



Premier Oil plc
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21st May 2009

Securities and Exchange Commission
450 Fifth Street, N.W.
Washington DC 20549
UNITED STATES OF AMERICA

SUPL

Dear Sirs

~~Premier Oil plc~~ (f/k/a Premier Oil Group plc)
Rule 12g3-2(b) Exemption: File No. 82-34723

In accordance with Premier Oil plc's exemption from the disclosure requirements under Rule 12g3-2(b) of the Securities Exchange Act of 1934, please find enclosed the following press release dated 21st May 2009.

"Completion of the acquisition of Oilexco North Sea Limited"

Yours faithfully

Stephen Huddle
Company Secretary

Enc

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MAY 28 2009

Washington, DC
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Press Release

PREMIER OIL plc
("Premier")

Completion of the acquisition of Oilexco North Sea Limited ("ONSL")

21st May 2009

Premier is pleased to announce that it has today completed the acquisition of ONSL. The final payments made by Premier at completion amounted to \$500.7 million, after adjusting for certain payables, receivables and other items which have occurred between the effective date and completion.

Enquiries

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