



Cue Energy Resources Limited

A.B.N. 45 066 383 971

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Australia

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6 August 2009

**SUPL**

Securities & Exchange Commission  
Judiciary Plaza,  
450 Fifth Street  
Washington DC 20549

SEC  
Mail Processing  
Section

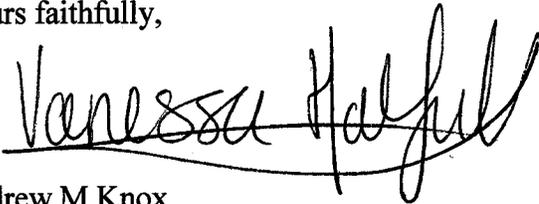
AUG 13 2009

Washington, DC  
122

Dear Sir/Madam,

Please see attached information furnished pursuant to Section 12g3-2(b).  
Our file number is 82-34692.

Yours faithfully,

PP 

Andrew M Knox  
Public Officer

Enc.





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**RELEASE**

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**Further Allotment Under Entitlement Offer**

The company wishes to advise that due to a misallocation on application for entitlement shares, a further 2,232,028 shares have been allotted pursuant to the Entitlement Offer, announced on 11 June 2009.

The revised total ordinary fully paid shares on issue post this allotment will be 692,694,718.

Any queries regarding the announcement should be directed to the Company on (03) 9670 8668 or email [mail@cuenrg.com.au](mailto:mail@cuenrg.com.au).

A handwritten signature in black ink that reads "Andrew Knox".

Andrew Knox  
Public Officer