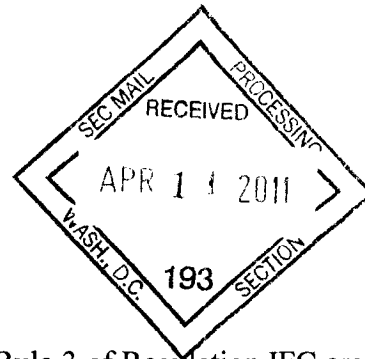


File No. 83-5
Regulation IFC: Rule 3

April 11, 2011

U.S. Securities and Exchange Commission
100 F Street, N.E.
Washington, D.C. 20549

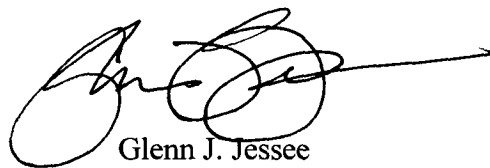


Ladies and Gentlemen:

Enclosed herewith for filing in compliance with Rule 3 of Regulation IFC are two copies of the Report of International Finance Corporation in respect of its U.S. \$2,000,000,000 2.25 per cent. Notes due April 11, 2016, dated April 11, 2011.

Very truly yours,

INTERNATIONAL FINANCE CORPORATION



Glenn J. Jessee
Principal Counsel

Attachments

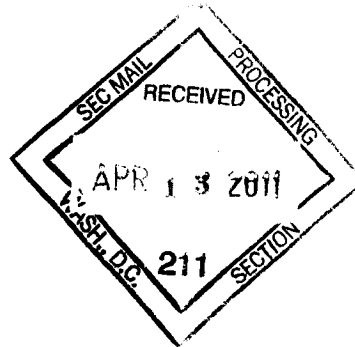
ADB

Asian Development Bank

Our Ref: TR/150.01/KF/11-005
Your Ref: SEC File No. 83-2
8 April 2011

Suppl.

Registered Air Mail
File Desk, Room 1004
United States Securities &
Exchange Commission
450 Fifth Street, N.W.
Washington D.C. 20549



Dear Sirs,

Re: Section 11(a) of the Asian Development Bank Act
Regulation AD Rule 2 (a)

Enclosed are two copies of the regular periodic report for the quarter ended 31 March 2011 which ADB files in accordance with the above Regulation.

Sincerely yours,


KAZUKI FUKUNAGA
Assistant Treasurer

Encl.: a/s

Cc: Mr. John C. Byam
Cleary, Gottlieb, Steen & Hamilton
2000 Pennsylvania Avenue, N.W.
Washington D.C. 20006

Mr. Jeremy H. Hovland
General Counsel

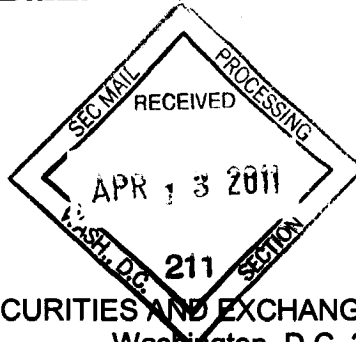
ADB

Asian Development Bank



11006536

Suppl.



Your Ref: SEC File No. 83-2
Re: Section 11 (a) of the
Asian Development Bank –
Regulation AD Rule 2(a)

SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

Periodic Report

Pursuant to Rule 2 (a) of Regulation AD adopted pursuant to Section 11 (a) of the
Asian Development Bank Act.

For the Fiscal quarter ended 31 March 2011

ASIAN DEVELOPMENT BANK
6 ADB Avenue
Mandaluyong City
1550 Metro Manila, Philippines

- (1) Information as to purchase or sale by ADB of its primary obligations during the quarter:

Summary information in respect of purchases and sales of ADB's primary obligations in the first quarter of 2011 is set out in Appendices A and B.

- (2) Copies of the ADB's regular quarterly financial statements:

ADB's financial statements for the quarter ended 31 March 2011 have not been approved by the ADB's Board of Directors but will be provided following approval.

- (3) Copies of any material modifications or amendments during such quarter of any exhibits previously filed with the Commission under any statute:

There were no material modifications or amendment of any exhibits previously filed with the Commission.

New Borrowings
1st QTR 2011

Appendix A

Issue Date	Maturity Date	CY	Principal Amount	Issue Description	Borr. No.	MTN No.
18-Jan-11	16-Jan-14	BRL	10,000,000	BRL10 mn 7.16% Notes payable in JPY	841	595-00-2
20-Jan-11	20-Jan-16	TRY	6,000,000	TRY6 mn 6.20% Notes	842	596-00-2
27-Jan-11	27-Jan-15	MXN	25,000,000	MXN25mn 4.20% Notes	843	597-00-2
20-Jan-11	07-Dec-12	BRL	50,000,000	BRL50 mn 8.00% Notes payable in US\$	817	571-01-1
25-Jan-11	26-Jan-16	US\$	30,000,000	US\$30 mn 1.93% Notes	844	598-00-2
25-Feb-11	27-Feb-15	BRL	60,000,000	BRL60 mn 7.86% Notes payable in JPY	845	599-00-2
03-Feb-11	04-Feb-16	ZAR	820,000,000	ZAR820 mn 0.50% Deep Disc Notes	847	600-00-2
17-Feb-11	17-Feb-16	TRY	7,000,000	TRY7 mn 6.20% Notes	846	601-00-2
08-Feb-11	08-Feb-16	GBP	200,000,000	GBP200 mn Floating Rate Note	848	602-00-1
22-Feb-11	15-Mar-16	US\$	2,750,000,000	US\$2.75 bn 2.5% Notes	850	603-00-1
08-Mar-11	08-Mar-41	US\$	50,000,000	US\$50 mn 4.91% Callable Notes	851	604-00-2
03-Mar-11	06-Mar-14	BRL	276,000,000	BRL276 mn 0.50% Deep Disc Notes payable in US\$	852	605-00-2
17-Mar-11	17-Mar-16	TRY	6,000,000	TRY6 mn 6.70% Notes	854	606-00-2
24-Mar-11	24-Sep-14	TRY	6,000,000	TRY6 mn 6.50% Notes	853	607-00-2
18-Jan-11	15-Feb-16	AUD	1,000,000,000	AUD1.0 bn 5.5% Notes	465	001-02-1
22-Feb-11	22-Feb-18	AUD	700,000,000	AUD700 mn 6.0% Notes	849	007-00-1



Redeemed Borrowings
1st QTR 2011

Appendix B

Issue Date	Maturity Date	Issue Description	Borr. No.	MTN No.
25-Jan-07	25-Jan-11	TRY20,000,000 9.00 per cent. Deep Discount Notes due 25 January 2011	512	276-00-2
29-Jul-08	27-Jan-11	NZD29,500,000 6.76 per cent. Notes due 27 January 2011	680	440-00-2
04-Feb-09	14-Feb-11	TRY205,000,000 10.30 per cent. Notes due 14 February 2011	713	473-00-2
22-Jan-08	15-Feb-11	US\$1,000,000,000 3.00 per cent. Notes due 15 February 2011	607	365-00-1
22-Feb-07	22-Feb-11	TRY35,000,000 9.00 per cent. Notes due 22 February 2011	521	282-00-2
04-Mar-08	04-Mar-11	TRY80,000,000 1.00 per cent. Deep Discount Notes due 4 March 2011	617	378-00-2
18-Mar-08	07-Mar-11	GBP250,000,000 4.50 per cent. Notes due 7 March 2011	622	388-00-1
13-Mar-09	14-Mar-11	US\$500,000,000 Floating Rate Notes due 14 March 2011	717	476-00-1
15-Mar-07	15-Mar-11	ZAR100,000,000 7.56 per cent. Notes due 15 March 2011	350	291-00-2
15-Mar-07	15-Mar-11	EUR10,000,000 3.25 per cent. Notes due 15 March 2011	526	288-00-2
15-Mar-07	15-Mar-11	US\$17,000,000 4.08 per cent. Notes due 15 March 2011	528	287-00-2
06-Jul-08	16-Mar-11	JPY1,000,000,000 Callable and Redeemable Fixed and Foreign Exchange-Linked Notes due 16 Mar 2022	486	254-00-2
18-Mar-09	18-Mar-11	US\$50,000,000 1.77 per cent. Notes due 18 March 2011	719	478-00-2
19-Mar-03	19-Mar-11	JPY1,500,000,000 Foreign Exchange-Linked Callable Notes due 17 March 2033	343	119-00-2
19-Mar-08	19-Mar-11	US\$30,000,000 Zero Coupon Callable Notes due 19 March 2038	620	386-00-2
22-Mar-07	22-Mar-11	TRY35,000,000 9.00 per cent. Notes due 22 March 2011	525	286-00-2
29-Sep-05	28-Mar-11	JPY500,000,000 Redeemable Fixed and Foreign Exchange-Linked Notes due 28 March 2036	443	217-00-2
26-Mar-08	28-Mar-11	AUD9,850,000 6.00 per cent. Notes due 28 March 2011	623	377-00-2



ADB

Asian Development Bank

Your Ref: SEC File No. 83-2
Re: Section 11 (a) of the
Asian Development Bank –
Regulation AD Rule 2(a)

**SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549**

Periodic Report

Pursuant to Rule 2 (a) of Regulation AD adopted pursuant to Section 11 (a) of the
Asian Development Bank Act.

For the Fiscal quarter ended 31 March 2011

**ASIAN DEVELOPMENT BANK
6 ADB Avenue
Mandaluyong City
1550 Metro Manila, Philippines**

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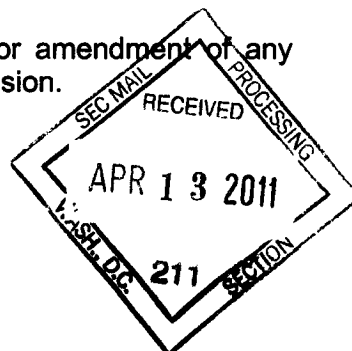
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New Borrowings
1st QTR 2011

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Redeemed Borrowings
1st QTR 2011

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