

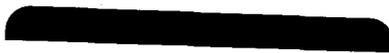


# LION INDUSTRIES CORPORATION BERHAD (415-D)

A Member of The Lion Group

10 September 2009

Securities & Exchange Commission  
Division of Corporate Finance  
Room 3094 (3-G)  
450 Fifth Street, N.W.  
Washington, D.C. 20549



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OFFICE OF INTERNATIONAL  
CORPORATE FINANCE

SUPPL

Dear Sirs

Re : Exemption No. 82-3342  
Issuer : Lion Industries Corporation Berhad

We enclose herewith a copy of the General Announcement dated 9 September 2009, re: Dealings in Securities by a Principal Officer outside Closed Period for filing pursuant to exemption granted to the Company under rule 12g3-2(b) of the Securities Exchange Act of 1934.

Please contact the undersigned if you have any queries.

Yours faithfully  
LION INDUSTRIES CORPORATION BERHAD

  
WONG PHOOI LIN  
Secretary

c.c Ms Violet Pagan - The Bank of New York  
ADR Department  
101 Barclay Street, 22W  
New York  
NY 10286

*llw 9/30*

