.44	6.00	11.44	1.62	MM	14.70	163.09	13.60	163.09	15.19	0.70	3.81	
FFFC First Savings Fin. Corp. of OH*	7.91	7.58	0.31	4.07	1.37	75.13	1.60	MM	19.91	79.99	6.33	83.84	MM	0.45	4.11	
FFFC First Savings Fin. Corp. of OH*	6.18	6.18	-2.07	-22.08	10.91	44.57	5.21	MM	MM	20.60	1.27	20.60	MM	0.00	0.00	
FFFC First Savings Fin. Corp. of OH*	16.15	16.15	0.33	2.03	2.52	35.01	1.28	MM	MM	98.10	15.84	98.10	MM	0.12	0.90	
FFFC First Savings Fin. Corp. of OH*	6.42	6.42	0.21	9.24	0.88	9.24	0.88	MM	MM	100.81	6.47	100.81	11.26	0.76	5.11	
FFFC First Savings Fin. Corp. of OH*	15.00	15.47	0.21	1.90	1.33	0.62	5.46	MM	MM	87.59	13.84	89.82	26.09	0.12	1.00	
FFFC First Savings Fin. Corp. of OH*	7.26	7.26	1.08	15.20	0.91	74.24	0.89	MM	10.13	146.52	10.64	146.52	10.19	1.86	18.90	
FFFC First Savings Fin. Corp. of OH*	18.92	18.72	0.66	3.48	3.86	4.03	0.32	MM	25.93	90.18	17.06	91.35	22.39	0.00	0.00	
FFFC First Savings Fin. Corp. of OH*	14.84	14.61	-0.39	-2.28	-2.56	-0.22	-1.30	MM	91.31	13.55	93.02	MM	0.22	2.01		
FFFC First Savings Fin. Corp. of OH*	23.17	23.17	0.91	3.86	4.84	0.08	408.74	0.64	MM	20.67	79.94	18.52	79.94	MM	0.24	1.81
FFFC First Savings Fin. Corp. of OH*	8.63	8.56	0.61	6.44	11.19	0.36	2.75	2.34	MM	8.93	62.45	5.39	63.00	20.92	0.32	4.03
FFFC First Savings Fin. Corp. of OH*	9.02	8.75	-0.28	-3.14	-3.46	-0.31	-3.44	0.84	MM	103.13	9.30	103.68	MM	0.32	4.03	
FFFC First Savings Fin. Corp. of OH*	9.35	9.00	0.73	7.46	4.09	0.66	6.80	1.20	MM	24.42	177.46	16.60	185.22	26.69	0.00	0.00
FFFC First Savings Fin. Corp. of OH*	11.88	11.09	0.77	7.13	9.33	0.58	5.40	1.62	MM	10.71	67.18	7.98	72.61	14.17	0.30	2.35
FFFC First Savings Fin. Corp. of OH*	9.20	8.87	-3.63	-35.48	MM	-3.84	-37.49	MM	41.13	3.78	42.84	MM	0.00	0.00		
FFFC First Savings Fin. Corp. of OH*	24.10	13.17	0.56	2.29	2.08	0.52	2.15	3.15	MM	109.37	26.36	146.42	MM	0.40	4.90	
FFFC First Savings Fin. Corp. of OH*	17.22	16.85	0.94	7.02	7.13	0.94	7.02	3.39	MM	130.92	12.89	169.36	13.98	0.20	2.17	
FFFC First Savings Fin. Corp. of OH*	16.56	13.30	0.24	1.27	0.98	0.32	1.69	MM	MM	MM	MM	MM	MM	0.00	0.00	
FFFC First Savings Fin. Corp. of OH*	9.84	9.84	0.48	5.10	7.37	0.29	3.06	5.44	MM	13.57	67.71	6.66	67.71	22.61	0.00	0.00
FFFC First Savings Fin. Corp. of OH*	11.61	9.77	0.62	5.36	6.17	0.46	4.00	1.31	MM	16.22	85.37	9.91	103.57	21.75	0.00	0.00
FFFC First Savings Fin. Corp. of OH*	11.53	11.53	0.67	5.39	4.69	0.50	4.02	MM	21.33	117.37	13.53	117.37	28.63	0.28	2.57	
FFFC First Savings Fin. Corp. of OH*	12.34	10.94	-0.63	-5.13	-5.28	-0.53	-4.32	1.44	MM	100.85	12.45	115.58	MM	0.20	1.53	
FFFC First Savings Fin. Corp. of OH*	18.79	18.79	0.78	3.80	4.55	0.67	3.38	0.64	MM	21.96	91.33	17.16	91.33	25.62	0.00	0.00
FFFC First Savings Fin. Corp. of OH*	11.60	11.60	0.20	1.80	2.55	0.20	1.80	MM	39.29	70.15	8.14	70.15	39.29	0.12	2.18	
FFFC First Savings Fin. Corp. of OH*	8.16	8.16	0.63	7.91	13.11	0.54	6.70	4.89	MM	7.63	59.45	4.85	59.45	9.00	0.00	0.00
FFFC First Savings Fin. Corp. of OH*	9.35	9.35	-0.56	-5.80	8.00	-0.55	5.71	MM	75.54	7.06	75.54	MM	0.12	1.50		
FFFC First Savings Fin. Corp. of OH*	8.51	8.51	0.54	6.51	7.55	0.32	3.60	MM	MM	MM	MM	MM	MM	0.24	2.79	
FFFC First Savings Fin. Corp. of OH*	11.49	10.85	0.76	6.48	6.58	0.68	5.73	3.00	MM	13.25	85.76	7.59	85.76	22.66	0.00	0.00
FFFC First Savings Fin. Corp. of OH*	6.16	6.07	0.90	13.71	22.46	0.81	12.32	1.42	MM	22.25	139.61	16.04	148.96	25.13	0.00	0.00
FFFC First Savings Fin. Corp. of OH*	7.06	6.76	0.46	4.98	11.75	0.29	3.18	2.69	MM	4.45	59.03	3.58	59.99	4.96	3.83	17.05
FFFC First Savings Fin. Corp. of OH*	12.70	12.53	0.49	4.20	6.66	0.29	3.18	2.69	MM	15.02	61.96	7.87	62.89	13.33	0.24	3.00
FFFC First Savings Fin. Corp. of OH*	23.22	22.92	0.36	1.70	2.19	0.62	2.92	2.05	MM	77.58	18.01	78.91	26.67	0.00	0.00	
FFFC First Savings Fin. Corp. of OH*	8.35	5.64	0.80	8.52	10.36	0.51	5.45	1.01	MM	9.65	90.61	7.57	138.07	35.09	0.12	1.88
FFFC First Savings Fin. Corp. of OH*	9.20	9.19	0.26	2.87	2.53	0.28	3.15	MM	39.57	111.54	10.38	111.69	35.13	0.12	1.44	
FFFC First Savings Fin. Corp. of OH*	11.17	11.17	0.44	3.98	4.01	0.43	3.91	0.13	MM	24.91	98.68	11.02	98.68	25.36	0.00	0.00
FFFC First Savings Fin. Corp. of OH*	8.64	8.51	0.27	3.52	5.49	0.27	2.52	2.95	MM	18.21	56.99	4.52	57.96	18.21	0.04	0.24
FFFC First Savings Fin. Corp. of OH*	16.80	16.22	0.70	3.88	2.65	0.68	3.56	2.23	MM	37.78	187.51	24.78	183.85	MM	0.24	1.76
FFFC First Savings Fin. Corp. of OH*	15.85	13.59	0.76	4.71	4.68	0.77	4.79	2.23	MM	21.39	102.01	16.17	118.12	21.02	0.44	3.61
FFFC First Savings Fin. Corp. of OH*	12.72	12.72	0.23	3.94	1.22	0.22	0.98	0.77	MM	MM	MM	MM	MM	MM	0.00	0.00
FFFC First Savings Fin. Corp. of OH*	11.91	11.61	0.65	5.33	5.66	0.66	5.40	0.65	MM	84.72	13.25	84.72	MM	0.00	0.00	
FFFC First Savings Fin. Corp. of OH*	21.10	21.10	0.25	10.88	8.05	0.65	6.75	0.61	MM	17.07	89.36	10.36	89.36	16.84	0.24	1.93
FFFC First Savings Fin. Corp. of OH*	14.86	14.86	0.16	MM	3.18	3.62	3.94	1.23	MM	12.43	127.36	11.59	127.36	14.20	0.48	3.45
FFFC First Savings Fin. Corp. of OH*	12.69	9.24	0.73	5.28	4.25	24.76	1.32	3.33	MM	31.41	101.32	21.48	101.32	31.41	0.00	0.00
FFFC First Savings Fin. Corp. of OH*	25.29	25.27	0.53	5.38	5.00	0.75	5.06	1.81	MM	15.46	107.92	27.60	103.22	14.83	0.46	3.58
FFFC First Savings Fin. Corp. of OH*	9.84	9.84	0.27	2.88	2.47	0.27	2.43	2.10	MM	25.30	68.99	6.23	63.22	15.81	0.00	0.00
FFFC First Savings Fin. Corp. of OH*	9.58	9.58	-1.16	-12.10	-19.00	-7.4	-18.11	9.28	MM	MM	MM	MM	MM	0.00	0.00	
FFFC First Savings Fin. Corp. of OH*	8.51	8.51	-2.80	-25.17	7.41	33.76	3.62	1.87	MM	MM	MM	MM	MM	0.00	0.00	
FFFC First Savings Fin. Corp. of OH*	5.01	5.01	-0.65	-11.87	-7.28	-3.58	-4.81	MM	MM	MM	MM	MM	0.08	0.78		
FFFC First Savings Fin. Corp. of OH*	5.97	5.07	0.64	0.64	3.13	10.95	6.60	MM	9.13	93.99	5.61	111.62	9.04	0.12	1.30	
FFFC First Savings Fin. Corp. of OH*	22.04	22.04	-0.01	-0.08	0.49	3.55	3.55	MM	67.31	19.24	87.31	31.64	0.00	0.00		
FFFC First Savings Fin. Corp. of OH*	10.47	13.94	0.54	2.33	2.66	2.40	2.64	24.23	MM	37.60	90.51	18.71	145.58	36.56	0.63	4.79
FFFC First Savings Fin. Corp. of OH*	20.62	10.42	1.04	10.79	15.39	-0.35	-3.63	3.15	MM	6.50	66.45	6.32	66.45	MM	0.04	0.49
FFFC First Savings Fin. Corp. of OH*	14.40	9.31	0.70	4.84	5.99	0.46	3.23	2.21	MM	28.04	81.70	11.76	133.83	25.06	0.24	2.56
FFFC First Savings Fin. Corp. of OH*	10.69	10.69	0.44	4.13	3.57	0.50	4.67	MM	16.04	115.59	12.36	115.59	24.81	0.00	0.00	
FFFC First Savings Fin. Corp. of OH*	6.53	6.25	0.60	7.32	10.96	0.31	3.79	MM	9.12	88.61	5.78	92.84	17.60	0.38	5.14	
FFFC First Savings Fin. Corp. of OH*	6.85	6.85	0.59	7.33	9.00	0.32	3.98	4.53	MM	11.11	97.25	6.66	97.25	20.48	0.84	4.94
FFFC First Savings Fin. Corp. of OH*	12.45	9.79	0.50	4.35	6.15	0.47	4.12	2.18	MM	16.26	64.92	8.08	85.60	16.17	0.00	0.00
FFFC First Savings Fin. Corp. of OH*	17.69	17.69	0.49	4.17	2.88	0.63	5.37	0.72	MM	34.68	85.25	15.08	85.25	17.97	0.26	2.68
FFFC First Savings Fin. Corp. of OH*	11.47	11.38	0.33	2.52	1.71	0.25	1.96	MM	150.28	17.24	151.58	MM	0.32	3.03		

**RP FINANCIAL, LC.**  
 Financial Services Industry Consultants  
 1100 North Elbe Road, Suite 1100  
 Arlington, Virginia 22201  
 (703) 528-1700

Exhibit 1B (continued)  
 Weekly Thrift Market Line - Part Two  
 Prices As Of May 13, 2011

Financial Institution	Key Financial Ratios				Asset Quality Ratios				Pricing Ratios				Dividend Data(\$)		
	Equity/ Assets (%)	Tang. Assets (%)	Reported Earnings ROA(5) (%)	Core Earnings ROA(5) (%)	Assets NPAs (%)	Resvs/ NPAs (%)	Resvs/ Loans (%)	Price/ Earning Book (%)	Price/ Assets Book (%)	Price/ Tang. Book (%)	Price/ Core Earnings Book (%)	Ind. Div. Share (\$)	Divi- demd Yield (%)	Payout Ratio(7) (%)	
WASDAQ Listed OTC Companies (Continued)															
SFTZ	13.87	13.49	0.30	2.53	1.40	34.95	0.74	39.50	84.25	11.69	87.03	0.12	1.17	46.15	
SPFC	13.44	13.44	0.47	4.52	2.28	39.23	1.09	18.25	63.73	8.57	63.73	0.00	0.00	0.00	
SVBI	8.16	8.13	0.04	0.98	12.62	23.95	3.75	24.06	70.84	4.27	52.50	0.00	0.00	0.00	
STWD	17.36	15.51	0.52	3.71	4.16	5.22	MA	19.12	83.55	9.07	88.99	0.20	0.91	17.39	
THRD	10.86	10.26	0.46	4.41	5.23	3.56	MA	15.12	83.55	9.07	88.99	0.20	0.91	17.39	
TRSL	16.10	16.02	-0.06	-0.35	-0.19	-1.05	3.57	37.54	1.52	184.68	29.73	185.66	0.00	0.00	NM
TRNK	15.28	15.28	0.87	5.56	5.19	5.35	0.26	19.25	105.87	16.18	105.87	0.36	1.80	34.62	
TRNK	9.64	8.89	0.28	2.38	5.02	1.31	8.06	19.93	56.78	5.47	62.08	0.00	0.00	0.00	
TRNK	6.46	6.44	0.78	11.75	6.88	10.54	1.43	14.54	169.25	10.93	169.25	0.26	4.59	66.67	
TRST	11.25	10.58	0.25	2.12	2.11	1.70	MA	10.93	169.25	10.93	169.25	0.26	4.59	66.67	
UCBA	8.38	8.37	-1.30	-14.80	NM	-1.64	-18.74	23.96	115.30	16.15	119.96	0.32	1.99	47.76	
UMKC	14.01	13.54	0.69	4.83	4.17	4.76	0.31	20.23	109.23	15.62	109.62	0.20	1.59	32.26	
VFPQ	14.30	14.26	0.77	6.70	4.94	0.41	3.57	20.23	109.23	15.62	109.62	0.20	1.59	32.26	
WFSB	12.79	12.79	-0.96	-7.48	-17.44	-0.88	-6.87	24.42	115.26	9.30	128.93	0.48	1.12	27.43	
WFSB	8.07	7.27	0.39	4.35	4.09	3.16	2.60	29.50	64.22	7.36	64.22	0.16	1.81	53.33	
WFSB	11.46	11.46	0.20	2.19	3.39	2.22	2.41	14.41	92.94	12.69	107.99	0.24	1.57	21.64	
WFSB	13.65	11.98	0.90	6.62	6.94	1.21	8.93	11.61	67.91	6.30	71.76	0.00	0.00	NM	
WFSB	9.71	9.71	-0.19	-2.00	-3.63	-1.56	-16.70	11.61	67.91	6.30	71.76	0.24	2.79	32.43	
WFSB	9.28	8.82	0.55	5.90	8.61	5.50	MA	11.38	59.77	11.38	59.77	0.00	0.00	NM	
WAYN	17.85	17.85	0.25	1.29	1.25	0.02	0.12	11.38	59.77	11.38	59.77	0.00	0.00	NM	
WFD	19.04	19.04	-1.33	NM	-11.68	-0.82	NM	11.38	59.77	11.38	59.77	0.00	0.00	NM	
WFSB	19.04	19.04	-1.33	NM	-11.68	-0.82	NM	11.38	59.77	11.38	59.77	0.00	0.00	NM	

**EXHIBIT 2**

**Core Earnings Analysis**

RP FINANCIAL, LC.  
 Financial Services Industry Consultants  
 1100 North Glebe Road, Suite 1100  
 Arlington, Virginia 22201  
 (703) 528-1700

Core Earnings Analysis  
 Comparable Institution Analysis  
 For the Twelve Months Ended March 31, 2011

	Net Income to Common	Less: Net Gains (Loss)	Tax Effect @ 34%	Less: Extd Items	Estimated Core Income to Common	Shares	Estimated Core EPS
	(\$000)	(\$000)	\$000	(\$000)	(\$000)	(\$000)	(\$)
<b>Comparable Group</b>							
AFCB Athens Bancshares, Inc. of TN	1,763	93	-32	0	1,824	2,553	0.71
CMSB CMS Bancorp Inc of W Plains NY	229	-612	208	0	-175	1,863	-0.09
FFDP FFD Financial Corp of Dover OH(1)	1,351	-736	250	0	865	1,012	0.85
FABK First Advantage Bancorp of TN(1)	1,696	-1,311	446	0	831	4,108	0.20
LSBI LSB Fin. Corp. of Lafayette LA	1,790	-1,099	374	0	1,065	1,554	0.69
MFLR Mayflower Bancorp, Inc. of MA(1)	1,359	-847	288	0	800	2,080	0.38
OBAP OBA Financial Serv. Inc of MD	816	-28	18	0	798	4,429	0.17
RIVR River Valley Bancorp of IN(1)	1,958	-1,068	363	0	1,253	1,514	0.83
WVFC WV Financial Corp. of PA	621	99	-34	0	686	2,058	0.33

(1) Financial information is for the quarter ending December 31, 2010.

Source: SNL Financial, LC. and RP Financial, LC. calculations. The information provided in this table has been obtained from sources we believe are reliable, but we cannot guarantee the accuracy or completeness of such information.

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Ober, Kaler, Grimes & Shriver  
A Professional Corporation

100 Light Street  
Baltimore, MD 21202  
410.685.1120 Main  
410.547.0699 Fax  
www.ober.com

Penny Somer-Greif  
410-347-7341  
psomergreif@ober.com

June 2, 2011

**VIA EDGAR AND HAND DELIVERY**

U.S. Securities and Exchange Commission  
Division of Corporation Finance  
100 F Street NE  
Washington, D.C. 20549-4561

SEC  
Mail Processing  
Section

JUN 02 2011

Washington, DC  
101  
2.38

Re: Carroll Bancorp, Inc.  
Exhibit 99.8 to Registration Statement on Form S-1  
File No. 333-172770

Ladies and Gentlemen:

On behalf of Carroll Bancorp, Inc. (the "Company"), pursuant to the Securities and Exchange Commission's grant of a continuing hardship exemption on June 1, 2011, enclosed under cover of Form SE are four copies of certain exhibits to the appraisal report filed as Exhibit 99.8 to the above-referenced registration statement. The balance of the appraisal report will be filed with Amendment No. 2 to the above-referenced registration statement, which we anticipate will be filed today, June 2, 2011.

Please acknowledge your receipt of this letter and the enclosed exhibits under cover of Form SE by date stamping the enclosed duplicate copy of this letter and returning it to the undersigned in the enclosed self-addressed stamped envelope.

If you have any questions regarding the enclosed, please contact the undersigned at (410) 347-7341 or [psomergreif@ober.com](mailto:psomergreif@ober.com).

Thank you.

Sincerely,

  
Penny Somer-Greif

cc: Russell J. Grimes  
Carroll Community Bank