

**ATCO**

GROUP

Corporate Office



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OFFICE OF INTERESTS

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May 4, 2009

Securities and Exchange Commission  
Judiciary Plaza  
450 - 5 Street NW  
Washington, DC 20549

**SUPPL.**

**Canadian Utilities Limited**  
**File No.: 82-34744**  
**Exemption Pursuant to Rule 12g3-2(b)**

Dear Sir or Madam:

Pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934, as amended, enclosed is a copy of the following:

- ◆ Corporation's Form 1, filed May 4, 2009 for symbol CU
- ◆ Corporation's Form 1, filed May 4, 2009 for symbol CU.X
- ◆ Corporation's Form 1, filed May 4, 2009 for symbol CU.PR.A
- ◆ Corporation's Form 1, filed May 4, 2009 for symbol CU.PR.B

As required pursuant to Rule 12g3-2(b), the exemption number appears in the upper right-hand corner of each unbound page and of the first page of each bound document.

Please indicate your receipt of the enclosed by stamping the enclosed copy of this letter and returning it to the sender in the enclosed self-addressed, stamped envelope.

Regards,

Karen Sharp, Senior Administrative Assistant  
Corporate Secretarial Department  
ATCO Ltd. and Canadian Utilities Limited

Encl.

ATCO LTD. & CANADIAN UTILITIES LIMITED

1400, 909 - 11th Avenue S.W., Calgary, Alberta T2R 1N6 Tel (403) 292-7500 Fax (403) 292-7623

## Form 1 Submission - Change in Issued and Outstanding Securities

FILE NO. 82-34744

Issuer : Canadian Utilities Limited  
 Symbol : CU  
 Reporting Period: 04/01/2009 - 04/30/2009

**Summary**

Issued & Outstanding Opening Balance : 83,861,309 As at : 04/01/2009

**Effect on Issued & Outstanding Securities**

Other Issuances and Cancellations 0

Issued & Outstanding Closing Balance : 83,861,309

**Other Issuances and Cancellations**

Effective Date	Transaction Type	Number of Securities
Totals		0

**Filed on behalf of the Issuer by:**

Name: Frances van der Basch  
 Phone: 4032927564  
 Email: frances.vanderbasch@atco.com  
 Submission Date: 05/04/2009  
 Last Updated: 05/04/2009

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 SECURITIES AND INVESTMENT  
 BOARD OF CANADA

## Form 1 Submission - Change in Issued and Outstanding Securities

FILE NO. 82-34744

Issuer : Canadian Utilities Limited  
 Symbol : CU.X  
 Reporting Period: 04/01/2009 - 04/30/2009

**Summary**

Issued & Outstanding Opening Balance : 41,749,511 As at : 04/01/2009

**Effect on Issued & Outstanding Securities**

Other Issuances and Cancellations 0

Issued & Outstanding Closing Balance : 41,749,511

**Other Issuances and Cancellations**

Effective Date	Transaction Type	Number of Securities
Totals		0

**Filed on behalf of the Issuer by:**

Name: Frances van der Basch  
 Phone: 4032927564  
 Email: frances.vanderbasch@atco.com  
 Submission Date: 05/04/2009  
 Last Updated: 05/04/2009

FILE NO. 82-34744

## Form 1 Submission - Change in Issued and Outstanding Securities

Issuer : Canadian Utilities Limited  
 Symbol : CU.PRA  
 Reporting Period: 04/01/2009 - 04/30/2009

**Summary**

Issued & Outstanding Opening Balance : 6,000,000 As at : 04/01/2009

**Effect on Issued & Outstanding Securities**

Other Issuances and Cancellations 0

Issued & Outstanding Closing Balance : 6,000,000

**Other Issuances and Cancellations**

Effective Date	Transaction Type	Number of Securities
Totals		0

**Filed on behalf of the Issuer by:**

Name: Frances van der Basch  
 Phone: 4032927564  
 Email: frances.vanderbasch@atco.com  
 Submission Date: 05/04/2009  
 Last Updated: 05/04/2009

## Form 1 Submission - Change in Issued and Outstanding Securities

FILE NO. 82-34744

Issuer : Canadian Utilities Limited  
 Symbol : CU.PR.B  
 Reporting Period: 04/01/2009 - 04/30/2009

**Summary**

Issued & Outstanding Opening Balance : 6,000,000 As at : 04/01/2009

**Effect on Issued & Outstanding Securities**

Other Issuances and Cancellations 0

Issued & Outstanding Closing Balance : 6,000,000

**Other Issuances and Cancellations**

Effective Date	Transaction Type	Number of Securities
Totals		0

**Filed on behalf of the Issuer by:**

Name: Frances van der Basch  
 Phone: 4032927564  
 Email: frances.vanderbasch@atco.com  
 Submission Date: 05/04/2009  
 Last Updated: 05/04/2009