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**Follow-Up
Materials**



09046916

M E M O R A N D U M

TO: DOCUMENT CONTROL

FROM: Paul M. Dudek, Chief
Office of International Corporate Finance
Division of Corporation Finance

RE: INTERNATIONAL BANK RECORD DATA

FORM TYPE:

SUPPL

COMPANY NAME:

Asian Development Bank

COMPANY

ADDRESS:

COMPANY STATUS: ACTIVE A

BRANCH: _____

FILE NO.: 83-00002

FISCAL YEAR: _____

RECEIVED

2008 JUL 13 A 8: 19

Your Ref: SEC File No. 83-2
Re: Section 11 (a) of the
Asian Development Bank –
Regulation AD Rule 2(a)

SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

Periodic Report

Pursuant to Rule 2 (a) of Regulation AD adopted pursuant to Section 11 (a) of the
Asian Development Bank Act.

For the Fiscal quarter ended 30 June 2009

ASIAN DEVELOPMENT BANK
Post Office Box 789
Manila Central Post Office
0980 Manila, Philippines

- (1) Information as to purchase or sale by ADB of its primary obligations during the quarter:

Summary information in respect of purchases and sales of ADB's primary obligations in the second quarter of 2009 is set out in Appendices A and B.

- (2) Copies of the ADB's regular quarterly financial statements:

ADB's financial statements for the quarter ended 30 June 2009 have not been approved by the ADB's Board of Directors but will be provided following approval.

- (3) Copies of any material modifications or amendments during such quarter of any exhibits previously filed with the Commission under any statute:

On 29 April 2009, the Board of Governors of ADB adopted Resolution No. 336, which authorized a 200% increase in the capital stock of ADB. Individual members of ADB may subscribe for their respective allocations of additional capital stock until 31 December 2010.

New Borrowings
2nd QTR 2009

Appendix A

Issue Date	Maturity Date	CY	Principal Amount	Issue Description	Borr. No.	MTN No.
15-Apr-09	15-Apr-11	TRY	18,000,000	TRY18,000,000 10.10 per cent. Notes	720	479
28-Apr-09	02-May-12	ZAR	64,100,000	ZAR64,100,000 5.04 per cent. Notes	721	480
14-May-09	14-Nov-14	CHF	250,000,000	CHF250,000,000 2.00 per cent. Notes	722	481
26-May-09	26-May-11	TRY	25,000,000	TRY25,000,000 8.83 per cent. Notes	724	482
11-May-09	11-May-12	MXN	50,000,000	MXN50,000,000 5.10 per cent. Notes	723	483
13-May-09	24-May-12	MXN	215,000,000	MXN215,000,000 5.00 per cent. Notes	725	484
13-May-09	24-May-12	ZAR	935,000,000	ZAR935,000,000 6.55 per cent. Notes	726	485
13-May-09	20-May-12	TRY	280,000,000	TRY280,000,000 0.50 per cent. Deep Discount Notes	727	486
19-May-09	19-May-11	US\$	1,000,000,000	US\$1,000,000,000 1.375 per cent. Notes	728	487
21-May-09	21-May-14	US\$	3,000,000,000	US\$3,000,000,000 2.75 per cent. Global Notes	729	488
25-Jun-09	25-Jun-39	US\$	25,000,000	US\$25,000,000 5.45 per cent. Callable Notes	731	489

Redeemed Borrowings
2nd QTR 2009

Appendix B

Issue Date	Maturity Date	Issue Description	Borr. No.	MTN No.
23-Apr-07	23-Apr-09	ZAR45,000,000 7.71 per cent. Notes due 23 April 2009	538-000	299-00-2
25-Oct-05	27-Apr-09	JPY1,000,000,000 Fixed and Floating Rate Callable Notes due 25 October 2020	446-000	219-00-2
26-Oct-05	27-Apr-09	JPY500,000,000 Floating Rate Callable Notes due 26 October 2017	448-000	220-00-2
27-Apr-05	27-Apr-09	U.S.\$330,800,000 3.60 per cent. Notes due 27 April 2009	408-000	183-00-2
27-Apr-05	27-Apr-09	JPY1,000,000,000 Foreign Exchange-Linked Callable Notes due 27 April 2035	411-000	186-00-2
27-Oct-05	27-Apr-09	JPY500,000,000 Fixed and Floating Rate Callable Notes due 27 October 2020	450-000	221-00-2
17-May-06	14-May-09	AUD459,000,000 5.10 per cent. Notes due 14 May 2009	475-000	245-00-2
14-Nov-02	15-May-09	JPY1,000,000,000 Reverse Floating Rate Callable Notes due 15 November 2017	304-000	82-00-2
17-May-05	17-May-09	JPY1,100,000,000 Fixed and Foreign Exchange-Linked Callable Notes due 17 May 2035	412-000	187-00-2
30-May-07	20-May-09	ZAR435,000,000 7.92 per cent. Notes due 20 May 2009	559-000	319-00-2
20-May-99	20-May-09	US\$ 350,000,000 5.947 per cent. Eurodollar Put Notes due 20 May 2009	215-000	NonMTN
21-May-07	21-May-09	ZAR1,100,000,000 7.85 per cent. Notes due 21 May 2009	551-000	317-00-2
24-May-34	26-May-09	JPY2,000,000,000 Fixed and Foreign Exchange-Linked Callable Notes due 24 May 2034	390-000	166-00-2
25-May-07	29-May-09	GBP250,000,000 5.75 per cent. Notes due 29 May 2009	556-000	322-00-1
01-Jun-06	01-Jun-09	TRY50,000,000 10.00 per cent. Notes due 1 June 2009	478-000	248-00-2
08-Jun-06	08-Jun-09	AUD178,500,000 5.35 per cent. Notes due 8 June 2009	483-000	251-00-2
09-Jun-05	09-Jun-09	U.S.\$105,000,000 3.35 per cent. Notes due 9 June 2009	417-000	191-00-2
29-Jun-94	29-Jun-09	JPY10,000,000,000 Structured Loan of 1994/2009	175-000	NonMTN