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OFFICE OF INTERNATIONAL  
CORPORATE FINANCE

File No. 82 - 3185



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Messrs.  
UNITED STATES SECURITY AND  
EXCHANGE COMMISSION  
FILING DESK  
450 Fifth St. N.W. Judiciary Plaza  
20549 Washington D.C. U.S.A.

Milan, June 30<sup>th</sup>, 2009

*Unicredito Italiano*

Re: Rule 12g3-2 (b) "Home Country Information" exemption

**SUPPL**

Dear Sirs,

We are pleased to send you, attached, a copy of the Notice of the Calling the Special Shareholders Meeting of UniCredit, published in the "Il Sole 24 Ore", (Italian edition) on June 27<sup>th</sup> 2009.

With kindest regards, we remain,

Yours faithfully,

UniCredit S.p.A.  
Direzione Generale  
*Tommaso Pelleri*

Corporate Affairs

mz

UniCredit S.p.A

Sede Sociale  
Via A. Specchi, 16  
00186 Roma

Direzione Generale  
Piazza Cordusio  
20123 Milano

Capitale Sociale € 8.389.889.514,00  
interamente versato - Banca iscritta  
all'Albo delle Banche e Capogruppo del  
Gruppo Bancario UniCredit - Albo dei  
Gruppi Bancari: cod. 3135.1 - Iscrizione  
al Registro delle imprese di Roma,  
Codice Fiscale e P. IVA n° 00348170101  
- Aderente al Fondo Interbancario di  
Tutela dei Depositi.

*dlw 7/8*



UniCredit S.p.A. - Registered Office in Rome - Via A. Specchi, 16 - Head Office in Milan - Piazza Cordusio; Registered with the Roma Courts in the Companies Register, fiscal code and VAT number 00348170101; Registered in the Register of Banking Groups and Parent Company of the UniCredit Banking Group registered with code 3135.1 - Member of the Interbank Fund for Deposit Protection Capital: € 8.389.215.286,50, fully paid up.

## CONVENING OF A SPECIAL SHAREHOLDERS MEETING (\*)

The shareholders of UniCredit holding savings shares are hereby convened to attend a special shareholders meeting to be held in Milan - via San Protaso, 1 - on 28<sup>th</sup> July 2009 at 11.00 a.m., and, if necessary, on the second call on 29<sup>th</sup> July 2009 at 11.00 a.m., in the same location. If the necessary quorum is not reached, the Meeting will convene on the third call on 30<sup>th</sup> July 2009 at 11.00 a.m. in Milan - via Tommaso Grossi 10, to deliberate upon the following:

### AGENDA

1. Establishment of the Fund ex Art. 146 Legislative Decree 58/1998 (TUF).
2. Examination, for what may be needed, of the adequacy of the free capital increase executed by means of assignment of shares to shareholders holding savings shares on the basis of a ratios of 7 saving share every 60 saving shares already owned, deliberated on 29<sup>th</sup> April 2009.

The directors' report on the proposal in agenda as well as that of The Common Representative on both the above items will be filed pursuant to the law at the Company's Registered Office and the Company's Head Office, as well as at the Borsa Italiana S.p.A., and will in addition be made available on the company's website at [www.unicreditgroup.eu](http://www.unicreditgroup.eu).

Meetings may be attended by the holders of saving shares who, pursuant to the law, display a copy of the notification that the Monte Titoli participant issued to the Company at least two days prior to the date set for the call of the meeting they would like to join.

Shareholders wishing not to attend personally can be represented by a proxy. As provided for by article 13 of the company's Articles of Association, "except where otherwise governed by current laws on proxy voting, shareholders with the right to attend shareholders' meetings may be represented by third parties (whether shareholders or not), pursuant to section 2372 of the Italian Civil Code; to this end also the proxy included at the bottom of the above mentioned notification issued by any Monte Titoli participants can be signed.

Board Directors and Statutory Auditors of UniCredit S.p.A. may attend the Meeting.

Please be informed that n° 24,238,983 savings shares are issued and each one represents one vote.

The Common Representative  
Stella d'Atri

*Shareholders are kindly invited to arrive earlier than the scheduled time in order to facilitate the preliminary proceedings and to commence the meeting on time.*

(\*) Convenience translation: the present translation is provided for information purposes only.

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OFFICE OF INTERBANK FUND  
COMMON REPRESENTATIVE