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2009 OCT -9 P 12: 54

OFFICE OF INTERNATIONAL FINANCE

**Paragon Finance PLC**

St Catherine's Court Herbert Road

Solihull West Midlands B91 3QE

<http://www.paragon-group.co.uk>

U.S. Securities and Exchange Commission  
Office of International Corporation Finance  
Division of Corporation Finance  
100 F Street, N.E.  
Washington, D.C. 20549  
U S A

# SUPPL

01 October 2009



Dear Ladies and Gentlemen.

**RE: Paragon Group of Companies PLC / SEC File No. 82-34991 Rule 12g3-2(b) Submission**

This letter supplements our prior correspondence with respect to The Paragon Group of Companies PLC, a public limited company incorporated under the laws of England and Wales (the "Company").

Pursuant to Rule 12g3-2(b) (the "Rule") promulgated under the Securities Exchange Act of 1934, as amended (the "Act"), enclosed please find one copy of each of the documents listed on the enclosed covering schedules. These cover the relevant documents produced during the period 1st – 30th September 2009.

The Company is providing the enclosed information and documents in reliance upon (i) paragraph (b)(4) of the Rule to the effect that such information and documents are not deemed "filed" with the Commission or otherwise subject to the liabilities under Section 18 of the Act and (ii) paragraph (b)(5) of the Rule to the effect that the furnishing of such information and documents shall not constitute an admission for any purpose that the Company is subject to the Act.

Yours faithfully

A handwritten signature in black ink, appearing to be 'JG Gemmell', followed by a long horizontal line extending to the right.

**John G Gemmell**  
**Group Company Secretary**

Enc

A handwritten signature in black ink, followed by the date '10/10/09' written below it.

**finance for people**

Registered in England no 1917566  
Registered Office St Catherine's Court Herbert Road  
Solihull West Midlands B91 3QE  
MDX 14031 SOLIHULL 2



**THE PARAGON GROUP OF COMPANIES PLC**

Key:

“CA” means the Companies Act 1985 of Great Britain.

“CA 2006” means the Companies Act 2006 of Great Britain

“DR” means the disclosure rules made by the FSA as competent authority under Part IV of the FSMA.

“LR” means the listing rules made by the FSA as competent authority under Part IV of the FSMA; on the implementation of the EU Prospectus Directive in the UK on 1 July, 2005 these listing rules were significantly amended.

“N/A” means that the stated information was reported for general disclosure purposes and not for any specific FSA or Companies Act requirement.

“PR” means the prospectus rules made by the FSA as competent authority under Part IV of the FSMA.

“DTR” means the Disclosure and Transparency Rules made by the FSA as competent authority under Part IV of the FSMA.

“CCTM” means the City Code on Takeovers and Mergers, issued by The Panel on Takeovers and Mergers, the designated supervisory authority pursuant to the Directive on Takeover Bids (2004/25/EC).

<b>Document</b>	<b>Date Distributed</b>	<b>Required Distribution Date</b>	<b>Source of Requirement</b>
1. Regulatory Announcement – Holding(s) in Company	01 September 2009	28 August 2009	DTR5.8.12
2. Regulatory Announcement – Holding(s) in Company	07 September 2009	08 September 2009	DTR5.8.12
3. Regulatory Announcement – Blocklisting Interim Review	14 September 2009	14 September 2009	LR3.5.6
4. Regulatory Announcement – Holding(s) in Company	21 September 2009	22 September 2009	DTR5.8.12

## Regulatory Story

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**Company** Paragon Group Of Companies PLC  
**TIDM** PAG  
**Headline** Holding(s) in Company  
**Released** 16:00 01-Sep-2009  
**Number** 3482Y16

RNS Number : 3482Y  
Paragon Group Of Companies PLC  
01 September 2009

### TR-1: NOTIFICATION OF MAJOR INTEREST IN SHARES

**1. Identity of the issuer or the underlying issuer of existing shares to which voting rights are attached:**

The Paragon Group of Companies PLC

PR-20091009-0001  
2009 OCT -9 PM 12:51  
www.londonstockexchange.com

<b>2 Reason for the notification</b> (please tick the appropriate box or boxes):	
An acquisition or disposal of voting rights	
An acquisition or disposal of qualifying financial instruments which may result in the acquisition of shares already issued to which voting rights are attached	
An acquisition or disposal of instruments with similar economic effect to qualifying financial instruments	
An event changing the breakdown of voting rights	
Other (please specify): The attached filing represents an amended filing since OppenheimerFunds, Inc. holdings of the Issuer were incorrectly stated on the filing made on 27/08/09 (incorrectly noted 41,112; correct number of shares held is 8,664,935). Please note that the percentage ownership of 2.9% was correctly stated.	X

<b>3. Full name of person(s) subject to the notification obligation:</b>	OppenheimerFunds Inc.
<b>4. Full name of shareholder(s)</b> (if different from 3.):	
<b>5. Date of the transaction and date on which the threshold is crossed or reached:</b>	26 August 2009

<b>6. Date on which issuer notified:</b>	27 August 2009
<b>7. Threshold(s) that is/are crossed or reached:</b>	3% (falling below 2.9%)

<b>8. Notified details:</b>							
<b>A: Voting rights attached to shares</b>							
Class/type of shares  if possible using the ISIN CODE	Situation previous to the triggering transaction		Resulting situation after the triggering transaction				
	Number of Shares	Number of Voting Rights	Number of shares	Number of voting rights		% of voting rights	
			Direct	Direct	Indirect	Direct	Indirect
GB00B2NGPM57	10,917,016	10,917,016	8,664,935		8,664,935		2.9%

<b>B: Qualifying Financial Instruments</b>				
<b>Resulting situation after the triggering transaction</b>				
Type of financial instrument	Expiration date	Exercise/ Conversion Period	Number of voting rights that may be acquired if the instrument is exercised/ converted.	% of voting rights

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<b>C: Financial Instruments with similar economic effect to Qualifying Financial Instruments</b>						
<b>Resulting situation after the triggering transaction</b>						
Type of financial instrument	Exercise price	Expiration date	Exercise/ Conversion period	Number of voting rights instrument refers to	% of voting rights	
					Nominal	Delta

<b>Total (A+B+C)</b>	
Number of voting rights	Percentage of voting rights
8,664,935	2.9%

<b>9. Chain of controlled undertakings through which the voting rights and/or the financial instruments are effectively held, if applicable:</b>
Massachusetts Mutual Life Insurance Company is the Parent Company of OppenheimerFunds Inc.

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<b>Proxy Voting:</b>	
<b>10. Name of the proxy holder:</b>	
<b>11. Number of voting rights proxy holder will cease to hold:</b>	
<b>12. Date on which proxy holder will cease to hold voting rights:</b>	
<b>13. Additional information:</b>	
<b>14. Contact name:</b>	John G. Gemmell Group Company Secretary
<b>15. Contact telephone number:</b>	0121 712 2075

This information is provided by RNS

The company news service from the London Stock Exchange

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Regulatory

## Regulatory Story

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**Company** Paragon Group Of Companies PLC  
**TIDM** PAG  
**Headline** Holding(s) in Company  
**Released** 17:10 07-Sep-2009  
**Number** 6605Y17

RNS Number : 6605Y  
 Paragon Group Of Companies PLC  
 07 September 2009

### TR-1: NOTIFICATION OF MAJOR INTEREST IN SHARES

1. Identity of the issuer or the underlying issuer of existing shares to which voting rights are attached:

The Paragon Group of Companies PLC

2 Reason for the notification (please tick the appropriate box or boxes):

2009 OCT -9 P 12:51  
 P 20091009  
 P 20091009

An acquisition or disposal of voting rights	YES
An acquisition or disposal of qualifying financial instruments which may result in the acquisition of shares already issued to which voting rights are attached	
An acquisition or disposal of instruments with similar economic effect to qualifying financial instruments	
An event changing the breakdown of voting rights	
Other (please specify):	

<b>3. Full name of person(s) subject to the notification obligation:</b>	Schroders plc
<b>4. Full name of shareholder(s)</b> (if different from 3.):	
<b>5. Date of the transaction and date on which the threshold is crossed or reached:</b>	4 September 2009
<b>6. Date on which issuer notified:</b>	7 September 2009
<b>7. Threshold(s) that is/are crossed or reached:</b>	11% - 10%

**8. Notified details:****A: Voting rights attached to shares**

Class/type of shares  if possible using the ISIN CODE	Situation previous to the triggering transaction		Resulting situation after the triggering transaction				
	Number of Shares	Number of Voting Rights	Number of shares	Number of voting rights		% of voting rights	
			Direct	Direct	Indirect	Direct	Indirect
Ordinary GB00B2NGPM57	41,737,757	32,938,152	41,348,380	N/A	32,548,775	N/A	10.90%

**B: Qualifying Financial Instruments****Resulting situation after the triggering transaction**

Type of financial instrument	Expiration date	Exercise/ Conversion Period	Number of voting rights that may be acquired if the instrument is exercised/ converted.	% of voting rights

**C: Financial Instruments with similar economic effect to Qualifying Financial Instruments**

Resulting situation after the triggering transaction						
Type of financial instrument	Exercise price	Expiration date	Exercise/ Conversion period	Number of voting rights instrument refers to	% of voting rights	
					Nominal	Delta

Total (A+B+C)	
Number of voting rights	Percentage of voting rights
32,548,775	10.90%

9. Chain of controlled undertakings through which the voting rights and/or the financial instruments are effectively held, if applicable:
Schroder Investment Management Limited 32,098,775 10.75%
Schroder Investment Management North America Limited 450,000 0.15%

<b>Proxy Voting:</b>	
<b>10. Name of the proxy holder:</b>	
<b>11. Number of voting rights proxy holder will cease to hold:</b>	
<b>12. Date on which proxy holder will cease to hold voting rights:</b>	
<b>13. Additional information:</b>	The shares referred to in section 9 are held in portfolios managed by those firms on a discretionary basis for clients under investment management agreements.
<b>14. Contact name:</b>	Mr John G. Gemmell
<b>15. Contact telephone number:</b>	0121 712 2075

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The company news service from the London Stock Exchange

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### Regulatory Story

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**Company** Paragon Group Of Companies PLC  
**TIDM** PAG  
**Headline** Blocklisting Interim Review  
**Released** 12:42 14-Sep-2009  
**Number** 0091Z12

RNS Number : 0091Z  
 Paragon Group Of Companies PLC  
 14 September 2009

### SCHEDULE 5

### BLOCKLISTING SIX MONTHLY RETURN

To: Listing Applications  
 UK Listing Authority  
 Financial Services Authority  
 25, The North Colonnade  
 Canary Wharf  
 London, E14 5HS

Please ensure the entries on this return are typed

1. Name of company  
 THE PARAGON GROUP OF COMPANIES PLC  
 .....

2. Name of scheme  
 THE PARAGON 2000 EXECUTIVE SHARE OPTION  
 SCHEME  
 .....

3. Period of return:  
 From 12/03/2009 To 11/09/2009

.....

4. Number and class of share(s) (amount of stock / debt security) not issued under scheme  
17,000 ORDINARY SHARES OF £1 EACH

.....

5. Number of shares issued / allotted under scheme during period:  
0

.....

6. Balance under scheme not yet issued / allotted at end of period  
17,000 ORDINARY SHARES OF £1 EACH

.....

7. Number and class of share(s) (amount of stock / debt securities) originally listed and the date of admission;  
595,000 ORDINARY SHARES OF 10P EACH ON 09/07/2003. THESE SHARES WERE CONSOLIDATED INTO 59,500 ORDINARY SHARES OF £1 EACH ON 28/01/2008.

.....

Please confirm total number of shares in issue at the end of the period in order for us to update our records  
299,159,605 GROSS  
298,490,705 NET OF SHARES HELD IN TREASURY

.....

Contact for queries:

Name JOHN GEMMELL

.....

Address ST CATHERINE'S COURT  
HERBERT ROAD  
SOLIHULL  
WEST MIDLANDS  
B91 3QE

.....

Telephone 0121 712 2075  
.....

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## Regulatory Story

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**Company** Paragon Group Of Companies PLC  
**TIDM** PAG  
**Headline** Holding(s) in Company  
**Released** 14:49 21-Sep-2009  
**Number** 4021Z14

RNS Number : 4021Z  
 Paragon Group Of Companies PLC  
 21 September 2009

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 OFFICE OF INTERNATIONAL  
 TRADE AND INVESTMENT



### TR-1: NOTIFICATIONS OF MAJOR INTERESTS IN SHARES

<b>Identity of the issuer or the underlying issuer of existing shares to which voting rights are attached:</b>	The Paragon Group of Companies PLC
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<b>2: Reason for notification</b> (yes/no)	
An acquisition or disposal of voting rights	yes
An acquisition or disposal of qualifying financial instruments which may result in the acquisition of shares already issued to which voting rights are attached	no
An acquisition or disposal of instruments with similar economic effect to qualifying financial instruments	no

An event changing the breakdown of voting rights	no
Other (please specify):	no

<b>3. Full name of person(s) subject to the notification obligation:</b>	Standard Life Investments Ltd
<b>4. Full name of shareholder(s) (if different from 3.):</b>	Vidacos Nominees
<b>5. Date of the transaction</b> (and date on which the threshold is crossed or reached):	18 September 2009
<b>6. Date on which issuer notified:</b>	21 September 2009
<b>7. Threshold(s) that is/are crossed or reached:</b>	6%

<b>8: Notified Details</b>	
<b>Voting rights attached to shares</b>	
<b>Class/type of share</b> If possible use ISIN code	GB00B2NGPM57
<b>Situation previous to the triggering transaction</b>	
<b>Number of shares</b>	<b>Number of voting rights</b>

18,105,212		18,105,212		
<b>Resulting situation after the triggering transaction</b>				
Number of shares	Number of voting rights		Percentage of voting rights	
	Direct	Indirect	Direct	Indirect
17,620,046	11,564,174	6,055,872	3.874%	2.029%

<b>Qualifying Financial Instruments</b>				
<b>Resulting situation after the triggering transaction</b>				
Type of financial instrument	Expiration date	Exercise/ conversion period/date	No. of voting rights that may be acquired (if the instrument exercised/converted)	Percentage of voting rights

<b>C: Financial Instruments with similar economic effect to Qualifying Financial Instruments</b>					
<b>Resulting situation after the triggering transaction</b>					
Type of	Exercise	Expiration	Exercise/	Number of	% of voting

financial instrument	price	date	Conversion period	voting rights instrument refers to	rights	
					Nominal	Delta

<b>Total (A+B+C)</b>	
<b>Number of voting rights</b>	<b>Percentage of voting rights</b>
17,620,046	5.903%

**9. Chain of controlled undertakings through which the voting rights and/or the financial instruments are effectively held, if applicable:**

<b>Proxy Voting:</b>	
<b>10. Name of the proxy holder:</b>	
<b>11. Number of voting rights proxy holder will cease to hold:</b>	
<b>12. Date on which proxy holder will cease to hold voting rights:</b>	

**13. Additional information:**

<b>14. Contact name:</b>	John G. Gemmell
<b>15. Contact telephone number:</b>	0121 712 2075

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