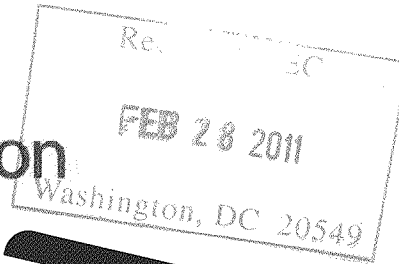


NYSE Regulation



NYSE Regulation, Inc.
11 Wall Street, 10th Floor
New York, NY 10005
nyserregulation.com

February 28, 2011

Ms. Cecile Peters
Chief, IT Services
Division of Corporate Finance
Securities and Exchange Commission
100 F Street, NE
Washington, D.C. 20549

CGCTNYS
001-35094



Dear Ms. Peters:

This is to certify that on February 24, 2011 the NYSE Amex LLC (the "Exchange") received from **SED International Holdings, Inc.** (the "Registrant"), a copy of the Registrant's application on Form 8-A for the registration of the following securities:

Common Stock, \$0.01 par value

We further certify that the above described securities have been approved by the Exchange for listing and registration.

We understand that the Registrant is seeking immediate acceleration of the effective date of registration, and we hereby join in such request.

Sincerely,

Jamie Patturelli
Director
NYSE Regulation, Inc.