

091-056098

For Internal Use Only		Submit 1 Original	OMB Approval No.:
Sec File No. 91 -		and 9 Copies	Expires:

Estimated average burden hours per response: 2.00

2009 MAR 30 AM 9:55
 SEC / FIN
**UNITED STATES
 SECURITIES AND EXCHANGE COMMISSION**
 Washington, D.C. 20549
FORM 19b-4(e)

**Information Required of a Self-Regulatory Organization Listing and Trading a New
 Derivative Securities Product Pursuant to Rule 19b-4(e) Under the Securities Exchange Act of 1934**

READ ALL INSTRUCTIONS PRIOR TO COMPLETING FORM

Part I Initial Listing Report

1. Name of Self-Regulatory Organization Listing New Derivative Securities Product:

NYSE Arca, Inc.



09051452

2. Type of Issuer of New Derivative Securities Product (e.g., clearinghouse, broker-dealer, corporation, etc.):

Corporation

3. Class of New Derivative Securities Product:

Equity Index-Linked Securities

4. Name of Underlying Instrument:

S&P 500 Index

5. If Underlying Instrument is an Index, State Whether it is Broad-Based or Narrow-Based:

Broad-based

6. Ticker Symbol(s) of New Derivative Securities Product:

SCT

7. Market or Markets Upon Which Securities Comprising Underlying Instrument Trades:

Nasdaq Stock Market, New York Stock Exchange

8. Settlement Methodology of New Derivative Securities Product:

Regular way trades settle on T+3/Book entry only held in DTC.

9. Position Limits of New Derivative Securities Product (if applicable):

Not applicable.

Part II Execution

The undersigned represents that the governing body of the above-referenced Self-Regulatory Organization has duly approved, or has duly delegated its approval to the undersigned for, the listing and trading of the above-referenced new derivative securities product according to its relevant trading rules, procedures, surveillance programs and listing standards.

Name of Official Responsible for Form:

Janet M. Kissane

Title:

Corporate Secretary

Telephone Number:

(212) 656-2039

Manual Signature of Official Responsible for Form:

March 27, 2009

Act	Securities Exchange Act of 1934
Section	19b-4
Rule	19b-4(e)
Public	MAR 30 2009
Availability:	

Janet Kissane
Corporate Secretary

NYSE Arca, Inc.
11 Wall Street
New York, NY 10005



RECEIVED
2009 MAR 30 AM 9:54
SEC / HR

tel: 212.656.2039
fax: 212.656.3939
jkissane@nyx.com

Via Overnight Mail

March 27, 2009

Ms. Gail Jackson
US Securities and Exchange Commission
Division of Trading and Markets
Station Place – Building I
100 F Street, N.E. – Room 6628
Washington, DC 20549

Re: Form 19b-4(e) –Bank of America Corporation; Citigroup Funding, Inc., Morgan Stanley

Dear Ms. Jackson:

Enclosed for filing pursuant to Section 19(b) of the Securities Exchange Act of 1934 and Rule 19b-4 thereunder, please find an original and nine copies of Form 19b-4(e) with respect to the following securities:

- Bank of America Corporation, Market Index Target Term Securities[®] Linked to the S&P 500[®] Index, due March 28, 2014 (Ticker Symbol SCT);
- Citigroup Funding, Inc., 3% Minimum Coupon Principal Protected Notes Based Upon the Dow Jones-AIG Commodity Index Excess Return Index Due April 7, 2014 (Ticker Symbol MKN);
- Morgan Stanley, Protected Absolute Return Barrier Notes due March 20, 2011 Based on the Value of the S&P 500[®] Index (Ticker Symbol SNZ);
- Morgan Stanley, Global Medium-Term Notes Series F Buffered PLUS due March 20, 2011 Based on the Value of the S&P 500[®] Index (Ticker Symbol BJI);

If you have any questions, please do not hesitate to call me at (212) 656-2039.

Sincerely,

Enclosures

Cc: Tim Malinowski (NYSE Euronext)

Act	Securities Exchange Act of 1934
Section	19b-4
Rule	19b-4(e)
Public Availability:	MAR 30 2009