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Washington, DC No. 82-34925  
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02 November 2009

Filing Desk  
US Securities and Exchange Commission  
100 F Street, N.E.  
Washington DC 20549

**SUPL**

Dear Sir/ Madam,

*Impact Capital Ltd*

The attached papers relate to submissions by the Company, under Rule 12g3-2(b) in respect to the month of October 2009.

Sincerely,

**Russell Templeton  
Managing Director**

*dlc 11/25*

P 1800 587 827  
F 1300 727 390

PO Box 7111  
Riverside Centre,  
Brisbane Qld 4001

This product is issued by  
Ask Funding Limited.  
ABN 22 094 503 385

**Ask**  
FUNDING

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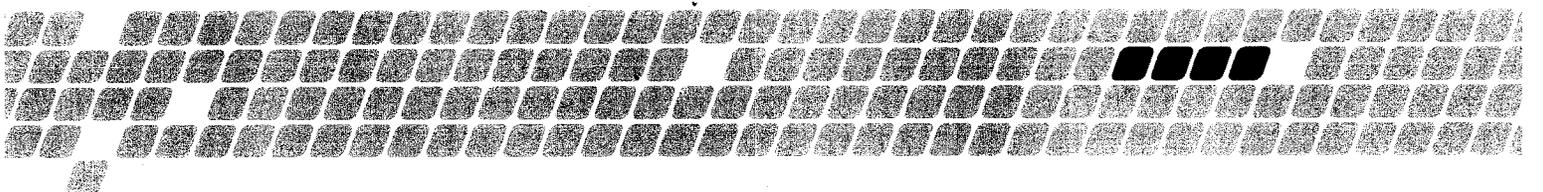
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NOTICE OF  
MEETING

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**ASK FUNDING LIMITED ABN 22 094 503 385**  
**NOTICE OF ANNUAL GENERAL MEETING**

NOTICE IS GIVEN that the 2009 Annual General Meeting of the shareholders of Ask Funding Limited ("the Company") will be held at the offices of HopgoodGanim Lawyers, Level 7, Waterfront Place, 1 Eagle Street, Brisbane on Thursday 19 November 2009 at 11.00am.

**ORDINARY BUSINESS**  
**FINANCIAL STATEMENTS AND REPORTS**

To receive and consider the Financial Statements of the Company and its controlled entities for the year ended 30 June 2009 and the related Directors' Report, Directors' Declaration and Auditors' Report.

**RESOLUTIONS**

**1. ELECTION OF DIRECTOR (ORDINARY RESOLUTION)**

To consider, and if thought fit, pass the following resolution as an ordinary resolution:

*"To elect a director, Mr Gavin Partridge in accordance with the Company's Constitution."*

**2. REMUNERATION REPORT (NON-BINDING RESOLUTION)**

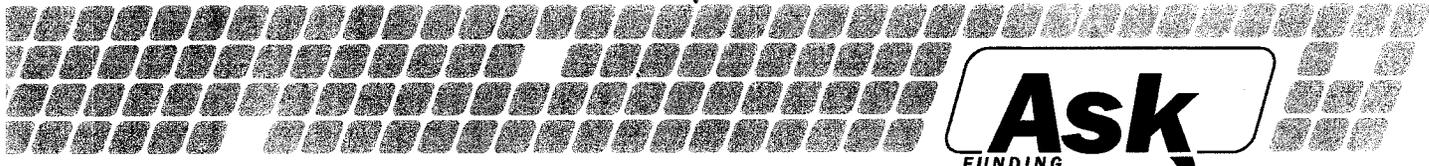
To adopt the Remuneration Report as set out in the Directors' Report for the year ended 30 June 2009. The vote on this resolution does not bind the directors of the Company.

**OTHER BUSINESS**

To deal with any other business that may be brought forward in accordance with the Constitution and the Corporations Act 2001.

**By Order of the Board of Directors**  
Alison Hill  
Company Secretary  
25 September 2009

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# ASK FUNDING LIMITED ABN 22 094 503 385 NOTICE OF ANNUAL GENERAL MEETING

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### VOTING

Ask Funding Limited (AKF) has determined in accordance with Regulation 7.11.37 of the Corporations Regulations 2001 that, for the purposes of determining voting entitlements at the Annual General Meeting, securities will be taken to be held by those persons recorded on the Company's share register as at 7.00pm Brisbane time on Tuesday 17 November 2009.

Accordingly share transfers registered after that time will be disregarded in determining entitlements to attend and vote at the Meeting.

### PROXIES

- Any member entitled to attend and vote is entitled to appoint not more than two proxies to attend and vote in his or her stead.
- If a shareholder appoints more than one proxy, the appointment of the proxy may specify the proportion or number of that shareholder's votes that each proxy may exercise. If the appointment does not specify the proportion or the number of the shareholder's votes each proxy may exercise, each proxy may exercise one half of the votes.
- Where a shareholder appoints more than one proxy neither proxy is entitled to vote on a show of hands.
- A proxy need not be a shareholder of AKF.
- Proxies given by corporate shareholders must be executed in accordance with their constitutions, or under the hand of a duly authorised officer or attorney.
- If a proxy is not directed how to vote on an item of business, the proxy may vote, or abstain from voting as he or she thinks fit.
- If a shareholder appoints the Chairman of the meeting as the shareholder's proxy and does not specify how the Chairman is to vote on an item of business, the Chairman will vote, as proxy for that shareholder for that item.
- To be effective, AKF must receive the completed Proxy Form and, if the form is signed by the shareholder's attorney, the authority under which the Proxy Form is signed (or a certified copy of the authority) by no later than 48 hours before the commencement of the meeting. Proxy Forms and other documentation may be lodged either by mail to Computershare Investor Services Pty Ltd, PO Box 242, Melbourne, VIC 3001 or by facsimile to Computershare Investor Services Pty Ltd on 1800 783 447 within Australia or +613 9473 2555 outside Australia.

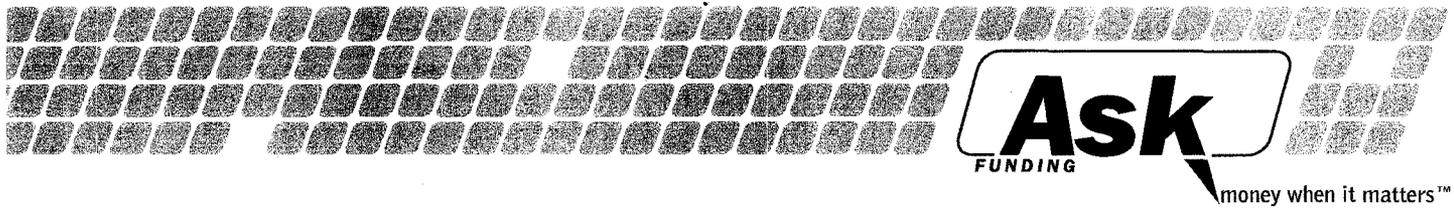
**A PROXY FORM IS ENCLOSED.**

### VOTING EXCLUSIONS

In accordance with S224 of the Corporations Act 2001 and ASX Listing Rule 14.11, the Company will disregard any votes cast on a resolution by the person specified below as an excluded person. However the Company need not disregard a vote if:

- it is cast by a person as a proxy for a person who is entitled to vote, in accordance with directions on the proxy form; or
- it is cast by a person chairing the meeting as a proxy for a person who is entitled to vote, in accordance with a direction on the proxy form to vote as the proxy decides.

Resolution Number	Resolution	Excluded Person
1	Approval for election of director	Mr Partridge or any of his Associates



# ASK FUNDING LIMITED ABN 22 094 503 385

## EXPLANATORY STATEMENT

This Explanatory Statement has been prepared for the information of the Shareholders of the Company in connection with the business to be conducted at the Annual General Meeting of Ask Funding Limited ("the Company") to be held at the offices of HopgoodGanim Lawyers, Level 7, Waterfront Place, 1 Eagle Street, Brisbane on Thursday 19 November 2009 at 11.00am.

The purpose of this Explanatory Statement is to provide information which the Directors believe to be material to Shareholders in deciding whether or not to pass the resolutions contained in the Notice of Meeting and the Directors recommend Shareholders read the Notice of Meeting and this Explanatory Statement in full before making any decision relating to the resolutions.

Terms and abbreviations used in this Notice of Meeting and Explanatory Statement are defined in the Glossary.

### ORDINARY BUSINESS FINANCIAL STATEMENTS AND REPORTS

The Corporations Act requires that the reports of the Directors' and Auditors' and the Annual Financial Report, including the financial statements of the Company, for the year ended 30 June 2009 be laid before the Annual General Meeting.

The Corporations Act does not require a vote of the shareholders on the reports or the statements. However shareholders will be given reasonable opportunity to ask questions or make comments on the reports and the statements at the meeting. Also reasonable opportunity will be given to shareholders to ask the Company auditor questions relevant to the conduct of the audit and the preparation and content of the Auditors' Report.

### AGENDA ITEM 1 - ELECTION OF DIRECTOR

#### Appoint Mr Gavin Partridge as a new Non-Executive Director to the Board.

Mr Partridge, a former managing director of marketing services for leading Australasian advertising agency The Communications Group (2003-2005), sits on a number of private company boards and is the principal of business consultancy The Company Whisperer.

He is Executive Chairman of cleaning and property maintenance company Integrated Premises Services Ltd and Chairman of OBM Pty Ltd, a company which consults to the customs, freight and international logistics sectors.

Mr Partridge also chairs the advisory board of Environmental Earth Sciences Pty Ltd – a consulting and contracting company specialising in contaminated land and water issues and sustainable property development. He is a non-executive director of post production company Fuel VFX International Pty Ltd – an animation specialist servicing the television commercial and movie sectors.

Before joining The Communications Group, Mr Partridge served for two years as director of Asia Pacific operations for Bates Worldwide, having spent the previous three years as Chief Operating Officer and Managing Director (Sydney) for George Patterson Bates.

Mr Partridge holds a Masters in English Literature from Cambridge University and is a graduate of the Australian Institute of Company Directors. He resides in Sydney, is married with three children and is 53 years of age.

The Board endorses the election of Mr Partridge as a Director.

### AGENDA ITEM 2 - REMUNERATION REPORT

#### Shareholders are requested to adopt the Company's Remuneration Report which is contained within the Directors' Report for the year ended 30 June 2009.

The Remuneration Report:

1. sets out the policies behind, and the structure of, the remuneration arrangements of the Company and the link between the remuneration arrangements and the Company's performance; and
2. sets out the remuneration arrangements in place for each Director, Company Secretary and for those members of senior management with the authority and responsibility for planning, directing and controlling the activities of the Company and the Group.

A reasonable opportunity will be given to shareholders to ask questions or make comments on the Remuneration Report.

S250R(3) of the Corporations Act requires listed companies to put an annual non-binding resolution to Shareholders to adopt the Remuneration Report. While there is a requirement for a formal resolution on this item, the vote on item 2 is advisory only and does not bind the Company or its Directors. However the Board will take into account the discussion on this item and the outcome of this vote when considering the future remuneration arrangements of the Company.

### SCHEDULE 1 – GLOSSARY OF TERMS IN EXPLANATORY STATEMENT

- **ASX** means Australian Securities Exchange Limited
- **Board** means the board of Directors
- **Company** means Ask Funding Limited ABN 22 094 503 385
- **Corporations Act** means Corporations Act 2001 (Cth)
- **Directors** means the directors of the Company
- **Listing Rules** means the Listing Rules of the ASX
- **Non-Executive Director** means a non-executive director of the Company



**Ask Funding Limited**  
ACN 094 503 385

000001 000 AKF  
MR SAM SAMPLE  
FLAT 123  
123 SAMPLE STREET  
THE SAMPLE HILL  
SAMPLE ESTATE  
SAMPLEVILLE VIC 3030

**Lodge your vote:**

**By Mail:**  
Computershare Investor Services Pty Limited  
GPO Box 242 Melbourne  
Victoria 3001 Australia

Alternatively you can fax your form to  
(within Australia) 1800 783 447  
(outside Australia) +61 3 9473 2555

**For all enquiries call:**  
(within Australia) 1300 552 270  
(outside Australia) +61 3 9415 4000

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**Proxy Form**

**For your vote to be effective it must be received by 11.00am (Brisbane time) Tuesday 17 November 2009**

**How to Vote on Items of Business**

All your securities will be voted in accordance with your directions.

**Appointment of Proxy**

**Voting 100% of your holding:** Direct your proxy how to vote by marking one of the boxes opposite each item of business. If you do not mark a box your proxy may vote as they choose. If you mark more than one box on an item your vote will be invalid on that item.

**Voting a portion of your holding:** Indicate a portion of your voting rights by inserting the percentage or number of securities you wish to vote in the For, Against or Abstain box or boxes. The sum of the votes cast must not exceed your voting entitlement or 100%.

**Appointing a second proxy:** You are entitled to appoint up to two proxies to attend the meeting and vote on a poll. If you appoint two proxies you must specify the percentage of votes or number of securities for each proxy, otherwise each proxy may exercise half of the votes. When appointing a second proxy write both names and the percentage of votes or number of securities for each in Step 1 overleaf.

**A proxy need not be a securityholder of the Company.**

**Signing Instructions**

**Individual:** Where the holding is in one name, the securityholder must sign.

**Joint Holding:** Where the holding is in more than one name, all of the securityholders should sign.

**Power of Attorney:** If you have not already lodged the Power of Attorney with the registry, please attach a certified photocopy of the Power of Attorney to this form when you return it.

**Companies:** Where the company has a Sole Director who is also the Sole Company Secretary, this form must be signed by that person. If the company (pursuant to section 204A of the Corporations Act 2001) does not have a Company Secretary, a Sole Director can also sign alone. Otherwise this form must be signed by a Director jointly with either another Director or a Company Secretary. Please sign in the appropriate place to indicate the office held.

**Attending the Meeting**

Bring this form to assist registration. If a representative of a corporate securityholder or proxy is to attend the meeting you will need to provide the appropriate "Certificate of Appointment of Corporate Representative" prior to admission. A form of the certificate may be obtained from Computershare or online at [www.computershare.com](http://www.computershare.com).

**Comments & Questions:** If you have any comments or questions for the company, please write them on a separate sheet of paper and return with this form.

**Turn over to complete the form** →

View your securityholder information, 24 hours a day, 7 days a week: <b><a href="http://www.investorcentre.com">www.investorcentre.com</a></b>	
<input checked="" type="checkbox"/> Review your securityholding <input checked="" type="checkbox"/> Update your securityholding	<b>Your secure access information is:</b>  <b>SRN/HIN: 1999999999</b>  <b>PLEASE NOTE:</b> For security reasons it is important that you keep your SRN/HIN confidential.

MR SAM SAMPLE  
FLAT 123  
123 SAMPLE STREET  
THE SAMPLE HILL  
SAMPLE ESTATE  
SAMPLEVILLE VIC 3030

**Change of address.** If incorrect, mark this box and make the correction in the space to the left. Securityholders sponsored by a broker (reference number commences with 'X') should advise your broker of any changes.



I 9999999999

IND

## Proxy Form

Please mark  to indicate your directions

### STEP 1 Appoint a Proxy to Vote on Your Behalf

XX

I/We being a member/s of Ask Funding Limited hereby appoint

the Chairman of the meeting OR

**PLEASE NOTE:** Leave this box blank if you have selected the Chairman of the Meeting. Do not insert your own name(s).

or failing the individual or body corporate named, or if no individual or body corporate is named, the Chairman of the Meeting, as my/our proxy to act generally at the meeting on my/our behalf and to vote in accordance with the following directions (or if no directions have been given, as the proxy sees fit) at the Annual General Meeting of Ask Funding Limited to be held at the offices of HopgoodGanim Lawyers, Level 7, Waterfront Place, 1 Eagle Street, Brisbane on Thursday 19 November 2009 at 11.00am and at any adjournment of that meeting.

### STEP 2 Items of Business

**PLEASE NOTE:** If you mark the **Abstain** box for an item, you are directing your proxy not to vote on your behalf on a show of hands or a poll and your votes will not be counted in computing the required majority.

#### ORDINARY BUSINESS

- |   | For                      | Against                  | Abstain                  |
|---|--------------------------|--------------------------|--------------------------|
| 1. ELECTION OF DIRECTOR (ORDINARY RESOLUTION)   | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 2. REMUNERATION REPORT (NON-BINDING RESOLUTION) | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |

The Chairman of the Meeting intends to vote undirected proxies in favour of each item of business.

**SIGN** Signature of Securityholder(s) *This section must be completed.*

Individual or Securityholder 1

Sole Director and Sole Company Secretary

Securityholder 2

Director

Securityholder 3

Director/Company Secretary

Contact Name \_\_\_\_\_

Contact Daytime Telephone \_\_\_\_\_

Date / /

AKF

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**Appendix 4C**  
 Quarterly report  
 for entities admitted  
 on the basis of commitments

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Introduced 31/3/2000. Amended 30/9/2001, 24/10/2005.

Name of entity

**ASK FUNDING LIMITED**

ABN

**22 094 503 385**

Quarter ended ("current quarter")

**30 SEPTEMBER 2009**

**CONSOLIDATED STATEMENT OF CASH FLOWS**

Cash flows related to operating activities	Current quarter	Year to date (3 months)
	\$A'000	\$A'000
1.1 Receipts from customers for: (note 1)		
(a) Interest income	3,267	3,267
(b) Fee income	374	374
1.2 Payments to suppliers for		
(a) staff costs	(659)	(659)
(b) advertising and marketing	(173)	(173)
(c) research and development	-	-
(d) leased assets	-	-
(e) other working capital	(551)	(551)
1.3 Dividends received	-	-
1.4 Other interest income received (note 2)	26	26
1.5 Interest expense and other costs of finance paid (note 3)	(664)	(664)
1.6 Income taxes paid	(375)	(375)
1.7 Other	-	-
<b>Net operating cash flows</b>	<b>1,245</b>	<b>1,245</b>

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**Appendix 4C**  
**Quarterly report for entities**  
**admitted on the basis of commitments**

		Current quarter \$A'000	Year to date (3 months) \$A'000
<b>1.8</b>	<b>Net operating cash flows (carried fwd)</b>	<b>1,245</b>	<b>1,245</b>
<b>1.9</b>	<b>Cash flows related to investing activities</b>		
	Payment for acquisition of:		
	(a) businesses	-	-
	(b) equity investments	-	-
	(c) intellectual property	-	-
	(d) other intangible assets (software)	(483)	(483)
	(e) plant and equipment	(12)	(12)
	(f) other non-current assets	-	-
<b>1.10</b>	Proceeds from disposal of:		
	(a) businesses	-	-
	(b) equity investments	-	-
	(c) intellectual property	-	-
	(d) other intangible assets (software)	-	-
	(e) plant and equipment	-	-
	(f) other non-current assets	-	-
<b>1.11</b>	Loans advanced to other entities	-	-
<b>1.12</b>	Loans repaid by other entities	-	-
<b>1.13</b>	Other (note 4)		
	(a) loans advanced to customers	(5,333)	(5,333)
	(b) loans repaid by customers	9,708	9,708
	(c) payments for loans assigned by a third party	-	-
	<b>Net investing cash flows</b>	<b>3,880</b>	<b>3,880</b>
<b>1.14</b>	<b>Total operating and investing cash flows</b>	<b>5,125</b>	<b>5,125</b>
	<b>Cash flows related to financing activities</b>		
<b>1.15</b>	Proceeds from issues of shares, options	-	-
<b>1.16</b>	Proceeds from sale of forfeited shares	-	-
<b>1.17</b>	Proceeds from borrowings	-	-
<b>1.18</b>	Repayment of borrowings	(3,300)	(3,300)
<b>1.19</b>	Dividends paid	-	-
<b>1.20</b>	Other – transaction costs (note 5)	(25)	(25)
	<b>Net financing cash flows</b>	<b>(3,325)</b>	<b>(3,325)</b>
	<b>Net increase (decrease) in cash held</b>	<b>1,800</b>	<b>1,800</b>
<b>1.21</b>	Cash at beginning of quarter/year to date	2,507	2,507
<b>1.22</b>	Exchange rate adjustments to item 1.20	-	-
<b>1.23</b>	<b>Cash at end of quarter</b>	<b>4,307</b>	<b>4,307</b>

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**Explanatory notes to “Cash flows related to operating activities”**

Note 1:	<p>Receipts from customers  Operational receipts from customers represent interest and fee income received on the repayment of loans.</p> <p>As the loans to customers are not subject to periodic repayments but are repaid in one sum on final settlement of the customers underlying legal matter, the amount of interest and fee income included in the operational receipts for the period can differ significantly from the accrual based calculation of interest and fee income for recognition in the profit for the same period. On a cumulative basis however the amounts are equal.</p> <p>Operational receipts from customers do not include repayments of principal amounts as these are considered to be cash flows related to investing activities (refer note 4 below).</p> <p>(a) Interest income  Interest income received includes fees charged on the establishment of the loan which form an integral part of the effective interest rate charged on funds advanced.</p> <p>(b) Fee income  Fee income received includes annual assessment and account servicing fees, the amount of which can not be established on commencement of the loan to customers and which does not form a part of the effective interest rate.</p>
Note 2:	Other interest income is received on surplus cash deposits held at bank.
Note 3:	Interest and financing costs are paid on facilities disclosed at item 3.1 below.

**Explanatory notes to “Cash flows related to investing activities”**

Note 4:	Loans advanced to and repaid by customers represent principal amounts only and are classified as investing cash flows in recognition of their capital nature. Interest and fee receipts generated from this capital investment are classified as operating receipts from customers (refer note 1) rather than as investing cash flows.
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**Explanatory notes to “Cash flows related to financing activities”**

Note 5:	Transaction costs incurred represent amounts paid to financiers, professional advisors and to taxation authorities in respect of additional debt facilities and financing strategy.
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**Payments to directors of the entity and associates of the directors**

**Payments to related entities of the entity and associates of the related entities**

		Current quarter \$A'000
1.24	Aggregate amount of payments to the parties included in item 1.2	185
1.25	Aggregate amount of loans to the parties included in item 1.11	-

1.26 Explanation necessary for an understanding of the transactions

**Non-cash financing and investing activities**

2.1 Details of financing and investing transactions which have had a material effect on consolidated assets and liabilities but did not involve cash flows

N/A

2.2 Details of outlays made by other entities to establish or increase their share in businesses in which the reporting entity has an interest

N/A

**Financing facilities available**

*Add notes as necessary for an understanding of the position. (See AASB 1026 paragraph 12.2).*

		Amount available \$A'000	Amount used \$A'000
3.1	Loan facilities	55,500	41,700
3.2	Credit standby arrangements	-	-

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**Reconciliation of cash**

Reconciliation of cash at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts is as follows.		Current quarter \$A'000	Previous quarter \$A'000
4.1	Cash on hand and at bank	3,602	1,802
4.2	Deposits at call	-	-
4.3	Bank overdraft	-	-
4.4	Other Term deposits with restricted use under terms of bank bill facility agreement but which considered cash for purposes of this cash flow statement	705	705
<b>Total: cash at end of quarter (item 1.23)</b>		<b>4,307</b>	<b>2,507</b>

**Acquisitions and disposals of business entities**

	Acquisitions (Item 1.9(a))	Disposals (Item 1.10(a))
5.1	Name of entity	
5.2	Place of incorporation or registration	
5.3	Consideration for acquisition or disposal	
5.4	Total net assets	
5.5	Nature of business	

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**Compliance statement**

- 1 This statement has been prepared under accounting policies which comply with accounting standards as defined in the Corporations Act (except to the extent that information is not required because of note 2) or other standards acceptable to ASX.
- 2 This statement does ~~does not\*~~ *(delete one)* give a true and fair view of the matters disclosed.



Sign here: ..... Date: .....20 October 2009.....  
(Director/Company secretary)

Print name: ....RUSSELL TEMPLETON.....

**Notes**

1. The quarterly report provides a basis for informing the market how the entity's activities have been financed for the past quarter and the effect on its cash position. An entity wanting to disclose additional information is encouraged to do so, in a note or notes attached to this report.
2. The definitions in, and provisions of, *AASB 1026: Statement of Cash Flows* apply to this report except for the paragraphs of the Standard set out below.
  - 6.2 - reconciliation of cash flows arising from operating activities to operating profit or loss
  - 9.2 - itemised disclosure relating to acquisitions
  - 9.4 - itemised disclosure relating to disposals
  - 12.1(a) - policy for classification of cash items
  - 12.3 - disclosure of restrictions on use of cash
  - 13.1 - comparative information
3. **Accounting Standards.** ASX will accept, for example, the use of International Accounting Standards for foreign entities. If the standards used do not address a topic, the Australian standard on that topic (if any) must be complied with.

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28 October 2009

## ASX / MEDIA RELEASE

### DIVIDEND REINVESTMENT PLAN ALLOCATION PRICE FOR 2008/09 FINAL DIVIDEND

Ask Funding Limited advises that the Issue Price for shares to be issued under the Dividend Reinvestment Plan ("DRP") in respect of the final dividend for the year ended 30 June 2009 is \$0.3021.

A discount of 2.5% is applicable to the Issue Price for this dividend and therefore the allocation price is \$0.2945.

Shares are expected to be issued to participants in the DRP on or about 19 November 2009.

### ABOUT ASK FUNDING

Ask Funding Limited (formerly Impact Capital Limited) was the first mainstream pre-settlement lender to list on the Australian Securities Exchange.

The company's main product offerings relate to:

- Personal injury claims;
- Matrimonial settlements;
- Inheritance Funding; and
- Outlay disbursement funding for key legal firms and their clients.

For further information please contact:

Russell Templeton  
Managing Director  
+ 61 (0) 7 3211 8000  
+ 61 (0) 407 639 622

Alison Hill  
Chief Financial Officer and Company Secretary  
+ 61 (0) 7 3211 8000  
+ 61 (0) 411 488 850

P 1800 587 827  
F 1300 727 390

PO Box 7111  
Riverside Centre,  
Brisbane Qld 4001

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Ask Funding Limited.  
ABN 22 094 503 305

BRISBANE SYDNEY MELBOURNE PERTH AUCKLAND

1800justask.com.au

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