



भारतीय स्टेट बैंक  
भारतीय स्टेट बैंक  
State Bank of India

शेयर आणि रोखे विभाग, मध्यवर्ती कार्यालय, तिसरा मजला,  
वर्मा चेंबर्स, 11, होमजी पथ, हॉर्निमन सर्कल, फोर्ट, मुंबई - 400 001.  
शेयर एवं बॉन्ड विभाग, केन्द्रीय कार्यालय, तीसरी मंजिल,  
वर्मा चेंबर्स, 11, होमजी पथ, हॉर्निमन सर्कल, फोर्ट, मुंबई - 400 001.  
Shares & Bonds Department, Central Office, 3rd Floor, Varma Chambers,  
11, Hornji Street, Horniman Circle, Fort, Mumbai - 400 001.

Tel. : 022 - 22633462 / 3463 / 3464 / 3465 / 3466 | Fax : 022 - 22633470 / 3471 | E-mail : gm.snb@sbi.co.in

The Securities & Exchange Commission,  
Division of Corporate Finance,  
450, Fifth Street, N.W.,  
Washington D.C. 20549  
U.S.A.

mail processing  
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Date :

Ref. No. :

AUG 06 2010

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30.07.2010

**SUPPL**

No. CC/S&B/VKJ/ 1064

**INFORMATION SUBMITTED UNDER RULE 12g3-2(b)**

Dear Sir/Madam,

**FILE NO. 82.4524**

**STATE BANK OF INDIA**  
**GLOBAL DEPOSITARY RECEIPTS (GDRs) CUSIP No.856552104**  
**LISTING AGREEMENT: CLAUSE 36**  
**ACQUISITION OF STATE BANK OF INDORE**  
**RECORD DATE FOR DETERMINING THE MINORITY**  
**SHAREHOLDERS OF STATE BANK OF INDORE ENTITLED TO**  
**RECEIVE SHARES OF STATE BANK OF INDIA**

We enclose for your information, a copy of our letter No. CC/S&B/VKJ/1058 dated 30.07.2010, addressed to the Bombay Stock Exchange Ltd., Mumbai.

Yours faithfully,

*M. S. Chahal*  
General Manager



10016144

Encl. as above

*dlw 8/12*



भारतीय स्टेट बैंक  
भारतीय स्टेट बैंक  
State Bank of India

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The Executive Director,  
Bombay Stock Exchange Ltd.,  
Listing Department,  
Phiroze Jeejeebhoy Tower,  
25<sup>th</sup> Floor, Dalal Street,  
Mumbai - 400 001

Date : 30.07.2010

Ref. No. :  
CC/S&B/VKJ/ 1058

Dear Sir/Madam,

FILE NO. 82.4524

**LISTING AGREEMENT: CLAUSE 36**  
**ACQUISITION OF STATE BANK OF INDORE**  
**RECORD DATE FOR DETERMINING THE MINORITY**  
**SHAREHOLDERS OF STATE BANK OF INDORE ENTITLED TO**  
**RECEIVE SHARES OF STATE BANK OF INDIA**

We refer to our letter no. CO/S&B/VKJ/1034 dated 28.07.2010 vide which we had advised that the Government of India has issued the "Acquisition of State Bank of Indore Order, 2010", in terms of which the entire undertaking of State Bank of Indore shall stand transferred to and vested in the State Bank of India from 26<sup>th</sup> August 2010.

2. In this connection, in terms of clause 36 of the listing agreement, we further advise that in terms of the above Order, the Executive Committee of the Central Board of State Bank of India has today fixed **11<sup>th</sup> August 2010** as the **Record Date** for determining the eligible minority shareholders of State Bank of Indore entitled to receive **34 Equity Shares** of face value of Rs. Ten (10) each, fully paid up, of State Bank of India for every **100 Equity Shares** of face value of Rs. Ten (10) each, fully paid up, held by the aforesaid shareholders in State Bank of Indore.

Yours faithfully,

  
General Manager



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State Bank of India

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450, Fifth Street, N.W.,  
Washington D.C. 20549  
U.S.A.

Date :

Ref. No. :

No. CC/S&B/VKJ/ 1037

28.07.2010

**INFORMATION SUBMITTED UNDER RULE 12g3-2(b)**


Dear Sir/Madam,

**FILE NO. 32.4524**

**STATE BANK OF INDIA**  
**GLOBAL DEPOSITARY RECEIPTS (GDRs) CUSIP No.856552104**  
**LISTING AGREEMENT: CLAUSE 36**  
**ACQUISITION OF STATE BANK OF INDORE**

We enclose for your information, a copy of our letter No. CC/S&B/VKJ/1034 dated 28.07.2010, addressed to the Bombay Stock Exchange Ltd., Mumbai.

Yours faithfully,

  
General Manager

Encl. as above

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भारतीय स्टेट बैंक  
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State Bank of India

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The Executive Director,  
Bombay Stock Exchange Ltd.,  
Listing Department,  
Phiroze Jeejeebhoy Tower,  
25th Floor, Dalal Street,  
Mumbai - 400 001

Date : 28.07.2010

Ref. No. :  
CC/S&B/VKJ/ 1034


Dear Sir/Madam,

FILE NO. 82.4524

**LISTING AGREEMENT: CLAUSE 36**  
**ACQUISITION OF STATE BANK OF INDORE**

In terms of Clause 36 of the Listing Agreement, we advise that the Government of India has issued the "Acquisition of State Bank of Indore Order, 2010" vide Order no. F.26/1/2009-BOA dated 28<sup>th</sup> July 2010. In terms of the said Order, the entire undertaking of State Bank of Indore shall stand transferred to and vested in the State Bank of India from the 30<sup>th</sup> day from the date of the Order, i.e. from 26<sup>th</sup> August 2010. The aforesaid Order has been issued under sub-section (2) of Section 35 of the State Bank of India Act, 1955.

Yours faithfully,

  
General Manager



भारतीय स्टेट बैंक  
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State Bank of India

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Washington D.C. 20549  
U.S.A.

Date :

Ref. No. :

No. CC/S&B/VKJ/ 931

14.07.2010

**FILE NO. 32.4524**

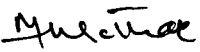
**INFORMATION SUBMITTED UNDER RULE 12g3-2(b)**

Dear Sir/Madam,

**STATE BANK OF INDIA**  
**GLOBAL DEPOSITARY RECEIPTS (GDRs) CUSIP No.856552104**  
**LISTING AGREEMENT: CLAUSE 36**  
**JOINT VENTURE AGREEMENT WITH STATE GENERAL**  
**RESERVE FUND (SGRF), SULTANATE OF OMAN**

We enclose for your information, a copy of our letter No. CC/S&B/VKJ/922 dated 14.07.2010, addressed to the Bombay Stock Exchange Ltd., Mumbai.

Yours faithfully,

  
(Man Mohan Pathak)  
General Manager

Encl. as above

**SEO**  
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भारतीय स्टेट बैंक  
भारतीय स्टेट बैंक  
State Bank of India

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The Executive Director,  
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Listing Department,  
Phiroze Jeejeebhoy Tower,  
25th Floor, Dalal Street,  
Mumbai - 400 001

Date : 14.07.2010

Ref. No. :

No./CC/S&B/VKJ/ 922

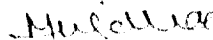
Dear Sir/Madam,

**FILE NO. 82.4524**

**LISTING AGREEMENT: CLAUSE 36**  
**JOINT VENTURE AGREEMENT WITH STATE GENERAL**  
**RESERVE FUND (SGRF), SULTANATE OF OMAN**

In terms of Clause 36 of the Listing Agreement, we advise that State Bank of India, on 14<sup>th</sup> July, 2010 signed a Joint Venture Agreement with State General Reserve Fund (SGRF), Sultanate of Oman to set up a General Purpose Private Equity Fund for investing in various assets in India. This is a part of sovereign level collaboration between the Government of India and the Government of Sultanate of Oman. The Fund shall have initial target corpus of USD 100 million and is proposed to be expanded in future up to a level of USD 1.5 billion.

Yours faithfully,

  
(Man Mohan Pathak)  
General Manager



भारतीय स्टेट बैंक  
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Date : 12.07.2010

Ref. No. : CO/S&B/VKJ/898

FILE NO. 82.4524

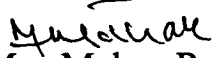
**INFORMATION SUBMITTED UNDER RULE 14g3-2(b)**

Dear Sir/Madam,

**STATE BANK OF INDIA**  
**GLOBAL DEPOSITARY RECEIPTS (GDRs) CUSIP No.856552104**  
**LISTING AGREEMENT : CLAUSE 35**  
**SHAREHOLDING PATTERN AS ON 30<sup>TH</sup> JUNE, 2010**

We enclose for your information, a copy of our letter No.CO/S&B/VKJ/886 dated 12.07.2010 addressed to the Bombay Stock Exchange, Mumbai.

Yours faithfully,

  
(Man Mohan Pathak)  
General Manager

**SEB**  
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Encl. as above



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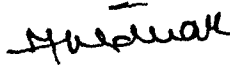
Dear Sir/Madam,

FILE NO. 82.4524

**SHAREHOLDING PATTERN AS ON 30<sup>TH</sup> JUNE, 2010**  
**LISTING AGREEMENT : CLAUSE 35**

In terms of Clause 35 of the Listing Agreement, we enclose a copy of the shareholding pattern of the Bank as on 30<sup>th</sup> June, 2010. We also enclose a soft copy of the same which has been e-mailed as well.

Yours faithfully,

  
(Man Mohan Pathak)  
General Manager

Encl. as above



FILE NO. 32.4521

(I)(a) Statement showing Shareholding Pattern

Name of the Company:		STATE BANK OF INDIA						
Code:	SE							
Quarter ended:	30-Jun-2010							
Face Value	10.00							
Category of shareholder code	(II)	Number of shareholders (III)	Total number of shares (IV)	Number of shares held in dematerialised form (V)	Total shareholding as a percentage of total number of shares of (A+B) (VI)	As a percentage of (A+B+C) (VII)	Number of shares (VIII)	Shares pledged or otherwise encumbered (IX) = (VIII)/(IV)*100
(A)	Shareholding of Promoter and Promoter Group							
1	Indian							
(a)	Individuals/Hindu Undivided Family	0	0	0	0.0000	0.0000	0	0.0000
(b)	Central Government/State Government(s)	1	377,207,200	377,207,200	61.4329	59.4136	0	0.0000
(c)	Bodies Corporate	0	0	0	0.0000	0.0000	0	0.0000
(d)	Financial Institutions / Banks	0	0	0	0.0000	0.0000	0	0.0000
(e)	Any Other (specify)	0	0	0	0.0000	0.0000	0	0.0000
	<b>Sub Total (A)(1)</b>	<b>1</b>	<b>377,207,200</b>	<b>377,207,200</b>	<b>61.4329</b>	<b>59.4136</b>	<b>0</b>	<b>0.0000</b>
2	Foreign							
(a)	Individuals (Non-Resident Individuals/Foreign Individuals)	0	0	0	0.0000	0.0000	0	0.0000
(b)	Bodies Corporate	0	0	0	0.0000	0.0000	0	0.0000
(c)	Institutions	0	0	0	0.0000	0.0000	0	0.0000
(d)	Any Other (specify)	0	0	0	0.0000	0.0000	0	0.0000
d-i		0	0	0	0.0000	0.0000	0	0.0000
d-ii		0	0	0	0.0000	0.0000	0	0.0000
	<b>Sub Total (A)(2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.0000</b>	<b>0.0000</b>	<b>0</b>	<b>0.0000</b>
	<b>Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)</b>	<b>1</b>	<b>377,207,200</b>	<b>377,207,200</b>	<b>61.4329</b>	<b>59.4136</b>	<b>0</b>	<b>0.0000</b>
(B)	Public shareholding							
1	Institutions							
(a)	Mutual Funds/UTI	279	28,362,907	28,333,927	4.6193	4.4674	N/A	N/A
(b)	Financial Institutions / Banks	69	441,961	428,771	0.0720	0.0696	N/A	N/A
(c)	Central Government/State Government(s)	4	124,978	3,020	0.0204	0.0197		
(d)	Venture Capital Funds	0	0	0	0.0000	0.0000		
(e)	Insurance Companies	27	80,630,115	80,528,865	13.1153	12.6842		
(f)	Foreign Institutional Investors	607	72,229,355	72,726,130	11.8612	11.4713		
(g)	Foreign Venture Capital Investors	0	0	0	0.0000	0.0000		
(h)	Any Other (specify)	0	0	0	0.0000	0.0000		
(h-i)		0	0	0	0.0000	0.0000		
(h-ii)		0	0	0	0.0000	0.0000		
	<b>Sub Total (B)(1)</b>	<b>986</b>	<b>182,289,316</b>	<b>182,020,713</b>	<b>29.6881</b>	<b>28.7122</b>	<b>0</b>	<b>0.0000</b>



<b>2</b>	<b>Non-institutions</b>						N.A	N.A
(a)	Bodies Corporate	4,358	17,194,313	17,108,928	2.8003	2.7083		
(b)	Individuals							
i)	Individuals - shareholders holding nominal share capital up to Rs 1 Lakh	664,553	34,598,644	22,530,865	5.6348	5.4496		
ii)	Individual shareholders holding nominal share capital in excess of Rs. 1 Lakh	52	1,271,548	1,271,548	0.2071	0.2003		
(c)	Any Other (specify)	0	0	0	0.0000	0.0000		
(c-i)	Non Resident Indian	5,150	621,286	599,288	0.1012	0.0979		
(c-ii)	Trusts	156	361,335	332,162	0.0588	0.0569		
(c-iii)	OCB	4	1,050	650	0.0002	0.0002		
(c-iv)	Foreign National	4	297	297	0.0000	0.0000		
(c-v)	Foreign Body Corporates	6	118,547	118,547	0.0193	0.0187		
(c-vi)	Clearing Member	331	351,255	351,255	0.0572	0.0553		
	<b>Sub Total (B)(2)</b>	<b>674,614</b>	<b>54,518,275</b>	<b>42,313,540</b>	<b>8.8790</b>	<b>8.5871</b>		
	<b>Total Public Shareholding (B)=(B)(1)+(B)(2)</b>	<b>675,600</b>	<b>236,807,591</b>	<b>224,334,253</b>	<b>38.5671</b>	<b>37.2994</b>	N.A	N.A
	<b>Total (A+B)</b>	<b>675,601</b>	<b>614,014,791</b>	<b>601,541,453</b>	<b>100.0000</b>	<b>96.7130</b>		
(C)	Shares held by Custodians and against which Depository Receipts have been issued	1	20,868,718	20,868,718	xxxx	3.2870	N.A	N.A
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>675,602</b>	<b>634,883,509</b>	<b>622,410,171</b>	<b>xxxx</b>	<b>100.0000</b>	0	0.0000

FILE NO. 82.4524



(I)(b) Statement showing Shareholding of persons belonging to the category								
Promoter and Promoter Group								
30-Jun-2010								
Sr. No.	DP ID	Client Id	Name of the shareholder	Total Shares held		Shares pledged or otherwise encumbered		
				Number of shares	As a percentage of grand total (A)+(B)+(C)	Number	As a percentage	As a % of grand total (A)+(B)+(C) of sub clause (I)(a)
(I)			(II)	(III)	(IV)	(V)	(VI) = (V)/(III)*100	(VII)
1	13019300	00307638	PRESIDENT OF INDIA	377207200	59.4136	0	0.0000	0.0000
<b>TOTAL</b>				<b>377207200</b>	<b>59.4136</b>	<b>0</b>	<b>0.0000</b>	<b>0.0000</b>

FILE NO. 82.4524



<b>(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares</b>						
						<b>30-Jun-2010</b>
<b>Sr. No.</b>	<b>DP ID</b>	<b>Client Id</b>	<b>Name of the DR Holder</b>	<b>Type of outstanding DR (ADRs, GDRs, SDRs, etc.)</b>	<b>Number of shares underlying outstanding DRs</b>	<b>Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in</b>
1			THE BANK OF NEW YORK	GDR	20868718	3.2870
<b>TOTAL</b>					<b>20868718</b>	<b>3.2870</b>

**FILE NO. 82.4524**



(II)(a) Statement showing details of Depository Receipts (DRs)				
				30-Jun-2010
Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
1	GDR	10434359	20868718	3.2870
<b>TOTAL</b>		<b>10434359</b>	<b>20868718</b>	<b>3.2870</b>

FILE NO. 82.4521



(l)(c) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares						30-Jun-2010
Sr. No.	DP ID	Client Id	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (l)(a) above)	
1			LIFE INSURANCE CORPORATION OF INDIA GROUP	73916208		11.6425
<b>TOTAL</b>				73916208		11.6425

FILE NO. 82.4521



(l)(d) Statement showing details of locked-in shares					
					30-Jun-2010
Sr. No.	Name of the shareholder	Category of Shareholder	Lock in date	Number of locked-in shares	Locked-in shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) Indicated in Statement at para (l)(a) above}
TOTAL				0	0

FILE NO. 82.4524



(B)(2)(c)(iii) Statement showing Shareholding of persons belonging to the category					
OCB					
					30-Jun-2010
Sr. No.	Dpid	Client Id	Name	Shares Held	% To Capital
1	IN302470	10793810	YONKERS FINANCE CORPORATION LIMITED	600	0.0001
2		03081050	CGL HOLDINGS MAURITIUS LTD	350	0.0001
3	12012107	00015841	KHEDA INFIN AND MARKETING PVT LTD	50	0.0000
4		03106131	TAKEOFF ENTERPRISES LTD (MAURITIUS)	50	0.0000
			TOTAL	1050	0.0002

FILE NO. 82.4524







भारतीय स्टेट बैंक  
भारतीय स्टेट बैंक  
State Bank of India

शेयर आणि रोखे विभाग, मध्यवर्ती कार्यालय, तिसरा मजला,  
वर्मा चेंबर्स, 11, होमजी पथ, हॉर्निमन सर्कल, फोर्ट, मुंबई - 400 001.  
शेयर एवं बॉन्ड विभाग, केन्द्रीय कार्यालय, तीसरी मंजिल,  
वर्मा चेंबर्स, 11, होमजी पथ, हॉर्निमन सर्कल, फोर्ट, मुंबई - 400 001.  
Shares & Bonds Department, Central Office, 3rd Floor, Varma Chambers,  
11, Homji Street, Horniman Circle, Fort, Mumbai - 400 001.

Tel. : 022 - 22633462 / 3463 / 3464 / 3465 / 3466 | Fax : 022 - 22633470 / 3471 | E-mail : gm.snb@sbi.co.in

The Securities & Exchange Commission,  
Division of Corporate Finance,  
450, Fifth Street, N.W.,  
Washington D.C. 20549  
U.S.A.

Date :

12.07.2010

Ref. No. :

CO/S&B/VKJ/ ११७

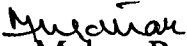
**INFORMATION SUBMITTED UNDER RULE 12g3-2(b)**

Dear Sir/Madam,

**STATE BANK OF INDIA**  
**GLOBAL DEPOSITARY RECEIPTS (GDRs) CUSIP No.856552104**  
**SECRETARIAL AUDIT**

We enclose for your information, a copy of our letter No.CO/S&B/VKJ/885 dated 12.07.2010 addressed to the Bombay Stock Exchange Ltd., Mumbai.

Yours faithfully,

  
(Man Mohan Pathak)  
General Manager

Encl: as above

SEP  
Mail Processing  
Section

AUG 11 2010

Washington, DC  
122



भारतीय स्टेट बैंक  
भारतीय स्टेट बैंक  
State Bank of India

शेयर आणि रोखे विभाग, मध्यवर्ती कार्यालय, तिसरा मजला,  
वर्मा चेंबर्स, 11, होमजी पथ, हॉर्निमन सर्कल, फोर्ट, मुंबई - 400 001.  
शेयर एवं बॉन्ड विभाग, केन्द्रीय कार्यालय, तीसरी मंजिल,  
वर्मा चेंबर्स, 11, होमजी पथ, हॉर्निमन सर्कल, फोर्ट, मुंबई - 400 001.  
Shares & Bonds Department, Central Office, 3rd Floor, Varma Chambers,  
11, Homji Street, Horniman Circle, Fort, Mumbai - 400 001.

Tel. : 022 - 22633462 / 3463 / 3464 / 3465 / 3466 | Fax : 022 - 22633470 / 3471 | E-mail : gm.snb@sbi.co.in

The Executive Director,  
The Bombay Stock Exchange Ltd.,  
Phiroze Jeejeebhoy Tower,  
25th Floor, Dalal Street,  
Mumbai - 400 001

Date :

Ref. No. : 12.07.2010

CO/S&B/VKJ/ 885

**FILE NO. 82.4524**

Dear Sir/Madam,

**SECRETARIAL AUDIT**

In terms of Securities Exchange Board of India (SEBI)'s letter no. SMD/Policy/25475/2002 dated the 31<sup>st</sup> December, 2002, we forward herewith a certificate dated 07<sup>th</sup> July, 2010 issued by M/s Sudit K Parekh & Co., Chartered Accountants, for the quarter ended 30.06.2010, who have conducted Secretarial Audit of the Bank's capital and certified that:


i) Total number of shares held in NSDL, CDSL and in physical form are:

a) Total number of equity shares held in physical form	1,24,73,338
b) Total number of equity shares held in dematerialized form	62,24,10,171
	-----
<b>Total</b>	<b>63,48,83,509</b>

ii) The Register of Members (RoM) is updated.

iii) All requests received for dematerialisation during the quarter have been processed within 21 days.

Yours faithfully,

  
(Man Mohan Pathak)  
General Manager

Encl. as above

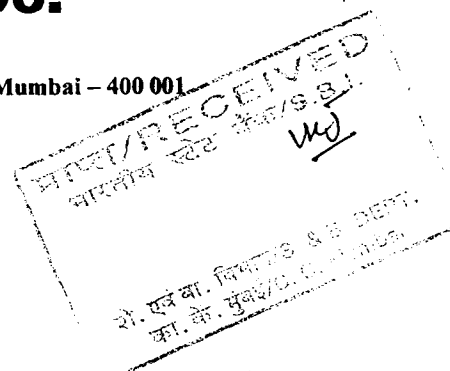
# Sudit K. Parekh & Co.

## Chartered Accountants

Ballard House, 2nd Floor, Adi Marzban Path, Ballard Pier, Fort, Mumbai – 400 001

Ph: + 91 22 6617 8000, Fax: + 91 22 6617 8002

Email: admin@skparekh.com



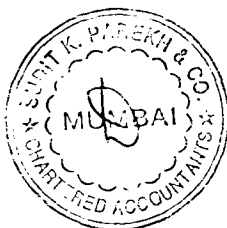
### STATE BANK OF INDIA

### SHARE COMPLIANCE AUDIT REPORT

We have checked the Equity shares issued by State Bank Of India held in physical and dematerialized form as at 30th June 2010. The record of physical shares is maintained by the Registrar and Transfer Agent M/s. Datamatics Financial Services Ltd. and dematerialized shares data has been downloaded from CDSL and NSDL. The details as required by Regulation 55A of the SEBI [Depositories and Participants] Regulations, 1996 are provided as under:

**FILE NO. 32.4524**

1. For Quarter ended : 30th June 2010
2. ISIN : INE062 A01012
3. Face value : Rs.10/-
4. Name of the Company : State Bank Of India
5. Registered Office address : Corporate Centre, State Bank Bhavan,  
M.C. Road, Mumbai 400 021.
6. Correspondence address : The General Manager, State Bank of  
India, Shares & Bonds Dept, Corporate  
Centre, 3<sup>rd</sup> Floor, Verma Chambers, 11-  
Homji Street, Horniman Circle, Fort,  
Mumbai 400 001.
7. Telephone & Fax Nos : Telephone 22633462/63/64/65/66  
Fax 22633470/71
8. Email address : [gm.snb@sbi.co.in](mailto:gm.snb@sbi.co.in)
9. Names of the Stock Exchange where the company's securities are listed : BSE, NSE, Ahmedabad SE, Madras SE,  
Calcutta SE, Delhi SE and GDRs listed  
on London Stock Exchange.



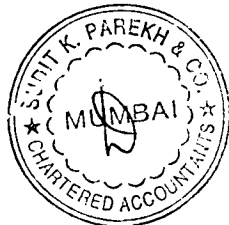
Mumbai, Pune, Hyderabad, Bangalore & Delhi

	Number of shares	% of Total Listed/Paid up Capital
10. Issued capital	63,49,68,500	100%
11. Listed/Paid up capital (Exchange-wise) (as per company records)	63,48,83,509	100%
12. Held in dematerialized form in CDSL	40,69,67,798	64.10%
13. Held in dematerialized form in NSDL	21,54,42,373	33.93%
14. Physical	1,24,73,338	1.97%
15. Total no. of shares (12+13+14)	63,48,83,509	
16. Reasons for difference if any, between (10 & 11) - (10 & 15) (11 & 15 )	Not Applicable	

17. Certifying the details of changes in share capital during the quarter under consideration as per table below:

Particulars	No. of shares	Applied / not applied for listing	Listed on stock Exchanges (specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In Principal Approval pending for SE (Specify names)
Rights	865	Applied	BSE, NSE, Ahmedabad SE, Madras SE, Calcutta SE, Delhi SE	Yes	Yes	None

\*\*\* Rights, Bonus, preferential issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify)



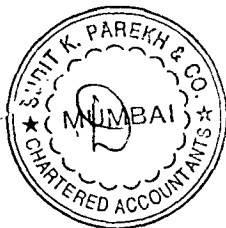
**Mumbai, Pune, Hyderabad, Bangalore & Delhi**

FILE NO. 82.4524

18. Register of members is updated (Yes / No) If yes updated upto which date : Yes, 30th June, 2010
19. Reference of previous quarter with regards to excess Dematerialized Shares, if any : NIL
20. Has the company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why? : NOT APPLICABLE
21. Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay. : Based on test check we have observed that during this quarter all Demat requests have been processed within 21 days.

Total no. of demat requests confirmed after 21 days	No. of requests	No. of shares	Reasons for delay
Pending for more than 21 days	Nil	Nil	Nil

22. Name, Telephone & Fax No. of the Compliance Officer of the Co. : Mr. Shyamal Sinha  
GM (Compliance)  
E-Mail: [gm.compliance@sbi.co.in](mailto:gm.compliance@sbi.co.in)  
Tel.No.22741450, 22021392
23. Name, Address, Tel. & Fax No., Registration No. of the certifying CA/CS : M/s Sudit K. Parekh & Co,  
Chartered Accountants,  
Ballard House, 2<sup>nd</sup> Floor,  
Adi Marzban Path,  
Ballard Pier, Fort,  
Mumbai 400 001.  
Tel. No. 6617 8000  
Fax No. 6617 8002  
Reg. No. 110512W



Mumbai, Pune, Hyderabad, Bangalore &amp; Delhi

24. Appointment of common agency for share registry work

If yes, (name and address)	Datamatics Financial Services Ltd. Plot No.A-16 & A-17, Part B Cross Lane, MIDC, Marol, Andheri (E), Mumbai-400093.
----------------------------------	--

25. Any other details that the CA/CS may like to provide (e.g. BIFR Company, delisting from SE)

NIL
-----

**For SUDIT K. PAREKH & CO.**  
Chartered Accountants

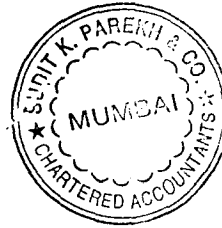


**(D. S. KHATRI)**

Partner

M. No. 16316

Mumbai; dated: 7<sup>th</sup> July, 2010





भारतीय स्टेट बैंक  
भारतीय स्टेट बैंक  
State Bank of India

शेयर आणि रोखे विभाग, मध्यवर्ती कार्यालय, तिसरा मजला,  
वर्मा चेंबर्स, 11, होमजी पथ, हॉर्निमन सर्कल, फोर्ट, मुंबई - 400 001.  
शेयर एवं बॉन्ड विभाग, केन्द्रीय कार्यालय, तीसरी मंजिल,  
वर्मा चेंबर्स, 11, होमजी पथ, हॉर्निमन सर्कल, फोर्ट, मुंबई - 400 001.  
Shares & Bonds Department, Central Office, 3rd Floor, Varma Chambers,  
11, Homji Street, Horniman Circle, Fort, Mumbai - 400 001.

Tel. : 022 - 22633462 / 3463 / 3464 / 3465 / 3466 | Fax : 022 - 22633470 / 3471 | E-mail : gm.snb@sbi.co.in

The Securities & Exchange Commission,  
Division of Corporate Finance,  
450, Fifth Street, N.W.,  
Washington D.C. 20549  
U.S.A.

Date :

Ref. No. :

CC/S&B/VKJ/ 764

FILE NO. 82.452-25.06.2010

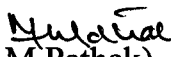
**INFORMATION SUBMITTED UNDER RULE 12g3-2(b)**

Dear Sir/Madam,

**STATE BANK OF INDIA**  
**GLOBAL DEPOSITARY RECEIPTS (GDRs) CUSIP No.856552104**  
**LISTING AGREEMENT: CLAUSE 36**  
**SBICAP SECURITIES LTD. (SSL)**  
**TAKE OVER AS A DIRECT SUBSIDIARY OF SBI**

We enclose for your information, a copy of our letter No.CC/S&B/VKJ/756 dated 25.06.2010 addressed to the Bombay Stock Exchange Ltd., Mumbai.

Yours faithfully

  
(M.M.Pathak)  
General Manager

Encl. as above

**SBICAP**  
Mail Processing  
Section

AUG 05 2010

Washington, DC  
122



भारतीय स्टेट बैंक  
भारतीय स्टेट बैंक  
State Bank of India

शेयर आणि रोखे विभाग, मध्यवर्ती कार्यालय, तिसरा मजला,  
वर्मा चेंबर्स, 11, होमजी पथ, हॉर्निमन सर्कल, फोर्ट, मुंबई - 400 001.  
शेयर एवं बॉन्ड विभाग, केन्द्रीय कार्यालय, तीसरी मंजिल,  
वर्मा चेंबर्स, 11, होमजी पथ, हॉर्निमन सर्कल, फोर्ट, मुंबई - 400 001.  
Shares & Bonds Department, Central Office, 3rd Floor, Varma Chambers,  
11, Hornji Street, Horniman Circle, Fort, Mumbai - 400 001.

Tel. : 022 - 22633462 / 3463 / 3464 / 3465 / 3466 | Fax : 022 - 22633470 / 3471 | E-mail : gm.snb@sbi.co.in

The Executive Director,  
Bombay Stock Exchange Ltd.,  
Listing Department,  
Phiroze Jeejeebhoy Tower,  
25th Floor, Dalal Street,  
Mumbai - 400 001

25.06.2010

Date :

Ref. No. :

CC/S&B/VKJ/ 756

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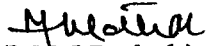
Dear Sir/Madam,

**LISTING AGREEMENT: CLAUSE 36**  
**SBICAP SECURITIES LTD. (SSL)**  
**TAKE OVER AS A DIRECT SUBSIDIARY OF SBI**

We refer to our letter no. CO/S&B/SKT/2008/3327 dated 11.12.2008 vide which we had advised approval for takeover of SBICAP Securities Ltd. by the State Bank of India(SBI) from SBI Capital Markets Ltd.(SBICAP) to make it a direct subsidiary of SBI.

Further, it has now been decided that SSL may continue to function as a subsidiary of SBICAP for better synergies. Thus, the earlier proposal of taking over SSL as a direct subsidiary of SBI stands withdrawn.

Yours faithfully,

  
(M.M.Pathak)  
General Manager





भारतीय स्टेट बैंक  
भारतीय स्टेट बैंक  
State Bank of India

शेयर आणि रोखे विभाग, मध्यवर्ती कार्यालय, तिसरा मजला,  
वर्मा चेंबर्स, 11, होमजी पथ, हॉर्निमन सर्कल, फोर्ट, मुंबई - 400 001.  
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वर्मा चेंबर्स, 11, होमजी पथ, हॉर्निमन सर्कल, फोर्ट, मुंबई - 400 001.  
Shares & Bonds Department, Central Office, 3rd Floor, Varma Chambers,  
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Tel. : 022 - 22633462 / 3463 / 3464 / 3465 / 3466 | Fax : 022 - 22633470 / 3471 | E-mail : gm.snb@sbi.co.in

The Securities & Exchange Commission,  
Division of Corporate Finance,  
450, Fifth Street, N.W.,  
Washington D.C. 20549  
U.S.A.

Date :

Ref. No. :

FILE NO. 82.4524

Letter No. CC/S&B/VKJ/ 64/

Date: 16-06-2010

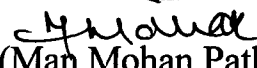
**INFORMATION SUBMITTED UNDER RULE 12g3-2(b)**

Dear Sir/Madam,

**STATE BANK OF INDIA**  
**GLOBAL DEPOSITARY RECEIPTS (GDRs) CUSIP No.856552104**  
**LISTING AGREEMENT: CLAUSE 21**  
**PAYMENT OF FINAL DIVIDEND**

We enclose for your information, a copy of our letter No. CC/S&B/VKJ/622 dated 16.06.2010, addressed to the Bombay Stock Exchange Ltd., Mumbai.

Yours faithfully,

  
(Man Mohan Pathak)  
General Manager

Encl: As Above

**SEB**  
Mail Processing  
Section

AUG 08 2010

Washington, DC  
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भारतीय स्टेट बैंक  
भारतीय स्टेट बैंक  
State Bank of India

शेयर आणि रोखे विभाग, मध्यवर्ती कार्यालय, तिसरा मजला,  
वर्मा चेंबर्स, 11, होमजी पथ, हॉर्निमन सर्कल, फोर्ट, मुंबई - 400 001.  
शेयर एवं बॉन्ड विभाग, केन्द्रीय कार्यालय, तीसरी मंजिल,  
वर्मा चेंबर्स, 11, होमजी पथ, हॉर्निमन सर्कल, फोर्ट, मुंबई - 400 001.  
Shares & Bonds Department, Central Office, 3rd Floor, Varma Chambers,  
11, Hornji Street, Horniman Circle, Fort, Mumbai - 400 001.

Tel. : 022 - 22633462 / 3463 / 3464 / 3465 / 3466 | Fax : 022 - 22633470 / 3471 | E-mail : gm.snb@sbi.co.in

The Executive Director,  
Bombay Stock Exchange Ltd.,  
Phiroze Jeejeebhoy Tower,  
25th Floor, Dalal Street,  
Mumbai - 400 001

Date : 16.06.2010

Ref. No. :  
No. CC/S&B/VKJ/622

Dear Sir/Madam,


**FILE NO. 82.4524**

**STATE BANK OF INDIA: EQUITY**  
**LISTING AGREEMENT: CLAUSE 21**  
**PAYMENT OF FINAL DIVIDEND**

We refer to our letter no. CC/S&B/VKJ/2010/350 dated 14.05.2010 whereby we had forwarded a copy of audited working results of the Bank for the year ended 31<sup>st</sup> March, 2010 and advise that the Central Board of the Bank had declared a dividend of Rs.30.00 per share (300%) for the financial year ended 31<sup>st</sup> March, 2010 which also includes an interim dividend of Rs.10.00 per share (100%) already paid on 11.03.2010.

In terms of Clause 21 of the Listing Agreement, we have to advise that the final payment of dividend @ Rs.20.00 per share (200%) will be made on 12<sup>th</sup> July, 2010. Accordingly, the physical dividend warrants, wherever required, will be issued and will bear the date 12<sup>th</sup> July, 2010 and will be payable at par at all State Bank of India branches, irrespective of the amount and the payment of dividend through electronic mode will be made on the same day i.e. 12<sup>th</sup> July, 2010.

Yours faithfully,

  
(Man Mohan Pathak)  
General Manager



भारतीय स्टेट बैंक  
भारतीय स्टेट बैंक  
State Bank of India

शेयर आणि रोखे विभाग, मध्यवर्ती कार्यालय, तिसरा मजला,  
वर्मा चेंबर्स, 11, होमजी पथ, हॉर्निमन सर्कल, फोर्ट, मुंबई - 400 001.  
शेयर एवं बॉन्ड विभाग, केन्द्रीय कार्यालय, तीसरी मंजिल,  
वर्मा चेंबर्स, 11, होमजी पथ, हॉर्निमन सर्कल, फोर्ट, मुंबई - 400 001.  
Shares & Bonds Department, Central Office, 3rd Floor, Varma Chambers,  
11, Homji Street, Horniman Circle, Fort, Mumbai - 400 001.

Tel. : 022 - 22633462 / 3463 / 3464 / 3465 / 3466 | Fax : 022 - 22633470 / 3471 | E-mail : gm.snb@sbi.co.in

The Securities & Exchange Commission,  
Division of Corporate Finance,  
450, Fifth Street, N.W.,  
Washington D.C. 20549  
U.S.A.

Date :

Ref. No. :

No. CC/S&B/VKJ/993

**FILE NO. 82.4524**

23.07.2010

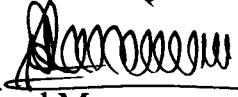
**INFORMATION SUBMITTED UNDER RULE 12g3-2(b)**

Dear Sir/Madam,

**STATE BANK OF INDIA**  
**GLOBAL DEPOSITORY RECEIPTS (GDRs) CUSIP No.856552104**  
**LISTING AGREEMENT: CLAUSE 36**  
**STAND ALONE BOND ISSUE**  
**UNDER RULE 144A/REGULATION-S**

We enclose for your information, a copy of our letter No. CC/S&B/VKJ/993 dated 23.07.2010, addressed to the Bombay Stock Exchange Ltd., Mumbai.

Yours faithfully,

  
General Manager

Encl. as above

**REG**  
Mail Processing  
Section

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भारतीय स्टेट बैंक  
भारतीय स्टेट बैंक  
State Bank of India

शेयर आणि रोखे विभाग, मध्यवर्ती कार्यालय, तिसरा मजला,  
वर्मा चेंबर्स, 11, होमजी पथ, हॉर्निमन सर्कल, फोर्ट, मुंबई - 400 001.  
शेयर एंड बॉन्ड विभाग, केन्द्रीय कार्यालय, तीसरी मंजिल,  
वर्मा चेंबर्स, 11, होमजी पथ, हॉर्निमन सर्कल, फोर्ट, मुंबई - 400 001.  
Shares & Bonds Department, Central Office, 3rd Floor, Varma Chambers,  
11, Homji Street, Horniman Circle, Fort, Mumbai - 400 001.

Tel. : 022 - 22633462 / 3463 / 3464 / 3465 / 3466 | Fax : 022 - 22633470 / 3471 | E-mail : gm.snb@sbi.co.in

The Executive Director,  
Bombay Stock Exchange Ltd.,  
Listing Department,  
Phiroze Jeejeebhoy Tower,  
25th Floor, Dalal Street,  
Mumbai - 400 001

Date 23.07.2010

Ref. No. :

No./CC/S&B/VKJ/ 993

FILE NO. 82.4524

Dear Sir/Madam,

**LISTING AGREEMENT: CLAUSE 36**  
**STAND ALONE BOND ISSUE**  
**UNDER RULE 144A/REGULATION-S**

In terms of Clause 36 of the Listing Agreement, we advise that State Bank of India has concluded the issue of USD 1,000 Mio Fixed Rate Senior Unsecured Notes having a maturity of 5 years at a coupon of 4.50 percent payable semi-annually, under a Stand alone Bond Issue under Rule 144A/ Regulation-S of US Securities Exchange Commission (SEC), in the form of 144A/ Regulation-S Notes. The Bonds will be issued through our London branch as of 27<sup>th</sup> July, 2010 and shall be listed on Singapore Stock Exchange.

Yours faithfully,

  
General Manager