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2009 OCT -6 P 12:44

OFFICE OF INTERNATIONAL
CORPORATE FINANCE

FILE NO. 82-4911



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Securities and Exchange Commission
Division of Corporate Finance
450 Fifth Street, N.W.
Washington, D.C. 20549
(U.S.A.)

BY COURIER

September 30, 2009

AEM SPA

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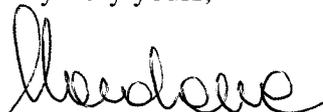
Attention: Special Counsel, Office of International Corporate Finance

Dear Sir or Madam,

please find enclosed a copy, translated in English, of the press release.

Please do not hesitate to contact the undersigned in Milan (Italy) at 00-39-02-7720-3089, should you have any questions.

Very truly yours,



Maria Angela Nardone

Encl.





PRESS RELEASE

**A2A FINALIZES THE PURCHASE OF EPCG SHARES AND REACHES 43.7 % OF THE
SHARE CAPITAL IN THE MONTENEGRIN ENERGY COMPANY**

Podgorica, 30th of September – Today A2A has finalized the purchase of shares of the Montenegrin energy company, EPCG, as provided by the agreement signed with the Government of Montenegro on September 3rd, 2009.

A2A now holds a stake of 43.7% in the Montenegrin company, also as a result of the acceptance by almost all of the minority shareholders of A2A's offer.

The total disbursement for the transaction has been equal to approximately €436 million, including the block trades previously carried out on the Montenegrin stock exchange.

Contacts:

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