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UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549  
AMENDED FORM 19b-4(e)

Information Required of a Self-Regulatory Organization Listing and Trading a New  
Derivative Securities Product Pursuant to Rule 19b-4(e) Under the Securities Exchange Act of 1934

READ ALL INSTRUCTIONS PRIOR TO COMPLETING FORM

Part I Initial Listing Report

1. Name of Self-Regulatory Organization Listing New Derivative Securities Product:

International Securities Exchange, LLC

2. Type of Issuer of New Derivative Securities Product (e.g., clearinghouse, broker-dealer, corporation, etc.):

Merrill Lynch

3. Class of New Derivative Securities Product:

Structured Product

4. Name of Underlying Instrument:



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PIS: Liberty Media Corporation; PIY: Frontier Communications Corporation; PJA: ~~Frontier Communications International, Inc.~~  
PJI: Goldman Sachs Group, Inc.; PJJ: El Paso Corporation; PJR: Unum Group; PJS: First American Corporation; PJT:  
General Electric Company; PJZ: Valero Energy Corporation

5. If Underlying Instrument is an Index, State Whether it is Broad-Based or Narrow-based:

N/A

6. Ticker Symbol(s) of New Derivative Securities Product:

PIS, PIY, PJA, PJI, PJJ, PJR, PJS, PJT, PJZ

7. Market or Markets Upon Which Securities Comprising Underlying Instrument Trades:

PIS: NASDAQ; PIY: NYSE; PJA: NYSE; PJI: NYSE; PJJ: NYSE; PJR: NYSE; PJS: NYSE; PJT: NYSE; PJZ: NYSE

8. Settlement Methodology of New Derivative Securities Product:

T+3, Physical Settlement

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9. Position Limits of New Derivative Securities Product (if applicable):

Not Applicable

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Part II Execution

The undersigned represents that the governing body of the above-referenced Self-Regulatory Organization has duly approved, or has duly delegated its approval to the undersigned for, the listing and trading of the above-referenced new derivative securities product according to its relevant trading rules, procedures, surveillance programs and listing standards.

Name of Official Responsible for Form:

Michael J. Simon

Title: Act Securities Exchange Act of 1934

General Counsel and Secretary

Telephone Number:

212-897-0230

Manual Signature: Section 19b-4 Official Responsible for Form: Rule 19b-4(e)

Date: Public JAN -7 2009

7-Jan-09

Availability:

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INTERNATIONAL SECURITIES EXCHANGE.

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FAX: 212 425-4926  
www.ise.com

January 7, 2009

**By Facsimile and Overnight Courier**

Gail S. Jackson  
Paralegal Specialist  
US Securities and Exchange Commission  
Division of Trading and Markets  
100 F Street, NE – Room 6628  
Washington, DC 20549

Re: Form 19b-4(e)

Dear Ms. Jackson:

The International Securities Exchange, LLC hereby files Form 19b-4(e), with respect to the new derivative securities products set forth in the attached forms. These securities are listed for trading pursuant to ISE Rule 2101(a)(2).

Sincerely,

Michael J. Simon  
General Counsel and Secretary

Attachments

Act	Securities Exchange Act of 1934
Section	19b-4
Rule	19b-4(e)
Public Availability:	JAN - 7 2009

**END**