



STATES
CHANGE COMMISSION
Washington, D.C. 20549

BB 3/6

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**ANNUAL AUDITED REPORT
FORM X-17A-5
PART III**

SEC FILE NUMBER
8-44034

FACING PAGE

**Information Required of Brokers and Dealers Pursuant to Section 17 of the
Securities Exchange Act of 1934 and Rule 17a-5 Thereunder**

REPORT FOR THE PERIOD BEGINNING 01-01-09 AND ENDING 12-31-09
MM/DD/YY MM/DD/YY

A. REGISTRANT IDENTIFICATION

NAME OF BROKER-DEALER: OMNI Financial Securities, Inc.

OFFICIAL USE ONLY
FIRM I.D. NO.

ADDRESS OF PRINCIPAL PLACE OF BUSINESS: (Do not use P.O. Box No.)

6530 Singletree Dr.
(No. and Street)

Columbus OH 43229
(City) (State) (Zip Code)

NAME AND TELEPHONE NUMBER OF PERSON TO CONTACT IN REGARD TO THIS REPORT

(Area Code - Telephone Number)

B. ACCOUNTANT IDENTIFICATION

INDEPENDENT PUBLIC ACCOUNTANT whose opinion is contained in this Report*

Hill, Anne C
(Name - if individual, state last, first, middle name)

10145 S. High St. Columbus OH 43206
(Address) (City) (State) (Zip Code)

CHECK ONE:

- Certified Public Accountant
- Public Accountant
- Accountant not resident in United States or any of its possessions.

SEC Mail
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Washington, DC
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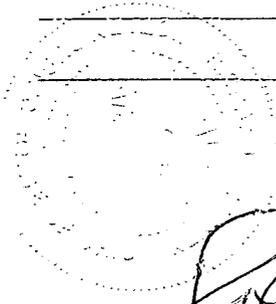
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*Claims for exemption from the requirement that the annual report be covered by the opinion of an independent public accountant must be supported by a statement of facts and circumstances relied on as the basis for the exemption. See Section 240.17a-5(e)(2)

BB
3/11

OATH OR AFFIRMATION

I, Robert Ostrander, swear (or affirm) that, to the best of my knowledge and belief the accompanying financial statement and supporting schedules pertaining to the firm of OMNI Financial Securities, Inc., as of December 31, 20 10, are true and correct. I further swear (or affirm) that neither the company nor any partner, proprietor, principal officer or director has any proprietary interest in any account classified solely as that of a customer, except as follows:



My commission expires 3/23/11

Robert Ostrander
Notary Public

[Signature]
Signature

President
Title

This report ** contains (check all applicable boxes):

- (a) Facing Page.
- (b) Statement of Financial Condition.
- (c) Statement of Income (Loss).
- (d) Statement of Changes in Financial Condition.
- (e) Statement of Changes in Stockholders' Equity or Partners' or Sole Proprietors' Capital.
- (f) Statement of Changes in Liabilities Subordinated to Claims of Creditors.
- (g) Computation of Net Capital.
- (h) Computation for Determination of Reserve Requirements Pursuant to Rule 15c3-3.
- (i) Information Relating to the Possession or Control Requirements Under Rule 15c3-3.
- (j) A Reconciliation, including appropriate explanation of the Computation of Net Capital Under Rule 15c3-1 and the Computation for Determination of the Reserve Requirements Under Exhibit A of Rule 15c3-3.
- (k) A Reconciliation between the audited and unaudited Statements of Financial Condition with respect to methods of consolidation.
- (l) An Oath or Affirmation.
- (m) A copy of the SIPC Supplemental Report.
- (n) A report describing any material inadequacies found to exist or found to have existed since the date of the previous audit.

**For conditions of confidential treatment of certain portions of this filing, see section 240.17a-5(e)(3).

OMNI Financial Securities, Inc.

Audited Financial Statements

December 31, 2009

OMNI Financial Securities, Inc.

Audited Financial Statements

December 31, 2009

Anne C Hill, CPA
1016 S High St.
Columbus, OH 43206

Report of Independent Auditor

To the Board of Trustees
OMNI Financial Securities, Inc.

I have audited the accompanying balance sheet of OMNI Financial Securities, Inc. as of December 31, 2009 and the related statement of income, stockholder's equity and cash flows for the year then ended. These statements are the responsibility of the company's management. My responsibility is to express an opinion on these financial statements based on my audit.

I conducted my audit in accordance with auditing standards generally accepted in the United States of America. Those standards require that I plan and perform the audit to obtain reasonable assurance about whether the financial statements are free of material misstatement. An audit includes examining, on a test basis, evidence supporting the amounts and disclosures in the financial statements. An audit also includes assessing the accounting principles used and significant estimates made by management, as well as evaluating the overall financial statement presentation. I believe that my audit provides a reasonable basis for my opinion.

In my opinion, the financial statements referred to above present fairly, in all material respects, the financial position of OMNI Financial Securities, Inc., as of December 31, 2009 and the results of its operations and cash flows for the year then ended in conformity with accounting principles generally accepted in the United States of America.



Columbus, Ohio
February 24, 2010

OMNI Financial Securities, Inc.

Balance Sheet

As of December 31, 2009

ASSETS

Current Assets		
Cash and cash equivalents	\$	10,612
Intercompany Receivable		3,371
Prepaid Expense		21
Total Current Assets		<u>14,004</u>
TOTAL ASSETS	\$	<u>14,004</u>

LIABILITIES & STOCKHOLDER'S EQUITY

Current Liabilities		
Commissions Payable	\$	<u>1,251</u>
Total Current Liabilities		1,251
Stockholder's Equity		
Common Stock - 500 Shares authorized issued and outstanding, no par value	\$	500
Paid in Capital		105,182
Accumulated Deficit		<u>(92,929)</u>
Total Stockholder's Equity		<u>12,754</u>
TOTAL LIABILITIES & STOCKHOLDER'S EQUITY	\$	<u>14,004</u>

See notes to the financial statements

OMNI Financial Securities, Inc.
Income Statement
for the year ended December 31, 2009

Revenues	
Commissions	\$ 148,009
Investment Income	40
Other	1,220
Total Revenue	<u>149,268</u>
Expenses	
Commissions	45,543
Administrative and General	107,449
Total Expense	<u>152,992</u>
Net Income	<u>\$ (3,725)</u>

See notes to the financial statements

OMNI Financial Securities, Inc.
Statement of Stockholder's Equity
For the year ended December 31, 2009

	Shares Issued and Outstanding	Stated Value	Paid in Capital	Accumulated Deficit	Total Stockholders Equity
Balance December 31, 2008	500	\$ 500	\$ 105,182	\$ (89,205)	\$ 16,477
Net Income for 2009				(3,725)	(3,725)
Balance December 31, 2009	500	\$ 500	\$ 105,182	\$ (92,930)	\$ 12,752

See notes to financial statements

OMNI Financial Securities, Inc.
Statement of Cash Flows
For the year ended December 31, 2009

Cash Flows from Operating Activities	
Net Income	\$ (3,725)
Adjustments to reconcile net income to cash (used) by operating activities:	
Decrease in prepaid expenses	86
Decrease in commissions payable	(191)
Net cash provided by operating activities	<u>(3,830)</u>
Cash flows from investing activities	
Net cash provided by investing activities	<u>-</u>
Net increase in Cash and Cash Equivalents	(3,830)
Cash and Cash Equivalents - Beginning of Year	<u>14,442</u>
Cash and Cash Equivalents - End of Year	<u>\$ 10,612</u>

See notes to financial statements

OMNI Financial Securities, Inc

Notes to the Financial Statements
December 31, 2009

Note 1 – Summary of Significant Accounting Policies

Business Purpose

OMNI Financial Securities, Inc. (the Company), an Ohio Corporation, is a wholly owned subsidiary of Manex Financial Management, Inc. (the Parent), formerly named Omni Financial Management, Inc. The Company was incorporated in 1991 and is engaged in the selling of mutual funds and variable annuities to the general public in the Center Ohio area.

Basis of Accounting

The Company uses the accrual basis of accounting for book and tax purposes.

Accounts Receivable

Accounts receivable are recorded when commissions are earned and are presented in the balance sheet net of any allowance for doubtful accounts. Accounts receivable are written off when they are determined to be uncollectible. Any allowance for doubtful accounts is estimated based on the Company's historical losses, the existing economic conditions in the industry and financial stability of those individuals who owe the receivable. No allowance for doubtful accounts was deemed necessary at December 31, 2009.

Income Tax

The Company records income taxes in accordance with SFAS No. 109, Accounting for Income Taxes. SFAS No. 109 requires an asset and liability approach for financial reporting purposes. Deferred income taxes are provided for differences between the tax basis of assets and liabilities and the financial reporting amounts at the end of the period, and for net operating loss and tax credit carryforwards available to offset future taxable income. Changes in enacted tax rates or laws result in adjustments to recorded deferred tax assets and liabilities in the periods in which the tax laws are enacted or tax rates changed.

OMNI Financial Securities, Inc

Notes to the Financial Statements December 31, 2009

The Company files a consolidated federal income tax return with its Parent. The tax allocation agreement between the two entities provides that the Parent will pay all consolidated federal income taxes on behalf of the group and the Company will make payments to the Parent in an amount equal to the tax liability, if any, that it would have had if it were to file a separate return. As a result, the income generated for 2009 will be reported on the Parent's 2009 income tax return. The Company has considered this tax benefit in the management fee that it pays to its Parent.

Statement of Cash Flows

For purpose of the statement of cash flows, the Company considers all highly liquid investments with an original maturity of 90 days or less to be cash equivalents.

Use of Estimates

The process of preparing financial statements in conformity with generally accepted accounting principles in the United States of America requires the use of estimates and assumptions regarding certain types of assets, liabilities, revenues and expenses. Such estimates are primarily related to unsettled transactions and events as of the date of the financial statements. Accordingly upon settlement, actual results may differ from estimated amounts.

Cash Equivalents

For purposes of the statement of cash flows, the Company considers all highly liquid investments with maturities of three months or less to be cash equivalents.

Note 2 – Net Capital Requirement

The Company is subject to the Uniform Net Capital Rule of the Securities and Exchange Commission (Rule 15c-1). Under the Rule, the Company is required to maintain minimum net capital and the Company's ratio of "aggregate indebtedness" to "net capital" not exceed 15 to 1 (as defined by the Rule). The Company had net capital of \$12,732 as of December 31, 2009, which was in excess of the net capital required by FINRA of \$5,000.

OMNI Financial Securities, Inc

Notes to the Financial Statements
December 31, 2009

The Company's ratio of aggregate indebtedness to net capital at December 31, 2009 was 10%.

Note 3 – Related Parties

The Parent allocates to its subsidiaries certain expenses it incurs that are related to the subsidiaries' operations via management fees. Total management fees paid by the Company to the Parent for 2009 were \$97,400.

Note 4 – Commitment

In 2007, the shareholders of the Parent agreed to the terms of a sale that would result in one of the shareholders purchasing the Company. Pursuant to NASD Rule 1017 and as of December 31, 2007, a regulator was performing due diligence related to the transaction. The regulator completed the due diligence and issued the approval letter on May 7, 2008. The sale was retroactive to the beginning of the Company's fiscal year, January 1, 2008.

Independent Auditor's Report on Supplementary Financial Data
Pursuant to SEC Rule 17a-5

For the year ended December 31, 2009

The information contained in the schedules on the following page is presented for purposes of additional analysis and is not a required part of the basic financial statements, but is required by Rule 17a-5 of the Securities and Exchange Commission. Such information has been subjected to the audit procedures applied in the examination of the basic financial statements and, in my opinion, is stated fairly in all material respects in relation to the basic financial statements taken as a whole, and the schedules present fairly the information included therein in conformity with the rules of the Securities and Exchange Commission.



Columbus, Ohio
February 24, 2010

Net Capital Computation

Stockholder Equity	\$	12,754
Nonallowable assets		
Prepaid Expense	\$	(21)
		<u>(21)</u>
Net capital before haircuts		12,733
		<u> </u>
Net Capital	\$	<u>12,733</u>

Computation of Net Capital Requirement
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Minimum net capital required (6 2/3% of aggregate indebtedness)	\$	83
Minimum dollar net capital required	\$	5,000
Net capital required (greater of above)	\$	5,000
Excess net capital	\$	7,732

Aggregate Indebtedness Computation

Total Liabilities	\$	<u>1,251</u>
Total aggregate indebtedness	\$	<u>1,251</u>
Percentage aggregate indebtedness		10%