

HERALD RESOURCES LIMITED ABN 15 008 672 071

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17 December 2009

SEC
Mail Processing
Section

DEC 31 2009

Washington, DC
121

SECURITIES & EXCHANGE COMMISSION
Division of Corporate Finance
Office of International Corporate Finance
Mailstop 3628
One Station Place, NE
Washington DC 20549
USA

SUPPL

Re: *Rule 12g3-2(b)* (82-4295)

On behalf of Herald Resources Ltd (the "Company"), a company incorporated in Australia, I am furnishing herewith the below listed document(s) pursuant to Rule 12g3-2(b) (iii) under the Securities Exchange Act of 1934 ("Exchange Act"):

Document Description / Date

Various Company Announcements re:
Appendix 3B and Change of Directors Interest Notice 23 Nov 09
Change in substantial holding 24 Nov 09
Removal from Official List 16 Dec 09

Yours faithfully

Karen Baker-Thornton
Executive Project Secretary
Enc:

Appendix 3B

New issue announcement, application for quotation of additional securities and agreement

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/7/96. Origin: Appendix 5. Amended 1/7/98, 1/9/99, 1/7/2000, 30/9/2001, 11/3/2002, 1/1/2003, 24/10/2005.

Name of entity

HERALD RESOURCES LTD

ABN

15 008 672 071

We (the entity) give ASX the following information.

Part 1 - All issues

You must complete the relevant sections (attach sheets if there is not enough space).

- | | | |
|---|--|----------------------------|
| 1 | *Class of *securities issued or to be issued | Ordinary fully paid shares |
| 2 | Number of *securities issued or to be issued (if known) or maximum number which may be issued | 2,400,000 |
| 3 | Principal terms of the *securities (eg, if options, exercise price and expiry date; if partly paid *securities, the amount outstanding and due dates for payment; if *convertible securities, the conversion price and dates for conversion) | N/A |

+ See chapter 19 for defined terms.

Appendix 3B
New issue announcement

<p>4 Do the +securities rank equally in all respects from the date of allotment with an existing +class of quoted +securities?</p> <p>If the additional securities do not rank equally, please state:</p> <ul style="list-style-type: none"> • the date from which they do • the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment • the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment 	<p>Yes</p> <p style="text-align: center;">SEC Mail Processing Section</p> <p style="text-align: center;">DEC 31 2009</p> <p style="text-align: center;">Washington, DC 121</p>				
<p>5 Issue price or consideration</p>	<p>Total consideration received \$1,056,000</p>				
<p>6 Purpose of the issue (If issued as consideration for the acquisition of assets, clearly identify those assets)</p>	<p>This issue is as a result of the exercise of 2,400,000 options</p>				
<p>7 Dates of entering +securities into uncertificated holdings or despatch of certificates</p>	<p>20 November 2009</p>				
<p>8 Number and +class of all +securities quoted on ASX (including the securities in clause 2 if applicable)</p>	<table border="1"> <thead> <tr> <th data-bbox="748 1553 1031 1583">Number</th> <th data-bbox="1037 1553 1312 1583">+Class</th> </tr> </thead> <tbody> <tr> <td data-bbox="748 1589 1031 1619">211,676,803</td> <td data-bbox="1037 1589 1312 1619">Ordinary fully paid</td> </tr> </tbody> </table>	Number	+Class	211,676,803	Ordinary fully paid
Number	+Class				
211,676,803	Ordinary fully paid				

+ See chapter 19 for defined terms.

	Number	+Class
9	Number and +class of all +securities not quoted on ASX (including the securities in clause 2 if applicable)	<div style="border: 1px solid black; padding: 5px; width: fit-content; margin: auto;"> <p style="margin: 0;">SEC Mail Processing Section DEC 31 2009 Washington, DC 121</p> </div>
10	Dividend policy (in the case of a trust, distribution policy) on the increased capital (interests)	<div style="border: 1px solid black; height: 30px; width: 100%;"></div>

Part 2 - Bonus issue or pro rata issue

11	Is security holder approval required?	<div style="border: 1px solid black; height: 30px; width: 100%;"></div>
12	Is the issue renounceable or non-renounceable?	<div style="border: 1px solid black; height: 30px; width: 100%;"></div>
13	Ratio in which the +securities will be offered	<div style="border: 1px solid black; height: 30px; width: 100%;"></div>
14	+Class of +securities to which the offer relates	<div style="border: 1px solid black; height: 30px; width: 100%;"></div>
15	+Record date to determine entitlements	<div style="border: 1px solid black; height: 30px; width: 100%;"></div>
16	Will holdings on different registers (or subregisters) be aggregated for calculating entitlements?	<div style="border: 1px solid black; height: 30px; width: 100%;"></div>
17	Policy for deciding entitlements in relation to fractions	<div style="border: 1px solid black; height: 30px; width: 100%;"></div>
18	Names of countries in which the entity has +security holders who will not be sent new issue documents <small>Note: Security holders must be told how their entitlements are to be dealt with. Cross reference: rule 7.7.</small>	<div style="border: 1px solid black; height: 80px; width: 100%;"></div>
19	Closing date for receipt of acceptances or renunciations	<div style="border: 1px solid black; height: 30px; width: 100%;"></div>

+ See chapter 19 for defined terms.

Appendix 3B
New issue announcement

- 20 Names of any underwriters
- 21 Amount of any underwriting fee or commission
- 22 Names of any brokers to the issue
- 23 Fee or commission payable to the broker to the issue
- 24 Amount of any handling fee payable to brokers who lodge acceptances or renunciations on behalf of +security holders
- 25 If the issue is contingent on +security holders' approval, the date of the meeting
- 26 Date entitlement and acceptance form and prospectus or Product Disclosure Statement will be sent to persons entitled
- 27 If the entity has issued options, and the terms entitle option holders to participate on exercise, the date on which notices will be sent to option holders
- 28 Date rights trading will begin (if applicable)
- 29 Date rights trading will end (if applicable)
- 30 How do +security holders sell their entitlements *in full* through a broker?
- 31 How do +security holders sell *part* of their entitlements through a broker and accept for the balance?

+ See chapter 19 for defined terms.

32 How do *security holders dispose of their entitlements (except by sale through a broker)?

33 *Despatch date

Part 3 - Quotation of securities

You need only complete this section if you are applying for quotation of securities

34 Type of securities
(tick one)

(a) Securities described in Part 1

(b) All other securities

Example: restricted securities at the end of the escrowed period, partly paid securities that become fully paid, employee incentive share securities when restriction ends, securities issued on expiry of conversion of convertible securities

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Entities that have ticked box 34(a)

Additional securities forming a new class of securities

Tick to indicate you are providing the information or documents

35 If the *securities are *equity securities, the names of the 20 largest holders of the additional *securities, and the number and percentage of additional *securities held by those holders

36 If the *securities are *equity securities, a distribution schedule of the additional *securities setting out the number of holders in the categories
1 - 1,000
1,001 - 5,000
5,001 - 10,000
10,001 - 100,000
100,001 and over

37 A copy of any trust deed for the additional *securities

+ See chapter 19 for defined terms.

**Appendix 3B
New issue announcement**

Entities that have ticked box 34(b)

38 Number of securities for which
+quotation is sought

39 Class of +securities for which
quotation is sought

40 Do the +securities rank equally in
all respects from the date of
allotment with an existing +class
of quoted +securities?

If the additional securities do not
rank equally, please state:

- the date from which they do
- the extent to which they
participate for the next
dividend, (in the case of a
trust, distribution) or interest
payment
- the extent to which they do
not rank equally, other than in
relation to the next dividend,
distribution or interest
payment

41 Reason for request for quotation
now

Example: In the case of restricted securities, end
of restriction period

(if issued upon conversion of
another security, clearly identify
that other security)

	Number	+Class
42 Number and +class of all +securities quoted on ASX (including the securities in clause 38)		

+ See chapter 19 for defined terms.

Quotation agreement

1 +Quotation of our additional +securities is in ASX's absolute discretion. ASX may quote the +securities on any conditions it decides.

2 We warrant the following to ASX.

- The issue of the +securities to be quoted complies with the law and is not for an illegal purpose.
- There is no reason why those +securities should not be granted +quotation.
- An offer of the +securities for sale within 12 months after their issue will not require disclosure under section 707(3) or section 1012C(6) of the Corporations Act.

Note: An entity may need to obtain appropriate warranties from subscribers for the securities in order to be able to give this warranty

- Section 724 or section 1016E of the Corporations Act does not apply to any applications received by us in relation to any +securities to be quoted and that no-one has any right to return any +securities to be quoted under sections 737, 738 or 1016F of the Corporations Act at the time that we request that the +securities be quoted.
- If we are a trust, we warrant that no person has the right to return the +securities to be quoted under section 1019B of the Corporations Act at the time that we request that the +securities be quoted.

3 We will indemnify ASX to the fullest extent permitted by law in respect of any claim, action or expense arising from or connected with any breach of the warranties in this agreement.

4 We give ASX the information and documents required by this form. If any information or document not available now, will give it to ASX before +quotation of the +securities begins. We acknowledge that ASX is relying on the information and documents. We warrant that they are (will be) true and complete.

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Sign here: 
(Company Secretary)

Date: 23 November 2009

Print name: Lynton McCreery
=====

+ See chapter 19 for defined terms.

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/9/2001.

Name of entity	HERALD RESOURCES LIMITED
ABN	15 008 672 071

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Kenneth Patrick Farrell
Date of last notice	27 December 2008

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	
Date of change	20 November 2009
No. of securities held prior to change	5,000 1,500,000 options ex @ \$0.44 each
Class	As above
Number acquired	
Number disposed	5,000 shares 1,500,000 options
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	5,000 shares were disposed of to Calipso Investments Pty Ltd at \$0.93 each. 1,500,000 options converted into shares at \$0.44 each. Then the new shares disposed of to Calipso Investments Pty Ltd at \$0.93 each.

+ See chapter 19 for defined terms.

Appendix 3Y
Change of Director's Interest Notice

No. of securities held after change	Nil
Nature of change <small>Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</small>	Exercise of options and acceptance of Calipso Investments Pte Ltd offer

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	
Nature of interest	
Name of registered holder (if issued securities)	
Date of change	
No. and class of securities to which interest related prior to change <small>Note: Details are only required for a contract in relation to which the interest has changed</small>	
Interest acquired	
Interest disposed	
Value/Consideration <small>Note: If consideration is non-cash, provide details and an estimated valuation</small>	
Interest after change	

+ See chapter 19 for defined terms.

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/9/2001.

Name of entity	HERALD RESOURCES LIMITED
ABN	15 008 672 071

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Andrew Beckham
Date of last notice	27 December 2008

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (j) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	
Date of change	20 November 2009
No. of securities held prior to change	900,000
Class	Options 1/12/2011 \$0.44
Number acquired	
Number disposed	900,000 options converted into shares at \$0.44 each. Then the new shares disposed of to Calipso Investments Pte Ltd at \$0.93 each
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	As above
No. of securities held after change	Nil

+ See chapter 19 for defined terms.

Appendix 3Y
Change of Director's Interest Notice

<p>Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</p>	<p>Exercise of options and acceptance of Calipso Investments Pte Ltd offer</p>
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Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	
Nature of interest	
Name of registered holder (if issued securities)	
Date of change	
<p>No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed</p>	
Interest acquired	
Interest disposed	
<p>Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation</p>	
Interest after change	

+ See chapter 19 for defined terms.

MALLESONS STEPHEN JAQUES

Mr Lynton McCreery
Company Secretary
Herald Resources Ltd
Level 3
50 Colin Street
WEST PERTH WA 6005

Company Announcements Office
Australian Securities Exchange
20 Bridge Street
SYDNEY NSW 2000

24 November 2009

By email

By Facsimile: 1300 135 638

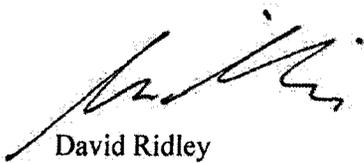
Dear Sirs

**Calipso Investment Pte. Ltd. - Herald Resources Ltd (ABN 15 008 672 071) ("Herald") -
Change of Interests of Substantial Shareholder Notice**

We act for Calipso Investment Pte. Ltd. ("Calipso"), a wholly-owned subsidiary of PT Bumi Resources Tbk.

In accordance with section 671B(1)(b) of the Corporations Act 2001 (Cwlth), we enclose a Form 604 ("Notice of change of interests of substantial holder") issued by Calipso in relation to shares in Herald.

Yours faithfully



David Ridley
Solicitor
Direct line +61 9296 2646
Email david.ridley@malleasons.com

Lee Horan
Partner
Direct line +61 2 9296 2283
Email lee.horan@malleasons.com

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Form 604

Corporations Act 2001 (the "Corporations Act")
Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme Herald Resources Ltd ("Herald")
ACN/ARSN 008 672 071

1. Details of substantial holder (1)

Name Calipso Investment Pte. Ltd. and each of its associates (refer to Annexure A)
ACN/ARSN (if applicable) Company No: 200719013N

There was a change in the interests of the substantial holder on 20 / 11 / 2009

The previous notice was given to the company on 20 / 10 / 2009

The previous notice was dated 20 / 10 / 2009

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Fully paid ordinary shares	205,912,956	98.39%	205,912,956	97.28%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
20 / 11 / 2009	Calipso Investment Pte. Ltd. and each of its associates (refer to Annexure A)	Reduction in voting power due to the issue of 2,400,00 ordinary shares in Herald as a result of the exercise of options by Herald optionholders	\$0.00	0 ordinary shares	0

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Calipso Investment Pte. Ltd. and each of its associates (refer to Annexure A)	Accepting ordinary shareholders	Calipso Investment Pte. Ltd.	Relevant interest arises under s 608(1)(c) of the Corporations Act as a result of acceptances of the takeover offer set out in the Bidder's Statement dated 25 August 2009	7,610,458 ordinary shares	7,610,458
Calipso Investment Pte. Ltd. and each of its associates (refer to Annexure A)	Calipso Investment Pte. Ltd.	Calipso Investment Pte. Ltd.	Relevant interest arises under s 608(1)(a) of the Corporations Act as the holder of the securities.	197,702,498 ordinary shares	197,702,498
Calipso Investment Pte. Ltd. and each of its associates (refer to Annexure A)	Calipso Holdings Pte. Ltd	Calipso Investment Pte. Ltd.	Relevant interest arises under s 608(1)(a) of the Corporations Act as the holder of the securities.	600,000 ordinary shares	600,000

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Not applicable	Not applicable

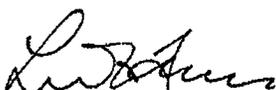
6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Calipso Investment Pte. Ltd. and each of its associates (refer to Annexure A)	c/- 80 Raffles Place #16-20 UOB Plaza 2 Singapore 048624

Signature

print name Lee Horan capacity UNDER POWER OF ATTORNEY dated 25 August 2009

sign here  date 24 / 11 / 2009

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
 - (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
 - (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
 - (4) The voting shares of a company constitute one class unless divided into separate classes.
 - (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
 - (6) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).
- See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
 - (8) If the substantial holder is unable to determine the identity of the person (eg if the relevant interest arises because of an option) write "unknown".
 - (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

ANNEXURE A

This annexure A of 1 page referred to in Form 604 ("Notice of change of interest of substantial holder") signed by me, Lee Horan, as attorney for Calipso Investment Pte Ltd and dated 24 November 2009.



.....
Lee Horan

- PT Bumi Resources Tbk
- Forerunner International Pte. Ltd.
- Sangatta Holding Limited
- Kalimantan Coal Limited
- Enercoal Resources Pte. Ltd.
- International Minerals Company, LLC
- Burnt Resources Japan Co. Ltd.
- Knightley Business Resources Pte. Ltd
- Bumi Capital Pte. Ltd.
- Gallo Oil (Jersey) Ltd.
- PT Sitrade Coal
- PT Citra Palu Minerals
- PT Mitratama Perkasa
- PT Bumi Resources Investment
- PT Kaltim Prima CBM
- PT Arutmin CBM
- PT Arutmin Indonesia
- PT IndoCoal Kassel Resources
- PT IndoCoal Kaltim Resources
- Enercorp Ltd.
- Westside Corporation Ltd.
- PT Kaltim Prima Coal
- PT Coalindo Energy
- Avocet Mining PLC
- Candice Investment Pte. Ltd.
- Bumi Mauritania SA
- Herald Resources Ltd.
- PT Gorontalo Minerals
- Leap-Forward Finance Ltd
- PT Fajar Bumi Sakri
- Konblo Bumi, Inc.
- IndoCoal Resources (Cayman) Limited
- Bumi Holdings SAS
- PT Dairi Prima Mineral
- Zurich Assets International Ltd.
- PT Seamgas Indonesia
- Tansar Gas Pte. Ltd.
- KPC CBM Pte. Ltd.
- Arutmin CBM Pte. Ltd.
- Kalenergy Pte. Ltd.
- Westprima Resources Pte. Ltd.
- PT Darma Henwa Tbk
- PT Coalindo Energy



ASX

AUSTRALIAN SECURITIES EXCHANGE

MARKET RELEASE

16 December 2009

Herald Resources Limited

REMOVAL FROM OFFICIAL LIST

Herald Resources Limited (the "Company") will be removed from the official list of ASX Limited as from the close of trading on Wednesday, 16 December 2009, at the request of the Company, in accordance with listing rule 17.14 following compulsory acquisition by Calipso Investments Pte Limited under its takeover offer dated 21 August 2009.

Security Code: HER


Jill Hewitt
Adviser Issuers (Perth)

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