

paragon



09046063

The Paragon Group of Companies PLC

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Solihull West Midlands B91 3QE

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U.S. Securities and Exchange Commission
Office of International Corporation Finance
Division of Corporation Finance
100 F Street, N.E.
Washington, D.C. 20549
U S A

SUPL

SEC
Mail Processing
Section

05 May 2009

MAY 12 2009

Washington, DC
105

Dear Ladies and Gentlemen

RE: Paragon Group of Companies PLC / SEC File No. 82-34991 Rule 12g3-2(b) Submission

This letter supplements our prior correspondence with respect to The Paragon Group of Companies PLC, a public limited company incorporated under the laws of England and Wales (the "Company").

Pursuant to Rule 12g3-2(b) (the "Rule") promulgated under the Securities Exchange Act of 1934, as amended (the "Act"), enclosed please find one copy of each of the documents listed on the enclosed covering schedules. These cover the relevant documents produced during the period 1st - 30th April 2009.

The Company is providing the enclosed information and documents in reliance upon (i) paragraph (b)(4) of the Rule to the effect that such information and documents are not deemed "filed" with the Commission or otherwise subject to the liabilities under Section 18 of the Act and (ii) paragraph (b)(5) of the Rule to the effect that the furnishing of such information and documents shall not constitute an admission for any purpose that the Company is subject to the Act.

Yours faithfully

John G Gemmell
Group Company Secretary

Enc

finance for people

Registered in England no 2336032

Registered Office St Catherine's Court Herbert Road

Solihull West Midlands B91 3QE

Paragon Group is an appointed representative of
Mortgage Trust Services PLC which is authorised and
regulated by the Financial Services Authority



INVESTOR IN PEOPLE

THE PARAGON GROUP OF COMPANIES PLCKey:

“CA” means the Companies Act 1985 of Great Britain.

“CA 2006” means the Companies Act 2006 of Great Britain

“DR” means the disclosure rules made by the FSA as competent authority under Part IV of the FSMA.

“LR” means the listing rules made by the FSA as competent authority under Part IV of the FSMA; on the implementation of the EU Prospectus Directive in the UK on 1 July, 2005 these listing rules were significantly amended.

“N/A” means that the stated information was reported for general disclosure purposes and not for any specific FSA or Companies Act requirement.

“PR” means the prospectus rules made by the FSA as competent authority under Part IV of the FSMA.

“DTR” means the Disclosure and Transparency Rules made by the FSA as competent authority under Part IV of the FSMA.

“CCTM” means the City Code on Takeovers and Mergers, issued by The Panel on Takeovers and Mergers, the designated supervisory authority pursuant to the Directive on Takeover Bids (2004/25/EC).

| Document | Date Distributed | Required Distribution Date | Source of Requirement |
|--|-------------------------|-----------------------------------|------------------------------|
| 1. Regulatory Announcement – Holding(s) in Company | 08 April 2009 | 08 April 2009 | DTR5.8.12 |
| 2. Regulatory Announcement - Holding(s) in Company | 16 April 2009 | 16 April 2009 | DTR5.8.12 |
| 3. Blocklisting Interim Review | 17 April 2009 | 17 April 2009 | LR3.5.6 |
| 4. Regulatory Announcement – Holding(s) in Company | 17 April 2009 | 17 April 2009 | DTR5.8.12 |

Regulatory Announcement

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Company Paragon Group Of Companies PLC
TIDM PAG
Headline Holding(s) in Company
Released 11:49 08-Apr-09
Number 3540Q11

RNS Number : 3540Q
 Paragon Group Of Companies PLC
 08 April 2009

TR-1: Notifications of Major Interests in Shares

| | |
|---|---|
| 1. Identity of the issuer or the underlying issuer of existing shares to which voting rights are attached: | The Paragon Group of Companies PLC |
|---|---|

| 2. Reason for notification (yes/no) | |
|--|------------|
| An acquisition or disposal of voting rights | Yes |
| An acquisition or disposal of financial instruments which may result in the acquisition of shares already issued to which voting rights are attached | No |
| An event changing the breakdown of voting rights | No |
| Other (please specify): _____ | No |

| | |
|---|--|
| 3. Full name of person(s) subject to notification obligation: | Oppenheimer Funds Inc (OFI) |
| 4. Full name of shareholder(s) (if different from 3): | |
| 5. Date of transaction (and date on which the threshold is crossed or reached if different): | 06 April 2009 |
| 6. Date on which issuer notified: | 07 April 2009 |
| 7. Threshold(s) that is/are crossed or reached: | 5% (fell below integer threshold) |

| 8: Notified Details | | | | | | | |
|---|--|-------------------------|--|-------------------------|------------|-----------------------------|----------|
| A: Voting rights attached to shares | | | | | | | |
| Class/type of shares If possible use ISIN code | Situation previous to the triggering transaction | | Resulting situation after the triggering transaction | | | | |
| | Number of shares | Number of voting rights | Number of shares | Number of voting rights | | Percentage of voting rights | |
| | | | | Direct | Indirect | Direct | Indirect |
| GB0006140361 | 15,012,156 | 5.029% | 13,306,523 | | 13,306,523 | | 4.46% |

| B: Financial Instruments | | | | |
|---|-----------------|----------------------------------|---|-----------------------------|
| Resulting situation after the triggering transaction | | | | |
| Type of financial instrument | Expiration date | Exercise/ conversion period/date | No. of voting rights that may be acquired (if the instrument exercised/converted) | Percentage of voting rights |
| | | | | |

| | |
|--------------------------------|------------------------------------|
| Total (A+B) | |
| Number of voting rights | Percentage of voting rights |
| 13,306,523 | 4.46% |

9. Chain of controlled undertakings through which the voting rights and /or the financial instruments are effectively held, if applicable:

Oppenheimer Funds, Inc. owns, as of 04/06/09, 13,306,523 shares equal to 4.46% of the shares outstanding (298,490,705).

Proxy Voting:

10. Name of proxy holder:

11. Number of voting rights proxy holder will cease to hold:

12. Date on which proxy holder will cease to hold voting rights:

| | |
|--------------------------------------|---|
| | |
| 13. Additional information: | Massachusetts Mutual Life Insurance Company is the parent company of Oppenheimer Funds, Inc. |
| 14 Contact name: | John G Gemmell |
| 15. Contact telephone number: | 0121 712 2075 |

This information is provided by RNS
The company news service from the London Stock Exchange

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Regulatory Announcement

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| | |
|-----------------|--------------------------------|
| Company | Paragon Group Of Companies PLC |
| TIDM | PAG |
| Headline | Holding(s) in Company |
| Released | 14:40 16-Apr-09 |
| Number | 6971Q14 |

RNS Number : 6971Q
 Paragon Group Of Companies PLC
 16 April 2009

TR-1: Notifications of Major Interests in Shares

| | |
|---|------------------------------------|
| 1. Identity of the issuer or the underlying issuer of existing shares to which voting rights are attached: | The Paragon Group of Companies PLC |
|---|------------------------------------|

| | |
|--|-----|
| 2. Reason for notification (yes/no) | |
| An acquisition or disposal of voting rights | Yes |
| An acquisition or disposal of financial instruments which may result in the acquisition of shares already issued to which voting rights are attached | No |
| An event changing the breakdown of voting rights | No |
| Other (please specify): | No |

| | |
|---|-----------------------------------|
| 3. Full name of person(s) subject to notification obligation: | Standard Life Investments Limited |
| 4. Full name of shareholder(s) (if different from 3): | Vidacos Nominees |
| 5. Date of transaction (and date on which the threshold is crossed or reached if different): | 14 April 2009 |
| 6. Date on which issuer notified: | 15 April 2009 |
| 7. Threshold(s) that is/are crossed or reached: | 7% |

| 8: Notified Details | | | | | | | |
|--|---|--------------------------------|---|--------------------------------|-----------------|------------------------------------|-----------------|
| A: Voting rights attached to shares | | | | | | | |
| Class/type of shares If possible use ISIN code | Situation previous to the triggering transaction | | Resulting situation after the triggering transaction | | | | |
| | Number of shares | Number of voting rights | Number of shares | Number of voting rights | | Percentage of voting rights | |
| | | | | Direct | Indirect | Direct | Indirect |
| GB00B2NGPM57 | 22,457,341 | 22,457,341 | 20,650,247 | 10,905,631 | 9,744,616 | 3.654% | 3.265% |

| B: Financial Instruments | | | | |
|---|------------------------|---|--|------------------------------------|
| Resulting situation after the triggering transaction | | | | |
| Type of financial instrument | Expiration date | Exercise/ conversion period/date | No. of voting rights that may be acquired (if the instrument exercised/converted) | Percentage of voting rights |
| | | | | |

| | | | |
|--|--|--|--|
| | | | |
|--|--|--|--|

| | |
|--------------------------------|------------------------------------|
| Total (A+B) | |
| Number of voting rights | Percentage of voting rights |
| 20,650,247 | 6.918% |

| |
|---|
| 9. Chain of controlled undertakings through which the voting rights and /or the financial instruments are effectively held, if applicable: |
| Standard Life Investments Limited |

| | |
|---|--|
| Proxy Voting: | |
| 10. Name of proxy holder: | |
| 11. Number of voting rights proxy holder will cease to hold: | |
| 12. Date on which proxy holder will cease to hold voting rights: | |

| | |
|--------------------------------------|-----------------|
| | |
| 13. Additional information: | |
| 14 Contact name: | John G. Gemmell |
| 15. Contact telephone number: | 0121 712 2075 |

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The company news service from the London Stock Exchange

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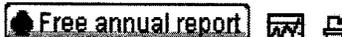
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| | |
|-----------------|--------------------------------|
| Company | Paragon Group Of Companies PLC |
| TIDM | PAG |
| Headline | Blocklisting Interim Review |
| Released | 15:07 17-Apr-09 |
| Number | 7764Q15 |

RNS Number : 7764Q
 Paragon Group Of Companies PLC
 17 April 2009

SCHEDULE 5

BLOCKLISTING SIX MONTHLY RETURN

To: Listing Applications
 UK Listing Authority
 Financial Services Authority
 25, The North Colonnade
 Canary Wharf
 London, E14 5HS

Please ensure the entries on this return are typed

1. Name of company
 THE PARAGON GROUP OF COMPANIES PLC

2. Name of scheme
 EXECUTIVE SHARE OPTION SCHEME

3. Period of return:
 17/10/2008 16/04/2009
 From To

4. Number and class of share(s) (amount of stock / debt security) not issued under scheme
79,500 ORDINARY SHARES OF £1 EACH
.....

5. Number of shares issued / allotted under scheme during period:
0
.....

6. Balance under scheme not yet issued / allotted at end of period
79,500 ORDINARY SHARES OF £1 EACH
.....

7. Number and class of share(s) (amount of stock / debt securities) originally listed and the date of admission;
2,753,000 ORDINARY SHARES OF 10P EACH
ON 19/03/2002. THE COMPANY'S SHARES WERE CONSOLIDATED ON A 1 FOR 10 BASIS
ON 28/01/2008.
.....

Please confirm total number of shares in issue at the end of the period in order for us to update our records
299,159,605 GROSS
298,490,705 NET OF SHARES HELD IN TREASURY
.....

Contact for queries

Name JOHN GEMMELL
.....

Address ST CATHERINE'S COURT
HERBERT ROAD
SOLIHULL
WEST MIDLANDS
B91 3QE
.....

Telephone 0121 712 2075
.....

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Company Paragon Group Of Companies PLC
TIDM PAG
Headline Holding(s) in Company
Released 16:33 17-Apr-09
Number 7864Q16

RNS Number : 7864Q
Paragon Group Of Companies PLC
17 April 2009

TR-1: Notifications of Major Interests in Shares

1. Identity of the issuer or the underlying issuer of existing shares to which voting rights are attached:

The Paragon Group of
Companies PLC

| | |
|--|-----|
| 2. Reason for notification (yes/no) | |
| An acquisition or disposal of voting rights | Yes |
| An acquisition or disposal of financial instruments which may result in the acquisition of shares already issued to which voting rights are attached | |
| An event changing the breakdown of voting rights | |
| Other (please specify): | |

| | |
|---|---------------|
| 3. Full name of person(s) subject to notification obligation: | Norges Bank |
| 4. Full name of shareholder(s) (if different from 3): | N/A |
| 5. Date of transaction (and date on which the threshold is crossed or reached if different): | 14 April 2009 |
| 6. Date on which issuer notified: | 16 April 2009 |
| 7. Threshold(s) that is/are crossed or reached: | 3% |

| 8: Notified Details | | | Acquisition of shares increasing holding above the 3% threshold | | | | |
|---|--|-------------------------|---|-------------------------|----------|-----------------------------|----------|
| A: Voting rights attached to shares | | | | | | | |
| Class/type of shares If possible use ISIN code | Situation previous to the triggering transaction | | Resulting situation after the triggering transaction | | | | |
| | Number of shares | Number of voting rights | Number of shares | Number of voting rights | | Percentage of voting rights | |
| | | | | Direct | Indirect | Direct | Indirect |
| GB00B2NGPM57 | 8,325,848 | | 8,990,686 | 8,990,686 | | 3.01% | |

| B: Financial Instruments | | | | |
|--|-----------------|----------------------|----------------------------------|-----------------------------|
| Resulting situation after the triggering transaction | | | | |
| Type of financial | Expiration date | Exercise/ conversion | No. of voting rights that may be | Percentage of voting rights |

| instrument | | period/date | acquired (if the instrument exercised/converted) | |
|------------|-----|-------------|--|-----|
| N/A | N/A | N/A | N/A | N/A |

| Total (A+B) | |
|-------------------------|-----------------------------|
| Number of voting rights | Percentage of voting rights |
| 8,990,686 | 3.01% |

9. Chain of controlled undertakings through which the voting rights and /or the financial instruments are effectively held, if applicable:

| |
|-----|
| N/A |
|-----|

Proxy Voting:

| | |
|--|-------------|
| 10. Name of proxy holder: | Norges Bank |
| 11. Number of voting rights proxy | N/A |

| | |
|---|-----------------|
| holder will cease to hold: | |
| 12. Date on which proxy holder will cease to hold voting rights: | N/A |
| 13. Additional information: | None |
| 14 Contact name: | John G. Gemmell |
| 15. Contact telephone number: | 0121 712 2075 |

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