UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

ANNUAL AUDITED REPORT
FORM X-17A-5
PART III

FACING PAGE
Information Required of Brokers and Dealers Pursuant to Section 17 of the
Securities Exchange Act of 1934 and Rule 17a-5 Thereunder

REPORT FOR THE PERIOD BEGINNING 01/01/2009 AND ENDING 12/31/2009

A. REGISTRANT IDENTIFICATION

NAME OF BROKER-DEALER: AMD Capital, LLC

ADDRESS OF PRINCIPAL PLACE OF BUSINESS: (Do not use P.O. Box No.)

100 Tri-State International, Suite B
Lincolnshire, IL 60069

NAME AND TELEPHONE NUMBER OF PERSON TO CONTACT IN REGARD TO THIS REPORT
Robin Armour (847) 317-9300

B. ACCOUNTANT IDENTIFICATION

INDEPENDENT PUBLIC ACCOUNTANT whose opinion is contained in this Report*:

Hochfelder & Weber, P.C.

CHECK ONE:

☒ Certified Public Accountant
☐ Public Accountant
☐ Accountant not resident in United States or any of its possessions.

Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.
OATH OR AFFIRMATION

I, Robin Armour, swear (or affirm) that, to the best of my knowledge and belief the accompanying financial statement and supporting schedules pertaining to the firm of AMD Capital, LLC, as of December 31, 2009, are true and correct. I further swear (or affirm) that neither the company nor any partner, proprietor, principal officer or director has any proprietary interest in any account classified solely as that of a customer, except as follows:

______________________________
Juanita Henderson Signature

"OFFICIAL SEAL"
Juanita R. Henderson
Notary Public, State of Illinois
My Commission Exp. 05/15/2010

This report ** contains (check all applicable boxes):

☐ (a) Facing Page.
☐ (b) Statement of Financial Condition.
☐ (c) Statement of Income (Loss).
☐ (d) Statement of Changes in Financial Condition.
☐ (e) Statement of Changes in Stockholders’ Equity or Partners’ or Sole Proprietors’ Capital.
☐ (f) Statement of Changes in Liabilities Subordinated to Claims of Creditors.
☐ (g) Computation of Net Capital.
☐ (h) Computation for Determination of Reserve Requirements Pursuant to Rule 15c3-3.
☐ (i) Information Relating to the Possession or Control Requirements Under Rule 15c3-3.
☐ (j) A Reconciliation, including appropriate explanation of the Computation of Net Capital Under Rule 15c3-1 and the Computation for Determination of the Reserve Requirements Under Exhibit A of Rule 15c3-3.
☐ (k) A Reconciliation between the audited and unaudited Statements of Financial Condition with respect to methods of consolidation.

☐ (l) An Oath or Affirmation.
☐ (m) A copy of the SIPC Supplemental Report.
☐ (n) A report describing any material inadequacies found to exist or found to have existed since the date of the previous audit.

**For conditions of confidential treatment of certain portions of this filing, see section 240.17a-5(e)(3).
**ASSETS**

<table>
<thead>
<tr>
<th>CURRENT ASSETS</th>
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<tbody>
<tr>
<td>Cash</td>
<td>$ 78,973</td>
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<tr>
<td>Accounts Receivable</td>
<td>75,927</td>
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<tr>
<td>Prepaid Expenses</td>
<td>1,298</td>
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<tr>
<td><strong>Total Current Assets</strong></td>
<td><strong>156,198</strong></td>
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</tbody>
</table>

<table>
<thead>
<tr>
<th>PROPERTY AND EQUIPMENT</th>
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<tbody>
<tr>
<td>Office Equipment</td>
<td>59,267</td>
</tr>
<tr>
<td>Less: Accumulated Depreciation</td>
<td>(47,245)</td>
</tr>
<tr>
<td><strong>Net Property and Equipment</strong></td>
<td><strong>12,022</strong></td>
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</table>

<table>
<thead>
<tr>
<th>OTHER ASSETS</th>
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<tbody>
<tr>
<td>Deposits</td>
<td>3,738</td>
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<tr>
<td><strong>TOTAL ASSETS</strong></td>
<td><strong>$ 171,958</strong></td>
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</table>

**LIABILITIES AND MEMBERS' EQUITY**

<table>
<thead>
<tr>
<th>LIABILITIES</th>
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<tbody>
<tr>
<td>Accounts Payable</td>
<td>$ 14,420</td>
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<table>
<thead>
<tr>
<th>MEMBERS' EQUITY</th>
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<tbody>
<tr>
<td><strong>157,538</strong></td>
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<tr>
<td><strong>TOTAL LIABILITIES AND MEMBERS EQUITY</strong></td>
<td><strong>$ 171,958</strong></td>
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</tbody>
</table>

The accompanying notes are an integral part of these statements.