

Macquarie Group of Companies  
Australia and Worldwide

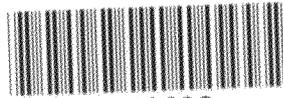
Level 7  
No. 1 Martin Place  
Sydney NSW 2000  
GPO Box 4294  
Sydney NSW 1164

Telephone (61 2) 8232 3333  
Facsimile (61 2) 8232 4300  
Internet <http://www.macquarie.com.au>

RECEIVED

2009 AUG -7 A 11:29

DEPT OF INDIAN AFFAIRS  
CORPORATE FINANCE



09046698

5 August 2009

United States Securities and Exchange Commission  
450 Fifth Street, N.W.  
Washington D.C. 20549  
United States of America

SUPPL



Dear Sir/Madam

**Macquarie Group Limited (File Number 082-35128) documents for lodgement**

Please find relevant documents for Macquarie Group Limited for lodgement to satisfy the requirements of Rule 12g3-2(b).

Yours sincerely

Dennis Leong  
Company Secretary

Macquarie Group Limited  
ABN 94 122 169 279

No.1 Martin Place  
Sydney NSW 2000  
GPO Box 4294  
Sydney NSW 1164  
AUSTRALIA

Telephone (61 2) 8232 3333  
Facsimile (61 2) 8232 7780  
Internet <http://www.macquarie.com.au>

Document furnished to United States  
Securities and Exchange Commission by  
Macquarie Group Limited

File Number: 082-35128

29 July 2009



MACQUARIE

Company Announcements Office  
Australian Securities Exchange Limited  
via ASX Online

Dear Sir/Madam,

**Macquarie Group Limited – 2009 Annual General Meeting**

**1) *All Resolutions Passed***

In accordance with Listing Rule 3.13.2, please be advised that all three resolutions (agenda items two to four) in Macquarie's 2009 Notice of Annual General Meeting were passed by the requisite majorities at today's Annual General Meeting. Each resolution was determined by a poll at the meeting.

As required by section 251AA(2) of the Corporations Act, summaries of the poll voting results and proxy appointments for the resolutions are attached.

**2) *Retirement of Mr Laurence Cox as a Voting Director***

In accordance with Listing Rule 3.16.1, please also be advised that Executive Voting Director, Mr Laurence Cox, retired from the Board at the conclusion of today's Annual General Meeting.

Yours faithfully

Dennis Leong  
Company Secretary

RECEIVED  
2009 AUG -7 A 11: 39  
OFFICE OF THE COMPANY SECRETARY  
CORPORATIONS ACT 2008



File Number: 082-35128

## Appendix 3Z

2009 AUG -7 Rule 3.19A.3  
RECEIVED  
PAGE OF INTERNATIONAL  
CORPORATE FINANCE

### Final Director's Interest Notice

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 30/9/2001.

<b>Name of entity</b>	Macquarie Group Limited & Macquarie Bank Limited	
<b>ABN</b>	94 122 169 279	46 008 583 542

We (the entity) give ASX the following information under listing rule 3.19A.3 and as agent for the director for the purposes of section 205G of the Corporations Act.

<b>Name of director</b>	Laurence G Cox
<b>Date of last notice</b>	13 January 2009
<b>Date that director ceased to be director</b>	29 July 2009

#### Part 1 – Director's relevant interests in securities of which the director is the registered holder

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Number &amp; class of securities</b>
<ul style="list-style-type: none"><li>• 51,763 Macquarie Group Limited fully paid ordinary ("MQG") shares;</li><li>• 8,400 unlisted options over unissued MGL shares, exercisable at \$32.75 per option expiring on 9 August 2009;</li><li>• 5,620 unlisted options over unissued MGL shares, exercisable at \$63.34 per option expiring on 1 August 2010;</li><li>• 9,245 unlisted options over unissued MGL shares, exercisable at \$61.79 per option expiring on 1 August 2011; and</li><li>• 9,000 unlisted options over unissued MGL shares, exercisable at \$71.41 per option expiring on 15 August 2012.</li></ul>

+ See chapter 19 for defined terms.

**Appendix 3Z  
Final Director's Interest Notice**

---

**Part 2 – Director's relevant interests in securities of which the director is not the registered holder**

Note: In the case of a company, interests which come within paragraph (n) of the definition of "notifiable interest of a director" should be disclosed in this part

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

<b>Name of holder &amp; nature of interest</b>	<b>Number &amp; class of securities</b>
<small>Note: Provide details of the circumstances giving rise to the relevant interest</small>	
MF Custodians Limited as nominee for LGC Superannuation Pty Limited as trustee for the LGC Superannuation Fund of which Laurie Cox is a beneficiary; and	<ul style="list-style-type: none"> <li>• 146,692 MQG shares;</li> <li>• 189,236 Macquarie Airport ("MAP") stapled securities; and</li> </ul>
MF Custodians Limited as nominee for Laurie Cox.	<ul style="list-style-type: none"> <li>• 71,357 MQG shares.</li> </ul>

**Part 3 – Director's interests in contracts**

<b>Detail of contract</b>	
<b>Nature of interest</b>	
<b>Name of registered holder (if issued securities)</b>	
<b>No. and class of securities to which interest relates</b>	

29 July 2009

---

+ See chapter 19 for defined terms.

## Appendix 3Y

### Change of Director's Interest Notice

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 30/9/2001

<b>Name of entity</b>	Macquarie Bank Limited
<b>ABN</b>	46 008 583 542

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

<b>Name of Director</b>	W Richard Sheppard
<b>Date of last notice</b>	24 July 2009 but 20 July 2009 re Macquarie Wrap Cash Account ("MWCA") units.

#### Part 1 - Change of director's relevant interests in securities

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

<b>Direct or indirect interest</b>	Direct
<b>Nature of indirect interest (including registered holder)</b> Note: Provide details of the circumstances giving rise to the relevant interest	
<b>Date of change</b>	23 July 2009, 24 July 2009 and 27 July 2009.
<b>No. of securities held prior to change</b>	68,957.15 MWCA units.
<b>Class</b>	MWCA units.
<b>Number acquired</b>	<ul style="list-style-type: none"> <li>15,148.58 MWCA units acquired on 23 July 2009; and</li> <li>293,511 MWCA units acquired on 27 July 2009.</li> </ul>
<b>Number disposed</b>	2,272.29 MWCA units disposed of on 24 July 2009.
<b>Value/Consideration</b> Note: If consideration is non-cash, provide details and estimated valuation	\$1.00 per MWCA unit.
<b>No. of securities held after change</b>	375,344.44 MWCA units.

+ See chapter 19 for defined terms.

**Appendix 3Y**  
**Change of Director's Interest Notice**

<p><b>Nature of change</b>          Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</p>	<p>MWCA units acquired on 23 July 2009 as a result of an income distribution. MWCA units disposed of on 24 July 2009 as a result of tax on a distribution. MWCA units acquired on 27 July 2009 as consideration for sale of Macquarie Communications Infrastructure Group stapled securities.</p>
----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------	---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------

**Part 2 – Change of director's interests in contracts**

<b>Detail of contract</b>	
<b>Nature of interest</b>	
<b>Name of registered holder (if issued securities)</b>	
<b>Date of change</b>	
<p><b>No. and class of securities to which interest related prior to change</b>          Note Details are only required for a contract in relation to which the interest has changed</p>	
<b>Interest acquired</b>	
<b>Interest disposed</b>	
<p><b>Value/Consideration</b>          Note If consideration is non-cash, provide details and an estimated valuation</p>	
<b>Interest after change</b>	

29 July 2009

---

† See chapter 19 for defined terms.

File Number: 082-35128

Rule 2.7, 3.10.3, 3.10.4, 3.10.5

## Appendix 3B

### New issue announcement, application for quotation of additional securities and agreement

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 1/7/96 Origin Appendix 5 Amended 1/7/98, 1/9/99, 1/7/2000, 30/9/2001, 11/3/2002, 1/1/2003, 24/10/2005

Name of entity

MACQUARIE GROUP LIMITED

ABN

94 122 169 279

We (the entity) give ASX the following information.

#### Part 1 - All issues

*You must complete the relevant sections (attach sheets if there is not enough space).*

1 'Class of 'securities issued or to be issued Fully Paid Ordinary Shares

2 Number of 'securities issued or to be issued (if known) or maximum number which may be issued 5,667

3 Principal terms of the 'securities (eg. if options, exercise price and expiry date; if partly paid 'securities, the amount outstanding and due dates for payment; if 'convertible securities, the conversion price and dates for conversion) Fully paid ordinary shares.

\* See chapter 19 for defined terms.

**Appendix 3B**  
**New issue announcement**

---

4 Do the 'securities rank equally in all respects from the date of allotment with an existing 'class of quoted 'securities?

Yes.

If the additional securities do not rank equally, please state:

- the date from which they do
- the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment
- the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment

5 Issue price or consideration

3,000 @ \$32.26  
2,667 @ \$32.75

6 Purpose of the issue  
(If issued as consideration for the acquisition of assets, clearly identify those assets)

Shares issued on exercise of employee options.

7 Dates of entering 'securities into uncertificated holdings or despatch of certificates

30 July 2009

---

+ See chapter 19 for defined terms.

	Number	Class
8 Number and class of all securities quoted on ASX (including the securities in clause 2 if applicable)	330,991,411	Fully Paid Ordinary Shares

	Number	Class
9 Number and class of all securities not quoted on ASX (including the securities in clause 2 if applicable)	50,195,513	Options over Ordinary Shares at various exercise prices
	1,320,207	Exchangeable shares issued by Macquarie Capital Acquisitions (Canada) Limited, a subsidiary of Macquarie Group Limited, which may be exchanged into 1,320,207 fully paid Ordinary shares in Macquarie Group Limited, issued as part of the acquisition of Orion Financial Inc. ("Orion") in December 2007.  As advised to ASX on 27 September 2007, there are also retention agreements in place with key former Orion employees. Under the agreements a total of 218,500 fully paid ordinary shares in Macquarie Group Limited may be allocated within the 5 year period from the date of acquisition.

10 Dividend policy (in the case of a trust, distribution policy) on the increased capital (interests)	Shares rank pari passu with all existing fully paid ordinary shares.
-------------------------------------------------------------------------------------------------------	----------------------------------------------------------------------

## Part 2 - Bonus issue or pro rata issue

\* See chapter 19 for defined terms.

**Appendix 3B**  
**New issue announcement**

---

- 11 Is security holder approval required?
- 12 Is the issue renounceable or non-renounceable?
- 13 Ratio in which the 'securities will be offered
- 14 'Class of 'securities to which the offer relates
- 15 'Record date to determine entitlements
- 16 Will holdings on different registers (or subregisters) be aggregated for calculating entitlements?
- 17 Policy for deciding entitlements in relation to fractions
- 18 Names of countries in which the entity has 'security holders who will not be sent new issue documents  
Note Security holders must be told how their entitlements are to be dealt with  
Cross reference rule 7.7
- 19 Closing date for receipt of acceptances or renunciations
- 20 Names of any underwriters
- 21 Amount of any underwriting fee or commission
- 22 Names of any brokers to the issue
- 23 Fee or commission payable to the broker to the issue
- 24 Amount of any handling fee payable to brokers who lodge acceptances or renunciations on behalf of 'security holders
- 25 If the issue is contingent on 'security holders' approval, the date of the meeting

---

+ See chapter 19 for defined terms.

- 26 Date entitlement and acceptance form and prospectus or Product Disclosure Statement will be sent to persons entitled
- 27 If the entity has issued options, and the terms entitle option holders to participate on exercise, the date on which notices will be sent to option holders
- 28 Date rights trading will begin (if applicable)
- 29 Date rights trading will end (if applicable)
- 30 How do 'security holders sell their entitlements *in full* through a broker?
- 31 How do 'security holders sell *part* of their entitlements through a broker and accept for the balance?
- 32 How do 'security holders dispose of their entitlements (except by sale through a broker)?
- 33 'Despatch date

### Part 3 - Quotation of securities

*You need only complete this section if you are applying for quotation of securities*

34 Type of securities  
(tick one)

(a)  Securities described in Part 1

(b)  All other securities

Example restricted securities at the end of the escrowed period, partly paid securities that become fully paid, employee incentive share securities when restriction ends, securities issued on expiry or conversion of convertible securities

#### Entities that have ticked box 34(a)

#### Additional securities forming a new class of securities

---

+ See chapter 19 for defined terms.

**Appendix 3B**  
**New issue announcement**

---

*Tick to indicate you are providing the information or documents*

- 35  If the 'securities are 'equity securities, the names of the 20 largest holders of the additional 'securities, and the number and percentage of additional 'securities held by those holders
- 36  If the 'securities are 'equity securities, a distribution schedule of the additional 'securities setting out the number of holders in the categories  
 1 - 1,000  
 1,001 - 5,000  
 5,001 - 10,000  
 10,001 - 100,000  
 100,001 and over
- 37  A copy of any trust deed for the additional 'securities

**Entities that have ticked box 34(b)**

38 Number of securities for which 'quotation is sought

39 Class of 'securities for which quotation is sought

40 Do the 'securities rank equally in all respects from the date of allotment with an existing 'class of quoted 'securities?

If the additional securities do not rank equally, please state:

- the date from which they do
- the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment
- the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment

41 Reason for request for quotation now

*Example* In the case of restricted securities, end of restriction period

(if issued upon conversion of another security, clearly identify that other security)

Number	'Class
--------	--------

---

+ See chapter 19 for defined terms.

42 Number and 'class of all 'securities quoted on ASX (including the securities in clause 38)		
-----------------------------------------------------------------------------------------------	--	--

**Quotation agreement**

- 1 'Quotation of our additional 'securities is in ASX's absolute discretion. ASX may quote the 'securities on any conditions it decides.
- 2 We warrant the following to ASX.
  - The issue of the 'securities to be quoted complies with the law and is not for an illegal purpose.
  - There is no reason why those 'securities should not be granted 'quotation.
  - An offer of the 'securities for sale within 12 months after their issue will not require disclosure under section 707(3) or section 1012C(6) of the Corporations Act.  
Note: An entity may need to obtain appropriate warranties from subscribers for the securities in order to be able to give this warranty.
  - Section 724 or section 1016E of the Corporations Act does not apply to any applications received by us in relation to any 'securities to be quoted and that no-one has any right to return any 'securities to be quoted under sections 737, 738 or 1016F of the Corporations Act at the time that we request that the 'securities be quoted.
  - If we are a trust, we warrant that no person has the right to return the 'securities to be quoted under section 1019B of the Corporations Act at the time that we request that the 'securities be quoted.
- 3 We will indemnify ASX to the fullest extent permitted by law in respect of any claim, action or expense arising from or connected with any breach of the warranties in this agreement.
- 4 We give ASX the information and documents required by this form. If any information or document not available now, will give it to ASX before 'quotation of the 'securities begins. We acknowledge that ASX is relying on the information and documents. We warrant that they are (will be) true and complete.

Sign here: ..... Date: 30 July 2009  
(Assistant Company Secretary)

Print name: Nigel Donnelly

---

+ See chapter 19 for defined terms.

## Appendix 3Y

### Change of Director's Interest Notice

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 30/9/2001

<b>Name of entity</b>	Macquarie Bank Limited & Macquarie Group Limited
<b>ABN</b>	46 008 583 542 & 94 122 169 279

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

<b>Name of Director</b>	Peter M Kirby
<b>Date of last notice</b>	11 June 2009 re: Macquarie Group Limited fully paid ordinary ("MQG") shares.

#### Part 1 - Change of director's relevant interests in securities

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

<b>Direct or indirect interest</b>	Direct
<b>Nature of indirect interest (including registered holder)</b> Note Provide details of the circumstances giving rise to the relevant interest	
<b>Date of change</b>	30 July 2009
<b>No. of securities held prior to change</b>	19,559 MQG shares
<b>Class</b>	MQG shares
<b>Number acquired</b>	3,639 MQG shares
<b>Number disposed</b>	Nil
<b>Value/Consideration</b> Note If consideration is non-cash, provide details and estimated valuation	\$36.96 per MQG share
<b>No. of securities held after change</b>	23,198 MQG shares
<b>Nature of change</b> Example on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Shares acquired on market by the Plan Company and transferred off-market to Mr Kirby, pursuant to the Macquarie Group Limited Non-Executive Director Share Acquisition Plan.

**Appendix 3Y**  
**Change of Director's Interest Notice**

---

**Part 2 – Change of director's interests in contracts**

<b>Detail of contract</b>	
<b>Nature of interest</b>	
<b>Name of registered holder (if issued securities)</b>	
<b>Date of change</b>	
<b>No. and class of securities to which interest related prior to change</b> Note Details are only required for a contract in relation to which the interest has changed	
<b>Interest acquired</b>	
<b>Interest disposed</b>	
<b>Value/Consideration</b> Note If consideration is non-cash, provide details and an estimated valuation	
<b>Interest after change</b>	

31 July 2009

## Appendix 3B

### New issue announcement, application for quotation of additional securities and agreement

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 1/7/96 Origin Appendix 5 Amended 1/7/98, 1/9/99, 1/7/2000, 30/9/2001, 11/3/2002, 1/1/2003, 24/10/2005

Name of entity

MACQUARIE GROUP LIMITED

ABN

94 122 169 279

We (the entity) give ASX the following information.

#### Part 1 - All issues

*You must complete the relevant sections (attach sheets if there is not enough space).*

- |   |                                                                                                                                                                                                                                              |                             |
|---|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------|
| 1 | 'Class of 'securities issued or to be issued                                                                                                                                                                                                 | Fully Paid Ordinary Shares  |
| 2 | Number of 'securities issued or to be issued (if known) or maximum number which may be issued                                                                                                                                                | 321,245                     |
| 3 | Principal terms of the 'securities (eg, if options, exercise price and expiry date; if partly paid 'securities, the amount outstanding and due dates for payment; if 'convertible securities, the conversion price and dates for conversion) | Fully paid ordinary shares. |

+ See chapter 19 for defined terms.

**Appendix 3B**  
**New issue announcement**

---

4 Do the 'securities rank equally in all respects from the date of allotment with an existing 'class of quoted 'securities?

Yes.

If the additional securities do not rank equally, please state:

- the date from which they do
- the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment
- the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment

5 Issue price or consideration

70,410 @ \$32.26  
158,895 @ \$32.75  
79,436 @ \$34.60  
5,836 @ \$35.28  
2,168 @ \$36.99  
4,500 @ \$40.81

6 Purpose of the issue  
(If issued as consideration for the acquisition of assets, clearly identify those assets)

Shares issued on exercise of employee options.

7 Dates of entering 'securities into uncertificated holdings or despatch of certificates

31 July 2009

---

† See chapter 19 for defined terms.

	Number	Class
8 Number and class of all securities quoted on ASX (including the securities in clause 2 if applicable)	331,312,656	Fully Paid Ordinary Shares

	Number	Class
9 Number and class of all securities not quoted on ASX (including the securities in clause 2 if applicable)	49,849,031	Options over Ordinary Shares at various exercise prices
	1,320,207	Exchangeable shares issued by Macquarie Capital Acquisitions (Canada) Limited, a subsidiary of Macquarie Group Limited, which may be exchanged into 1,320,207 fully paid Ordinary shares in Macquarie Group Limited, issued as part of the acquisition of Orion Financial Inc. ("Orion") in December 2007.  As advised to ASX on 27 September 2007, there are also retention agreements in place with key former Orion employees. Under the agreements a total of 218,500 fully paid ordinary shares in Macquarie Group Limited may be allocated within the 5 year period from the date of acquisition.

10 Dividend policy (in the case of a trust, distribution policy) on the increased capital (interests)	Shares rank pari passu with all existing fully paid ordinary shares.
-------------------------------------------------------------------------------------------------------	----------------------------------------------------------------------

## Part 2 - Bonus issue or pro rata issue

† See chapter 19 for defined terms.

**Appendix 3B**  
**New issue announcement**

---

- |    |                                                                                                                                                                                                                                          |  |
|----|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--|
| 11 | Is security holder approval required?                                                                                                                                                                                                    |  |
| 12 | Is the issue renounceable or non-renounceable?                                                                                                                                                                                           |  |
| 13 | Ratio in which the 'securities will be offered                                                                                                                                                                                           |  |
| 14 | 'Class of 'securities to which the offer relates                                                                                                                                                                                         |  |
| 15 | 'Record date to determine entitlements                                                                                                                                                                                                   |  |
| 16 | Will holdings on different registers (or subregisters) be aggregated for calculating entitlements?                                                                                                                                       |  |
| 17 | Policy for deciding entitlements in relation to fractions                                                                                                                                                                                |  |
| 18 | Names of countries in which the entity has 'security holders who will not be sent new issue documents<br><br><small>Note: Security holders must be told how their entitlements are to be dealt with<br/>Cross reference rule 7.7</small> |  |
| 19 | Closing date for receipt of acceptances or renunciations                                                                                                                                                                                 |  |
| 20 | Names of any underwriters                                                                                                                                                                                                                |  |
| 21 | Amount of any underwriting fee or commission                                                                                                                                                                                             |  |
| 22 | Names of any brokers to the issue                                                                                                                                                                                                        |  |
| 23 | Fee or commission payable to the broker to the issue                                                                                                                                                                                     |  |
| 24 | Amount of any handling fee payable to brokers who lodge acceptances or renunciations on behalf of 'security holders                                                                                                                      |  |
| 25 | If the issue is contingent on 'security holders' approval, the date of the meeting                                                                                                                                                       |  |

---

+ See chapter 19 for defined terms.

26	Date entitlement and acceptance form and prospectus or Product Disclosure Statement will be sent to persons entitled	
27	If the entity has issued options, and the terms entitle option holders to participate on exercise, the date on which notices will be sent to option holders	
28	Date rights trading will begin (if applicable)	
29	Date rights trading will end (if applicable)	
30	How do 'security holders sell their entitlements <i>in full</i> through a broker?	
31	How do 'security holders sell <i>part</i> of their entitlements through a broker and accept for the balance?	
32	How do 'security holders dispose of their entitlements (except by sale through a broker)?	
33	'Despatch date	

### Part 3 - Quotation of securities

*You need only complete this section if you are applying for quotation of securities*

34 Type of securities  
(tick one)

(a)  Securities described in Part 1

(b)  All other securities

Example restricted securities at the end of the escrowed period, partly paid securities that become fully paid, employee incentive share securities when restriction ends, securities issued on expiry or conversion of convertible securities

#### Entities that have ticked box 34(a)

#### Additional securities forming a new class of securities

---

+ See chapter 19 for defined terms.

**Appendix 3B**  
**New issue announcement**

*Tick to indicate you are providing the information or documents*

- 35  If the 'securities are 'equity securities, the names of the 20 largest holders of the additional 'securities, and the number and percentage of additional 'securities held by those holders
- 36  If the 'securities are 'equity securities, a distribution schedule of the additional 'securities setting out the number of holders in the categories  
 1 - 1,000  
 1,001 - 5,000  
 5,001 - 10,000  
 10,001 - 100,000  
 100,001 and over
- 37  A copy of any trust deed for the additional 'securities

**Entities that have ticked box 34(b)**

38 Number of securities for which 'quotation is sought

39 Class of 'securities for which quotation is sought

40 Do the 'securities rank equally in all respects from the date of allotment with an existing 'class of quoted 'securities?

If the additional securities do not rank equally, please state:

- the date from which they do
- the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment
- the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment

41 Reason for request for quotation now

Example In the case of restricted securities, end of restriction period

(if issued upon conversion of another security, clearly identify that other security)

Number	'Class
--------	--------

† See chapter 19 for defined terms.

42 Number and 'class of all 'securities quoted on ASX (including the securities in clause 38)		
-----------------------------------------------------------------------------------------------	--	--

**Quotation agreement**

- 1 'Quotation of our additional 'securities is in ASX's absolute discretion. ASX may quote the 'securities on any conditions it decides.
- 2 We warrant the following to ASX.
  - The issue of the 'securities to be quoted complies with the law and is not for an illegal purpose.
  - There is no reason why those 'securities should not be granted 'quotation.
  - An offer of the 'securities for sale within 12 months after their issue will not require disclosure under section 707(3) or section 1012C(6) of the Corporations Act.  
Note: An entity may need to obtain appropriate warranties from subscribers for the securities in order to be able to give this warranty
  - Section 724 or section 1016E of the Corporations Act does not apply to any applications received by us in relation to any 'securities to be quoted and that no-one has any right to return any 'securities to be quoted under sections 737, 738 or 1016F of the Corporations Act at the time that we request that the 'securities be quoted.
  - If we are a trust, we warrant that no person has the right to return the 'securities to be quoted under section 1019B of the Corporations Act at the time that we request that the 'securities be quoted.
- 3 We will indemnify ASX to the fullest extent permitted by law in respect of any claim, action or expense arising from or connected with any breach of the warranties in this agreement.
- 4 We give ASX the information and documents required by this form. If any information or document not available now, will give it to ASX before 'quotation of the 'securities begins. We acknowledge that ASX is relying on the information and documents. We warrant that they are (will be) true and complete.

Sign here: ..... Date: 31 July 2009  
(Assistant Company Secretary)

Print name: Paula Walsh

---

† See chapter 19 for defined terms.

## Appendix 3B

### New issue announcement, application for quotation of additional securities and agreement

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 1/7/96 Origin Appendix 5 Amended 1/7/98, 1/9/99, 1/7/2000, 30/9/2001, 11/3/2002, 1/1/2003, 24/10/2005

Name of entity

MACQUARIE GROUP LIMITED

ABN

94 122 169 279

We (the entity) give ASX the following information.

#### Part 1 - All issues

*You must complete the relevant sections (attach sheets if there is not enough space).*

- |   |                                                                                                                                                                                                                                              |                             |
|---|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------|
| 1 | 'Class of 'securities issued or to be issued                                                                                                                                                                                                 | Fully Paid Ordinary Shares  |
| 2 | Number of 'securities issued or to be issued (if known) or maximum number which may be issued                                                                                                                                                | 295,903                     |
| 3 | Principal terms of the 'securities (eg, if options, exercise price and expiry date; if partly paid 'securities, the amount outstanding and due dates for payment; if 'convertible securities, the conversion price and dates for conversion) | Fully paid ordinary shares. |

† See chapter 19 for defined terms.

**Appendix 3B**  
**New issue announcement**

---

4 Do the 'securities rank equally in all respects from the date of allotment with an existing 'class of quoted 'securities?

If the additional securities do not rank equally, please state:

- the date from which they do
- the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment
- the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment

Yes.

5 Issue price or consideration

61,623 @ \$32.26  
137,773 @ \$32.75  
62,036 @ \$34.60  
7,836 @ \$35.28  
18,768 @ \$36.99  
4,067 @ \$39.64  
3,800 @ \$40.81

6 Purpose of the issue  
(If issued as consideration for the acquisition of assets, clearly identify those assets)

Shares issued on exercise of employee options.

7 Dates of entering 'securities into uncertificated holdings or despatch of certificates

4 August 2009

---

† See chapter 19 for defined terms.

	Number	Class
8 Number and class of all securities quoted on ASX (including the securities in clause 2 if applicable)	331,608,559	Fully Paid Ordinary Shares

	Number	Class
9 Number and class of all securities not quoted on ASX (including the securities in clause 2 if applicable)	49,523,781	Options over Ordinary Shares at various exercise prices
	1,320,207	Exchangeable shares issued by Macquarie Capital Acquisitions (Canada) Limited, a subsidiary of Macquarie Group Limited, which may be exchanged into 1,320,207 fully paid Ordinary shares in Macquarie Group Limited, issued as part of the acquisition of Orion Financial Inc. ("Orion") in December 2007.  As advised to ASX on 27 September 2007, there are also retention agreements in place with key former Orion employees. Under the agreements a total of 218,500 fully paid ordinary shares in Macquarie Group Limited may be allocated within the 5 year period from the date of acquisition.

10 Dividend policy (in the case of a trust, distribution policy) on the increased capital (interests)	Shares rank pari passu with all existing fully paid ordinary shares.
-------------------------------------------------------------------------------------------------------	----------------------------------------------------------------------

## Part 2 - Bonus issue or pro rata issue

† See chapter 19 for defined terms.

**Appendix 3B**  
**New issue announcement**

---

- |    |                                                                                                                                                                                                                                         |  |
|----|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--|
| 11 | Is security holder approval required?                                                                                                                                                                                                   |  |
| 12 | Is the issue renounceable or non-renounceable?                                                                                                                                                                                          |  |
| 13 | Ratio in which the 'securities will be offered                                                                                                                                                                                          |  |
| 14 | 'Class of 'securities to which the offer relates                                                                                                                                                                                        |  |
| 15 | 'Record date to determine entitlements                                                                                                                                                                                                  |  |
| 16 | Will holdings on different registers (or subregisters) be aggregated for calculating entitlements?                                                                                                                                      |  |
| 17 | Policy for deciding entitlements in relation to fractions                                                                                                                                                                               |  |
| 18 | Names of countries in which the entity has 'security holders who will not be sent new issue documents<br><br><small>Note Security holders must be told how their entitlements are to be dealt with<br/>Cross reference rule 7.7</small> |  |
| 19 | Closing date for receipt of acceptances or renunciations                                                                                                                                                                                |  |
| 20 | Names of any underwriters                                                                                                                                                                                                               |  |
| 21 | Amount of any underwriting fee or commission                                                                                                                                                                                            |  |
| 22 | Names of any brokers to the issue                                                                                                                                                                                                       |  |
| 23 | Fee or commission payable to the broker to the issue                                                                                                                                                                                    |  |
| 24 | Amount of any handling fee payable to brokers who lodge acceptances or renunciations on behalf of 'security holders                                                                                                                     |  |
| 25 | If the issue is contingent on 'security holders' approval, the date of the meeting                                                                                                                                                      |  |

---

+ See chapter 19 for defined terms.

- 26 Date entitlement and acceptance form and prospectus or Product Disclosure Statement will be sent to persons entitled
- 27 If the entity has issued options, and the terms entitle option holders to participate on exercise, the date on which notices will be sent to option holders
- 28 Date rights trading will begin (if applicable)
- 29 Date rights trading will end (if applicable)
- 30 How do 'security holders sell their entitlements *in full* through a broker?
- 31 How do 'security holders sell *part* of their entitlements through a broker and accept for the balance?
- 32 How do 'security holders dispose of their entitlements (except by sale through a broker)?
- 33 'Despatch date

### Part 3 - Quotation of securities

*You need only complete this section if you are applying for quotation of securities*

- 34 Type of securities  
(tick one)
- (a)  Securities described in Part 1
- (b)  All other securities  
Example - restricted securities at the end of the escrowed period, partly paid securities that become fully paid, employee incentive share securities when restriction ends, securities issued on expiry or conversion of convertible securities

#### Entities that have ticked box 34(a)

#### Additional securities forming a new class of securities

---

+ See chapter 19 for defined terms.

**Appendix 3B**  
**New issue announcement**

---

*Tick to indicate you are providing the information or documents*

- 35  If the 'securities are 'equity securities, the names of the 20 largest holders of the additional 'securities, and the number and percentage of additional 'securities held by those holders
- 36  If the 'securities are 'equity securities, a distribution schedule of the additional 'securities setting out the number of holders in the categories  
 1 - 1,000  
 1,001 - 5,000  
 5,001 - 10,000  
 10,001 - 100,000  
 100,001 and over
- 37  A copy of any trust deed for the additional 'securities

**Entities that have ticked box 34(b)**

38 Number of securities for which 'quotation is sought

39 Class of 'securities for which quotation is sought

40 Do the 'securities rank equally in all respects from the date of allotment with an existing 'class of quoted 'securities?

If the additional securities do not rank equally, please state:

- the date from which they do
- the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment
- the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment

41 Reason for request for quotation now

Example In the case of restricted securities, end of restriction period

(if issued upon conversion of another security, clearly identify that other security)

Number	'Class
--------	--------

---

+ See chapter 19 for defined terms.

42 Number and 'class of all 'securities quoted on ASX ( <i>including</i> the securities in clause 38)		
-------------------------------------------------------------------------------------------------------	--	--

**Quotation agreement**

- 1 'Quotation of our additional 'securities is in ASX's absolute discretion. ASX may quote the 'securities on any conditions it decides.
- 2 We warrant the following to ASX.
  - The issue of the 'securities to be quoted complies with the law and is not for an illegal purpose.
  - There is no reason why those 'securities should not be granted 'quotation.
  - An offer of the 'securities for sale within 12 months after their issue will not require disclosure under section 707(3) or section 1012C(6) of the Corporations Act.  
Note: An entity may need to obtain appropriate warranties from subscribers for the securities in order to be able to give this warranty
  - Section 724 or section 1016E of the Corporations Act does not apply to any applications received by us in relation to any 'securities to be quoted and that no-one has any right to return any 'securities to be quoted under sections 737, 738 or 1016F of the Corporations Act at the time that we request that the 'securities be quoted.
  - If we are a trust, we warrant that no person has the right to return the 'securities to be quoted under section 1019B of the Corporations Act at the time that we request that the 'securities be quoted.
- 3 We will indemnify ASX to the fullest extent permitted by law in respect of any claim, action or expense arising from or connected with any breach of the warranties in this agreement.
- 4 We give ASX the information and documents required by this form. If any information or document not available now, will give it to ASX before 'quotation of the 'securities begins. We acknowledge that ASX is relying on the information and documents. We warrant that they are (will be) true and complete.

Sign here: ..... Date: 4 August 2009  
(Assistant Company Secretary)

Print name: Paula Walsh

---

+ See chapter 19 for defined terms.