

13F COMP 2/23/11

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

Form 13F

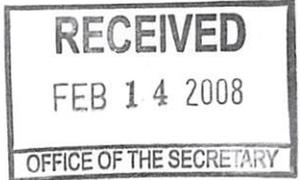
Form 13F COVER PAGE

Report for the Calendar Year or Quarter Ended: December 31, 2007

Check here if Amendment [ ]; Amendment Number:  
This Amendment (Check only one.): [ ] is a restatement.  
[ ] adds new holdings entries.

Institutional Investment Manager Filing this Report:

Name: Tokum Capital Management, LP  
Address: 900 Third Ave, 11th Flr.  
New York, NY 10022



13F File Number: 28-NEW

The institutional investment manager filing this report and the person by whom it is signed hereby represent that the person signing the report is authorized to submit it, that all information contained herein is true, correct and complete, and that it is understood that all required items, statements, schedules, lists, and tables, are considered integral parts of this form.

Person Signing this Report on Behalf of Reporting Manager:

Name: Michael Sullivan  
Title: Chief Financial Officer  
Phone: 212.616.4431

CONFIDENTIAL TREATMENT DENIED

Signature, Place, and Date of Signing:

/s/ Michael Sullivan New York, NY February 12, 2008

Report Type (Check only one.):

- [ X] 13F HOLDINGS REPORT.
- [ ] 13F NOTICE.
- [ ] 13F COMBINATION REPORT.

FORM 13F SUMMARY PAGE

Report Summary:

Number of Other Included Managers: 0

Form13F Information Table Entry Total: 1

Form13F Information Table Value Total: \$322 (thousands)

List of Other Included Managers:

Provide a numbered list of the name(s) and Form 13F file number(s) of all institutional managers with respect to which this report is filed, other than the manager filing this report.

NONE

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Report Summary:

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 Form13F Information Table Entry Total: 1  
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Provide a numbered list of the name(s) and Form 13F file number(s) of all institutional managers with respect to which this report is filed, other than the manager filing this report.

NONE

<PAGE>

CONFIDENTIAL TREATMENT REQUESTED

<TABLE>

<C>

FORM 13F INFORMATION TABLE

NAME OF ISSUER	TITLE OF CLASS	CUSIP	VALUE (x\$1000)	SH/ PRN	AMT PRN	CALL	DSCRETN	OTHER MANAGERS	INVSTMT	PUT/ CALL	SOLE	SHARED	VOTING AUTHORITY
LIFE SCIENCES RESH INC	COM	532169109	322	16000	SH				SOLE		16000	0	NONE

</TABLE>