



Cue Energy Resources Limited

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20 July 2009

Securities & Exchange Commission
Judiciary Plaza,
450 Fifth Street
Washington DC 20549

SUPL

Dear Sir/Madam,

Please see attached information furnished pursuant to Section 12g3-2(b).
Our file number is 82-34692.

Yours faithfully,

pp Vanessa Halfield

Andrew M Knox
Public Officer

Enc.

SEC
Mail Processing
Section

JUL 27 2009

Washington, DC
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RELEASE

Results of Pro-Rata Entitlement Offer to Shareholders

Cue is pleased to announce that successful applications for 62,223,683 shares under the one for five Entitlement Offer were received and include 651,517 shares applied for in the shortfall. These applications combined represent 50% of the Entitlement Offer.

The offer has resulted in Cue receiving \$9.3m before costs.

The Company will, post clearance of funds, proceed to allotment of the 62,223,683 new ordinary shares.

Any queries regarding the announcement should be directed to the Company on (03) 9670 8668 or email mail@cuenrg.com.au.

A handwritten signature in black ink, appearing to read "Andrew Knox".

Andrew Knox
Public Officer

20th July 2009

ABC
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Section

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