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Availability:	/	

Janet Kissane Corporate Secretary

RECEIVED

NYSE Arca, Inc. 11 Wall Street New York, NY 10005

tel: 212.656.2039 fax: 212.656.8101 jkissane@nyx.com

NYSE Arca. SEC / TM

Via Overnight Mail

May 12, 2010

Ms. Gail Jackson US Securities and Exchange Commission Division of Trading and Markets Station Place – Building I 100 F Street, N.E. – Room 6628 Washington, DC 20549

Re: Form 19b-4(e) – Bank of America

Dear Ms. Jackson:

Enclosed for filing pursuant to Section 19(b) of the Securities Exchange Act of 1934 and Rule 19b-4 thereunder, please find an original and nine copies of Form 19b-4(e) with respect to the following securities:

- Bank of America Capped Leveraged Index Return Notes Linked to the S&P 500 Index due April 27, 2012 (Ticker Symbol: CVF)
- Bank of America Market Index Target Term Securities Linked to the Dow Jones Industrial Average due April 24, 2015 (Ticker Symbol: MHW)
- Bank of America Strategic Accelerated Redemption Securities Linked to the S&P 500 Index due April 27, 2012 (Ticker Symbol: SMY)

If you have any questions, please do not hesitate to call me at (212) 656-2039.

Sincerely,

AMKISMO

Encloshres

cc: Tim Malinowski (NYSE Euronext)

Act	Securities Exchange Act of 1934
Section	19b-4
Rule	19b-4(e)
Public Availability:	MAY 1 3 2010