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The Paragon Group of Companies PLC

St Catherine's Court Herbert Road

Solihull West Midlands B91 3QE

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http://www.paragon-group.co.uk

U.S. Securities and Exchange Commission
Office of International Corporation Finance
Division of Corporation Finance
100 F Street, N.E.
Washington, D.C. 20549
U S A

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01 September 2009

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Dear Ladies and Gentlemen

RE: Paragon Group of Companies PLC / SEC File No. 82-34991 Rule 12g3-2(b) Submission

This letter supplements our prior correspondence with respect to The Paragon Group of Companies PLC, a public limited company incorporated under the laws of England and Wales (the "Company").

Pursuant to Rule 12g3-2(b) (the "Rule") promulgated under the Securities Exchange Act of 1934, as amended (the "Act"), enclosed please find one copy of each of the documents listed on the enclosed covering schedules. These cover the relevant documents produced during the period 1st – 31st August 2009.

The Company is providing the enclosed information and documents in reliance upon (i) paragraph (b)(4) of the Rule to the effect that such information and documents are not deemed "filed" with the Commission or otherwise subject to the liabilities under Section 18 of the Act and (ii) paragraph (b)(5) of the Rule to the effect that the furnishing of such information and documents shall not constitute an admission for any purpose that the Company is subject to the Act.

Yours faithfully

John G Gemmell
Group Company Secretary

Enc

finance for people

Registered in England no 2336032

Registered Office St Catherine's Court Herbert Road
Solihull West Midlands B91 3QE

Paragon Group is an appointed representative of
Mortgage Trust Services PLC which is authorised and
regulated by the Financial Services Authority



THE PARAGON GROUP OF COMPANIES PLCKey:

“CA” means the Companies Act 1985 of Great Britain.

“CA 2006” means the Companies Act 2006 of Great Britain

“DR” means the disclosure rules made by the FSA as competent authority under Part IV of the FSMA.

“LR” means the listing rules made by the FSA as competent authority under Part IV of the FSMA; on the implementation of the EU Prospectus Directive in the UK on 1 July, 2005 these listing rules were significantly amended.

“N/A” means that the stated information was reported for general disclosure purposes and not for any specific FSA or Companies Act requirement.

“PR” means the prospectus rules made by the FSA as competent authority under Part IV of the FSMA.

“DTR” means the Disclosure and Transparency Rules made by the FSA as competent authority under Part IV of the FSMA.

“CCTM” means the City Code on Takeovers and Mergers, issued by The Panel on Takeovers and Mergers, the designated supervisory authority pursuant to the Directive on Takeover Bids (2004/25/EC).

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| Document | Date Distributed | Required Distribution Date | Source of Requirement |
|--|-------------------------|-----------------------------------|------------------------------|
| 1. Regulatory Announcement – Holding(s) in Company | 05 August 2009 | 06 August 2009 | DTR5.8.12 |
| 2. Regulatory Announcement – Holding(s) in Company | 10 August 2009 | 11 August 2009 | DTR5.8.12 |
| 3. Regulatory Announcement – Holding(s) in Company | 11 August 2009 | 12 August 2009 | DTR5.8.12 |
| 4. Regulatory Announcement – Holding(s) in Company | 27 August 2009 | 28 August 2009 | DTR5.8.12 |

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Company Paragon Group Of Companies PLC
 TIDM PAG
 Holding(s) in Company
 Released 16:48 05-Aug-2009
 Number 9572W16

RNS Number : 9572W
 Paragon Group Of Companies PLC
 05 August 2009

| | |
|--|--|
| TR-1: NOTIFICATION OF MAJOR INTEREST IN SHARES | |
| 1. Identity of the issuer or the underlying issuer of existing shares to which voting rights are attached: The Paragon Group of Companies PLC | |
| 2 Reason for the notification (please tick the appropriate box or boxes): | |



| | |
|---|---------------|
| An acquisition or disposal of voting rights | Yes |
| An acquisition or disposal of qualifying financial instruments which may result in the acquisition of shares already issued to which voting rights are attached | |
| An acquisition or disposal of instruments with similar economic effect to qualifying financial instruments | |
| An event changing the breakdown of voting rights | |
| Other (please specify): | |
| 3. Full name of person(s) subject to the notification obligation: ⁱⁱⁱ | Schroders plc |
| 4. Full name of shareholder(s) (if different from 3.): ^{iv} | |
| 5. Date of the transaction and date on which the threshold is crossed or reached: ^v | 04.08.09 |
| 6. Date on which issuer notified: | 05.08.09 |
| 7. Threshold(s) that is/are crossed or reached: ^{vi, vii} | 14% - 13% |

| |
|--|
| 8. Notified details: |
| A: Voting rights attached to shares ^{viii, ix} |
| |

| Class/type of shares if possible using the ISIN CODE | Situation previous to the triggering transaction | | Resulting situation after the triggering transaction | | | | |
|---|--|--|--|---|-------------------------|---------------------------------|----------|
| | Number of Shares | Number of Voting Rights | Number of shares | Number of voting rights | | % of voting rights ^x | |
| | | | Direct | Direct ^{xi} | Indirect ^{xii} | Direct | Indirect |
| Ordinary GB00B2NGPM57 | 53,092,047 | 42,008,918 | 52,856,834 | N/A | 41,773,705 | N/A | 13.99% |
| B: Qualifying Financial Instruments | | | | | | | |
| Resulting situation after the triggering transaction | | | | | | | |
| Type of financial instrument | Expiration date ^{xiii} | Exercise/ Conversion Period ^{xiv} | | Number of voting rights that may be acquired if the instrument is exercised/ converted. | | % of voting rights | |
| | | | | | | | |
| C: Financial Instruments with similar economic effect to Qualifying Financial Instruments ^{xv, xvi} | | | | | | | |
| Resulting situation after the triggering transaction | | | | | | | |
| Type of financial | Exercise | Expiration | Exercise/ | Number of voting | | % of voting | |

| instrument | price | date ^{xvii} | Conversion period ^{xviii} | rights instrument refers to | rights ^{xix, xx} | |
|--------------------------------|-------|----------------------|------------------------------------|------------------------------------|---------------------------|-------|
| | | | | | Nominal | Delta |
| | | | | | | |
| Total (A+B+C) | | | | | | |
| Number of voting rights | | | | Percentage of voting rights | | |
| 41,773,705 | | | | 13.99% | | |

| | |
|---|--|
| 9. Chain of controlled undertakings through which the voting rights and/or the financial instruments are effectively held, if applicable: ^{xxi} | |
| Schroder Investment Management Limited 41,173,705 13.79% | |
| Schroder Investment Management North America Limited 600,000 0.20% | |
| Proxy Voting: | |
| 10. Name of the proxy holder: | |
| 11. Number of voting rights proxy holder will cease to hold: | |

| | |
|---|--|
| 12. Date on which proxy holder will cease to hold voting rights: | |
| 13. Additional information: | The shares referred to in section 9 are held in portfolios managed by those firms on a discretionary basis for clients under investment management agreements. |
| 14. Contact name: | John G. Gemmell |
| 15. Contact telephone number: | 0121 712 2075 |

This information is provided by RNS
The company news service from the London Stock Exchange

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Company Paragon Group Of Companies PLC
TIDM PAG
Headline Holding(s) in Company
Released 12:31 11-Aug-2009
Number 2518X12

RNS Number : 2518X
Paragon Group Of Companies PLC
11 August 2009

TR-1: NOTIFICATION OF MAJOR INTEREST IN SHARES

| | |
|--|------------------------------------|
| 1. Identity of the issuer or the underlying issuer of existing shares to which voting rights are attached: | The Paragon Group of Companies PLC |
|--|------------------------------------|

| | |
|---|--|
| 2 Reason for the notification (please tick the appropriate box or boxes): | |
|---|--|



| | |
|---|-----|
| An acquisition or disposal of voting rights | YES |
| An acquisition or disposal of qualifying financial instruments which may result in the acquisition of shares already issued to which voting rights are attached | |
| An acquisition or disposal of instruments with similar economic effect to qualifying financial instruments | |
| An event changing the breakdown of voting rights | |
| Other (please specify): | |

| | |
|--|---|
| 3. Full name of person(s) subject to the notification obligation: | JPMorgan Asset Management Holdings Inc. |
| 4. Full name of shareholder(s) (if different from 3.): | JPMorgan Asset Management (UK) Limited |
| 5. Date of the transaction and date on which the threshold is crossed or reached: | 7 August 2009 |
| 6. Date on which issuer notified: | 10 August 2009 |
| 7. Threshold(s) that is/are crossed or reached: | 5% upwards |

| 8. Notified details: | | | | | | | |
|---|--|-------------------------|--|-------------------------|------------|--------------------|----------|
| A: Voting rights attached to shares | | | | | | | |
| Class/type of shares if possible using the ISIN CODE | Situation previous to the triggering transaction | | Resulting situation after the triggering transaction | | | | |
| | Number of Shares | Number of Voting Rights | Number of shares | Number of voting rights | | % of voting rights | |
| | | | Direct | Direct | Indirect | Direct | Indirect |
| GB00B2NGPM57 | Below 5% | Below 5% | | | 15,283,505 | | 5.120% |

| B: Qualifying Financial Instruments | | | | |
|---|-----------------|-----------------------------|---|--------------------|
| Resulting situation after the triggering transaction | | | | |
| Type of financial instrument | Expiration date | Exercise/ Conversion Period | Number of voting rights that may be acquired if the instrument is exercised/ converted. | % of voting rights |
| | | | | |

C: Financial Instruments with similar economic effect to

| Qualifying Financial Instruments | | | | | | |
|---|----------------|-----------------|-----------------------------|--|--------------------|-------|
| Resulting situation after the triggering transaction | | | | | | |
| Type of financial instrument | Exercise price | Expiration date | Exercise/ Conversion period | Number of voting rights instrument refers to | % of voting rights | |
| | | | | | Nominal | Delta |
| | | | | | | |

| Total (A+B+C) | |
|-------------------------|-----------------------------|
| Number of voting rights | Percentage of voting rights |
| 15,283,505 | 5.120% |

9. Chain of controlled undertakings through which the voting rights and/or the financial instruments are effectively held, if applicable:

Total disclosable holding for JPMorgan Asset Management Holdings Inc :
15,283,505 (5.120%)

JPMorgan Asset Management (UK) Limited : 15,283,505 (5.120%)

| | |
|---|--------------------|
| Proxy Voting: | |
| 10. Name of the proxy holder: | N/A |
| 11. Number of voting rights proxy holder will cease to hold: | N/A |
| 12. Date on which proxy holder will cease to hold voting rights: | N/A |
| 13. Additional information: | N/A |
| 14. Contact name: | Mr John G. Gemmell |
| 15. Contact telephone number: | 0121 712 2075 |

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Company Paragon Group Of Companies PLC
 TIDM PAG
 Holding(s) in Company
 Released 16:00 11-Aug-2009
 Number 2692X16

RNS Number : 2692X
 Paragon Group Of Companies PLC
 11 August 2009

| | |
|---|------------------------------------|
| TR-1: NOTIFICATION OF MAJOR INTEREST IN SHARES | |
| 1. Identity of the issuer or the underlying issuer of existing shares to which voting rights are attached: | The Paragon Group of Companies PLC |
| 2 Reason for the notification (please tick the appropriate box or boxes): | |



| | |
|---|-----|
| An acquisition or disposal of voting rights | YES |
| An acquisition or disposal of qualifying financial instruments which may result in the acquisition of shares already issued to which voting rights are attached | |
| An acquisition or disposal of instruments with similar economic effect to qualifying financial instruments | |
| An event changing the breakdown of voting rights | |
| Other (please specify): | |

| | |
|--|----------------|
| 3. Full name of person(s) subject to the notification obligation: | Schroders plc |
| 4. Full name of shareholder(s) (if different from 3.): | |
| 5. Date of the transaction and date on which the threshold is crossed or reached: | 10 August 2009 |
| 6. Date on which issuer notified: | 11 August 2009 |
| 7. Threshold(s) that is/are crossed or reached: | 13% - 12% |

| 8. Notified details: | | | | | | | |
|---|--|-------------------------|--|-------------------------|------------|--------------------|----------|
| A: Voting rights attached to shares | | | | | | | |
| Class/type of shares if possible using the ISIN CODE | Situation previous to the triggering transaction | | Resulting situation after the triggering transaction | | | | |
| | Number of Shares | Number of Voting Rights | Number of shares | Number of voting rights | | % of voting rights | |
| | | | Direct | Direct | Indirect | Direct | Indirect |
| Ordinary GB00B2NGPM57 | 48,708,171 | 38,913,807 | 48,507,625 | N/A | 38,713,261 | N/A | 12.97% |

| B: Qualifying Financial Instruments | | | | |
|---|-----------------|-----------------------------|---|--------------------|
| Resulting situation after the triggering transaction | | | | |
| Type of financial instrument | Expiration date | Exercise/ Conversion Period | Number of voting rights that may be acquired if the instrument is exercised/ converted. | % of voting rights |
| | | | | |

| C: Financial Instruments with similar economic effect to Qualifying Financial Instruments |
|--|
| |

| Resulting situation after the triggering transaction | | | | | | |
|--|----------------|-----------------|-----------------------------|--|--------------------|-------|
| Type of financial instrument | Exercise price | Expiration date | Exercise/ Conversion period | Number of voting rights instrument refers to | % of voting rights | |
| | | | | | Nominal | Delta |
| | | | | | | |

| Total (A+B+C) | |
|-------------------------|-----------------------------|
| Number of voting rights | Percentage of voting rights |
| 38,713,261 | 12.97% |

| 9. Chain of controlled undertakings through which the voting rights and/or the financial instruments are effectively held, if applicable: |
|---|
| Schroder Investment Management Limited 38,113,261 12.77% |
| Schroder Investment Management North America Limited 600,000 0.20% |

| | |
|---|--|
| Proxy Voting: | |
| 10. Name of the proxy holder: | |
| 11. Number of voting rights proxy holder will cease to hold: | |
| 12. Date on which proxy holder will cease to hold voting rights: | |
| 13. Additional information: | The shares referred to in section 9 are held in portfolios managed by those firms on a discretionary basis for clients under investment management agreements. |
| 14. Contact name: | Mr John G. Gemmell |
| 15. Contact telephone number: | 0121 712 2075 |

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Company Paragon Group Of Companies PLC
TIDM PAG
Headline Holding(s) in Company
Released 16:38 27-Aug-2009
Number 1425Y16

RNS Number : 1425Y
Paragon Group Of Companies PLC
27 August 2009

| |
|---|
| TR-1: NOTIFICATION OF MAJOR INTEREST IN SHARES |
|---|

| | |
|---|------------------------------------|
| 1. Identity of the issuer or the underlying issuer of existing shares to which voting rights are attached: | The Paragon Group of Companies PLC |
|---|------------------------------------|

| |
|--|
| 2 Reason for the notification (please tick the appropriate box or boxes): |
| |

| | |
|---|-----|
| An acquisition or disposal of voting rights | YES |
| An acquisition or disposal of qualifying financial instruments which may result in the acquisition of shares already issued to which voting rights are attached | |
| An acquisition or disposal of instruments with similar economic effect to qualifying financial instruments | |
| An event changing the breakdown of voting rights | |
| Other (please specify): | |

| | |
|--|----------------|
| 3. Full name of person(s) subject to the notification obligation: | Schroders plc |
| 4. Full name of shareholder(s) (if different from 3.): | |
| 5. Date of the transaction and date on which the threshold is crossed or reached: | 26 August 2009 |
| 6. Date on which issuer notified: | 27 August 2009 |
| 7. Threshold(s) that is/are crossed or reached: | 12% - 11% |

| 8. Notified details: | | | | | | | |
|---|--|-------------------------|--|-------------------------|------------|--------------------|----------|
| A: Voting rights attached to shares | | | | | | | |
| Class/type of shares if possible using the ISIN CODE | Situation previous to the triggering transaction | | Resulting situation after the triggering transaction | | | | |
| | Number of Shares | Number of Voting Rights | Number of shares | Number of voting rights | | % of voting rights | |
| | | | Direct | Direct | Indirect | Direct | Indirect |
| Ordinary GB00B2NGPM57 | 45,667,047 | 36,383,918 | 45,067,047 | N/A | 35,783,918 | N/A | 11.98% |

| B: Qualifying Financial Instruments | | | | |
|---|-----------------|-----------------------------|---|--------------------|
| Resulting situation after the triggering transaction | | | | |
| Type of financial instrument | Expiration date | Exercise/ Conversion Period | Number of voting rights that may be acquired if the instrument is exercised/ converted. | % of voting rights |
| | | | | |

| C: Financial Instruments with similar economic effect to Qualifying Financial Instruments |
|--|
| |

| Resulting situation after the triggering transaction | | | | | | |
|--|----------------|-----------------|-----------------------------|--|--------------------|-------|
| Type of financial instrument | Exercise price | Expiration date | Exercise/ Conversion period | Number of voting rights instrument refers to | % of voting rights | |
| | | | | | Nominal | Delta |
| | | | | | | |

| Total (A+B+C) | |
|-------------------------|-----------------------------|
| Number of voting rights | Percentage of voting rights |
| 35,783,918 | 11.98% |

| 9. Chain of controlled undertakings through which the voting rights and/or the financial instruments are effectively held, if applicable: | |
|---|--------------------|
| Schroder Investment Management Limited | 35,308,918 11.829% |
| Schroder Investment Management North America Limited | 475,000 0.159% |

| | |
|---|--|
| Proxy Voting: | |
| 10. Name of the proxy holder: | |
| 11. Number of voting rights proxy holder will cease to hold: | |
| 12. Date on which proxy holder will cease to hold voting rights: | |
| 13. Additional information: | The shares referred to in section 9 are held in portfolios managed by those firms on a discretionary basis for clients under investment management agreements. |
| 14. Contact name: | Mr John G. Gemmell |
| 15. Contact telephone number: | 0121 712 2075 |

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